

THE CHARLES & PRATIMA PATEL FOUNDATION

England & Wales · Charity number 1206592

Details

Status Registered

Legal form CIO

Registered 2024-01-18

Register [View on the Charity Commission register](#)

Contact

Address The Grain Store
Hills Barn
Appledram Lane South
Chichester
West Sussex
PO20 7EG

Phone 07990807097

Email info@candppatel.foundation

Website <https://www.candppatel.foundation/>

Activities

Objects: THE OBJECTS OF THE CIO (OBJECTS) ARE, FOR THE BENEFIT OF THE PUBLIC, TO ADVANCE SUCH CHARITABLE PURPOSES (ACCORDING TO THE LAW OF ENGLAND AND WALES) AS THE CHARITY TRUSTEES SEE FIT FROM TIME TO TIME THROUGH THE PROVISION OF GRANTS.

Activities: General grant making to individuals and organisations in the UK and overseas

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** The General Public/mankind

Geography

- Northern Ireland
- Scotland
- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£10,001	£8,533	-	-

Trustees

Name	Role	Appointed
Pratima Chandrakant Patel	Chair	2024-01-18
Dr Rajeev Charles Patel		2024-01-18
Sanjeev Charles Patel		2024-01-18

THE CHARLES & PRATIMA PATEL FOUNDATION

England & Wales - Charity number 1206592

Accounts

**ANNUAL REPORT AND FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30TH JUNE 2025**

**THE CHARLES & PRATIMA
PATEL FOUNDATION**

(CHARITABLE INCORPORATED ORGANISATION)

CHARITY REGISTRATION No: 1206592

Independent Examiners Ltd
The Grain Store
Hills Barns
Appledram Lane South
Chichester
West Sussex
PO20 7EG

THE CHARLES AND PRATIMA PATEL FOUNDATION
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THE CHARLES AND PRATIMA PATEL FOUNDATION
LEGAL AND ADMINISTRATIVE INFORMATION

REGISTERED CHARITY NUMBER	1206592
START OF FINANCIAL YEAR	18th January 2024
END OF FINANCIAL YEAR	30th June 2025
TRUSTEES AS AT 30TH JUNE 2025	P Patel (Chair) S Patel Dr R Patel

Apart from the first Charity Trustees, every Charity Trustee shall be appointed for a term of three years by resolution of the Trustee board passed in accordance with its Constitution.

LEGAL STATUS Charitable Incorporated Organisation

GOVERNING INSTRUMENT CIO - FOUNDATION Registered 18 Jan 2024

OBJECTS THE OBJECTS OF THE CIO (OBJECTS) ARE, FOR THE BENEFIT OF THE PUBLIC, TO ADVANCE SUCH CHARITABLE PURPOSES (ACCORDING TO THE LAW OF ENGLAND AND WALES) AS THE CHARITY TRUSTEES SEE FIT FROM TIME TO TIME THROUGH THE PROVISION OF GRANTS.

REGISTERED ADDRESS The Grain Store
Appledram Lane South
Chichester
West Sussex
PO20 7EG

ACCOUNTANT Independent Examiners Ltd
The Grain Store
Appledram Lane South
Chichester
West Sussex
PO20 7EG

THE CHARLES AND PRATIMA PATEL FOUNDATION

TRUSTEES' REPORT FOR THE YEAR ENDED 30TH JUNE 2025

Objectives and Activities

The objects of the Charity are for the benefit of the public, to advance such charitable purposes as the charity trustees see fit from time to time through the provision of grants. The Charity has donated funds to numerous UK-registered charities, mainly medical, but also some humanitarian and animal causes.

Achievements and Performance

The Charity has donated funds to numerous UK-registered charities, mainly medical, but also some humanitarian and animal causes. These funds have indeed made a difference to the various charities where the funds were donated, and as such, to the wider society - ie this demonstrates public benefit.

Financial Review

The Charity has sufficient funds to continue its goals.

