



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 11 September 2024
To 5th April 2025

Period start date
Period end date

Charity name: The Penny Conservation

Charity registration number: 1209973

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The Penny Conservation Charity carries out its purpose of promoting the conservation, protection and improvement of the natural and human environment throughout England and Wales, through the provision of grants to local community groups, registered charities, local bodies, other selected organisations or individuals
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	We provide grants to those who are actively involved in conservation efforts within England and Wales.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	This can be found on our website at https://pennyconservation.org.uk/about/

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The organisation's grants are specifically provided to those who are actively involved in conservation efforts within England and Wales. The organisation will support a variety of initiatives aimed at conserving biodiversity such as habitat restoration, species protection, environmental education programmes, planting of trees, the preservation of a cultural natural heritage such as a lake or forest, art, artifacts or buildings etc.
	Para 1.38	The trustees act in the charity's best interests. We are a grant giving body and make no financial investments.

Policy on social investment including program related investment		
Contribution made by volunteers	Para 1.38	All Trustees are volunteers
Other		None

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	This first period we were focused on operational issues involving set up, banking, website etc. In addition we began exploring suitable recipients for grants. No grants were made in this first period.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	No grants were made and none expected in this first period.
Performance of fundraising activities against objectives set	Para 1.41	No funds received
Investment performance against objectives	Para 1.41	No investments

Other		none

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	No financial transactions
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	No financial transactions
Amount of reserves held	Para 1.22	No financial transactions
Reasons for holding zero reserves	Para 1.22	No financial transactions
Details of fund materially in deficit	Para 1.24	No financial transactions
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No financial transactions

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	No financial transactions
Investment policy and objectives including any social investment policy adopted	Para 1.46	No financial transactions
A description of the principal risks facing the charity	Para 1.46	No financial transactions
Other		No financial transactions

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g. unincorporated association , CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are selected based on having a connection with Cumbria and The North West. In addition they must subscribe to the charity's six values: Conserving Biodiversity Habitat restoration, species protection, environmental education. Historical Conservation The conservation of historically or culturally significant sites. Sustainability Sustainable practices that promote the protection of the environment. Cultural Natural Heritage Preserving cultural natural heritage, from lakes and forests to art and architecture. Community For the benefit, engagement and positive impact of local communities. Supporting Marginalised Groups Supporting disadvantaged groups who struggle to secure mainstream funding.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	No formal policies or procedures
The charity's organisational structure and any wider network with which the charity works	Para 1.51	One Trustee is the Chair and the eight other are trustees
Relationship with any related parties	Para 1.51	None so far
Other		

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Reference and Administrative details

Charity name:	The Penny Conservation
Other name the charity uses	None
Registered charity number	1209973
Charity's principal address	THE PENNY CONSERVATION BECK FOLD TROUTBECK BRIDGE WINDERMERE LA23 1HF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jamie Allison	Chair		
2	Caroline Kay	Secretary		
3	John Haley			
4	Godfrey Owen			
5	Rob Bowyer			
6	Emma Underwood			
7	Jonquil Cook			
8	Douglas Dale			
9	David Spiby	Admin		
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	None

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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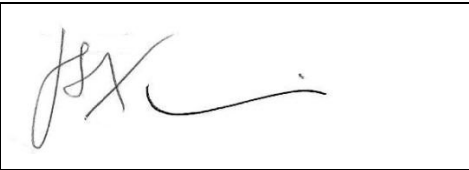
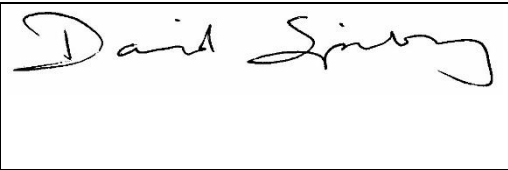
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Jamie Allinson	David Spiby
Position (eg Secretary, Chair, etc)	Chair	Admin
Date	27 th January 2026	



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Penny Conservation

1209973

Receipts and payments accounts

CC16a

For the period
from

11-Sep-24

To

5th April 2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	-	-	-	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	-	-	-	-	-
A3 Payments					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	-	-
Net of receipts/(payments)	-	-	-	-	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	-	-	-	-	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
	none	none	none	none
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		James Allison	22nd Jan 2026
		David Spiby	22nd Jan 2026