

## John G Plummer Happy Smiles Club

Trustee's Annual Report for the period: 02 SEPTEMBER 2024 to 31 MARCH 2025.

### SECTION A – REFERENCE AND ADMINISTRATION DETAILS

|                                         |                                                                                     |
|-----------------------------------------|-------------------------------------------------------------------------------------|
| <b>Charity name:</b>                    | John G Plummer Happy Smiles Club                                                    |
| <b>Other names charity is known by:</b> | Happy Smiles Club                                                                   |
| <b>Registered charity number:</b>       | 1209843                                                                             |
| <b>Charity's registered address:</b>    | John G Plummer and Associates Dental Surgeons<br>Church Lane<br>Bradwell<br>Norfolk |
| <b>Postcode:</b>                        | NR31 8QW                                                                            |

#### Names of the charity trustee's who manage the charity

|               |                  |                       |
|---------------|------------------|-----------------------|
| Mrs E Scott   | <i>Chair</i>     | (appointed 02 SEP 24) |
| Mrs S Plummer | <i>Treasurer</i> | (appointed 02 SEP 24) |
| Mrs M Barber  | <i>Secretary</i> | (appointed 02 SEP 24) |
| Mr A Cross    |                  | (appointed 02 SEP 24) |
| Mrs C Blake   |                  | (appointed 02 SEP 24) |

### SECTION B – STRUCTURE, GOVERNANCE AND MANAGEMENT

#### Description of the charity's trusts

|                                        |                                |
|----------------------------------------|--------------------------------|
| <b>Type of governing document:</b>     | Constitution                   |
| <b>How the charity is constituted:</b> | CIO                            |
| <b>Trustee election methods:</b>       | Appointed by existing trustees |

### SECTION C – OBJECTIVES AND ACTIVITIES

|                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|---------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Summary of the objects of the charity set out in its governing document:</b> | The preservation and protection of dental health for the public benefit particularly, but not exclusively for children aged 0-10 in Norfolk and Suffolk by: <ul style="list-style-type: none"><li>(a) the provision of oral health care and education</li><li>(b) workshops promoting activities, raising awareness and advocating the importance of good oral healthcare and oral hygiene</li><li>(c) delivering oral health care training suitable for a range of health professionals</li></ul> |
|---------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit):**

The charities main activities undertaken for the public benefit in relation to our objects:

- a) oral health educational workshops in a range of settings such as primary schools, nurseries, community groups, support groups and home education groups. Our workshops advocate the importance of good oral health and provide those that attend our free sessions the knowledge and tools for good oral hygiene.
- b) dental screening initiative – which is where we bring the dentist into the educational setting such as primary schools and nurseries. This is an opt-in service which is offered to all pupils and is the chance to be seen by a dentist and screened for any oral health problems such as tooth decay. Those that need treatment will be offered a free follow-up appointment under the NHS at a future date.
- c) oral health improvement appointments are offered at four practice sites in Great Yarmouth, Lowestoft, Bradwell and Thorpe St Andrew. These appointments are free of charge and offer tailored one-to-one advice on oral health care.
- d) oral health care training for health professionals such as care staff within residential settings, health visitors, community nurses and mental health services. These sessions offer oral health care training tailored to each audience and setting.

All the above is free for our service users. Our oral health advice is in line with Public Health England: Delivering Better Oral Health Toolkit which provides the service users with the knowledge on how to reduce the risk of tooth decay, correct toothbrushing techniques, diet advice, interdental cleaning, periodontal advice, acclimatisation appointments to help build confidence for those nervous patients, in particular those with additional needs.

## SECTION D – ACHIEVEMENTS AND PERFORMANCE

**Summary of the main achievements of the charity during the year:**

- a) In 2024, we delivered oral health educational workshops to over 35,000 children in educational settings alone.
- b) We offered our free dental screening service to over 21,500 children in 2024. With, over 11,000 children participating in our free initiative.

- c) Our first charity fundraising was within East of England Co-Op Caister-On-Sea Branch, who fundraised for our charity for three months over the winter.
- d) We won the Norfolk Flourish Awards 2024 in the Healthy Category being recognised for all the work we have done within the community.
- e) In partnership with the Looked After Children team we have been able to provide 315 children and young people access to dental appointments in 2024 alone. We look forward to continuing to support this vulnerable group of children.

## SECTION E – FINANCIAL REVIEW

**Brief statement of the charity's policy on reserves:** The charity does not have a reserves policy at present

**Details of any funds materially in deficit:** Not applicable

### Further financial review details

The charity is still in the early stages of their first year. Beforehand we were non-funded and did not have a source of funds. With the success of becoming a registered charity, we had a one-off donation from John G Plummer and Associates Dental Surgeons and East of England Co-Op Caister-On-Sea Branch. All funds raised for the charity will go towards provisions for the charity and oral health resources for our service users.

## SECTION F – OTHER OPTIONAL INFORMATION

The charity plans to continue the activities outlined in section C for the forthcoming years. We will continue to work on our outreach, where we will focus on oral health education for children aged 0-10, where will provide the knowledge and tools to continue healthy habits into their adulthood.

