



**Report to The Charities Commission, from
the Board of Trustees and Directors of
The Tertis and Aronowitz International Viola Competitions
19 September 2023 – 30 September 2024**

The Company “Tertis and Aronowitz International Viola Competitions” was consolidated as a Company (no. 15147496) on 19 September 2023 and registered as a Charity (no. 1207517), later in March 2024, with the Company Directors/Board of Trustees, being one and the same:

Jonathan Heelas Barritt
Sarah-Jane Bradley
Louise Lansdown
Martin Bernard Outram
Peter Wynne Rees

A website for the Company/Charity Tertis and Aronowitz International Viola Competitions [Tertis and Aronowitz International Viola Competitions - Tertis and Aronowitz International Viola Competitions](#) was begun in September 2023 where both Lionel Tertis International Viola Competition (LTIVC) and Cecil Aronowitz International Viola Competition (CAIVC) were advertised and due to take place in January 2025 at The Glasshouse International Centre for Music in Gateshead.

Both competitions invited competitors from around the globe; LTIVC for violists aged 19-30 and CAIVC for violists aged up to and including 18 years. Competition rules and application regulation for entrants appeared on the Website along with repertoire information and guidance.

The Company set up a bank account with Lloyds Bank, with a generous donation from The Tertis Foundation, using some of the original legacy from Lionel Tertis. The company became a charity on 19 March 2024.

The company sent out a press release; information to the media and worldwide musical institutions and conservatoires to advertise the competitions; paid advertisement was also made via The Strad and The Violin Channel, as well as the company’s own Social Media channels on Facebook and Instagram.

The closing date for entrants for both competitions was Friday 10 May 2024. 128 applications were received for LTIVC, while applications for CAIVC were less, so a board meeting was called and it was decided to extend the deadline for CAIVC to 1 July 2024 and a total of 27 applications were received.

Applications were received from every continent of the world – this included an electronic form and a link to a YouTube preliminary round performance. These performances were juried by an initial panel during June and July 2024 and competitors were subsequently invited to attend the live competition. There were reserve lists of applicants, should any drop out.

The charity applied to the Arts Council England for a grant to support the competitions and festival, which was submitted in June 2024. In early September it was deemed that the bid submitted for £83k had been unsuccessful.

The company/charity commissioned two brand new solo viola pieces for performance at the competitions – one for each – from Garth Knox and Kathy Tagg. These were made available to the competitors at the beginning of August 2024 to the successful applicants.

In the meantime, all the arrangements were being made not only for the competitions themselves, but also for the extra elements to complement the competitions: celebrity concerts, masterclasses, group workshops, and a luthier/bowmakers and trade exhibition. Two jury panels were engaged and 5 professional pianists, 3 professional singers, along with their travel arrangements, accommodation and subsistence.

Communication with The Glasshouse involved detailed planning and scheduling; by the end of September 2024 all arrangements for the competitions and associated festival were in full flow.

Signed on behalf of all the Trustees



Dr Louise Lansdown
Executive Artistic Director

Date: 14 July 2025

Tertis and Aronowitz International Viola Competitions
(A company limited by guarantee, not having a share capital)

Directors' Report and Unaudited Financial Statements

**for the financial period from 19 September 2023 (date of incorporation) to 30
September 2024**

**Elliot & Co LLP
Chartered Accountants
7 King Street
Weymouth
Dorset
DT4 7BJ
United Kingdom**

Company Number: 15147496

Tertis and Aronowitz International Viola Competitions

(A company limited by guarantee, not having a share capital)

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Tertis and Aronowitz International Viola Competitions

(A company limited by guarantee, not having a share capital)

DIRECTORS AND OTHER INFORMATION

Directors

Dr L Lansdown (Appointed 19 September 2023)
Mr M B Outram (Appointed 19 September 2023)
Ms S J Bradley (Appointed 19 September 2023)
Mr P W Rees (Appointed 19 September 2023)
Mr J H Barritt (Appointed 19 September 2023)

Company Secretary

Ms N C Footer (Appointed 19 September 2023)

Company Registration Number

15147496

Registered Office and Business Address

The Lookout 7 Down Road
Weymouth
Dorset
DT4 0SB
England

Accountants

Elliot & Co LLP
Chartered Accountants
7 King Street
Weymouth
Dorset
DT4 7BJ
United Kingdom

Tertis and Aronowitz International Viola Competitions

(A company limited by guarantee, not having a share capital)

DIRECTORS' REPORT

for the financial period from 19 September 2023 (date of incorporation) to 30 September 2024

The directors present their report and the unaudited financial statements for the financial period from 19 September 2023 (date of incorporation) to 30 September 2024.

Principal Activity

The principal activity of the company is performing arts, supporting activities related to performing arts and cultural education.

The Company is limited by guarantee not having a share capital.

