THE BOBBY & STEVE FOUNDATION

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

FOR THE PERIOD ENDED 01 APRIL 2025

LEGAL AND ADMINISTRATIVE INFORMATION

Registered charity number	1205895
Trustees	Robert Laviniere Sylma Laviniere Marilla Miles-Wilson Stuart Austrie Geraldine Vickers
Registered Office	Raffingers LLP Unit 19-20 Bourne Court Unity Trading Estate Southend Road Woodford Green IG8 8HD

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TRUSTEES REPORT FOR THE PERIOD ENDED 01 APRIL 2025

The Trustees present their annual report and financial statements for the period ended 01 April 2025.

Aims and objectives

The principle objectives of the Bobby & Steve Foundation are;

Providing support for those in need suffering with acute haemorrhagic leukoencephalitis and other neurological conditions through the provision of:

i) awarding grants to other charities, community interest companies, and community groups who support those suffering from neurological conditions.

ii) awarding grants for treatment and medical equipment for individuals experiencing neurological conditions.

iii) peer support via online community, email support for individuals and their families experiencing neurological conditions

In addition to the above The Bobby & Steve Foundation aims to support individuals diagnosed with neurological conditions. One of the areas of focus is offering support to families who are caring for a loved one that has experienced sudden onset conditions following traumatic brain injury (TBI). TBI may mean that the individual ends up in a prolonged disorder of consciousness. The Bobby & Steve Foundation aim to support families by providing information to help navigate the social care system, as well as offer financial support to individuals and or other charities.

The Trustees have referred to the Charity Commission's general guidance on Public Benefit when reviewing the Charity's aims and objectives.

Trustees

The Trustees who served during the period were as follows:

Robert Peter Laviniere
Sylma Laviniere
Marilla Miles-Wilson
Stuart Anthony Austrie
Geraldine Ann Vickers

Organisation and decision-making procedures

The Trustees meet regularly to discuss priorities for support including;

- Potential individuals who would benefit from the Foundation's support
- Potential benefactors
- Decision making and discussion for further grant awards
- All administrative duties and financial responsibility

TRUSTEES REPORT FOR THE PERIOD ENDED 01 APRIL 2025

Development, activities and achievements

This is the first period in which the Foundation existed following its creation and The Trustees feel that they have been successful in setting up policies in accordance with the objectives of the Foundation.

The Foundation has considered the Charity Commission's guidance on public benefit. During the period, the Trustees focused on building relationships with related charities who support people with brain conditions. The Trustees are happy to report that the Foundation now has an association with Encephalitis International, and we see this as a positive step and a public benefit building awareness of the support the Foundation can offer.

Our association with Encephalitis International means that we have access to a larger database of individuals needing help. A case has been presented to us for an individual who could benefit from therapy sessions. The Trustees are considering the proposition of offering our first grant to this individual to cover the payment of the therapy sessions.

The Trustees intend on continuing to build and expand our knowledge in the area of neurological conditions by attending related conferences and workshops with like-minded charities. The Trustees expectation is this will provide networking opportunities and bring to our attention clients who may have suffered, or have family who have suffered from brain injuries, those who may need our help and support or who may benefit from our grants, we see this as a major public benefit.

In order to build awareness of the Bobby & Steve Foundation we intend on hosting a dinner and dance event. We will work with other charities such as Headway and Different Strokes who also support brain injury survivors. Our aim is to schedule several fund-raising events to enable us to start and continue to offer grants to individuals and families who may benefit from our charity.

The Trustees confirm that activities were carried out in line with the charity's objectives.

Financial review

The total incoming resources of the Foundation during the period amounted to £5,104 of this total £4,982 related to donations received and £122 related to the sale of T-shirt merchandise.

The total resources expended in the period amounted to £1,930 leaving a net credit of £3,174

Funds
No part of the funds of the Foundation is under any form of restriction

Future developments

The Trustees intend to continue with the same policies in the future.

Grant Making policy

The Trustees meet on a regular basis during the year and consider which individuals could benefit from the Foundation's support. The Trustees' policy is to distribute funds to a range of well-deserving individuals in accordance with the objectives of the Foundation.

Reserves policy

The Foundation is a grant making charity. It has received donations from the general public.

The Foundation has not incurred any administration costs.

REPORT OF THE TRUSTEES (CONTINUED) FOR THE PERIOD ENDED 01 APRIL 2025

Risk assessment

The Foundation has adequate reserves to meet its commitments at this time.

