



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 15.07.2024 Period start date To 31.03.2025

Period end date

Charity name: Wimbledon Park Primary Charity

Charity registration number: 1209125

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of the students of Wimbledon Park Primary School by providing funds to 1. Maintain and improve facilities 2. Maintain or make improvements to existing buildings 3. Enrich the school environment 4. Provide resources, items and services in furtherance of said object as the trustees see fit
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Voluntary donations of £14,312 were granted to the Wimbledon Park Primary Charity fund to support activities to provide a full range of classroom learning resources and to improve the school environment
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have reviewed the guidance on public benefit issued the Charity Commission and have considered the guidance when planning activities during the period

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	n/a
Policy on social investment including program related investment	Para 1.38	n/a
	Para 1.38	n/a

Contribution made by volunteers		
Other		n/a

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The Wimbledon Park Primary Charity Fund supports the advancement of the education of all pupils at Wimbledon Park Primary School through the provision of a full range of classroom learning resources that are essential to school life in a large and successful school.</p> <p>The Charity did not transfer any funds during this reporting period.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	n/a
Performance of fundraising activities against objectives set	Para 1.41	n/a
Investment performance against objectives	Para 1.41	n/a
Other		n/a

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Complete
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Wimbledon Park Primary Charity Fund does not have a Reserves Policy. Any surplus at the year end will be carried forward and spent in the following years to further its charitable objects
Amount of reserves held	Para 1.22	Surplus at year end £17,829
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Voluntary donations
Investment policy and objectives including any social investment policy adopted	Para 1.46	n/a
A description of the principal risks facing the charity	Para 1.46	n/a
Other		n/a

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Wimbledon Park Primary Charity Fund Deed dated 15.07.2024
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	There must be at least 3 trustees. Apart from the first charity trustees, every trustee must be appointed by a resolution passed at a properly convened meeting of the charity trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	In selecting individuals for appointment as trustees, the trustees must have regard to the skills, knowledge and experience needed for the effective administration of the charity.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	n/a
Relationship with any related parties	Para 1.51	n/a
Other		n/a

Reference and Administrative details

Charity name	Wimbledon Park Primary Charity
Other name the charity uses	n/a
Registered charity number	1209125
Charity's principal address	Wimbledon Park Primary School Havana Road London SW19 8EJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Martin Pfutzner			Wimbledon Park Primary Charity Fund trustee
2	Adrian Paul Lufkin			Wimbledon Park Primary Charity Fund trustee
3	Helen Gaffney			Wimbledon Park Primary Charity Fund trustee
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19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
n/a		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
n/a		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
n/a		

Name of chief executive or names of senior staff members (Optional information)

n/a

Exemptions from disclosure

Reason for non-disclosure of key personnel details

n/a


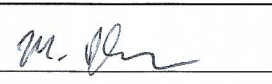

Other optional information

n/a

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)			
Full name(s)	HELENGAFFNEY	MARTIN PROTENER	PAUL LUSK
Position (eg Secretary, Chair, etc)	CHAIR	TRUSTEE	TRUSTEE
Date	8.1.26	8/1/26	8/1/26



CHARITY COMMISSION
FOR ENGLAND AND WALES

Wimbledon Park Primary Charity

1209125

Receipts and payments accounts

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For the period
from

Period start date
15/07/2024

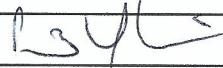

To

Period end date
31/03/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Account No: 02312308	6,440	-	-	6,440	-
Account No: 75564568	7,872	-	-	7,872	3,517
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	14,312	-	-	14,312	3,517
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	14,312	-	-	14,312	3,517
A3 Payments					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	-	-
Net of receipts/(payments)	14,312	-	-	14,312	3,517
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,517	-	-	3,517	-
Cash funds this year end	17,829	-	-	17,829	3,517

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank account No: 02312308	6,440	-	-
	Cash at bank account No: 75564568	11,389	-	-
		-	-	-
	Total cash funds	17,829	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			P. LOFGREN	8/1/26
			M. PFÜTZNER	8/1/26