

Trustees' Annual Report for the period

Period start date

Period end date

From 20/08/24

To 30/06/25

Section A

Reference and administration details

Charity name

Rotary Club of Wellbeing International CIO

Other names charity is known by

Rotary Wellbeing International

Registered charity number (if any)

1209678

Charity's principal address

25 Edinburgh Road

Walsall

Postcode

WS5 3PQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr Ujwala Chidrawar			
2	Parteek Mahay			
3	Varinder Singh Raulia			

Section B

Structure, governance and management

Description of the charity's trusts

Type of governing document

The charity is governed by a Constitution.

How the charity is constituted

The charity is constituted as a Charitable Incorporated Organisation (CIO).

Trustee selection methods

Trustees are appointed in accordance with the charity's Constitution and the principles and requirements of Rotary International. New trustees are inducted through structured familiarisation with Rotary governance, policies and procedures, and participation in meetings, seminars and district-level engagements.

Additional governance issues

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;

Organisational framework:

The charity operates as a Rotary club within the wider Rotary International network, working collaboratively at club, district, zone and international levels to deliver charitable activities aligned with Rotary's charitable themes.

Risk management:

Trustees continuously consider the major risks facing the charity and seek to mitigate these through adherence to Rotary policies, financial controls, appropriate oversight of activities, and regular review of governance and operating practices.

- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

Objects of the charity:

The charity's objects, as set out in its governing document, are to promote wellbeing, health, and community benefit locally and internationally through fellowship, service, and charitable initiatives aligned with Rotary principles.

Public benefit:

In carrying out these objectives, the trustees have had due regard to the Charity Commission's guidance on public benefit. All activities undertaken during the period were directed towards identifiable public benefit and furthered the charity's stated purposes.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Activities undertaken to achieve these objects:

During the reporting period, the charity focused on establishing its governance and operational foundations, raising funds for charitable purposes, supporting international health initiatives, and delivering community-based wellbeing activities.

The work of the charity has been supported by the voluntary contribution of time, skills and commitment from trustees and members.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

As this was the charity's first reporting period following establishment, the trustees focused on laying strong foundations while delivering early programme activity.

1. Establishment and trustee development

The initial period was used by trustees and members to familiarise themselves with Rotary operations, policies and procedures. Trustees and members attended meetings, seminars and district-level engagements, built relationships with other Rotarians, and established regular meeting rhythms to ensure effective governance and delivery.

2. Diwali Fundraising Event

A Diwali fundraising event was successfully planned and delivered on **19 October 2024**. The event was attended by members, families, and members of the wider community, with an audience of over 100 people.

The event raised funds to support future projects and provided an opportunity to showcase the work of the club, the wider Rotary Zone and District, and international Rotary initiatives. Feedback was highly positive, and the trustees intend for this event to become an annual activity.

3. Neonatal Intensive Care Unit (NICU) Project – Global Grant

The charity became an international partner in a Rotary Foundation Global Grant supporting the establishment of a **Level III Neonatal Intensive Care Unit at Civil Hospital, Satara, India**. During the reporting period, the Foundation grant was successfully secured and the project progressed substantially towards completion. By the end of the period, installation and readiness work was nearing completion, placing the hospital in a position to provide life-saving neonatal care to children who would otherwise be at significant risk.

The full outcomes and impact of this project will be reported in the subsequent year's trustees' report.

4. Prevention of Falls Workshop

The charity organised a **free prevention of falls workshop** on **23 March 2025**, delivered by a specialist musculoskeletal physiotherapist.

The workshop was attended by more than 20 participants and received very positive feedback. Attendees particularly valued the practical, hands-on guidance provided. Requests were received for further similar workshops, indicating clear community demand and benefit.

Section E

Financial review

Brief statement of the charity's policy on reserves

The trustees aim to maintain reserves sufficient to meet the charity's known annual running costs plus a prudent contingency of approximately ten per cent. This approach reflects the charity's early stage of development and the absence of long-term financial commitments beyond routine operating costs.

Details of any funds materially in deficit

At the end of the reporting period, the charity had no material commitments or liabilities, and no funds were held in deficit.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Sources of funds:

The charity's principal ongoing source of income is annual membership subscriptions, which form a condition of continued membership. Additional funds were raised through fundraising activities during the year, notably the Diwali fundraising event. The trustees intend to explore further appropriate fundraising avenues in future years to support the charity's objectives.

Section F

Other optional information

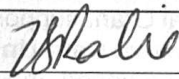
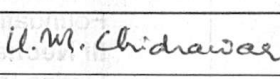
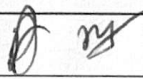
The trustees confirm that the charity operates on a purely voluntary basis, with no remuneration paid to trustees and members. All trustees and members act in the best interests of the charity and in accordance with its governing document.