Reserves

The Trustees review reserves annually. Their policy is to hold enough cash reserves to meet the operating costs of the Charity

Public Benefit

The Trustees have had regard to the guidance issued by the Charity Commission on public benefit

THE CHARLES AND PRATIMA PATEL FOUNDATION

**TRUSTEES' REPORT (continued)
FOR THE YEAR ENDED 30TH JUNE 2025**

Trustees' Responsibilities

Charity Law requires the Trustees to prepare financial statements for each financial year which gives a true and fair view of the state of affairs of the Charity. In preparing those financial statements the Trustees are required to:

- i) Select suitable accounting policies and apply them consistently
- ii) Make judgements and estimates that are reasonable and prudent
- iii) Prepare financial statements on the going concern basis unless it is inappropriate to presume that the trust will continue in existence.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity and to enable them to ensure that the financial statements comply with Charity Law. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

I approve the attached statement of financial activities and balance sheets for the year ended 30th June 2025, and confirm that I have made available all information necessary for its preparation.

Approved by the Trustees on the 8th DECEMBER 2025

Signed on their behalf by SANJEEV C PATEL

Signature: 

THE CHARLES AND PRATIMA PATEL FOUNDATION

**STATEMENT OF RECEIPTS AND PAYMENTS
FOR THE YEAR ENDED 30TH JUNE 2025**

	Notes	Unrestricted Funds £	Restricted Funds £	Total 2025 £
RECEIPTS				
Donations and Legacies	2a	10,001	-	10,001
TOTAL RECEIPTS		10,001	-	10,001
PAYMENTS				
Cost of Charitable Activities	3a	8,533	-	8,533
TOTAL PAYMENTS		8,533	-	8,533
NET RECEIPTS/(PAYMENTS)		1,468	-	1,468
Cash Funds brought forward		-	-	-
CASH FUNDS CARRIED FORWARD		1,468	-	1,468

All of the organisation's operations are classed as continuing.

The notes on pages 8 to 9 form part of these accounts.

THE CHARLES AND PRATIMA PATEL FOUNDATION

**STATEMENT OF ASSETS AND LIABILITIES
AS AT 30TH JUNE 2025**

		Unrestricted Funds £	Restricted Funds £	30-Jun-25 Total £
Cash Funds:				
Cash at bank in hand	5	1,468	-	1,468
		1,468	-	1,468
Liabilities				
Accountant Fees		714	-	714
		714	-	714

TRUSTEES RESPONSIBILITIES IN RELATION TO FINANCIAL STATEMENTS

Charity Law requires the Trustees to prepare financial statements for each financial year which comply with the regulations set out in the Charities Act 2011. The Trustees have elected to take advantage of the provisions that apply to small charities and have prepared a Receipts and Payments Account and Statement of Assets and Liabilities which are set out on pages 8 to 9.

8TH DECEMBER 2025

Approved by the Trustees on the

SANJEEV C PATEL

Signed on their behalf by

Signature:



THE CHARLES AND PRATIMA PATEL FOUNDATION

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 30TH JUNE 2025

1. BASIS OF ACCOUNTING

The accounts have been prepared under the "Receipts and Payments" basis as prescribed by the Charity Commissioners, and they meet the appropriate legal requirements. The Trustees confirm, in accordance with the Charitable Incorporated Organisations (General) Regulations 2012, that at the year end the CIO did not have any outstanding guarantees to third parties nor any debts secured on assets of the CIO.

2. RECEIPTS

	Unrestricted Funds £	Restricted Funds £	Total 2025 £
a) Donations and Legacies			
Online Givings	10,001	-	10,001
	10,001	-	10,001

3. PAYMENTS

	Unrestricted Funds £	Restricted Funds £	Total 2025 £
a) Costs of Charitable Activities			
Bank Charges	212	-	212
Professional Fees	1,728	-	1,728
Charitable Donations	6,500	-	6,500
Internet Expenses	93	-	93
	8,533	-	8,533

THE CHARLES AND PRATIMA PATEL FOUNDATION

NOTES TO THE ACCOUNTS (continued) FOR THE YEAR ENDED 30TH JUNE 2025

4. RESTRICTED FUNDS

The charity held no restricted funds during this or the previous financial period.

5. CASH AT BANK AND IN HAND

	Unrestricted Funds £	Restricted Funds £	Total 2025 £
Bank Current Account	1,468	-	1,468
	1,468	-	1,468

6. TRUSTEE REMUNERATION AND EXPENSES

No payments were made to Trustees or any persons connected with them during this financial period, other than reimbursement for items bought on behalf of the charity. No material transaction took place between the organisation and a trustee or any person connected with them.