

**The Johnson Clergy Association
(Birmingham) CIO**

Report of the Trustees and Financial Statements

for the Period Ended

31st March 2025

The Johnson Clergy Association (Birmingham) CIO

**Contents of the Financial Statements
for the Period Ended 31st March 2025**

	Page
Report of the Trustees	1
Statement of Financial Activities	4
Balance Sheet	5
Notes to the Financial Statements	6

The Johnson Clergy Association (Birmingham) CIO

Report of the Trustees for the Period Ended 31st March 2025

The Trustees present their annual report together with the audited financial statements of the Charitable Incorporated Organisation for the period from registration on 16th April 2024 to 31st March 2025.

The financial statements have been prepared in accordance with the accounting policies set out in the notes to the accounts and comply with the charity's governing document, the Charities Act 2011 and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (effective 1st January 2019).

REFERENCE AND ADMINISTRATIVE INFORMATION

Name: The Johnson Clergy Association (Birmingham) CIO

Registered Charity Number: 1207879

Principal Office: 17 Birch Green Grove
Stoke-on-Trent
Staffordshire
ST1 6RD

Trustees

Rev D Hartley	- appointed 16 th April 2024
Rev J Batthula	- appointed 16 th April 2024
Mrs P Deeley	- appointed 16 th April 2024
Rev P Griffin	- appointed 8 th July 2024
Rev P Madden	- appointed 16 th April 2024

Accountants: Rice & Co Limited
Chartered Accountants
14a Market Place
Uttoxeter
Staffordshire
ST14 8HP

Bankers: The Co-operative Bank
1 Balloon Street
Manchester
M4 4BE

Solicitors: Ladders LLP
Number Ten Elm Court
Arden Street
Stratford Upon Avon
Warwickshire
CV37 6PA

Investment Managers: Quilter Cheviot
Senator House
85 Queen Victoria Street
London
EC4V 4AB

The Johnson Clergy Association (Birmingham) CIO

Report of the Trustees for the Period Ended 31st March 2025

STRUCTURE, GOVERNANCE AND MANAGEMENT

Constitution

The Johnson Clergy Association (Birmingham) CIO ("The Johnson Association") is a charitable incorporated organisation registered with the Charity Commission, registration number 1207879, and acts independently of any other charity.

The Association is governed by the rules adopted as its constitution on 16th April 2024.

Trustees and meetings

The Body of Trustees consists of five people elected by the Members at the Annual General Meeting. Each year one fifth of the trustees will retire. The Trustees to retire will be those who have been longest in office since they were last elected. New trustees may be nominated by any member, the board of advisors, or the Trustees, and will be elected by the members at the AGM. However, no person shall be eligible for election onto the Body of Trustees if at the date of the Annual General Meeting from which if elected he will hold office, or the date of the Trustees' Meeting at which he is co-opted, he will have served ten consecutive years as a Trustee.

Trustees meet quarterly and give their time freely, with no trustee remuneration or expenses paid.

The Chair of the Trustees is appointed by the Trustees immediately following the Annual General Meeting and is a trustee ex officio. The Chair of Trustees holds office for three years, after which they may be appointed for a second term of office but after the expiry of such second term will not be eligible for appointment as the Chair.

Statement of Trustees' responsibilities

The Trustees are responsible for preparing the Trustees' report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales requires the Trustees to prepare financial statements for each financial period which give a true and fair view of the state of affairs of the Charitable Incorporated Organisation and of its incoming resources and application of resources, including its income and expenditure, for that period. In preparing these financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles of the Charities Statement of Recommended Practice (SORP 2019);
- make judgments and accounting estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the Charity will continue in business.

The trustees are responsible for keeping proper accounting records that are sufficient to show and explain the charity's transactions and disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charities (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

OBJECTIVES AND ACTIVITIES

Objectives

The Johnson Association's objective is the support of the Secular Clergy of the Archdiocese, who, on account of age or infirmity, are no longer able to continue their parochial work and to support priests who are suffering temporary illness.

The Trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the Association's objectives and in planning future activities and considering the grant-making policy.

The Johnson Clergy Association (Birmingham) CIO

Report of the Trustees for the Period Ended 31st March 2025

Activity

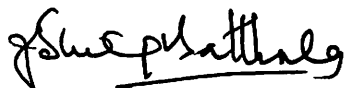
The Johnson Association has been set up to carry on the work previously carried out by the unincorporated charity The Johnson or Secular Clergy Association of the Archdiocese of Birmingham (charity number 238681). All charitable activities of The Johnson or Secular Clergy Association of the Archdiocese of Birmingham were transferred to The Johnson Clergy Association (Birmingham) CIO, on 1st April 2025.

During the current financial period, no financial transactions were entered into by The Johnson Clergy Association (Birmingham) CIO and therefore the Association was dormant.

PLANS FOR THE FUTURE

Our future objectives are to ensure that sufficient finances are in place to be able to continue the activities previously carried out by The Johnson or Secular Clergy Association of the Archdiocese of Birmingham to satisfy all successful applications for financial support.

Approved by order of the members of the board of Trustees on 7th July 2025 and signed on their behalf by:

A handwritten signature in black ink, appearing to read 'J Batthula', with a horizontal line drawn underneath the signature.

Rev J Batthula
Trustee

The Johnson Clergy Association (Birmingham) CIO

**Statement of Financial Activities
for the Period Ended 31st March 2025**

	£
Income	0
Expenditure	0
Net income for the year	0
Total funds brought forward	0
Total funds carried forward	0

During the financial year the Association has no activities and has received no income and incurred no expenditure. Consequently, during those periods the Association has made neither a surplus nor a deficit.

The notes form part of these financial statements

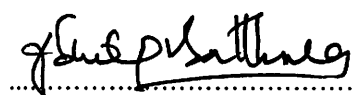
The Johnson Clergy Association (Birmingham) CIO

Balance Sheet as at 31st March 2025

	£	£
Net assets		<u><u>0</u></u>
The funds of the charity		
Unrestricted income funds		<u><u>0</u></u>

Approved by the Board of Trustees on 7th July 2025

and signed on its behalf by



..... Rev J Batthula - Trustee

The notes form part of these financial statements

The Johnson Clergy Association (Birmingham) CIO

Notes to the Financial Statements for the Period Ended 31st March 2025

1 STATUTORY INFORMATION

The Johnson Clergy Association (Birmingham) CIO is registered with the Charity Commission (Registration Number 1207879). The charity constitutes a public benefit entity as defined by FRS 102.

The presentation currency of the financial statements is the Pound Sterling (£).

2 ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1st January 2019) - Charities SORP (FRS 102), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Charities Act 2011.

3 EMPLOYEES

The average number of employees during the period was nil.