

Gwent Federation of Women's Institutes CIO Trustees Report 2024

Registered Charity Number 1208227

Principal Office Room 3, Hazel Suite, Caerleon House, Mamhilad Park Estate,
Pontypool NP4 OHZ

Board of Trustees

Mrs Mary Clarke Chairman
Mrs Judith Meese Treasurer
Ms Karen Green Vice Chair
Ms Barbara Atton
Ms Nicola Awni
Mrs Lynn Davies
Mrs Rosanna O'Shea
Mrs Alison Nicholls Resigned 16 September 2024
Mrs Mary Edmunds Resigned 21 October 2024
Mrs Elizabeth Judd Co-opted 16 December 2024

Federation Secretary

Mrs Angela Lloyd

Independent Examiners

Dorrell Oliver Ltd
Chartered Accountants
Linden House
Monk Street
Abergavenny
Monmouthshire

Bankers - Bank Account Not Held in 2024 Lloyds Bank Account opened 3 January 2025

Please see the Trustees report for the Gwent Federation of Women's Institutes Unincorporated (charity number 227597) for full details of activities during 2024.

Organisation.

The decision was taken by members at the annual meeting of Gwent Federation of Women's institutes (GFWI) Unincorporated in April 2024 to change the legal status of the Charity to that of a Charitable Incorporated Organisation (CIO).

Following the meeting a team of 3 (Federation Chair, Treasurer and Board member Nicola Awni) were assembled to put together the application to the Charity Commission.

The process started in early May as we believed that the application could take some time to complete. However, the process was much smoother than expected and the new GFWI CIO was accepted and registered by the Charity Commission on 13 May 2024.

It was always the intention of the Trustees to close GFWI Unincorporated on 31 December 2024 in line with our accounting year end.

All future payments and receipts would then pass through the newly opened GFWI CIO account with Lloyd's Bank PLC from 1 January 2025.

Annual Accounts for GFWI CIO must be submitted to the Charity Commission within 18 months of registration of the new charity on 13 May 2024. This means that we would have to submit accounts before 13 October 2025 which would mean that we would have to change our accounting year end, which we do not wish to do.

We contacted the Charity Commission for advice. They have confirmed that for us to retain the 31 December as our annual accounting date we must submit a nil return for GFWI CIO covering the period 13 May 2024 until 31 December 2024.

A nil return for GFWI CIO dated 31 December 2024 will now be registered at the Charity Commission.

We have totally functioned under the Federations Unincorporated status, throughout 2024 up to the 31 December.

Change of Charitable Status

Gwent Federation of Women's Institutes is now registered as a Charitable Incorporated Organisation with the Charity Commission, Charity Number 1208227. Gwent Federation will operate under this new CIO Charity from 1 January 2025.

The Unincorporated Charity Number 227597 will be closed after the Annual Meeting.

GWENT FEDERATION of WOMENS INSTITUTES CIO		
STATEMENT OF ASSETS and LIABILITIES 13 May 2024 (Date of Registration at Charity Commission) to 31 December 2024		
		2024
	BANK & CASH BALANCES	0

GWENT FEDERATION of WOMENS INSTITUTES CIO		
SUMMARY 13 May 2024 (Date of Registration at Charity Commission)		to
31 December 2024		
	General Fund	2024
	Income	£0
	Less Expenditure	£0
	Stock Difference	£0
	Interest	£0
		£0
	Balances brought forward	£0
	Balances carried forward	£0

GWENT FEDERATION of WOMENS INSTITUTES CIO				
RECEIPTS and PAYMENTS ACCOUNT 13 MAY 2024 (Date of Registration at Charity Commission) to 31 DECEMBER 2024				
			GENERAL FUND RECEIPTS	2024
			Administration	£0
			Sales	£0
			ACWW	£0
			ACM	£0
			Events - AUTUMNS BOUNTY	£0
			Events - GRAND RAFFLE	£0
			NFWI AGM	£0
			NFWI Wales Conference	£0
			Combined Arts Team	£0
			Public Affairs & Campaigns Team	£0
			Sports & Leisure Team	£0
			Trustees	£0
			Membership Team	£0
			NFWI/GFWI Membership Fees	£0
			Members Insurance	£0
			WIA Training	£0
			Pooling of Fares	£0
			Gwent WI News	£0
			Community Grants	£0
			Suspended Institutes	£0
			NFWI Raffle	£0
			Womens Aid Collection	£0
			New Institutes	£0
			Severn Group	£0
			Federation Day	£0
			Electricity	£0
			Gift Aid	£0
			NFWI Lottery	£0
				£0
				£0

GWENT FEDERATION of WOMENS INSTITUTES CIO				
RECEIPTS and PAYMENTS ACCOUNT 13 MAY 2024 (Date of Registration at Charity Commission) to 31 DECEMBER 2024				
			GENERAL FUND PAYMENTS	2024
			Administration	£0
			Sales	£0
			ACWW	£0
			ACM	£0
			Events - AUTUMNS BOUNTY	£0
			Events - GRAND RAFFLE	£0
			NFWI AGM	£0
			NFWI Wales Conference	£0
			Combined Arts Team	£0
			Public Affairs Team	£0
			Sports & Leisure Team	£0
			Trustees	£0
			Membership Team	£0
			NFWI Membership Fees	£0
			Members Insurance	£0
			Pooling of Fares	£0
			Gwent WI News	£0
			Salaries & NI	£0
			Rent, Rates - Raglan House	£0
			Rent, Rates - Caerleon House	£0
			Electricity, Telephone & Broadband	£0
			Suspended Institutes	£0
			Womens Aid Collection	£0
			New Institutes	£0
			Severn Group	£0
			Federation Day	£0
				£0
				£0