



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	29	February	2024		31	August	2024

Section A

Reference and administration details

Charity name

The ROAR Trust

Other names charity is known by

Registered charity number (if any) 1207263

Charity's principal address

7 Speke Close

Taunton

Somerset

Postcode

TA2 6TP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Matthew Nolan	Chair		
2	John Abbott			
3	Jamie Brockhurst			
4	Ian Hunt			
5	Anna O'Reilly			
6	Duncan Pearse			
7	Lee Riviello			
8	Emily Taylor		From 21 November 2024	
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of the CIO are:

1. The advancement of education of young people by providing advice and assistance on managing their own and other mental health, in particular by not exclusively by:
 - Helping young people by developing their skills and capacities when dealing with difficult personal situations;
 - Providing access to counselling and mental health professionals when required;
 - The provision of recreational and leisure time activities to allow young people to express themselves and use as a

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

coping mechanism from challenging situations that may have a negative impact on their lives; • Education workshops for parents and young people to think about prevention of mental health issues and support that is available; • Raising awareness of mental health, how to recognise symptoms of suicidal ideation and self-management techniques.
The charity has developed 3 mental health workshops to deliver to young people in local sports clubs/community. We have already delivered a workshop to 28 young people and are planning to roll out further workshops over the summer of 2025. We are also having conversations about the access young people have to clinical mental health specialists and how we can offer access to young people working with The Roar Trust.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

As the charity if in its infancy we have prioritised developing our good governance. We have drafted and adopted several policies that hold the charity to account as well as ensuring the delivery of content is of a quality standard.

We have developed a working relationship with the Huish Tigers sports clubs and delivered our first workshop to 28 young people aged between 11-14. Feedback from the participants is extremely positive. This has allowed us to review the workshop that has been written to shape the delivery content.

We now have social media and a website to promote the charity.

We ran a successful launch event with over 60 people supporting the charity and generating funding for the work we are developing.

Section E Financial review

Brief statement of the charity's policy on reserves

The charity is newly established and so is building its reserves policy. The aim is to hold between 3-6 months operational costs in hand to support in the case of a lack of funding. Due to the early stage of the charity, the operational costs (and hence level of required reserves) are currently being established.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	M Nolan	J Brockhurst
Full name(s)	M Nolan	J Brockhurst
Position (eg Secretary, Chair, etc)	Chair	Trustee
Date	04/06/2025	



CHARITY COMMISSION
FOR ENGLAND AND WALES

The ROAR Trust

1207263

Receipts and payments accounts

CC16a

For the period
from

29/02/2024

To

31/08/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	736	-	-	736	-
Launch night ticket sales	742	-	-	742	-
Bank refund for poor service	200	-	-	200	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	1,678	-	-	1,678	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	1,678	-	-	1,678	-
A3 Payments					
Website hosting	102	-	-	102	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	102	-	-	102	-
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	102	-	-	102	-
Net of receipts/(payments)	1,576	-	-	1,576	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	1,576	-	-	1,576	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Barclays Current Account	1,576	-	-
		-	-	-
		-	-	-
	Total cash funds	1,576	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	M Nolan	M Nolan	04/06/2025	
	J Brockhurst	J Brockhurst	04/06/2025	