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)			
Full name(s)	Varinder Raulia	Dr Ujwala Chidrawar	Parteek Mahay
Position (eg Secretary, Chair, etc)	President and trustee	Trustee and Past President	TRUSTEE AND TREASURER
Date	15 April 2026		

Financial review

Section E

Brief statement of the charity's policy on reserves

The trustees aim to maintain reserves sufficient to meet the charity's known annual running costs plus a prudent contingency of approximately 10 per cent. This approach reflects the charity's early stage of development and the absence of long-term financial commitments beyond routine operating costs.

At the end of the reporting period, the charity had no material commitments or liabilities, and no funds were held in deficit.

Details of any funds materially

April 2026

Transaction Date	Transaction Description	Category	Payments	Receipts	Balance
23/08/2024	FFR P MAHAY PARTEEK 200000001405401776 302580 10 23AUG24 17:36	Membership-Subs		£100	£120
23/08/2024	FFR P MAHAY PARTEEK 100000001400311872 302580 10 23AUG24 17:22	Membership-Subs		£20	£20
04/09/2024	FFR CHIDRAWAR M&U 3PP CHIDRAWAR U SUBS 4018065577967000N 560036 10 04SE	Membership-Subs		£120	£260
04/09/2024	FFR RAULIA RAULIA RAULIA SUBS 87286440071409001 401106 10 04SEP24 17:06	Membership-Subs		£120	£240
05/09/2024	FFR NINPAL GILL GILL-SUBS 24090518351229837 778596 10 05SEP24 18:35	Membership-Subs		£120	£480
08/09/2024	FFR N MAHAY SUBS SANTAMAHAY 200000001414702941 309906 10 07SEP24 17:35	Membership-Subs		£120	£600
12/09/2024	FFR SEKHARI H L SEKHARI SUBS 08200442767469000N 600235 10 12SEP24 20:04	Membership-Subs		£120	£720
19/09/2024	FFR RAVINDER SAHOTA RAVINDER MEMBERSHIP 340918200251936432 309906 10 19SE	Membership-Subs		£120	£840
19/09/2024	FFR SINGH N SINGH SUBS 360180831500919001 404519 10 19SEP24 09:51	Membership-Subs		£120	£960
20/09/2024	FFR SAMRAI DS & SK SAMRAI SUBS 18179943197105000N 602222 10 20SEP24 17:39	Membership-Subs		£120	£1,080
23/09/2024	FPO ROTARY INTERNATIONAL 100000001418088811 226090 309826 10 23SEP24 19:24	Governance/Admin/Subs	£516		£564
24/09/2024	FFR ANTHONY DEAN DEAN 2409241112934012842 309822 10 24SEP24 11:29	Fundraising - tickets		£60	£624
25/09/2024	FFR KULKARNI SK-AS KULKARNI RP4686867269415800 208441 10 25SEP24 22:41	Fundraising - tickets		£60	£684
27/09/2024	FFR H SAHOTAY SAHOTAY 4000000014348224 10 309757 10 27SEP24 20:46	Fundraising - tickets		£60	£964
27/09/2024	FFR H SAHOTAY SAHOTAY 600000001429672914 309757 10 27SEP24 19:53	Fundraising - tickets		£100	£904
27/09/2024	FFR S BHAMRA ANNUAL MEMBERSHIP 500000001428662321 778533 10 27SEP24 18:15	Membership-Subs		£120	£984
30/09/2024	FFR A BHADRI DWALI FUNCTION 40000000143633355 309906 10 30SEP24 13:09	Fundraising - tickets		£90	£1,114
30/09/2024	FFR S BHAMRA 40000000143570845 309757 10 29SEP24 17:51	Fundraising - tickets		£30	£1,024
30/09/2024	FFR S MEHMI MEHMI DONATION 400000001435150229 774917 10 28SEP24 14:23	Donations		£30	£994
30/09/2024	FFR LEAFLETS FLYERS	Fundraising - Costs	£45		
30/09/2024	FFR FLYER DONATION	Donations		£45	
01/10/2024	FFR COOPER GWAIJ COOPER 546909953061100101 404303 10 01OCT24 16:03	Fundraising - tickets		£60	£1,264
01/10/2024	FFR S BHAMRA DINNER SNO ADULTS 100000001422955826 778533 10 01OCT24 07:56	Fundraising - tickets		£90	£1,204