The risks associated with governance issues are considered to be low at this time.

Statement of Trustees' responsibilities

The law applicable to Charities in England and Wales requires the Trustees to prepare Financial Statements for each financial year which give a true and fair view of the state of affairs of the Charity and of the surplus or deficit of the Charity for that period. In preparing those Financial Statements the Trustees should follow best practices and are required to;

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the Financial Statements;
- prepare the Financial Statements on the going concern basis unless it is inappropriate to presume that the Charity will continue in business.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity and to enable them to ensure that the Financial Statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Independent Examiner

The Trustees appointed Ms Charmaine Thompson, a qualified member of the Association of Chartered Certified Accountants to undertake the role of Independent Examiner for the period covered by the accounts as an audit was not required by the law.

Signed on behalf of the Charity's Trustees:

Robert Lavinere
Trustee

Sylma Laviniere
Trustee

01 February 2026

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF THE BOBBY & STEVE FOUNDATION

Independent examiner's report to the trustees of The Bobby & Steve Foundation

I report on the accounts of the Foundation for the period ended 01 April 2025, which are set out on pages 5 to 6 together with the associated notes on pages 7 to 8.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) to the Charities Act 2011 (the Act)) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(1)(a) of the 2011 Act; and
- to state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act
- have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Name: Charmaine Thompson FCCA
Relevant professional qualification or body: Association of Chartered Certified Accountants
Address: 24 Gilbert Street, Enfield, Middlesex, EN3 6PE



Date: 01 February 2026

STATEMENT OF FINANCIAL ACTIVITIES
FOR THE PERIOD ENDED 01 APRIL 2025

	Notes	Unrestricted Funds 2025 £
Incoming resources		
Donations	2	4,982
Merchandise Sales		122
Total Incoming resources		**5,104**
Resources expended		
Charitable activities	3	(1,930)
Governance costs	4	-
Investment management costs		-
Total resources expended		**(1,930)**
Net incoming resources before other recognised gains/(losses)		3,174
Net movement in funds		**3,174**
Funds brought forward		-
Funds carried forward		**3,174**

Alltransactions are derived from continuing activities
All recognised gains and losses are included in the statement of financial activities

BALANCE SHEET
01 APRIL 2025

	Notes	2025
		£
Fixed Assets		
Investments	6	-
Current assets		
Debtors	7	-
Bank and cash balances		4,546
		4,546
Creditors: Amounts falling due within one year	8	(-)
Net current assets		4,546
Creditors: Amounts falling due after more than one year		0
Net assets		4,546
FUNDS		
Unrestricted funds		4,546

These financial statements were approved by the Trustees on 01 February 2026 and signed on its behalf by:-

Robert Laviniere
Trustee

Sylma Laviniere
Trustee

1 Accounting policies

1.1 Accounting convention

The Financial Statements have been prepared in accordance with both the Charities Act 1993, Section 42(3) on the Receipts and Payments basis, and the Church in England and Wales Accounting Regulations.

1.2 Funds

Unrestricted funds are those which are available for use at the discretion of the Trustees in furtherance of the general objectives of the charity and which have not been designated for other purposes.

1.3 Income

Voluntary donations and any associated tax claim are accounted for when the donation is received by the charity.

1.4 Grants payable

Donations to charitable causes will be accounted for as they are paid or when donations have been committed to by the Trustees. No grants have been made in this period but will be in the future.

1.5 Resources expended

All expenditure is accounted for on a Receipts and Payments basis and has been classified under headings that aggregate all costs related to that category.

1.6 Governance costs

Governance costs include all expenditure not directly related to the charitable activity and are included in the Statement of Financial Activities on a Receipts and Payments basis.

2 Voluntary income

	2025 £
Donations (Unrestricted)	4,982
	4,982

3 Charitable activities

	2025 £
Individual grants	-

Grants made to registered charities in the United Kingdom amounted to £ Nil
There were no grants to individuals during the year.

4 Staff costs

The Foundation has no employees.

5. Governance costs

The Foundation did not incur any governance costs in the period

6. Investments

The Foundation has made no investments to date

7. Debtors

The Foundation has no Debtors in the period

8. Creditors

The Foundation has no Creditors in the period

9. Trustees' remuneration

No remuneration was received during the year by the Trustees, neither were any expenses reimbursed to them.