

Charity registration number: 1206693

**ALBIE SUGDEN FOUNDATION
TRUSTEES' REPORT AND
FINANCIAL STATEMENTS
FOR THE PERIOD 1 FEBRUARY 2024 TO 31 DECEMBER 2024**

Broadbent
Accountants



21 Cane Road, Halifax, West Yorkshire, HX1 2HX

**Albie Sugden Foundation
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Albie Sugden Foundation
Trustees' Report For the Period 1 February 2024 to 31 December 2024

The trustees present their report and the financial statements for the period ended 31 December 2024.

Objectives and Activities

Aims and Objectives

To relieve the needs of children living with cancer and their families and carers by providing or assisting in the acquisition of equipment and resources for paediatric oncology wards in whatever ways the trustees think fit.

Funding research into the causes, treatments & cures of brain tumours. The useful results of which will be disseminated for the public benefit.

Public Benefit

We have established a relationship with The Brain Tumour Charity and agreed a 5-year grant of £100,000 to support a brain tumour research project.

In addition, we have provided a new play area at LGI Children's Hospital.

The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Achievements and Performance

Main Achievements

The Brain Tumour Charity: £20,000 (annual instalment)

The foundation will grant £100,000 over 5-years (August 2024 – December 2028) to partially fund an umbrella research trial into paediatric high grade glioma brain tumours.

LGI Children's Hospital: £1,020.57

Provided a new play area (toy kitchen & accessories) for the children's oncology day unit.

Financial Review

Financial Position

The charity made a surplus of £39,526.

This is held in reserves for future use.

Reserves Policy

Reserves held for future use.

Funds Materially in Deficit

Amount of reserves held £39,526.

Going Concern

No uncertainties

**Albie Sugden Foundation
Trustees' Report (continued)
For the Period 1 February 2024 to 31 December 2024**

Additional Note

The principal funding for the charity was from public donations collected through individual fundraising events.

The principal risk is that future donations and fundraising events decrease significantly.

We have ensured we have sufficient reserves to cover the following year's £20,000 grant to The Brain Tumour Charity research project.

Structure, Governance and Management

Governing Document

Type of governing document - CIO Foundation Governing Document

How is the charity constituted - CIO.

Trustee Selection Methods

As per CIO Foundation Governing Document.

Reference and Administrative Details

Trustees

Mr J L Sugden - Trustee
Mrs J Sugden - Chair
Mrs C A Garrud - Trustee (appointed 01/07/2024)
Mr A Cross - Trustee

Charity Number

1206693

Principal Address


Turley Cote Cottage
Outlane
Huddersfield
West Yorkshire
HD3 3GF

Independent Examiner

Broadbent Accountants LLP
Broadbent Accountants LLP
21 Clare Road
Halifax
West Yorkshire
HX1 2HX

**Albie Sugden Foundation
Trustees' Report (continued)
For the Period 1 February 2024 to 31 December 2024**

The trustees' report was approved by the board of trustees and signed on its behalf by:

A handwritten signature in black ink, appearing to be 'J Sugden', written over a horizontal line.

Mrs J Sugden

Trustee
21st October 2025

Albie Sugden Foundation
Independent Examiner's Report to the Trustees of Albie Sugden Foundation
For the Period 1 February 2024 to 31 December 2024

I report to the trustees on my examination of the accounts of Albie Sugden Foundation (the Trust) for the period ended 31 December 2024.

Responsibilities and Basis of Report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and contents of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Broadbents

Broadbent Accountants LLP

21st October 2025

21 Clare Road

Halifax

West Yorkshire

HX1 2HX

Albie Sugden Foundation
Statement of Financial Activities
For the Period 1 February 2024 to 31 December 2024

		31 December 2024
		Unrestricted funds
	Notes	£
INCOME AND ENDOWMENTS FROM:		
Donations and legacies	3	67,832
EXPENDITURE ON:		
Raising funds	5	(7,285)
Charitable activities:	5	
Charitable Activities		(21,021)
		(28,306)
NET INCOME		39,526
NET MOVEMENT IN FUNDS		39,526
RECONCILIATION OF FUNDS:		
Total funds brought forward		-
TOTAL FUNDS CARRIED FORWARD	8	39,526

The notes on pages 7 to 9 form part of these financial statements.

**Albie Sugden Foundation
Statement of Financial Position
As At 31 December 2024**

	31 December 2024
	Unrestricted funds
Notes	£
CURRENT ASSETS	
Cash at bank and in hand	39,526
	<u>39,526</u>
NET CURRENT ASSETS (LIABILITIES)	<u>39,526</u>
TOTAL ASSETS LESS CURRENT LIABILITIES	<u>39,526</u>
NET ASSETS	<u>39,526</u>
FUNDS OF THE CHARITY	
Unrestricted Funds	39,526
TOTAL FUNDS	<u>39,526</u>
	8

On behalf of the board

Mrs J Sugden

Trustee
21st October 2025

The notes on pages 7 to 9 form part of these financial statements.

Albie Sugden Foundation
Notes to the Financial Statements
For the Period 1 February 2024 to 31 December 2024

1. General Information

Albie Sugden Foundation is a charitable incorporated organisation registered with the Charity Commission, registered charity number 1206693. The principal address is Turley Cote Cottage, Outlane, Huddersfield, West Yorkshire, HD3 3GF.

2. Accounting Policies

2.1. Basis of Preparation of Financial Statements

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)", Financial Reporting Standard 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" and the Charities Act 2011.

The charity is a Public Benefit Entity as defined by FRS 102.

2.2. Incoming Resources

Incoming Resources relates to donations from individuals through Justgiving and stripe

2.3. Cash and Cash Equivalents

Cash and cash equivalents are basic financial assets and include cash in hand and deposits held at call with banks, other short-term highly liquid investments that mature in no more than three months from the date of acquisition and are readily convertible to a known amount of cash with insignificant risk of change in value, and bank overdrafts.

3. Income from Donations and Legacies

	31 December 2024
	Unrestricted funds
	£
Donations and gifts	67,832

4. Net Income/(Expenditure)

The net income is stated after charging/(crediting):

	31 December 2024
	£
Research and developments costs	21,022

Albie Sugden Foundation
Notes to the Financial Statements (continued)
For the Period 1 February 2024 to 31 December 2024

5. Analysis of Expenditure

		31 December 2024	
	Activities undertaken directly	Support costs (see note 6)	Total
	£	£	£
Raising funds	7,285	-	7,285
Charitable Activities	-	21,021	21,021
	<u>7,285</u>	<u>21,021</u>	<u>28,306</u>

6. Support Costs

	31 December 2024 Charitable Activities £
General administration	<u>21,021</u>

7. Average Number of Employees

Average number of employees during the period was: NIL

8. Movement in Funds

	As at 1 February 2024	Income	Expenditure	As at 31 December 2024
	£	£	£	£
Unrestricted funds				
General:				
General unrestricted fund	-	67,832	(28,306)	39,526
Total funds	<u>-</u>	<u>67,832</u>	<u>(28,306)</u>	<u>39,526</u>

9. Transactions with Trustees

During the period the expenses reimbursed to the trustees or paid directly to third parties were as follows:

Albie Sugden Foundation
Notes to the Financial Statements (continued)
For the Period 1 February 2024 to 31 December 2024

31
December
2024
£

10. Related Party Disclosures

