



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 4TH JUNE 2024 To 31ST MARCH 2025

Charity name: The Alex Lewis FLOAT Foundation CIO

Charity registration number:1208515

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the public benefit of the relief of sickness and preservation of health for those suffering from mental and physical health conditions or disability and their rehabilitation through the provision of research, support ,education, facilities, services and financial assistance into all such issues and to advance the education of the public in healthcare and the treatment of all people affected by such conditions.

Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Since receiving charitable registration in June 2024, the organisation has prioritised the establishment of collaborative networks with leading UK research institutions, including King's College London, Imperial College London, and the University of Bath, specifically targeted at the development of assistive technology. The development cycle for assistive technology through postgraduate and doctoral research programs requires extended timeframes to achieve viable outcomes. At this early stage of organisational development, the foundation's primary impact has been in cultivating interest among emerging engineering professionals in the assistive technology sector. The user-led research model provides students with direct engagement with end-users, enabling them to address tangible accessibility challenges and fostering sustained commitment to this specialised field. Multiple assistive technology solutions are currently in various stages of development. While immediate deliverables remain limited given the foundational nature of this reporting period, the research pipeline is designed to yield meaningful improvements in accessibility and quality of life for disabled individuals. The foundation's work is positioned to achieve broader impact within the disabled community on a global scale as research projects reach completion and transition to practical application. The reporting period reflects an organisation in its establishment phase, with activities appropriately focused on infrastructure development, academic partnership formation, and research program initiation. Long-term outcomes are anticipated as projects mature through the research and development cycle.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Constitution adopted June 2024.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	Governance and operational management: For the duration of the reporting period, the organisation was managed by Alex Lewis (Chief Executive Officer) and Rosemary Court (Chief Operating Officer), both serving in voluntary capacities. The voluntary contribution of executive time and absorption of operational expenses by officers during this establishment phase represents a significant in-kind contribution to the organisation's financial position and demonstrates fiscal prudence.
Other		

Achievements and Performance

	SORP reference	
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Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Fundraising and awareness initiatives: During the reporting period, the organisation conducted the Pig-to-Pig(P2P) 1000 mile rowing and cycling challenge, a fundraising event designed to raise awareness of the Alex Lewis Float Foundation (ALFF), promoting user-led assistive technology development within academic institutions. Asset acquisitions and deployment: A pre-owned Flying Fifteen sailing vessel was acquired and stationed at King's College London to support postgraduate research initiatives. This asset serves as a platform for multiple Master's degree research projects aligned with assistive technology study. Research and development projects: The following research initiatives are currently underway in partnership with academic institutions: 1. Development of quick-release attachment systems for prosthetic devices to facilitate participation in rowing, sailing, and kayaking activities, thereby improving accessibility to aquatic sports for individuals with limb differences. 2. Redesign of aircraft wheelchair systems to enhance mobility and safety for disabled passengers during air travel. 3. Implementation of remote scanning technologies for residual limb assessment in amputee populations. Academic partnerships: New collaborative design projects were initiated with incoming student cohorts at Imperial College London, King's College London and the University of Bath, expanding the organisation's academic research network. Digital infrastructure: The ALFF website was developed and launched during this period. This digital platform facilitates recruitment and engagement of volunteers interested in participating in user-led research conducted at partner universities.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The primary source of income during the reporting period was charitable donations, which established the foundation's initial operating capital base. Operational expenditures during the period consisted primarily of: • Website development and maintenance • Marketing and communications activities • Acquisition of a pre-owned Flying Fifteen sailing vessel, now deployed at King's College London as a research platform for multiple assistive technology projects. As of the end of Financial Year 2024/25, the charity account carried forward £17,607.00, to support ongoing operations and program delivery in subsequent periods.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Trustees have established a policy to hold free reserves equivalent to approximately three months of unrestricted expenditure. This level is considered appropriate to ensure operational continuity and safeguard core charitable activities during periods of income volatility.
Amount of reserves held	Para 1.22	As at the end of the reporting period, the charity held £5000 in reserve for operational continuity
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
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Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, Croyal charter)	Para 1.25	CIO Constitution foundation model.
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are recruited to ensure comprehensive expertise across key areas relevant to the charity's mission, including medicine, law, research and technology. Prospective trustees are identified and nominated by the CEO, COO and Trustees from their established professional networks. Candidate nominations are reviewed by the Board of Trustees, ensuring their qualification and suitability for the role. Following successful review, candidates are subject to formal approval by vote at a convened trustees' meeting.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Alex Lewis FLOAT Foundation
Other name the charity uses	ALFF
Registered charity number	1208515
Charity's principal address	15 FINE ACRES RISE, OVER WALLOP STOCKBRIDGE HAMPSHIRE SO20