Directors

The directors who served during the financial period are as follows:

Dr L Lansdown (Appointed 19 September 2023)
Mr M B Outram (Appointed 19 September 2023)
Ms S J Bradley (Appointed 19 September 2023)
Mr P W Rees (Appointed 19 September 2023)
Mr J H Barritt (Appointed 19 September 2023)

There were no changes in shareholdings between 30 September 2024 and the date of signing the financial statements.

In accordance with the Constitution, the directors retire by rotation and, being eligible, offer themselves for re-election.

Statement of Directors' Responsibilities

The directors are responsible for preparing the Directors' Report and the financial statements in accordance with applicable law and regulations.

Company law requires the directors to prepare financial statements for each financial year. Under that law the directors have elected to prepare the financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and applicable law) including FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" Section 1A (Small Entities). Under company law the directors must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the company and of the surplus or deficit of the company for that period.

In preparing these financial statements, the directors are required to:

- select suitable accounting policies and apply them consistently;
- make judgements and accounting estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The directors are responsible for keeping adequate accounting records that are sufficient to show and explain the company's transactions and disclose with reasonable accuracy at any time the financial position of the company and enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Special provisions relating to small companies

The above report has been prepared in accordance with the special provisions relating to small companies within Part 15 of the Companies Act 2006.

On behalf of the board

Dr L Lansdown
Director

Mr M B Outram
Director

Mr J H Barritt
Director

Ms S J Bradley
Director

Mr P W Rees
Director

6 June 2025

6 June 2025

Tertis and Aronowitz International Viola Competitions

(A company limited by guarantee, not having a share capital)

CHARTERED ACCOUNTANTS REPORT

to the Board of Directors on the Compilation of the unaudited financial statements of Tertis and Aronowitz International Viola Competitions for the financial period from 19 September 2023 (date of incorporation) to 30 September 2024

In accordance with our engagement letter and in order to assist you to fulfil your duties under the Companies Act 2006, we have compiled for your approval the financial statements of the company for the financial period from 19 September 2023 (date of incorporation) to 30 September 2024 as set out on pages 6 to 9 which comprise the Income and Expenditure Account, the Balance Sheet and the related notes from the company's accounting records and from information and explanations you have given to us.

As a member firm of the Institute of Chartered Accountants in England and Wales, we are subject to its ethical and other professional requirements which are detailed at www.icaew.com/membershandbook.

This report is made solely to the Board of Directors of Tertis and Aronowitz International Viola Competitions, as a body, in accordance with the terms of our engagement. Our work has been undertaken so that we might compile the financial statements that we have been engaged to compile, report to the company's Board of Directors that we have done so, and state those matters that we have agreed to state to them in this report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the Company and its Board of Directors, as a body, for our work or for this report.

You have acknowledged on the Balance Sheet for the period ended 30 September 2024 your duty to ensure that Tertis and Aronowitz International Viola Competitions has kept adequate accounting records and to prepare statutory financial statements that give a true and fair view of the assets, liabilities, financial position and surplus of Tertis and Aronowitz International Viola Competitions. You consider that Tertis and Aronowitz International Viola Competitions is exempt from the statutory audit requirement for the financial period.

We have not been instructed to carry out an audit or a review of the financial statements of Tertis and Aronowitz International Viola Competitions. For this reason, we have not verified the adequacy, accuracy or completeness of the accounting records or information and explanations you have given to us and we do not, therefore, express any opinion on the statutory financial statements.

ELLIOT & CO LLP

Chartered Accountants
7 King Street
Weymouth
Dorset
DT4 7BJ
United Kingdom

6 June 2025

Tertis and Aronowitz International Viola Competitions

(A company limited by guarantee, not having a share capital)

INCOME AND EXPENDITURE ACCOUNT

for the financial period from 19 September 2023 (date of incorporation) to 30 September 2024

	Notes	Sep 24 £
Income		223,893
Expenditure		(19,839)
Surplus before tax		204,054
Tax on surplus		-
Surplus for the financial period		204,054

Tertis and Aronowitz International Viola Competitions

(A company limited by guarantee, not having a share capital)

Company Registration Number: 15147496

BALANCE SHEET

as at 30 September 2024

	Notes	Sep 24 £
Current Assets		
Cash at bank and in hand		225,064
Creditors: amounts falling due within one year	7	(21,010)
Net Current Assets		204,054
Total Assets less Current Liabilities		204,054
Reserves		
Income and expenditure account		204,054
Members' Funds		204,054

The financial statements have been prepared in accordance with the provisions applicable to companies subject to the small companies' regime and in accordance with the provisions of FRS 102 Section 1A (Small Entities).

For the financial period from 19 September 2023 (date of incorporation) to 30 September 2024 the company was entitled to exemption from audit under section 477 of the Companies Act 2006.

The directors confirm that the members have not required the company to obtain an audit of its financial statements for the financial period in question in accordance with section 476 of the Companies Act 2006.

The directors acknowledge their responsibilities for ensuring that the company keeps accounting records which comply with section 386 and for preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial period and of its profit and loss for the financial period in accordance with the requirements of sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the company.

