



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st July 2024 To 30th June 2025

Charity name: *Tandem Medical transport*

Charity registration number: 1208569

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The object of the charity shall be to promote the relief of the elderly and / or disabled people in Midhurst and district, in particular by the provision of services to assist those persons to cope with their disability in association with able-bodied persons.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Our main activities are; - the provision of transport to take elderly and / or disabled people to medical appointments. - organising outings for members. - Running a weekly session that brings people together for an afternoon to try and combat loneliness.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have paid regard to the guidance on public benefit as issued by the Charity Commission.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A

Contribution made by volunteers	Para 1.38	Our work is undertaken entirely by volunteers, we have no paid members of staff.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Weekly Club held for members providing social interaction and time away from home. Transportation of elderly or infirm to medical appointments where otherwise they would not be able to attend. Fortnightly outings for members providing trips to local attractions, social interaction and time away from home.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Significant effort invested in providing transport related to vaccination for elderly and vulnerable.
Performance of fundraising activities against objectives set	Para 1.41	Fundraising covered daily running costs. Two legacies provided additional income that has been invested as reserve funds
Investment performance against objectives	Para 1.41	Funds in fixed interest 5 year account provides Interest payments that cover most of the annual running costs.
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Income and expenditure are in balance and reserves are adequate
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are being built up to cover future costs of replacing/upgrading the Tandem vehicle fleet
Amount of reserves held	Para 1.22	£133,000
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No concerns

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Donations and legacies Transports charges to cover running costs of vehicles. Membership subs and outings fees covering running cost of 2 Tandem buses. County council grant
Investment policy and objectives including any social investment policy adopted	Para 1.46	Reserves invested for Medium term
A description of the principal risks facing the charity	Para 1.46	Recruitment and retention of volunteer drivers, outing escorts, and support roles. More drivers would reduce dependency on a few key individuals
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (must read royal charter)	Para 1.25	Our governing document is our constitution.
How is the charity constituted?	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The Chairman and Treasurer must be trustees. Any others are selected by our managing committee.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	New trustees are required to complete three tasks as part of their induction. They need to; - Have a meeting with the Chair where all details of the charity's aims and procedures are discussed in detail. - Confirm that they have read the Charity Commission's guide, The Essential Trustee. - Confirm that they have read the Charity Commissions guidance on Public Benefit.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The charity is run by a management committee.
Relationship with any related parties	Para 1.51	We do interact with other local charities but there is no formal relationship between us.
Other		

Reference and Administrative details

Charity name	Tandem Medical Transport
Other name the charity uses	Tandem
Registered charity number	1208569
Charity's principal address	The Grange Community and Leisure Centre, Bepton Road Midhurst GU29 9HD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Stuart Fraser	Chairman		
2	Paul Cluse	Treasurer		
3	Mark Wrey			
4	Edward Knighton			
5				
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15				
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17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Mr Stuart Fraser (Chairman)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

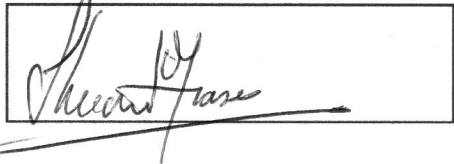
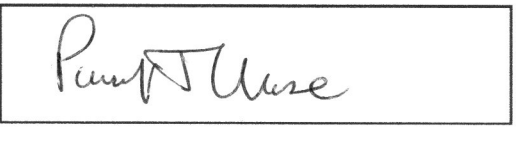
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Stuart Fraser

Paul Cluse

Position (eg Secretary,
Chair, etc)

Chairman

Treasurer

Date

5/1/2026



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name

Tandem Medical Transport

Charity No.

1208569

CC16a

Receipts and payments accounts

For the period
from

Period start date

01/07/24

To

Period end date

30/06/25

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Interest	5,358	-	-	5,358	1,644
Fares	1,250	-	-	1,250	1,628
Donations	12,389	-	-	12,389	1,761
Outings	7,612	-	-	7,612	7,318
Grants	2,500	-	-	2,500	2,500
Membership	1,003	-	-	1,003	1,074
Tuesday Club	700	-	-	700	726
Others	190	-	-	190	10
		-	-	-	
Sub total (Gross income for AR)	31,002	-	-	31,002	16,661
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	31,002	-	-	31,002	16,661
A3 Payments					
Training	202	-	-	202	1,325
Vehicle Fuel	1,847	-	-	1,847	2,087
Administration	1,622	-	-	1,622	1,077
Printing and Stationary	741	-	-	741	1,251
Insurances	3,793	-	-	3,793	2,913
Vehicle Maintenance	3,884	-	-	3,884	4,406
Social Activities	728	-	-	728	1,319
Outings expenses	2,742	-	-	2,742	2,156
Phone	192	-	-	192	143
Volunteer expenses	280	-	-	280	72
Tuesday Club	1,946	-	-	1,946	620
Loss on assets	-	-	-	-	2,406
Sub total	17,977	-	-	17,977	19,775
A4 Asset and investment purchases. (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	17,977	-	-	17,977	19,775
Net of receipts/(payments)	13,025	-	-	13,025	- 3,114
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	124,448	-	-	124,448	124,167
Cash funds this year end	137,473	-	-	137,473	121,053

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cambridge and Counties Bank	86,212	-	-
	Charity Bank	36,671	-	-
	Santander Current Account	4,183	-	-
	Santander Savings Account	10,407	-	-
		-	-	-
	Total cash funds	137,473	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Peugeot 10 seat Minibus (2019)		-	-
	Renault 6 seat Minibus (2017)		-	-
	VW Caddy wheelchair adapted Van (2016)		-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval



Section A

Independent Examiner's Report

Report to the trustees

Tandem Medical Transport

On accounts for the year
ended

30th June 2025

Charity no
(if any)

1208569

Set out on pages

1 and 2

(remember to include the page numbers of additional sheets)

Responsibilities and
basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/06/2025.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below~~ *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

30 December 2025

Name:

E J SYMONDS

Relevant professional
qualification(s) or body
(if any):

Address:	S&B ACCOUNTING SERVICES
	SOLAR HOUSE NEW STREET
	PETWORTH GU28 0AS

Section B**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.