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Aileen Edwards	Chair	21 January 2024 current	
2	Dr Geoffrey Watson		07 February 2024 current	
3	Timothy Frederick Boughton KCN GCM		25 November 2024 current	
4	Lucy Townsend		25 November 2024 current	
5	Professor Margaret Donovan-Hall		20 October 2025 current	
6	Louise Hart		30 October 2025 current	
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8	Helga Chapman		03 February 24 resigned 07/11/24	
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Accountant	Bill McGuinness	40 George Street, Warminster , Wilts, BA12 8QB

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
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Full name(s)	Rosemary Court	
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Position (eg Secretary, Chair, etc)	COO	
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Date	28/01/26
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

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Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Accountant	Bill McGuinness	40 George Street, Warminster , Wilts, BA12 8QB

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

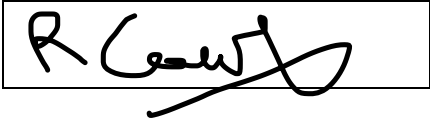
Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
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Full name(s)	Rosemary Court	
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Position (eg Secretary, Chair, etc)	COO	
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Date	28/01/26
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THE ALEX LEWIS FLOAT FOUNDATION

CHARITY REGISTRATION NUMBER : 1208515

FINANCIAL STATEMENTS

FOR THE PERIOD ENDED 31st MARCH 2025

THE ALEX LEWIS FLOAT FOUNDATIONCHARITY REGISTRATION NUMBER : 1208515STATEMENT OF FINANCIAL ACTIVITIES FOR THE PERIOD ENDED 31st MARCH 2025

	<u>2025</u>
Balance of Bank Accounts	
As at 4th June 2024	£ NIL
<u>INCOME RESOURCES</u>	
Donations	28,044
Bank Interest received	16
<u>TOTAL INCOMING RESOURCES</u>	£ 28,060
<u>RESOURCES EXPENDED</u>	
Summit costs	3,888
Marketing	1,200
Summit Website costs	3,000
Capital purchase	1,500
Bank Charges	25
<u>TOTAL EXPENDITURE</u>	£ 9,613
Balance of Bank Accounts	
As at 31 st March 2025	
Current Account	£ 17,607
Deposit Account	£ 840
	£ 18,447
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THE ALEX LEWIS FLOAT FOUNDATION**CHARITY REGISTRATION NUMBER : 1208515****INDEPENDENT EXAMINERS REPORT**

I report on the accounts for the period ended 31st March 2025 set out on page one.

Respective Responsibilities of Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for the year (under Section 144(2) of the Charities Act 2011 (the Charities 2011 Act) and that an independent examination is required.

It is my responsibility to :

- examine the accounts under Section 145 of the Charities Act
- follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)b of the Charities Act) ; and
- state whether particular matters have come to my attention.

Basis of the Independent Examiner's Report

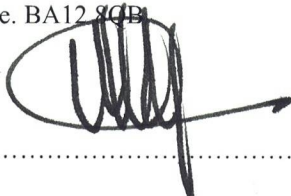
My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees, concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statements below.

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements
 - to keep accounting records in accordance with Section 386 of the Charities Act;
 - to prepare accounts which accord with the accounting records, comply with the accounting requirements of the Charities Act have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

W McGuinness FFA FTA MIPW
 McGuinness & Co.,
 40 George Street,
 Warminster,
 Wiltshire. BA12 8QB



29/1/2026

Date :