

# THE BOLT BURDON KEMP CHARITY

England & Wales · Charity number 1206898

## Details

---

**Status** Registered

**Legal form** CIO

**Registered** 2024-02-06

**Register** [View on the Charity Commission register](#)

## Contact

---

**Address** Bolt Burdon Kemp Llp  
26 Newbury Street  
London  
EC1A 7HU

**Phone** 02039735066

**Email** [info@bbkcharity.org.uk](mailto:info@bbkcharity.org.uk)

**Website** [www.bbkcharity.org.uk](http://www.bbkcharity.org.uk)

## Activities

---

**Objects:** THE CIO IS ESTABLISHED TO ADVANCE SUCH EXCLUSIVELY CHARITABLE PURPOSES ACCORDING TO THE LAW OF ENGLAND AND WALES AS THE CHARITY TRUSTEES MAY FROM TIME TO TIME DETERMINE, IN PARTICULAR BUT NOT EXCLUSIVELY BY AWARDING GRANTS FOR THE FOLLOWING CHARITABLE PURPOSES: . SUPPORTING INDIVIDUALS WHO HAVE SUFFERED AN INJURY AND ARE IN NEED BECAUSE OF ILL-HEALTH, DISABILITY, OR OTHER DISADVANTAGE, AND THEIR FAMILIES AND DEPENDANTS;. SUPPORTING CHARITABLE COMMUNITY PROJECTS OPERATING IN THE CITY OF LONDON FOR THE PUBLIC BENEFIT;. SUPPORTING INDIVIDUALS WHO WISH TO ENTER THE LEGAL PROFESSIONS AND ARE IN NEED BECAUSE OF ILL-HEALTH, DISABILITY, FINANCIAL HARDSHIP OR SOME OTHER DISADVANTAGE TO ADVANCE THEIR LEGAL EDUCATION; AND. PROMOTING ACTIVITIES TO IMPROVE EQUALITY AND DIVERSITY IN THE LEGAL SECTOR AND ELIMINATE DISCRIMINATION IN THE LEGAL SECTOR ON THE GROUNDS OF RACE, GENDER, DISABILITY, SEXUAL ORIENTATION OR RELIGION.

## Classification

---

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** People With Disabilities, Other Charities Or Voluntary Bodies

## Geography

---

- Throughout England

## Finances

---

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£30,000	£18,005	-	-

---

## Trustees

---

Name	Role	Appointed
Jonathan Robert Wheeler	Chair	
Rebecca Claire Sheriff		
Rhicha Kapila		

---

**THE BOLT BURDON KEMP CHARITY**

England & Wales - Charity number 1206898

---

# Accounts

---

# The Bolt Burdon Kemp Charity

Annual Report and Financial Statements

for the period from 17 October 2024 to 31 March 2025

## The Bolt Burdon Kemp Charity

### Contents (continued)

Reference and Administrative Details	1
Trustees' Report	2
Statement of Trustees' Responsibilities	3
Independent Examiner's Report	4
Statement of Financial Activities	5
Balance Sheet	6
Notes to the Financial Statements	7 to 9

## The Bolt Burdon Kemp Charity

### Reference and Administrative Details

<b>Chairman</b>	Jonathan Wheeler
<b>Trustees</b>	Rhicha Kapila Rebecca Sheriff
<b>Charity Registration Number</b>	1206898
<b>Principal Office</b>	Bolt Burdon Kemp LLP 26 Newbury Street London EC1A 7HU
<b>Independent Examiner</b>	Hazlewoods LLP Staverton Court Staverton Cheltenham GL51 0UX

# The Bolt Burdon Kemp Charity

## Trustees' Report

The trustees present the annual report together with the financial statements of the charity for the period ended 31 March 2025.

### **Objectives and activities**

#### ***Objects and aims***

A summary of the purposes of the Charity is in particular but not exclusively award grants for the following charitable purposes:

- supporting individuals who have suffered an injury and are in need because of ill-health, disability, or other disadvantage, and their families and dependants;
- supporting charitable community projects operating in the City of London for the public benefit;
- supporting individuals who wish to enter the legal professions and are in need because of ill-health, disability, financial hardship or some other disadvantage to advance their legal education; and
- promoting activities to improve equality and diversity in the legal sector and eliminate discrimination in the legal sector on the grounds of race, gender, disability, sexual orientation or religion.

#### ***Objectives, strategies and activities***

We have spent the past year setting up the charity. This has included opening a bank account, setting up a website, registering with the Fundraising Regulator, recruiting volunteers to our fundraising and grant making committees, buying in appropriate accounts software, engaging accountants, taking out insurance.

#### ***Public benefit***

As stated above, this first period was taken up establishing the charity and we hope this year to fulfil our charitable purpose of making grants in accordance with our objectives.