Approved by the Board and authorised for issue on 6 June 2025 and signed on its behalf by

Dr L Lansdown
Director

Mr M B Outram
Director

Mr J H Barritt
Director

Ms S J Bradley
Director

Mr P W Rees
Director

6 June 2025

6 June 2025

Tertis and Aronowitz International Viola Competitions

NOTES TO THE FINANCIAL STATEMENTS

for the financial period from 19 September 2023 (date of incorporation) to 30 September 2024

1. General Information

Tertis and Aronowitz International Viola Competitions is a company limited by guarantee incorporated and registered in England. The registered number of the company is 15147496. The registered office of the company is The Lookout 7 Down Road, Weymouth, Dorset, DT4 0SB, England which is also the principal place of business of the company. The nature of the company's operations and its principal activities are set out in the Directors' Report. The financial statements have been presented in Pound (£) which is also the functional currency of the company.

2. Summary of Significant Accounting Policies

The following accounting policies have been applied consistently in dealing with items which are considered material in relation to the company's financial statements.

Statement of compliance

The financial statements of the company for the financial period ended 30 September 2024 have been prepared in accordance with the provisions of FRS 102 Section 1A (Small Entities) and the Companies Act 2006. These are the company's first set of financial statements prepared in accordance with FRS 102.

Basis of preparation

The financial statements have been prepared on the going concern basis and in accordance with the historical cost convention except for certain properties and financial instruments that are measured at revalued amounts or fair values, as explained in the accounting policies below. Historical cost is generally based on the fair value of the consideration given in exchange for assets.

Trade and other creditors

Trade and other creditors are initially recognised at fair value and thereafter stated at amortised cost using the effective interest rate method, unless the effect of discounting would be immaterial, in which case they are stated at cost.

Taxation

Current tax represents the amount expected to be paid or recovered in respect of taxable income for the financial period and is calculated using the tax rates and laws that have been enacted or substantially enacted at the Balance Sheet date.

3. Adoption of FRS 102 Section 1A

This is the first set of financial statements prepared by Tertis and Aronowitz International Viola Competitions in accordance with accounting standards issued by the Financial Reporting Council, including FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" Section 1A (Small Entities). The company transitioned from previously extant Irish and UK GAAP to FRS 102 Section 1A as at 1 January 2016.

4. Period of financial statements

The financial statements are for the 12 month 12 days period from 19 September 2023 (date of incorporation) to 30 September 2024.

5. Statement on previous periods

The company did not present financial statements for previous periods.

6. Employees

The average monthly number of employees, including directors, during the financial period was 6, (Sep 23 - 0).

7. Creditors

Amounts falling due within one year

Accruals and deferred income

Sep 24
£

21,010

8. Capital commitments

The company had no material capital commitments at the financial period-ended 30 September 2024.

Tertis and Aronowitz International Viola Competitions

NOTES TO THE FINANCIAL STATEMENTS

for the financial period from 19 September 2023 (date of incorporation) to 30 September 2024

9. Post-Balance Sheet Events

There have been no significant events affecting the company since the financial period-end.

10. Deferred income

As the competition is to be held in January 2025, the following income and expenses relate to the competition and are therefore deferred until the financial year ended 30 September 2025.

Income from Application Fees	£23,299
Exhibition Revenue	£2,792
Commissions	(£3,173)
Jury Costs	<u>(£2,400)</u>
Net Deferred income	£20,518

TERTIS AND ARONOWITZ INTERNATIONAL VIOLA COMPETITIONS
(A company limited by guarantee, not having a share capital)

SUPPLEMENTARY INFORMATION

RELATING TO THE FINANCIAL STATEMENTS

**FOR THE FINANCIAL PERIOD FROM 19 SEPTEMBER 2023 (DATE OF INCORPORATION) TO 30
SEPTEMBER 2024**

Tertis and Aronowitz International Viola Competitions

(A company limited by guarantee, not having a share capital)

SUPPLEMENTARY INFORMATION RELATING TO THE FINANCIAL STATEMENTS

TRADING STATEMENT

for the financial period from 19 September 2023 (date of incorporation) to 30 September 2024

	Sep 24 £
Administrative expenses	
Wages and salaries	8,457
Staff training	840
Advertising	7,711
Computer costs	193
Travelling	552
Legal and professional	1,500
Accountancy fees	492
Bank charges	60
General expenses	34
	19,839
 Miscellaneous income	
Donations received	223,893
 Net surplus	 204,054



Section A

Independent Examiner's Report

Report to the trustees

Tertis and Aronowitz International Viola Competitions

On accounts for the year
ended

30/09/2024

Charity no
(if any)

1207517

I report to the trustees on my examination of the accounts of the above charitable company ("the company") for the year ended 30/09/2024.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the of the company's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions give by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date: 23/07/2025

Name:

Mr Ben Elliot

Relevant professional
qualification(s) or body
(if any):

FMAAT

Address:

Elliot and Co LLP

7 King Street, Weymouth

Dorset, DT4 7BJ