

TRUSTEES' ANNUAL REPORT

Shropshire Health Foundation

Year Ended: November 2025

1. Reference and Administrative Details

Charity Name: Shropshire Health Foundation

Registered Charity Number: 1207128

Registered Address: Malt House Farm, Leaton, SY43AP

Trustees During the Year:

- Serena Jones
- Juliette McGill
- Katherine Stephens

2. Structure, Governance and Management

Shropshire Health Foundation is a registered charity governed by its constitution adopted February 2024.

The charity is managed by a board of trustees who meet to oversee operations and ensure compliance with the Charity Commission's requirements.

3. Objectives and Activities

The charity's purpose is to support and promote health and wellbeing initiatives in Shropshire, including community health projects, improved access to care, and preventative health education.

During the financial year the charity was **dormant**, with no income or expenditure.

The charity began preparatory work for future activity, including planning the opening of its associated health clinic and developing fundraising plans.

The Shropshire Health Clinic Ltd opened in **September 2026. This is where the finance will come to fund the charity – it was delayed due to CQC delays in assessment – we had to wait nearly a year.**

The first planned fundraising activity will take place in **January 2026.**

4. Achievements and Performance

As this was the charity's first period of registration and it remained dormant, there were no operational activities, charitable projects, or financial transactions during the year.

The charity focused on:

- Establishing governance
- Securing premises for the clinic

- Planning future service delivery
- Preparing for initial fundraising

5. Financial Review

The charity had **no income and no expenditure** during the financial year.
The year-end balance was **£0**.

The charity remains financially stable and expects to begin active operations and fundraising in the next financial year.

No reserves policy is currently required due to the charity's dormant status and zero balance.

6. Public Benefit Statement

The trustees confirm that they have complied with the duty in section 17 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission.

7. Trustee Declaration

The trustees declare that they have approved this report.

Signed on behalf of the board:

Trustee Name: Serena Jones

Date: 07/12/25

DORMANT ACCOUNTS (Receipts & Payments Basis)

Shropshire Health Foundation

Year Ended: November 2025

Receipts and Payments Account

Receipts	£
Donations & income	0
Grants	0
Other receipts	0
Total receipts	0

Payments	£
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Charitable activities	0
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Governance costs	0
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Other payments	0
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Total payments	0
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Statement of Assets and Liabilities

Cash at bank and in hand at start of year: £0

Cash at bank and in hand at end of year: £0

Assets: None

Liabilities: None