The trustees confirm that they have complied with the requirements of section 17 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

#### **Financial review**

The charity is in a stable financial position. During the year a donation of £30,000 was received and the in year surplus was £11,995.

#### ***Policy on reserves***

The Trustees have adopted a policy to maintain general unrestricted reserves at a level equal to 6 months operating costs. This policy will be kept under review and the Trustees will monitor its application on an annual basis. At the year end the charity held £11,995 of reserves, all of which is unrestricted.

#### **Going concern**

The Trustees assess whether the use of going concern is appropriate, i.e. whether there are any material uncertainties related to events or conditions that may cast significant doubt on the ability of the Charity to continue as a going concern. On review, the Trustees have concluded that they are to adopt the going concern basis in preparing these financial statements.

#### **Structure, governance and management**

##### ***Nature of governing document***

The Charity is a Charitable Incorporated Organisation (CIO) governed by constitution.

##### ***Recruitment and appointment of trustees***

The first Trustees were appointed under the constitution

Any further trustees are appointed by the sole member (Bolt Burdon Kemp LLP) for a term of 3 years. In selecting individuals for appointment as charity trustees, the member must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

The annual report was approved by the trustees of the charity on 4/8/2025 and signed on its behalf by:

  
.....

Jonathan Wheeler  
Chairman

## The Bolt Burdon Kemp Charity

### Statement of Trustees' Responsibilities

The trustees are responsible for preparing the trustees' report and the financial statements in accordance with the United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice) and applicable law and regulations.

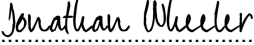
The law applicable to charities requires the trustees to prepare financial statements for each financial period which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charities (Accounts and Reports) Regulations 2008, and the provisions of the constitution. The trustees are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity of the corporate and financial information included on the charitable company's website. Legislation governing the preparation and dissemination of financial statements may differ from legislation in other jurisdictions.

Approved by the trustees of the charity on <sup>4/8/2025</sup> ..... and signed on its behalf by:

  
.....  
Jonathan Wheeler  
Chairman

## The Bolt Burdon Kemp Charity

### Independent Examiner's Report to the trustees of The Bolt Burdon Kemp Charity

I report to the trustees on my examination of the accounts of The Bolt Burdon Kemp Charity for the year ended 31 March 2025.

#### Responsibilities and basis of report

As the charity trustees of The Bolt Burdon Kemp Charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the The Bolt Burdon Kemp Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of The Bolt Burdon Kemp Charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*Felicity Sang*

.....  
Felicity Sang

Staverton Court  
Staverton  
Cheltenham  
GL51 0UX

Date: 4/8/2025  
.....

## The Bolt Burdon Kemp Charity

### Statement of Financial Activities for the Period from 17 October 2024 to 31 March 2025

	Note	Unrestricted funds £	Total 2025 £
<b>Income and Endowments from:</b>			
Donations and legacies		30,000	30,000
Total income		30,000	30,000
<b>Expenditure on:</b>			
Other expenditure	3	(18,005)	(18,005)
Total expenditure		(18,005)	(18,005)
Net income		11,995	11,995
Net movement in funds		11,995	11,995
<b>Reconciliation of funds</b>			
Total funds carried forward	9	11,995	11,995

All of the charity's activities derive from continuing operations.

The funds breakdown for 2024 is shown in note 9.

**The Bolt Burdon Kemp Charity**  
**(Registration number: 1206898)**  
**Balance Sheet as at 31 March 2025**

	Note	2025 £
<b>Current assets</b>		
Debtors	6	420
Cash at bank and in hand	7	<u>15,295</u>
		15,715
<b>Creditors: Amounts falling due within one year</b>	8	<u>(3,720)</u>
<b>Net assets</b>		<u><u>11,995</u></u>
<b>Funds of the charity:</b>		
<b>Unrestricted income funds</b>		
Unrestricted funds		<u>11,995</u>
<b>Total funds</b>	9	<u><u>11,995</u></u>

The financial statements on pages 5 to 9 were approved by the trustees, and authorised for issue on 4/8/2025..... and signed on their behalf by:

*Jonathan Wheeler*  
 .....  
 Jonathan Wheeler  
 Chairman

## The Bolt Burdon Kemp Charity

### Notes to the Financial Statements for the Period from 17 October 2024 to 31 March 2025

#### 1 Accounting policies

##### Statement of compliance

The financial statements have been prepared in accordance with the second edition of the Charities Statement of Recommended Practice issued in October 2019, the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102) and the Charities Act 2011.

The Charity constitutes a public benefit entity as defined by FRS 102.

##### Basis of preparation

The Bolt Burdon Kemp Charity meets the definition of a public benefit entity under FRS 102. The accounts (financial statements) have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts.

##### Going concern

The financial statements have been prepared on a going concern basis.

