

THE DEAN FOX MND FOUNDATION

TRUSTEES' ANNUAL REPORT

Year Ended 31 March 2025

Charity Name	The Dean Fox MND Foundation
Registration Number	1208673
Principal office & registered office	12 Parkgate, Eston, Middlesbrough, TS6 9LE
Trustee Names	Sarah Holloway, Christine Fox, Rebecca Sheekey, Jonathan Hinchliffe
Independent Examiner	Mr Lee Woolams, Co-Managing Director and Company Secretary, LV Shipping Ltd

Structure and Management

The Dean Fox MND Foundation is a small, independent Charity governed by a board of four Trustees. The board meets quarterly to oversee management, set strategic direction, and ensure compliance with all relevant regulations. Day-to-day operations are managed by a small team of volunteers, supervised by the Trustees.

Objectives and Activities

The Charity's primary activities for the year included providing financial support to those living with or affected by Motor Neurone Disease (MND) in the Northeast and North Yorkshire, including supporting the local MND Association Hambleton & Richmondshire Group. This was facilitated by a Grant Application Process, where the Foundation aims to help with the following:

- Cost of living support to help with household bills and food shopping,
- Funding equipment and services that people with MND have been assessed as needing,
- Funding alterations to property and equipment to improve quality of life for those living with MND
- Improving quality of life for someone living with MND,
- Respite days for family members of an MND patient

Annual objectives were to raise funds and awareness thus increasing the number of beneficiaries in need of support and to fund research, equipment and studies associated with MND of which results would be shared with the wider community.

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Achievements and Performance.

Following diagnosis in August 2023, the Late Dean Fox formed the Foundation as part of his legacy to support and fund research into a cure as well as supporting other sufferers and their families primarily in the North East of England.

In 2024/2025, The Dean Fox MND Foundation organized several fundraising events, including Charity Black Tie Balls and Golf Days.

During its first year in operation the Charity, with strong local community support started to make an immediate impact with a first Annual Fundraising Black Tie Ball, held at Rockcliffe Hall, Darlington on the 17th of May 2024, with another Charity Ball taking place the following year at Wynyard Hall on the 16th of May 2025.

As a result, in its first 15 months the Charity was able to work alongside their local MND Association Hambleton & Richmondshire Group providing a total of £20,000 for continued complementary therapy for its members/patients & families.

The Charity's work contributed to improved wellbeing, and mobility to those affected by MND.

The Charity's activities produced clear public benefit, as evidenced by tangible improvements in access to essential resources for those affected by Motor Neurone Disease. Beneficiaries reported positive outcomes resulting from the support provided, which included increased availability of crucial services and assistance. The charity also received favourable feedback from recipients, further highlighting the value and impact of its work in the community.

Financial Review

The Charity received total income of £ 68,698, primarily from donations. Expenditure amounted to £ 27,100, covering event costs, and administrative overheads. The charity remains financially stable, with a closing balance of £ 41,598 ensuring continued service delivery and prudent reserves to enable the Foundation to continue hosting annual fund-raising events. The trustee's feel the bank balance at the end of this financial year was too high, and were looking for further opportunities to support the local community, making sure they align with the foundations objectives.

Custodian Trustee Funds

The Charity did not hold any funds as a custodian trustee during the reporting period.

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Small company provisions

This report has been prepared in accordance with the provisions applicable to companies entitled to the small companies' exemption. The trustees' annual report was approved on (enter date) and signed on behalf of the board of trustees.

The following Trustees have reviewed and approved this report:

Trustee Name	Signature	Date
Jonathan Hinchliffe		<u>29</u> / <u>1</u> / 2026
Sarah Holloway		<u>30</u> / <u>01</u> / 2026
Christine Fox		<u>29</u> / <u>1</u> / 2026
Rebecca Sheekey		<u>29</u> / <u>01</u> / 2026



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
Dean Fox MND Foundation	1208673

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	Jan-24		Mar-25

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
May 24 Ball (Rockcliffe)	20,143	-	-	20,143	-
Preston Golf Event / Par 3 Challenge	21,168	-	-	21,168	-
May 25 Ball - Wynyard (Prepaid)	7,046	-	-	7,046	-
Lindon Hall Golf Day	3,677	-	-	3,677	-
Race Night (Wilton Golf Club)	2,274	-	-	2,274	-
Manchester Half Maraton	2,227	-	-	2,227	-
O'Gradys Night	317	-	-	317	-
Merchandise Sales	410	-	-	410	-
Middlesbrough Football Shirt - Bonus Ball	295	-	-	295	-
Other Donations	9,663	-	-	9,663	-
Other Fundraising Events	1,437	-	-	1,437	-
Bank Interest	41	-	-	41	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	68,698	-	-	68,698	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	68,698	-	-	68,698	-
A3 Payments					
Donation - MND Cleveland Branch	12,500	-	-	12,500	-
Donation - MND Hambleton Branch	2,500	-	-	2,500	-
Donation - MND Central	4,150	-	-	4,150	-
Grant - D Fox Stair Lift	2,500	-	-	2,500	-
Grant - D Fox Wheelchair	891	-	-	891	-
GNR Entry Fee	505	-	-	505	-
Networking Events	1,020	-	-	1,020	-
May 25 Ball - Wynyard	1,720	-	-	1,720	-
Bank Charges (Stripe)	43	-	-	43	-
Merchandise Stock	1,068	-	-	1,068	-
Canva - Subscription	30	-	-	30	-
Trustee Meeting Exp	173	-	-	173	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	27,100	-	-	27,100	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	27,100	-	-	27,100	-
Net of receipts/(payments)	41,598	-	-	41,598	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	41,598	-	-	41,598	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	lloyds Bank	41,598	-	-
		-	-	-
		-	-	-
	Total cash funds	41,598	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		J Hinchliffe	31.1.26



Section A

Independent Examiner's Report

Report to the trustees

Charity Name
Dean Fox MND Foundation

On accounts for the year
ended

March 2025

Charity no
(if any)

1208673

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 / 03 / 2025.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

The charity's gross income did not exceed £250,000 and I am qualified to undertake the examination

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date: 31.1.26

Name: Lee Woolams

**Relevant professional
qualification(s) or body
(if any):**

Address: 2a Marton Moor Road
Nunthorpe
Middlesbrough TS7 0BH

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.