

PHOENIX YOUTH THEATRE

England & Wales · Charity number 1207542

Details

Status Registered

Legal form CIO

Registered 2024-03-20

Register [View on the Charity Commission register](#)

Contact

Address 37 Malvern Drive
Thornbury
Bristol
BS35 2HY

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Activities

Objects: (1) TO ADVANCE GENERAL EDUCATION IN THE ARTS OF MUSICAL THEATRE, DRAMA, DANCE AND RELATED PERFORMANCE SKILLS IN YOUNG PEOPLE.(2) TO DEVELOP PUBLIC APPRECIATION OF SUCH ARTS BY THE PERFORMANCE OF A VARIETY OF MUSICAL OR DRAMATIC WORKS

Activities: Youth theatre - young people practice and perform musical theatre.

Classification

- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** Education/training, Arts/culture/heritage/science
- **Who:** Children/young People

Geography

- South Gloucestershire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£44,597	£38,608	-	-

Trustees

Name	Role	Appointed
Heather Collins	Chair	2024-03-20
Kara Joanne Kennedy		2024-03-20
Kayley Louise Prior		2024-03-20

PHOENIX YOUTH THEATRE

England & Wales - Charity number 1207542

Accounts

Charity registration number: 1207542

**PHOENIX YOUTH THEATRE
TRUSTEES' REPORT AND
UNAUDITED FINANCIAL STATEMENTS
FOR THE PERIOD 20 MARCH 2024 TO 31 AUGUST 2025**

Mendip Accounting Solutions Ltd
6 Hill Road
Clevedon
North Somerset
BS21 7NE

Phoenix Youth Theatre Contents

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Phoenix Youth Theatre

Trustees' Report For the Period 20 March 2024 to 31 August 2025

The trustees present their report and the financial statements for the period ended 31 August 2025.

Objectives and Activities

Aims and Objectives

Objectives and Activities

The Charity was formed to advance the education in the arts of musical theatre, drama, dance and related performance skills for young people. This is achieved by offering an opportunity for young people from the Bristol, South Gloucestershire and South West of England area to perform in regular theatre performances and concerts, led by experienced performers in a variety of venues. Taking regard of the Charity Commission's guidance on public benefit, it achieves this by operating an open audition policy for all performances and ensuring that all enthusiastic and talented young people have the opportunity to take part; regardless of their race, gender, sexual orientation or financial status background. Offering tickets at a consistently lower price than the typical commercial rate, the Charity brings great enjoyment to the public who attend the performances.

Significant Activities

Achievements and Financial Performance

The Charity produced three shows within the reporting period – 'We Will Rock You' and 'Beauty and the Beast' performed at Redmaids' High School, Bristol and 'Frozen Jr' performed at Olveston Parish Hall, Tockington. The shows were a great success and were enjoyed by around 1500 audience members. In total, over 40 young people took part in the performances, both on and off stage. Strong ticket sales resulted in a profit for the reporting period, with reserves of £5989 now available for the Charity to continue its public benefit in 2025/2026.

Additional Note

Formation and Structure

Phoenix Youth Theatre is a Charitable Incorporated Organisation (CIO) run solely by its trustees. It is registered with the Charity Commission for England and Wales, registration number 1207542.

Reference and Administrative Details

Trustees

Mrs Heather Collins - Chair (appointed 20/03/2024)
Mrs Kara Kennedy - Treasurer (appointed 20/03/2024)
Ms Kayley Prior (appointed 20/03/2024)

Charity Number

1207542

Principal Address

37 Malvern Drive
Thornbury
Bristol
BS35 2HY

Independent Examiner

Mary Kizillis ACA
Mendip Accounting Solutions Ltd
6 Hill Road
Clevedon
North Somerset
BS21 7NE

**Phoenix Youth Theatre
Trustees' Report (continued)
For the Period 20 March 2024 to 31 August 2025**

The trustees' report was approved by the board of trustees and signed on its behalf by:

A handwritten signature in black ink, appearing to read 'K Kennedy', written in a cursive style.

Mrs Kara Kennedy

Trustee

20/02/2026

Phoenix Youth Theatre
Independent Examiner's Report to the Trustees of Phoenix Youth Theatre
For the Period 20 March 2024 to 31 August 2025

I report to the trustees on my examination of the accounts of Phoenix Youth Theatre (the Trust) for the period ended 31 August 2025.