02/10/2024	FFR RAULIA RAULIA RAULIA DRWALD6 658586754361200101 401106 10 02OCT24 18:3	Fundraising - tickets		£180	£1,704
02/10/2024	FFR M MAHAY MAC MAHAY 100000001423974192 309906 10 02OCT24 18:39	Fundraising - tickets		£260	£1,524
07/10/2024	FFR GRAY AMBL ASHLEY GRAY 782824103121700101 404328 10 07OCT24 12:13	Fundraising - tickets		£60	£1,864
07/10/2024	FFR P MAHAY PARTEEK 400000001439822931 302580 10 05OCT24 15:24	Fundraising - tickets		£100	£1,804
08/10/2024	FFR NINPAL GILL NINPALGILLDWALI 001562696328BLKQHQ 090128 10 08OCT24 18:41	Fundraising - tickets		£120	£1,984
09/10/2024	FFR M MAHAY MAC FOR KARTIK 300000001440542363 309906 10 09OCT24 18:38	Fundraising - tickets		£30	£2,014
10/10/2024	FFR CHIDRAWAR M&U 3PP UWALA C DWALI 16145121491575000N 560036 10 10OCT	Fundraising - tickets		£60	£2,074
13/10/2024	FFR SAMRAI DS & SK SD & MRS SK SAMRAI 48113903861170000N 602222 10 11OCT24 1	Fundraising - tickets		£90	£2,134
14/10/2024	FFR DESHMUCK S & N SUBODH AND MINALI 07173719904278000N 560042 10 14OCT2	Fundraising - tickets		£90	£2,344
14/10/2024	FFR M PAL PAL 100000001428884074 110212 10 13OCT24 13:52	Fundraising - tickets		£150	£2,284
15/10/2024	FFR M MAHAY MAC FOR CHANAN 400000001445191553 309906 10 15OCT24 19:37	Fundraising - tickets		£90	£2,614
15/10/2024	FFR HUDSON B A HUDSON 35184018498647000N 601635 10 15OCT24 18:40	Fundraising - tickets		£60	£2,524
15/10/2024	FFR BARBER RF BARBER RP465988991722800 209643 10 15OCT24 16:16	Fundraising - tickets		£60	£2,464
15/10/2024	FFR DICKENS COT DICKENS 1210 5214286472113000N 010780 10 15OCT24 14:28	Fundraising - tickets		£60	£2,404
16/10/2024	FPO USHA R SUMAN 2000000014368571001 REFUND 090129 10 16OCT24 20:32	Fundraising - Ticket_refund	£40		£2,944
16/10/2024	FFR M MAHAY MAC FOR CHANAN 30000000144188653 309906 10 16OCT24 16:56	Fundraising - tickets		£30	£2,984
16/10/2024	FFR SANJEEV SAMRAI SANJEEV SAMRAI 00153425632HDPWRG 090128 10 16OCT24 16:	Fundraising - tickets		£60	£2,954
16/10/2024	FFR USHA SUMAN SUMAN 001510988328BWSNTD 090129 10 16OCT24 14:37	Fundraising - tickets		£100	£2,894
16/10/2024	FFR P MAHAY PARTEEK 400000001445516373 302580 10 16OCT24 13:47	Fundraising - tickets		£30	£2,794
16/10/2024	FFR P MAHAY PARTEEK 600000001440369126 302580 10 16OCT24 12:01	Fundraising - tickets		£150	£2,764
17/10/2024	FFR WARDLE JOHN DWALI 09171752323426000N 180002 10 17OCT24 17:17	Fundraising - tickets		£30	£2,974
18/10/2024	FFR R PAL ROSHAN PAL 600000001441886221 110212 10 18OCT24 21:20	Fundraising - tickets		£30	£3,204
18/10/2024	FFR M PAL PAL3 600000001441716229 110212 10 18OCT24 16:51	Fundraising - tickets		£90	£3,174
18/10/2024	FFR CRYER MAURICE DWALI EVENT FP24292008865187 070246 10 18OCT24 12:24	Donations		£30	£3,084
18/10/2024	FFR M MAHAY MAC FOR DEEP 600000001441436869 309906 10 18OCT24 10:22	Fundraising - tickets		£90	£3,034
19/10/2024	FFR DJ AMARJIT LAL	Fundraising - Costs	£350		
19/10/2024	FFR RAFFLE CASH	Fundraising - Raffle		£10	
19/10/2024	FFR CASH DONATIONS	Fundraising - Raffle		£190	
19/10/2024	FFR CASH TICKET SALES	Fundraising - tickets		£150	
19/10/2024	FFR RAFFLE PRIZES	Fundraising - Costs	£100		
19/10/2024	FFR RAFFLE DONATION	Donations		£100	
21/10/2024	FFR SHARMA MR M&V SHARMA SUBS 6222130816755000R 832839 10 21OCT24 22:13	Fundraising - tickets		£120	£904
21/10/2024	FFR R PAL DONATION 10 19OCT24 20:34	Donations		£10	£55
