



## Trustees' Annual Report for the period

| From | Period start date |       |      | To | Period end date |       |      |
|------|-------------------|-------|------|----|-----------------|-------|------|
|      | 06                | April | 2024 |    | 05              | April | 2025 |

### Section A

### Reference and administration details

Charity name

Norman's Foundation for Mentally Ill Kids

Other names charity is known by

Registered charity number (if any)

1209859

Charity's principal address

28 Fishbourne Road East

Chichester

Postcode

PO19 3JA

### Names of the charity trustees who manage the charity

|    | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|--------------|-----------------|-----------------------------------|---------------------------------------------------------------|
| 1  | Diana Gubbey |                 |                                   |                                                               |
| 2  | Ian Creswick |                 |                                   |                                                               |
| 3  | Tom Foster   |                 |                                   |                                                               |
| 4  |              |                 |                                   |                                                               |
| 5  |              |                 |                                   |                                                               |
| 6  |              |                 |                                   |                                                               |
| 7  |              |                 |                                   |                                                               |
| 8  |              |                 |                                   |                                                               |
| 9  |              |                 |                                   |                                                               |
| 10 |              |                 |                                   |                                                               |
| 11 |              |                 |                                   |                                                               |
| 12 |              |                 |                                   |                                                               |
| 13 |              |                 |                                   |                                                               |
| 14 |              |                 |                                   |                                                               |
| 15 |              |                 |                                   |                                                               |
| 16 |              |                 |                                   |                                                               |
| 17 |              |                 |                                   |                                                               |
| 18 |              |                 |                                   |                                                               |
| 19 |              |                 |                                   |                                                               |
| 20 |              |                 |                                   |                                                               |

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

| Name | Dates acted if not for whole year |
|------|-----------------------------------|
|      |                                   |
|      |                                   |
|      |                                   |

### Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
|                 |      |         |
|                 |      |         |
|                 |      |         |
|                 |      |         |

### Name of chief executive or names of senior staff members (Optional information)

|  |
|--|
|  |
|--|

## Section B Structure, governance and management

### Description of the charity's trusts

|                                                                     |                                                       |
|---------------------------------------------------------------------|-------------------------------------------------------|
| Type of governing document<br>(eg. trust deed, constitution)        | Trust deed                                            |
| How the charity is constituted<br>(eg. trust, association, company) | Trust                                                 |
| Trustee selection methods<br>(eg. appointed by, elected by)         | By resolution of trustees passed at a special meeting |

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

|  |
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## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

The preservation and protection of mental health of young people aged up to 21, in particular by providing or assisting in the provision of:  
Qualified medical care for those with a mental health need;  
Equipment, clothing, food, activities or events that help support young people in the overall package of assisting with their mental health.

The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

The charity's governing documents were established and the charity was registered with the charity commission.  
Once done the charity were able to receive the legacy due by virtue of the Deed of variation.  
With the charity now established the lead trustee set about raising awareness and seeking young people in need of assistance.

## Section E Financial review

### Brief statement of the charity's policy on reserves

The charity undertakes to maintain at least £20,000 in an easily accessible account to ensure any urgent payments can be promptly dealt with.

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Thomas Foster

Position (eg Secretary, Chair, etc)

Chair

Date

6/3/26



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name

Norman's Foundation for Mentally Ill Kids

No (if any)

1209859

## Receipts and payments accounts

CC16a

For the period  
from

Period start date

06-Apr-24

To

Period end date

05-Apr-25

### Section A Receipts and payments

|                                                      | Unrestricted<br>funds<br>to the nearest £ | Restricted<br>funds<br>to the nearest £ | Endowment<br>funds<br>to the nearest £ | Total funds<br>to the nearest £ | Last year<br>to the nearest £ |
|------------------------------------------------------|-------------------------------------------|-----------------------------------------|----------------------------------------|---------------------------------|-------------------------------|
| <b>A1 Receipts</b>                                   |                                           |                                         |                                        |                                 |                               |
| Norman Gubby Legacy                                  | 85,000                                    | -                                       | -                                      | 85,000                          | 1,000                         |
|                                                      | -                                         | -                                       | -                                      | -                               | -                             |
|                                                      | -                                         | -                                       | -                                      | -                               | -                             |
|                                                      | -                                         | -                                       | -                                      | -                               | -                             |
|                                                      | -                                         | -                                       | -                                      | -                               | -                             |
|                                                      | -                                         | -                                       | -                                      | -                               | -                             |
| <b>Sub total (Gross income for AR)</b>               | 85,000                                    | -                                       | -                                      | 85,000                          | 1,000                         |
| <b>A2 Asset and investment sales, (see table).</b>   |                                           |                                         |                                        |                                 |                               |
|                                                      | -                                         | -                                       | -                                      | -                               | -                             |
| <b>Sub total</b>                                     | -                                         | -                                       | -                                      | -                               | -                             |
| <b>Total receipts</b>                                | 85,000                                    | -                                       | -                                      | 85,000                          | 1,000                         |
| <b>A3 Payments</b>                                   |                                           |                                         |                                        |                                 |                               |
| Payments for disadvantaged children                  | 55                                        | -                                       | -                                      | 55                              | 340                           |
| Bank charges                                         | 68                                        | -                                       | -                                      | 68                              | -                             |
|                                                      | -                                         | -                                       | -                                      | -                               | -                             |
|                                                      | -                                         | -                                       | -                                      | -                               | -                             |
|                                                      | -                                         | -                                       | -                                      | -                               | -                             |
|                                                      | -                                         | -                                       | -                                      | -                               | -                             |
|                                                      | -                                         | -                                       | -                                      | -                               | -                             |
| <b>Sub total</b>                                     | 123                                       | -                                       | -                                      | 123                             | 340                           |
| <b>A4 Asset and investment purchases (see table)</b> |                                           |                                         |                                        |                                 |                               |
|                                                      | -                                         | -                                       | -                                      | -                               | -                             |
| <b>Sub total</b>                                     | -                                         | -                                       | -                                      | -                               | -                             |
| <b>Total payments</b>                                | 123                                       | -                                       | -                                      | 123                             | 340                           |
| <b>Net of receipts/(payments)</b>                    | 84,877                                    | -                                       | -                                      | 84,877                          | 660                           |
| <b>A5 Transfers between funds</b>                    | -                                         | -                                       | -                                      | -                               | -                             |
| <b>A6 Cash funds last year end</b>                   | -                                         | -                                       | -                                      | -                               | -                             |
| <b>Cash funds this year end</b>                      | 84,877                                    | -                                       | -                                      | 84,877                          | 660                           |