Responsibilities and Basis of Report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

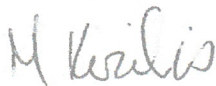
I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and contents of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Mary Kizilis ACA
20/02/2026
6 Hill Road
Clevedon
North Somerset
BS21 7NE

**Phoenix Youth Theatre
Statement of Financial Activities
For the Period 20 March 2024 to 31 August 2025**

		31 August 2025
		Unrestricted funds
	Notes	£
INCOME AND ENDOWMENTS FROM:		
Donations and legacies	3	6,873
Charitable activities:		
Education/training Arts/culture/heritage/science		37,724
		<u>44,597</u>
EXPENDITURE ON:		
Charitable activities:	4	
Education/training Arts/culture/heritage/science		(38,608)
NET INCOME		5,989
		<u>5,989</u>
NET MOVEMENT IN FUNDS		5,989
RECONCILIATION OF FUNDS:		
Total funds brought forward		-
TOTAL FUNDS CARRIED FORWARD	6	<u>5,989</u>

The notes on pages 6 to 7 form part of these financial statements.

**Phoenix Youth Theatre
Statement of Financial Position
As At 31 August 2025**

	31 August 2025
	Unrestricted funds
Notes	£
CURRENT ASSETS	
Cash at bank and in hand	5,989
	<u>5,989</u>
NET CURRENT ASSETS (LIABILITIES)	<u>5,989</u>
TOTAL ASSETS LESS CURRENT LIABILITIES	<u>5,989</u>
NET ASSETS	<u>5,989</u>
FUNDS OF THE CHARITY	
Unrestricted Funds	5,989
TOTAL FUNDS	<u><u>5,989</u></u>

6

On behalf of the board

Mrs Kara Kennedy
Trustee
20/02/2026

The notes on pages 6 to 7 form part of these financial statements.

Phoenix Youth Theatre
Notes to the Financial Statements
For the Period 20 March 2024 to 31 August 2025

1. General Information

Phoenix Youth Theatre is an unincorporated charity registered with the Charity Commission, registered charity number 1207542. The principal address is 37 Malvern Drive, Thornbury, Bristol, BS35 2HY.

2. Accounting Policies

2.1. Basis of Preparation of Financial Statements

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)", Financial Reporting Standard 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" and the Charities Act 2011.

The charity is a Public Benefit Entity as defined by FRS 102.

2.2. Cash and Cash Equivalents

Cash and cash equivalents are basic financial assets and include cash in hand and deposits held at call with banks, other short-term highly liquid investments that mature in no more than three months from the date of acquisition and are readily convertible to a known amount of cash with insignificant risk of change in value, and bank overdrafts.

3. Income from Donations and Legacies

	31 August 2025
	Unrestricted funds
	£
Donations and gifts	6,873

4. Analysis of Expenditure

	31 August 2025
	Activities undertaken directly
	£
Education/training Arts/culture/heritage/science	38,608

5. Average Number of Employees

Average number of employees during the period was: NIL

6. Movement in Funds

	As at 20 March 2024	Income	Expenditure	As at 31 August 2025
	£	£	£	£
Unrestricted funds				
General:				
General unrestricted fund	-	44,597	(38,608)	5,989
Total funds	-	44,597	(38,608)	5,989

7. Transactions with Trustees

Phoenix Youth Theatre
Notes to the Financial Statements (continued)
For the Period 20 March 2024 to 31 August 2025

During the period the expenses reimbursed to the trustees or paid directly to third parties were as follows:

31 August
2025
£

8. Related Party Disclosures

**Phoenix Youth Theatre
Detailed Statement of Financial Activities
For the Period 20 March 2024 to 31 August 2025**

	31 August 2025
	Total funds
	£
INCOME AND ENDOWMENTS FROM:	
Donations and legacies	
Donations and gifts	6,873
	<u>6,873</u>
Charitable Activities:	
Education/training Arts/culture/heritage/science	
Members Subscriptions	15,325
BSOPA - Donations	992
Ticket Sales	14,966
Front of House Sales	3,753
Sale of Show T-Shirts / Merchandise	2,688
	<u>37,724</u>
	<u>44,597</u>
EXPENDITURE ON:	
Charitable Activities:	
Education/training Arts/culture/heritage/science	
Costumes	(4,632)
Lighting	(1,281)
Sound	(3,394)
Set / Props	(2,790)
Front of House Purchases	(1,360)
Publicity	(354)
Theatre Hire	(4,381)
Rose Bowl Subscription	(215)
Licence & Royalties	(7,130)
Storage & Hire of Rehearsal Space	(9,208)
Purchased items for Re-sale	(3,863)
	<u>(38,608)</u>
	<u>(38,608)</u>
NET INCOME	<u><u>5,989</u></u>