



Trustees' Annual Report for the period

	Period start date				Period end date		
From	Day 01	Month 07	Year 2024	To	Day 31	Month 01	Year 2025

Section A Reference and administration details

Charity name

In Jolly Good Company CIO

Other names charity is known by

N/a

Registered charity number (if any)

1208917

Charity's principal address

1 Monkton Up Wimborne

Wimborne St Giles

Dorset

Postcode

BH21 5NL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jenny Hanson	Chair		
2	Penny Syddall			
3	Debbie Luscombe			
4	Kate Robson			
5	Julia Safe			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by the Board

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of the CIO are

- i) The relief of sickness and the preservation of physical and mental health and well-being among people living with dementia and a range of illnesses residing permanently or temporarily in Dorset or surrounding areas, through activities, advice and information
- ii) To relieve people who are elderly or disabled resident in Dorset by the provision of support to carers.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the charity's aims and objectives and in planning its future activities. In particular, the trustees consider how planned activities will contribute to the aims and objectives that have been set.

The public can access our services through our Jolly Days that are held at different community venues in Dorset. These give our guests the opportunities to participate in creative activities such as theatre, music, art, photography, yoga and singing. We do this because we know that being creative, staying active and connected to others helps slow down the cognitive and physical decline associated with dementia and other illnesses.

Loneliness and isolation are injurious to people’s mental and physical health. This is why we are providing opportunities for people to come together and have fun and in some cases share a meal together.

We also provide outdoor activities at our Step Outside allotment group at Kingston Lacy. Jolly Days and Step Outside are open to all and are dementia friendly. Guests and their families also receive support from our staff and volunteers, an opportunity to make friends and stay connected and get support from their peers. We also signpost to other relevant services available in the County (e.g. Carers’ Support)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

In Jolly Good Company changed from being a CIC to a CIO in February 2025. The CIO was originally set up in July 2024, but activities did not transfer from the CIC until February 2025. This report covers the period of 01.07.2024 to 31.01.2025.

Whilst operating as the CIC, we were able to offer seamless and year-round activity and support to our 150 direct beneficiaries and 50 indirect beneficiaries per month (friends, family and carers).

All of our groups have grown in size this year – with many becoming full and needing waiting lists.

Support beyond our groups takes the form of signposting to additional services. For example, if we see that a Carer is struggling, we will put them in touch with Carers' Support Dorset.

We have a very strong volunteer team of 26 people and a small dynamic staff team of one full time person and two part time.

We are preparing our first photographic exhibition, celebrating the creativity of our guests and helping to make them valued by and visible in society and to get their seldom heard voices heard.

Section E

Financial review

Brief statement of the charity's policy on reserves

In Jolly Good Company are building towards having 6 months operational costs in reserve – this equates to approximately £60,000

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Jenny Hanson

Debbie Luscombe

Position (eg Secretary, Chair, etc)

Chair

Date

08 / 08 / 2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name: In Jolly Good Company CIO

No: 1208917

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/07/2024

To

Period end date
31/01/2025

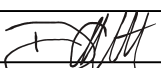
Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	-	-	-	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	-	-	-	-	-
A3 Payments					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	-	-
Net of receipts/(payments)	-	-	-	-	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	-	-	-	-	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Jenny Hanson	08 / 08 / 2025
	Debbie Luscombe	05 / 08 / 2025