



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 17/06/2024 Period start date To 31/03/2025 Period end date

Charity name: Battle of Evesham Trust CIO

Charity registration number: 1208687

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote the preservation of the battlefield associated with the Battle of Evesham 1265 as a site of historic interest for the benefit of the public generally. To advance education relating to the Battle, battlefield and associated sites particularly in relation to its place in the development of representative parliament and all aspects of medieval history.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Carrying out a free to enter annual battle reenactment and further day visits for schools throughout the year as well as subsidised ticketed events that include historical speakers, all of the above enhance consumer knowledge on the Battle of Evesham itself as well as other general historic knowledge rooted in the country's heritage. To preserve the Battle site, clean up efforts have been done in the year to keep the area natural, this provides a safe environment for the public to freely walk.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees can confirm that regard has been given to the guidance issues by the Charity Commission on public benefit, this is why the majority of activities carried out are free for the public.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	Volunteers are a key part in the activities ran by the charity. They assist with marshalling at the events, performing as reenactors at day schools, and being involved in the clean

		ups on the battle site. There is a total of 13 members that sit on the committee for planning and administrative purposes, as well as a further 50 who each help out each of the events the charity holds, the average volunteer sets aside who does not hold a committee position carries out 15-20 hours of unpaid time each year.
Other		N/A

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	In the year the charity had limited activities/achievements due to it being the first year, the main activities began post year end during the summer months of 2025. During the year relating to the accounts, the charity held a clean up on the battle site under a preservation effort to make the area more natural for those walking it. The charity also made visits to schools to do demonstrations and presentations about the battle and the relevant time period in history.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	N/A
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A
Other		N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity generated a strong income through mostly grants in the period ahead of the educational aspects on the Battle of Evesham festival. Due to limited activity in the year, there are no costs other than those
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		paid in respect of payments received through third party payment collections. The grants provided have allowed the charity to cover any upfront costs that will arise ahead of the event before further incomes in the 2025 calendar year.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity aims to hold minimal reserves, the only reserves carried forward will be in relation to covering costs for the following year that need to be paid before incomes for that period arise. These grants that have allowed a carried forward reserve are down to a timing difference based on the dates in which local authorities pay out grant money for a calendar year that does not align with the year end of the charity.
Amount of reserves held	Para 1.22	At the year end, there was a carried forward figure of £13,993.00. These are kept for the reasons stated above.
Reasons for holding zero reserves	Para 1.22	There will always be a reserve figure carried forward but there is no aim to build up excess amounts due to an emphasis in the charity to not operate to make money but to breakeven so that public benefit is prioritised.
Details of fund materially in deficit	Para 1.24	No funds are in deficit at the year end or the date of the report being signed.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There are no uncertainties in respect of going concern for the charity with all funds being positive and there being no plan to cease operation. The only factor that would need to be considered would be in relation to the charity needing to scale down the size of its projects if less grant money was awarded from local councils.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The main sources of fundraising are via local council grants, corporate sponsorship, ticketed events, and bucket collections at the annual Battle of Evesham.
Investment policy and objectives including any social investment policy adopted	Para 1.46	The club does not aim to invest in any financial areas due to not holding excess funds, with all funds being used each year to carry out the charity objectives.
A description of the principal risks facing the charity.	Para 1.46	The principal risk from a financial perspective would be reflected in a reduction in local council grants that are allocated annually, without these the charity would need to look to expand current revenue streams or expand into new ones.
Other		N/A

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Association Model Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The charity runs on a basis of always having three trustees, with no maximum number. Any new trustees will be put forward and voted for/against at the AGM by members.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	N/A
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The charity structure is made up of 3 Trustees and a committee of 13 members (which includes the Trustees), as well as over 50 volunteers. The charity aims to collaborate with any other local charities in the Evesham area to create strong relationships and synergies, this does not include any official/registered charity networks.
Relationship with any related parties	Para 1.51	The charity has a close affiliation to the Battle of Evesham Ltd which carries out an annual battle festival that includes an educational side which is presented by the charity, the company promotes the charity in most of its events with some of the members of the charity committee also being involved in the company.
Other		N/A

Reference and Administrative details

Charity name	Battle of Evesham Trust CIO
Other name the charity uses	N/A
Registered charity number	1208687
Charity's principal address	Cherry Trees Manor Park Anchor Lane Harvington Evesham WR11 8DH

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ian Priest	Chair		
2	Joseph Golding	Trustee		
3	Christopher Bloomfield	Trustee		
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Corporate trustees – names of the directors at the date the report was approved.

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others.

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
N/A		

Name of chief executive or names of senior staff members (Optional information)

N/A

Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

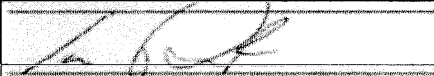
Other optional information

N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	IAN CHRISTOPHER PRIEST	CHRISTOPHER BLOOMFIELD
Position (eg Secretary, Chair, etc)	CHAIR	TRUSTEE
Date	27/1/26	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Battle of Evesham Trust CIO

No (if any)
1208687

Receipts and payments accounts

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For the period from	Period start date	To	Period end date
	17/06/2024		31/03/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grants	7,000	-	-	7,000	-
Donations	6,925	-	-	6,925	-
Ticket Sales	70	-	-	70	-
	-	-	-	-	-
Sub total (Gross income for AR)	13,995	-	-	13,995	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	13,995	-	-	13,995	-
A3 Payments					
Financial Expenses - Card Fees	2	-	-	2	-
	-	-	-	-	-
Sub total	2	-	-	2	-
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	2	-	-	2	-
Net of receipts/(payments)	13,993	-	-	13,993	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	13,993	-	-	13,993	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Account	14,003	-	-
	Total cash funds	14,003	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	N/A	-	-	-
B3 Investment assets	N/A	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
B4 Assets retained for the	N/A	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
B5 Liabilities	Other Creditors	Fund to which liability relates	Amount due (optional)	When due (optional)
		Reenactment	10	

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Joseph Golding

140 CHRISTOPHER PRIEST

Date of approval

28/01/2026

27/1/26