



Report to the trustees/
members of

Charity Name

Ludlow and Area Community Partnership

On accounts for the year
ended

31/03/2025 (period 06/09/2024 -
31/03/2025)

Charity no
(if any)

1209916

Set out on pages

3 - 4

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the period ended 31/03/2025.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's
statement

I have completed my examination. I confirm that no material matters have come to my attention other than that disclosed below in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

30/01/2026

Name:

Nicholas Bromley FCCA on behalf of Nick Bromley Accountancy Limited

Relevant professional
qualification(s) or body (if
any):

ACCA (1776257)

Address:

34-35 Butcher Row, Shrewsbury, Shropshire, SY1 1UW

Give here brief details of any items that the examiner wishes to disclose

The Charity was formed on 6th September 2024 from an existing community group, and as such the Charity was donated the current account bank balance of £12,312.51. Furthermore, the community group also held a savings account balance which was also donated, although bank statements for 6th September 2024 cannot be obtained the balance would have consisted of £40,000 plus interest.

The Charity has been unable to provide evidence of the closing bank balance at 31st March 2025 in respect of the savings account, however they have provided proof of the balance at 29th January 2026, being £41,549.10. We have prepared a basic calculation of what the balance could have been as at 29th January 2026 using the latest interest rate paid on the account and the deposited sum, and the difference from our calculations to the live balance is a mere £261.

For the purpose of these accounts the Charity opted to state the savings account balance at 31st March 2025 at £40,000 and will recognise all interest received in the accounts to 31st March 2026 when the balance will be known.

The trustees and chair of the Charity have been very co-operative during our engagement in both providing records of the Charity's operations, as well as evidence of their identity for AML policy compliance.



No: 1209916

CC16a

Receipts and payments accounts

For the period from	Period start date 06/09/2024	To	Period end date 31/3/2025
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R accounts (SS)

30/01/2026

Section A Receipts and payments

Total funds**Total receipts**

Last year

A3 Payments

Total payments

Net of receipts/(payments)

A5 Transfers between funds

A6 Cash funds last year end

Cash funds this year end

Section B Statement of assets and liabilities at the end of the period

	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts	-	-	-	3,535	-
Expenses re: Ukrainian Refugee support	-	-	-	269	-
Expenses re Warm Space	-	-	-	-	-
	-	-	55,558	-	-
Charitable Donations - Poppy Appeal 2020	-	-	-	25	-
Donations re: Warm Space signage	-	-	-	88	-
Marketing	-	-	-	-	-
	-	-	55,558	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Donation: Opening bank balance from Community Group Savings Account	-	-	-	4,455	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	60,013	-
A4 Asset and investment purchases (see table)	-	-	-	-	-
Subtotal (see table)	-	-	-	-	-
	-	-	-	-	-
A2 Asset and investment sales (see table).	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	4,455	-	-
	-	-	60,013	-	-

Total cash funds

(agree balances with receipts and payments
account(s))

Categories

B1 Cash funds

Details

Bank account
Savings account

assets

Details **B2 Other monetary**

Details **B3 Investment assets**

the charity’s own use

Details **B4 Assets retained for**

Details
B5 Liabilities

Signed by one or two trustees on behalf of all the trustees

Signature

CCXX R accounts (SS)

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Erica Garner (Chair)



Print Name

Date of approval

30/126

30/01/2026



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 6th September 2024 (incorporation date)
Period end date 31st March 2025

Period start date To

Charity name: Ludlow and Area Community Partnership

Charity registration number: 1209916

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the public benefit, the preservation of good health for people residing in Ludlow and the surrounding areas by providing or assisting in the provision of preventative health screening and support groups, and signposting to relevant services
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The charity operates from a base in Ludlow, Shropshire. We support families who have children with Autism and ADHD We help Ukrainian families settle in the local area, provide advice and support and children's activities Blood pressure monitoring in the community Training as Cancer champions in the community Development of craft activities for children Providing a 'Warm Space' in Ludlow
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have regard to the guidance relating to the importance of public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
		It has been very encouraging to see an

Contribution made by volunteers	Para 1.38	interest that the community has in supporting a new family and community hub.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Our aim is to improve access to health care, particularly reaching small pockets of communities who do not normally engage in screening etc, these may be farmers isolated villages and hamlets with little or no transport. Our Autism Support group is so positive for the families and children, who can be just themselves and feel as though they belong. The parents have strong support from a peer network Blood pressure monitoring has identified people with very high Blood Pressure who need to act quickly to identify lifestyle changes and are referred to doctors for a check up Trained Cancer Champions can have knowledgeable conversations with people around signs and symptoms of cancer and the treatments available

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity is in a healthy financial position, and we are looking to ensure that we have a health buffer as a reserve moving into the final six months
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We have a reserves policy to ensure that they are held so that we have funding for the key elements of keeping the infrastructure of the charity going for a year if no further funding should be forthcoming
Amount of reserves held	Para 1.22	£20,000
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	We have no uncertainty over the charity currently

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Charitable Incorporated Organisation Incorporated
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO Foundation model
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are selected on their skills and attributes, that match the aims and objectives of the charity. We follow the guidance within our Governing document on the appointment of charity trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Ludlow and Area Community Partnership
Other name the charity uses	LACP
Registered charity number	1209916
Charity's principal address	Ludlow Youth Centre Lower Galdeford Ludlow Shropshire SY8 1RT

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Erica Garner	Chair	From registration 6 th September 2024 to date	
2	Tracey Huffer		From registration 6 th September 2024 to date	
3	Kate Mansbridge		2 nd October 2025 to date	
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	None

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)			
Full name(s)	Erica Jane Garner		
Position (eg Secretary, Chair, etc)	Chair		
Date	30 th January 2026		