## Section B Statement of assets and liabilities at the end of the period

| Categories                                                  | Details                                                | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
|-------------------------------------------------------------|--------------------------------------------------------|------------------------------------|----------------------------------|---------------------------------|
| <b>B1 Cash funds</b>                                        |                                                        |                                    |                                  |                                 |
|                                                             |                                                        | 85,537                             | -                                | -                               |
|                                                             |                                                        | -                                  | -                                | -                               |
|                                                             |                                                        | -                                  | -                                | -                               |
|                                                             | <b>Total cash funds</b>                                | 85,537                             | -                                | -                               |
|                                                             | (agree balances with receipts and payments account(s)) |                                    |                                  |                                 |
| <b>B2 Other monetary assets</b>                             |                                                        |                                    |                                  |                                 |
|                                                             |                                                        | -                                  | -                                | -                               |
|                                                             |                                                        | -                                  | -                                | -                               |
|                                                             |                                                        | -                                  | -                                | -                               |
|                                                             |                                                        | -                                  | -                                | -                               |
|                                                             |                                                        | -                                  | -                                | -                               |
|                                                             |                                                        | -                                  | -                                | -                               |
|                                                             |                                                        | -                                  | -                                | -                               |
| <b>B3 Investment assets</b>                                 |                                                        |                                    |                                  |                                 |
|                                                             |                                                        | Fund to which asset belongs        | Cost (optional)                  | Current value (optional)        |
|                                                             |                                                        |                                    | -                                | -                               |
|                                                             |                                                        |                                    | -                                | -                               |
|                                                             |                                                        |                                    | -                                | -                               |
|                                                             |                                                        |                                    | -                                | -                               |
|                                                             |                                                        |                                    | -                                | -                               |
|                                                             |                                                        |                                    | -                                | -                               |
| <b>B4 Assets retained for the charity's own use</b>         |                                                        |                                    |                                  |                                 |
|                                                             |                                                        | Fund to which asset belongs        | Cost (optional)                  | Current value (optional)        |
|                                                             |                                                        |                                    | -                                | -                               |
|                                                             |                                                        |                                    | -                                | -                               |
|                                                             |                                                        |                                    | -                                | -                               |
|                                                             |                                                        |                                    | -                                | -                               |
|                                                             |                                                        |                                    | -                                | -                               |
|                                                             |                                                        |                                    | -                                | -                               |
|                                                             |                                                        |                                    | -                                | -                               |
| <b>B5 Liabilities</b>                                       |                                                        |                                    |                                  |                                 |
|                                                             |                                                        | Fund to which liability relates    | Amount due (optional)            | When due (optional)             |
|                                                             |                                                        |                                    | -                                |                                 |
|                                                             |                                                        |                                    | -                                |                                 |
|                                                             |                                                        |                                    | -                                |                                 |
|                                                             |                                                        |                                    | -                                |                                 |
|                                                             |                                                        |                                    | -                                |                                 |
|                                                             |                                                        |                                    | -                                |                                 |
|                                                             |                                                        |                                    | -                                |                                 |
| Signed by one or two trustees on behalf of all the trustees | Signature                                              | Print Name                         | Date of approval                 |                                 |
|                                                             | <i>Tom Creswick</i>                                    | IAN CRESWICK                       | 18/2/26                          |                                 |
|                                                             | <i>Tom Foster</i>                                      | Tom Foster                         | 18/2/26                          |                                 |

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
Norman's Foundation for Mentally Ill Kids**

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**Independent examiner's report to the trustees of Norman's Foundation for Mentally Ill Kids**

I report to the charity trustees on my examination of the accounts of Norman's Foundation for Mentally Ill Kids (the Trust) for the year ended 5 April 2025.

**Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Paul Wright FCA DChA

Chartered Accountant  
Appledram Barns  
Birdham Road  
Chichester  
West Sussex  
PO20 7EQ

Date: 6/3/26 .....