## SECTION G – DECLARATION

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees:

|                      |                                                                                     |                                                                                       |
|----------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|
| <b>Signature(s):</b> |  |  |
| <b>Full name(s):</b> | Emma Scott                                                                          | Marijka Barber                                                                        |

|                  |                                     |           |
|------------------|-------------------------------------|-----------|
| <b>Position:</b> | Chair                               | Secretary |
| <b>Date:</b>     | Monday 18 <sup>th</sup> August 2025 |           |



CHARITY COMMISSION  
FOR ENGLAND AND WALES

|                                  |             |
|----------------------------------|-------------|
| Charity Name                     | No (if any) |
| JOHN G PLUMMER HAPPY SMILES CLUB | 1209843     |

CC16a

## Receipts and payments accounts

|                     |                                 |    |                               |
|---------------------|---------------------------------|----|-------------------------------|
| For the period from | Period start date<br>02.09.2024 | To | Period end date<br>31.03.2025 |
|---------------------|---------------------------------|----|-------------------------------|

### Section A Receipts and payments

|                                                                           | Unrestricted funds<br>to the nearest £ | Restricted funds<br>to the nearest £ | Endowment funds<br>to the nearest £ | Total funds<br>to the nearest £ | Last year<br>to the nearest £ |
|---------------------------------------------------------------------------|----------------------------------------|--------------------------------------|-------------------------------------|---------------------------------|-------------------------------|
| <b>A1 Receipts</b>                                                        |                                        |                                      |                                     |                                 |                               |
| Cash donation from John G Plummer & Associates Dental Surgeons (15.05.24) |                                        | -                                    | -                                   | -                               | 1,000                         |
| Cash donation from East of England Co-Op Caister Food Branch (18.02.25)   | 333                                    | -                                    | -                                   | 333                             | -                             |
|                                                                           | -                                      | -                                    | -                                   | -                               | -                             |
|                                                                           | -                                      | -                                    | -                                   | -                               | -                             |
| <b>Sub total (Gross income for AR)</b>                                    | 333                                    | -                                    | -                                   | 333                             | 1,000                         |
| <b>A2 Asset and investment sales, (see table).</b>                        |                                        |                                      |                                     |                                 |                               |
|                                                                           | -                                      | -                                    | -                                   | -                               | -                             |
|                                                                           | -                                      | -                                    | -                                   | -                               | -                             |
| <b>Sub total</b>                                                          | -                                      | -                                    | -                                   | -                               | -                             |
| <b>Total receipts</b>                                                     | 333                                    | -                                    | -                                   | 333                             | 1,000                         |
| <b>A3 Payments</b>                                                        |                                        |                                      |                                     |                                 |                               |
|                                                                           | -                                      | -                                    | -                                   | -                               | -                             |
|                                                                           | -                                      | -                                    | -                                   | -                               | -                             |
|                                                                           | -                                      | -                                    | -                                   | -                               | -                             |
| <b>Sub total</b>                                                          | -                                      | -                                    | -                                   | -                               | -                             |
| <b>A4 Asset and investment purchases, (see table)</b>                     |                                        |                                      |                                     |                                 |                               |
|                                                                           | -                                      | -                                    | -                                   | -                               | -                             |
|                                                                           | -                                      | -                                    | -                                   | -                               | -                             |
| <b>Sub total</b>                                                          | -                                      | -                                    | -                                   | -                               | -                             |
| <b>Total payments</b>                                                     | -                                      | -                                    | -                                   | -                               | -                             |
| <b>Net of receipts/(payments)</b>                                         | 333                                    | -                                    | -                                   | 333                             | 1,000                         |
| <b>A5 Transfers between funds</b>                                         | -                                      | -                                    | -                                   | -                               | -                             |
| <b>A6 Cash funds last year end</b>                                        | -                                      | -                                    | -                                   | -                               | -                             |
| <b>Cash funds this year end</b>                                           | 333                                    | -                                    | -                                   | 333                             | 1,000                         |

## Section B Statement of assets and liabilities at the end of the period

| Categories                                                  | Details                                                | Unrestricted funds<br>to nearest £                                                  | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
|-------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------|----------------------------------|---------------------------------|
| <b>B1 Cash funds</b>                                        | Cash Donations                                         | 333                                                                                 | -                                | -                               |
|                                                             |                                                        | -                                                                                   | -                                | -                               |
|                                                             |                                                        | -                                                                                   | -                                | -                               |
|                                                             | <b>Total cash funds</b>                                | <b>333</b>                                                                          | <b>-</b>                         | <b>-</b>                        |
|                                                             | (agree balances with receipts and payments account(s)) | OK                                                                                  | OK                               | OK                              |
| <b>B2 Other monetary assets</b>                             | Details                                                | Unrestricted funds<br>to nearest £                                                  | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
|                                                             |                                                        | -                                                                                   | -                                | -                               |
|                                                             |                                                        | -                                                                                   | -                                | -                               |
|                                                             |                                                        | -                                                                                   | -                                | -                               |
| <b>B3 Investment assets</b>                                 | Details                                                | Fund to which asset belongs                                                         | Cost (optional)                  | Current value (optional)        |
|                                                             |                                                        |                                                                                     | -                                | -                               |
|                                                             |                                                        |                                                                                     | -                                | -                               |
|                                                             |                                                        |                                                                                     | -                                | -                               |
| <b>B4 Assets retained for the charity's own use</b>         | Details                                                | Fund to which asset belongs                                                         | Cost (optional)                  | Current value (optional)        |
|                                                             |                                                        |                                                                                     | -                                | -                               |
|                                                             |                                                        |                                                                                     | -                                | -                               |
|                                                             |                                                        |                                                                                     | -                                | -                               |
| <b>B5 Liabilities</b>                                       | Details                                                | Fund to which liability relates                                                     | Amount due (optional)            | When due (optional)             |
|                                                             |                                                        |                                                                                     | -                                |                                 |
|                                                             |                                                        |                                                                                     | -                                |                                 |
|                                                             |                                                        |                                                                                     | -                                |                                 |
| Signed by one or two trustees on behalf of all the trustees |                                                        | Signature                                                                           | Print Name                       | Date of approval                |
|                                                             |                                                        |  | EMMA SCOTT                       | 18/08/2025                      |
|                                                             |                                                        |  | MARIJKA BARBER                   | 18/08/2025                      |