The trustees assess whether the use of going concern is appropriate i.e. whether there are any material uncertainties related to events or conditions that may cast significant doubt on the ability of the charity to continue as a going concern. The trustees make this assessment in respect of a period of one year from the date of approval of the financial statements.

##### Income and endowments

Voluntary income including donations, gifts, legacies and grants that provide core funding or are of a general nature is recognised when the charity has entitlement to the income, it is probable that the income will be received and the amount can be measured with sufficient reliability.

##### Donations and legacies

Donations and legacies are recognised on a receivable basis when receipt is probable and the amount can be reliably measured.

##### Expenditure

All expenditure is recognised once there is a legal or constructive obligation to that expenditure, it is probable settlement is required and the amount can be measured reliably. All costs are allocated to the applicable expenditure heading that aggregate similar costs to that category. Where costs cannot be directly attributed to particular headings they have been allocated on a basis consistent with the use of resources, with central staff costs allocated on the basis of time spent, and depreciation charges allocated on the portion of the asset's use. Other support costs are allocated based on the spread of staff costs.

##### Support costs

Support costs include central functions and have been allocated to activity cost categories on a basis consistent with the use of resources, for example, allocating property costs by floor areas, or per capita, staff costs by the time spent and other costs by their usage.

##### Trade debtors

Trade debtors are amounts due from customers for merchandise sold or services performed in the ordinary course of business.

Trade debtors are recognised initially at the transaction price. They are subsequently measured at amortised cost using the effective interest method, less provision for impairment. A provision for the impairment of trade debtors is established when there is objective evidence that the charity will not be able to collect all amounts due according to the original terms of the receivables.

## The Bolt Burdon Kemp Charity

### Notes to the Financial Statements for the Period from 17 October 2024 to 31 March 2025 (continued)

#### Cash and cash equivalents

Cash and cash equivalents comprise cash on hand and call deposits, and other short-term highly liquid investments that are readily convertible to a known amount of cash and are subject to an insignificant risk of change in value.

#### Trade creditors

are obligations to pay for goods or services that have been acquired in the ordinary course of business from suppliers. Accounts payable are classified as current liabilities if the does not have an unconditional right, at the end of the reporting period, to defer settlement of the creditor for at least twelve months after the reporting date. If there is an unconditional right to defer settlement for at least twelve months after the reporting date, they are presented as non-current liabilities.

are recognised initially at the transaction price and subsequently measured at amortised cost using the effective interest method.

#### Fund structure

Unrestricted income funds are general funds that are available for use at the trustees discretion in furtherance of the objectives of the charity.

#### 2 Income from donations and legacies

	<b>Unrestricted funds General £</b>	<b>Total funds £</b>
Donations and legacies;		
Donations from companies, trusts and similar proceeds	30,000	30,000
<b>Total for period ended 31 March 2025</b>	30,000	30,000

#### 3 Other expenditure

	<b>Note</b>	<b>Unrestricted funds General £</b>	<b>Total funds £</b>
Allocated support costs		18,005	18,005
<b>Total for period ended 31 March 2025</b>		18,005	18,005

#### 4 Trustees remuneration and expenses

No trustees, nor any persons connected with them, have received any remuneration from the charity during the year.

No trustees have received any reimbursed expenses or any other benefits from the charity during the year.

## The Bolt Burdon Kemp Charity

### Notes to the Financial Statements for the Period from 17 October 2024 to 31 March 2025 (continued)

#### 5 Taxation

The charity is a registered charity and is therefore exempt from taxation.

#### 6 Debtors

	<b>2025</b> £
Prepayments	420

#### 7 Cash and cash equivalents

	<b>2025</b> £
Cash at bank	15,295

#### 8 Creditors: amounts falling due within one year

	<b>2025</b> £
Trade creditors	420
Accruals	3,300
	3,720

#### 9 Funds

	<b>Incoming resources £</b>	<b>Resources expended £</b>	<b>Balance at 31 March 2025 £</b>
<b>Unrestricted funds</b>			
General	30,000	(18,005)	11,995

#### 10 Analysis of net assets between funds

	<b>Unrestricted funds General £</b>	<b>Total funds at 31 March 2025 £</b>
Current assets	15,715	15,715
Current liabilities	(3,720)	(3,720)
Total net assets	11,995	11,995

#### 11 Related party transactions

During the period the charity made the following related party transactions:

##### **Bolt Burdon Kemp LLP**

During the financial year, the charity received a donation of £30,000 from Bolt Burdon Kemp LLP, in which the charity's trustees are members.

The trustees have ensured that this donation was made on an arm's length basis and in the best interests of the charity. The donation has been used to support the charity's general activities. At the balance sheet date the amount due to/from Bolt Burdon Kemp LLP was £Nil (2024 - £Nil).