



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From Period start date To 02.10.2024 Period end date 30.06.2025

Charity name: Sutton Coldfield and Erdington Lions Club (CIO)

Charity registration number: 1210294

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Community activity Environmental issues Service time to external organisations
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The main activities of the charity are:- Support for local groups i.e Dementia Friendly carers groups. Elderly Support Groups Message in a bottle Local Scout Groups Recycling of spectacles and bras
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes they have

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	na
Contribution made by volunteers	Para 1.38	na
Other		

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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Community Distribution of Message in a bottle to individuals and Dementia Groups, Carers Groups. This increases the confidence of vulnerable residents and their families that should emergency services be called the identification and medical records are to hand. A secondary benefit to the locality is that by our charity's involvement we have helped achieve Dementia Friendly Status in conjunction with a local nursing home. During the Christmas season the charity undertakes street sleigh runs and Santa visits to schools, Christmas fetes etc. Two scout groups have benefitted from this Environmentally we collect and recycle unwanted spectacles via Sight Savers. Usable items are distributed abroad as required. Unusable items are used to generate electricity and not sent to landfill Bras are collected on behalf of breast cancer Uk for distribution in this country and abroad The club provides support to the local 7 Pools 10K run in Sutton Park. This is in the form of funds for participants running numbers, planning and marshalling at the event. Funds raised are donated to KIDS children's charity. We give time to support local charities as required. This includes The Hub in the local area. The Hub administers regular meetings for all community organisations to the benefit of communication and matching needs in the area particularly food banks.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
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Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity is able to continue the work and support undertaken at the end of the period.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Holding a reserve fund enables the charity to respond as demand arises.
Amount of reserves held	Para 1.22	£1000
Reasons for holding zero reserves	Para 1.22	A zero reserve would only be held as a result of an emergency situation
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No foreseen uncertainties.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Principal funds are raised during Christmas activities. .
Investment policy and objectives including any social investment policy adopted	Para 1.46	na
A description of the principal risks facing the charity	Para 1.46	None foreseen
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Charity Commission Scheme
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Items regarding selection of Trustees are covered under the International Association of Lions Clubs Constitution

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Sutton Coldfield and Erdington Lions Club (CIO)
Other name the charity uses	
Registered charity number	1210294
Charity's principal address	18 St Bernards Road Sutton Coldfield West Midlands B72 1LE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Judith Rosalinda Williams	President		
2	David Owen Williams	Secretary		
3	Martin Edward Cook	Treasure		
4	David Charles Blakeman	Past President		
5				
6				
7				
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10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name	none	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
	none	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	none
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	none
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	none

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
none		

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

none

Other optional information

none

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>J.R. Williams</i>	
Full name(s)	Judith Rosalinda Williams	
Position (eg Secretary, Chair, etc)	President	
Date		



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name

Sutton Colfield and Erdington Lions Club(CIO)

No (if any)

1210294

Receipts and payments accounts

CC16a

For the period
from

Period start date
02.10.24

To

Period end date
03.06.25

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
cf	2,413	-	-		-
03.07.24	20	-	-		-
16.12.24	20	-	-		-
17.12.24	10	-	-		-
18.12.24	30	-	-		-
19.12.24	6	-	-		-
28.01.25	2,241	-	-		-
	-	-	-	-	-
Sub total (Gross income for AR)	4,740	-	-		-
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	4,740	-	-		-

A3 Payments

17.07.24	180	-	-		-
20.11.24	120	-	-		-
02.12.24	200	-	-		-
05.12.24	157	-	-		-
28.01.25	70	-	-		-
13.02.25	550	-	-		-
13.02.25	150	-	-		-
	-	-	-	-	-
	-	-	-	-	-
Sub total	1,427	-	-		-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments		-	-	-	-

<i>Net of receipts/(payments)</i>		-	-	-	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
<i>Cash funds this year end</i>	-	-	-	-	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval