

REGISTERED CHARITY NUMBER: 1208249

**REPORT OF THE TRUSTEES AND
UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD 14 MAY 2024 TO 31 MARCH 2025
FOR
PLANET PURBECK**

PLANET PURBECK

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FOR THE PERIOD 14 MAY 2024 TO 31 MARCH 2025**

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**PLANET PURBECK
REPORT OF THE TRUSTEES
FOR THE PERIOD 14 MAY 2024 TO 31 MARCH 2025**

The trustees present their report with the financial statements of the charity for the period 14 May 2024 to 31 March 2025. They have adopted the provisions of the statement of Recommended practice (SORP) 'Accounting and Reporting by Charities' (FRS 102)

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity Number 1208249

Principal address

Newlands
New Road
Stoborough
WAREHAM
Dorset
BH20 5BB

Trustees

Mr D F Skinner
Mr S J Hutchings
Mrs H L Sumblar
Mr G P Bemment
Mrs V S L Charles
Mrs K L Hollidge

Independent Examiner

C Fairhall FCCA
Newton Magnus Limited
Chartered Certified Accountants
Statutory Auditors
Arrowsmith Court
Station Approach
Broadstone
Dorset
BH18 8AT

Bankers

NatWest Westminster Bank Plc.
250 Bishopsgate,
London,
EC2M 4AA

**STRUCTURE, GOVERNANCE AND MANAGEMENT
OBJECTIVES AND ACTIVITIES**

Governing Document

Objectives and Aims

The charity is controlled by its governing document: a Deed of Trust and constitutes a Charitable Incorporated Organisation.

**PLANET PURBECK
REPORT OF THE TRUSTEES
FOR THE PERIOD 14 MAY 2024 TO 31 MARCH 2025**

Objectives and Aims continued

Planet Purbeck believes that mitigating and adapting to climate change starts with nature connection:

- By inspiring our community to engage with their environment
- Enabling our community to seize the economic, health and social benefits that sustainable living and a nature rich environment bring.

2024 was a busy year for Planet Purbeck and saw us launch several new projects in partnership with other local groups and organisations.

We held our annual festival in August some of the highlights included the Nature & Wellbeing Fair, the Celebration of Purbeck and Rewilding Our Seas.

We also launched the following partnership projects:

Purbeck Goes Wild
Thrive in Nature
The Swanage Streams Project
Swanage Town Council – community engagement

Further information about what we do is shown on the Planet Purbeck website [Planet Purbeck - The Planet Purbeck Website.](#)

Risk Management

The trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error.

The Trust holds a Current account at the NatWest Westminster Bank Plc. for day to day transactions.

Trustees appointment

New trustees are appointed by agreement with the existing trustees. Trustees are inducted by the existing trustees in the responsibilities requirements of a trustee.

Public benefit, objectives and activities

The Charity has given due regard to public benefit when planning the charities activities, in accordance with the Charity Commission's General guidance on Public Benefit. The paragraphs above and below set out the Charities activities, achievements and performance during the year, which are directly related to the objects and purposes for which the charity exists.

Income

There is a steady income by way of donation from private individuals and grants. Funds are also raised by participating in different events.

Financial Review

During the year, income was £104,523, this includes grants received of £43,700 and donations from trustees of £30,000. Charitable expenditure was £77,615 of which £55,640 were salaries paid to coordinators Luke Luke (£38,825) and Rob Waitt (£17,815).

Reserves

The Charity holds some restricted funds (£5,625) which are designated to be distributed to Thrive in Nature project.

**PLANET PURBECK
REPORT OF THE TRUSTEES
FOR THE PERIOD 14 MAY 2024 TO 31 MARCH 2025**

Trustees responsibilities

Charity law requires the Trustees to prepare financial statements for each financial year, which give a true and fair view of the state of affairs of the charity and of its financial activities for that period and adequately distinguish any material special trust or other restricted fund of the charity. In preparing those financial statements the trustees are required to:

- a) select suitable accounting policies and then apply them consistently;
- b) make judgements and estimates that are reasonable and prudent;
- c) state whether the policies adopted are in accordance with the appropriate SORP on Accounting by Charities and the Accounting Regulations and with applicable accounting standards, subject to any material departures disclosed and explained in the financial statements; and
- d) prepare the financial statements on the going concern basis unless it is inappropriate to assume that the charity will continue.

The Trustees are responsible for keeping proper accounting records which disclose, with reasonable accuracy at any time, the financial position of the charity, and to enable them to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud or other irregularities.



Gregory Bemment
Trustee

Dated : 30 November 2025

PLANET PURBECK
INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
PLANET PURBECK

I report on the accounts for the period 14 May 2024 to 31 March 2025 set out on pages 5 to 9.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under Section 144 of the Charities Act 2011 and that an independent examination is required.

It is my responsibility to:

- examine the accounts under Section 145 of the Charities Act 2011
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) of the charities Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statements below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements
 - to keep accounting records in accordance with Section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Acthave not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



C Fairhall FCCA
Newton Magnus
Chartered Certified Accountants
Arrowsmith Court
Station Approach
Broadstone
Dorset
BH18 8AT

Date: 5 December 2025

PLANET PURBECK

**STATEMENT OF FINANCIAL ACTIVITIES
FOR THE PERIOD 14 MAY 2024 TO 31 MARCH 2025**

	Notes	Restricted	Unrestricted 2025 £	Total 2025 £
Incoming Resources				
Incoming Resources from Generated Funds:				
Voluntary Income	3	10,000	94,523	104,523
Total Incoming Resources		10,000	94,523	104,523
Resources Expended				
Charitable activities	4	4,375	73,240	77,615
Governance costs	6	-	2,060	2,060
Total Resources Expended		4,375	75,300	79,675
Net Outgoing Resources		5,625	19,223	24,848
Net Movement in Funds				
Total Funds at 14 May 2024		-	(600)	(600)
Total Funds at 31 March 2025		5,625	18,623	24,248

PLANET PURBECK

Balance Sheet as at 31 March 2025

		2025 £
Current Assets		
Bank balances		40,720
		40,720
Creditors - amounts falling due within one year	7	16,472
Net Current Assets		24,248
Total Net Assets		£24,248
Funds of the Charity		
Unrestricted funds		£18,623
Restricted funds	8	£5,625
		£24,248

These accounts were approved by the committee and signed on 30 November 2025


.....
Mr G Bemment
Treasurer


.....
Mr D Skinner
Chairman

**Notes to the Financial Statements
For the period 14 May 2024 to 31 March 2025**

1 Accounting Policies

a) Basis of Preparation of Accounts

The accounts are prepared under the historical cost convention and include the results of the Charity's operations which are described in the Trustee's Report and all of which are continuing.

The accounts have been prepared in accordance with Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

b) Income

Voluntary income, legacies, investment income and donations are accounted for as received by the Charity. The income from fundraising ventures is shown gross, with the associated costs included in fundraising costs.

c) Value Added Tax

Value added tax to the extent to which it is not recoverable by the Charity, is included in the relevant costs in the Statement of Financial Activities.

d) Fundraising Costs

Fundraising expenditure comprises costs incurred in inducing people and organisations to contribute financially to the Charity's work. This includes the cost of advertising for donations and the staging of special fundraising events.

e) Fixed Assets

Tangible fixed assets for use by the charity are capitalised if they can be used for more than one year, and cost at least £500. They are valued at cost, or if gifted, at the value to the charity on receipt.

f) Trustees remuneration, expenses and related parties

No trustee is to receive a remuneration for services and there are no related party transactions other than reimbursed expenses. The average number of employees during the year was 2 (2024 - N/A)

f) Other support costs

Other support costs are sundry items incurred in the day to day running of the charity.

Notes to the Accounts - continued
For the period 14 May 2024 to 31 March 2025

2 Statement of Committee's Responsibilities

Charity law requires the committee as trustees, to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity and of its financial activities for that period. In preparing those financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records of the Charity and to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

3	Voluntary Income	2025
		£
	Donations	52,195
	Festival	1,436
	Grants	43,700
	Fees	7,192
		104,523

4	Charitable Activities	2025
		£
	Wages	55,640
	Fundraising costs	10,641
	Advertising and marketing	490
	Insurance	914
	IT & Software	4,531
	Other support costs - committee and other expenses (note 5)	5,399
		77,615

No trustee or connected person may receive any payment or benefit except for reimbursement of reasonable out of pocket expenses or professional services rendered.

Notes to the Accounts - continued
For the period 14 May 2024 to 31 March 2025

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