21/10/2024	FFR PAL P DONATION 10 19OCT24 20:01	Donations		£15	£45
21/10/2024	FFR PAUL JEETENDER TABLE 8 - JINDI FP 10 19OCT24 19:53	Donations		£10	£30
21/10/2024	FFR T JANE 10 19OCT24 18:50	Donations		£20	£20
21/10/2024	FFR RAVINDER SAHOTA DWALI EVENT 241021184506411609 309062 10 21OCT24 18:41	Donations		£30	£714
21/10/2024	FPO USHA R SUMAN 600000001443199821 REFUND 090129 10 21OCT24 18:34	Fundraising - Ticket_refund	£60		£3,314
21/10/2024	FFR SAMRAI DS & SK SAMRAI SUBS2GUESTS 39183648615286000N 602222 10 20OCT24	Fundraising - tickets		£60	£3,374
21/10/2024	FFR CARTER B R CARTER 2 TICKETS 114709140071910101 401120 10 19OCT24 17:00	Fundraising - tickets		£50	£3,314
21/10/2024	FFR P BHAMRA PARY AND HARPREET 600000001440221543 309757 10 19OCT24 10:57	Fundraising - tickets		£90	£3,284
22/10/2024	DEP SURINDER BHOGAL DWALI EVENT 10 23OCT24 16:00	Fundraising - Raffle	500001		
23/10/2024	FPO SURINDER BHOGAL DWALI EVENT 10 23OCT24 16:00	Fundraising - Costs		£2,200	£915
25/10/2024	FPO P MAHAY PARTEEK 500000001444570121 302580 10 23OCT24 20:20	Fundraising - tickets		£30	£934
18/11/2024	FFR M MAHAY DEV LAGAH DONATION 10 17NOV24 14:24	Donations		£50	£995
02/01/2025	FFR DICKENS COT DICKENS 1210 25124843228025000N 010780 10 01JAN25 12:49	Fundraising - tickets		£40	£944
31/01/2025	FPO ROTARY INTERNATIONAL 400000001505784613 226090 309826 10 31JAN25 17:34	Governance/Admin/Subs	£451		£393
03/03/2025	FPO MILLENIUM CENTRE 300000001521951711 ROTARY CLUB 309906 10 03MAR25 17:	Charitable Activity	£130		£263
18/03/2025	PAY SERVICE CHARGES REF: 448033174	Governance/Admin/Subs		£4.25	£259
22/04/2025	PAY SERVICE CHARGES REF: 451438673	Governance/Admin/Subs		£4.25	£255
19/05/2025	PAY SERVICE CHARGES REF: 453967701	Governance/Admin/Subs		£4.25	£250
10/06/2025	DEB ROTARY DONATION CD 9418	Charitable Activity		£370	
17/06/2025	FPI RAVINDER SAHOTA ROTARY MEMBERSHIP 250617233357633406 309062 10 17JUN	Membership-Subs		£120	£366
17/06/2025	PAY SERVICE CHARGES REF: 456283028	Governance/Admin/Subs		£4.25	£246
18/06/2025	FPI M MAHAY SUBS 10 18JUN25 08:20	Membership-Subs		£120	£336
18/06/2025	FPI S BHAMRA ANNUAL SUBS 2025 200000001575065090 778533 10 18JUN25 07:13	Membership-Subs		£120	£486
20/06/2025	FPI CHIDRAWAR M&U 3PP CHIDRAWAR U SUBS 1223155493713000N 560036 10 20J	Membership-Subs		£120	£726
20/06/2025	FPI CHIDRAWAR M&U 3PP MUKUNDA SUBS 3522042626997000N 560036 10 20JUN2	Membership-Subs		£120	£606
23/06/2025	FPI RAULIA RAULIA RAULIA SUBS 825871014060326001 401106 10 23JUN25 06:04	Membership-Subs		£120	£946
27/06/2025	FPI M MAHAY SANITA 600000001584410485 309906 10 27JUN25 17:35	Membership-Subs		£120	£966
30/06/2025	FPI P MAHAY PARTEEK 500000001586509654 302580 10 30JUN25 18:15	Membership-Subs		£120	£1,086
30/06/2025	FPI SINGH N NAVJEET SINGH SUBS 781657048591036001 404519 10 30JUN25 19:58	Membership-Subs		£120	£1,206
			£4,279.00	£5,230.00	£1,951.00
CATEGORY			Payment	Income	Balance
ADMIN ACCOUNTS BALANCE					£1,206
CHARITY ACCOUNT BALANCE					£745
CARRY OVER BALANCE					£1,951
Membership-Subs			£0		£2,280
Charitable Activity			£500		£0
Donations			£0		£360
Fundraising - tickets			£0		£2,990
Fundraising - Raffle			£0		£600
Fundraising - Costs			£2,685		£0
Fundraising - Ticket_refund			£100		£0
Governance/Admin/Subs			£984		£0
			£4,279	£5,230	

Ushali
16/04/2026

16/4/2026

U. M. Chidrawar
16/4/2026