

TREVELYAN GRENADA REPARATIONS FUND

England & Wales · Charity number 1205519

Details

Other names	Trevelyan Grenada Fund
Status	Registered
Legal form	CIO
Registered	2023-11-01
Register	View on the Charity Commission register

Contact

Address	124 City Road London EC1V 2NX
Phone	07950327794
Email	TrevelyanGrenadaReparations@gmail.com

Activities

Objects: TO ADVANCE SUCH CHARITABLE PURPOSES (WHICH ARE CHARITABLE UNDER THE LAWS OF ENGLAND AND WALES) WITHIN GRENADA, THE CARIBBEAN OR THE UK AS THE TRUSTEES SEE FIT FROM TIME TO TIME, IN PARTICULAR BUT NOT LIMITED TO ADVANCING EDUCATION, FOR THE PUBLIC BENEFIT, BY MAKING GRANTS TO ANY CHARITY OR ORGANISATION IN GRENADA, THE CARIBBEAN OR THE UK

Activities: The charity supports the people of Grenada and those of Grenadian descent living in UK to ameliorate the effects of their ancestors enslavement, with particular attention to facilitating education in Grenada.

Classification

- **How:** Makes Grants To Organisations, Provides Other Finance
- **What:** General Charitable Purposes, Education/training
- **Who:** Other Charities Or Voluntary Bodies

Geography

- Grenada
- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£27,012	£20,095	-	-

Trustees

Name	Role	Appointed
Dr Thomas A Trevelyan	Chair	2023-06-19
Dr Clare Molly Trevelyan		2023-06-19
Dr Rose Selina Trevelyan		2023-06-19
John Dower		2023-06-19
Judith Proudlock		2023-11-21
Laura Kate Trevelyan		2023-06-19
Thomas Wolseley		2023-06-19

TREVELYAN GRENADA REPARATIONS FUND

England & Wales - Charity number 1205519

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1 November 2023

To 5 April 2025

Charity name: Trevelyan Grenada Reparation Fund

Charity registration number: 1205519

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance such charitable purposes as the trustees see fit from time to time, in particular but not limited to promoting education for the Grenadian and the wider Caribbean public benefit by making donations to any charity or organisation in Grenada, the Caribbean or the UK whose aims include advancing education for Grenadians or the Caribbean Community.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Financial grants to organisations within Grenada that support education for Grenadians.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees are led by all Charity Commission guidance. In particular, we follow guidance in the Compliance Toolkit; Charities: due diligence, monitoring and verifying the end use of charitable funds; Public benefit: rules for charities.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Attached as Appendix 1
Policy on social investment including program related investment	Para 1.38	N/A

Contribution made by volunteers	Para 1.38	All Trustees are volunteers. We have no other volunteers, or employees.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The first organisation in Grenada our grants have supported is GRENEED (www.grened.net). GRENEED provides funds to families of schoolchildren, for school meals, transport, school clothing, and books, and runs weekend programmes, including public speaking and community service. They normally support 20-25 students at one time; with our 2024 grant they were able to support 50. A bursary programme was set up with the University of the West Indies to pay undergraduate course fees for 4 nominated students for a year. The first grant will support students who will begin their courses in August 2025.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	This reporting period is our first since establishing the charity. Our objectives in the first year were to engage donors and establish an income stream through donations, and build relationships with Grenadian educational organisations. We have achieved both of these and helped 25 Grenadian families with school costs and helped 25 children to take part in the GRENEED weekend programme.
Performance of fundraising activities against objectives set	Para 1.41	We did not have a fundraising target for this reporting period. We have received donations above our expectations, in particular our steady income from standing orders is more than we anticipated.
Investment performance against objectives	Para 1.41	We have no investments
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	We have minimal funds since we aim to make grants to our Grenadian partners once sufficient donations and grants are received in order to award a grant to them.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We aim to hold minimal reserves.
Amount of reserves held	Para 1.22	At financial year end we held £7050 in bank accounts
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Members of the wider Trevelyan family make donations as lump sums or by standing order. Regular reports, newsletters and Zoom meetings update family members on activities of the trustees, the charity and our Grenadian partners.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	• Family member donations may decline through donation fatigue or cost of living constraints. • Grenada is a small, vulnerable country which is subject to environmental and global financial events which could impact the economy and in turn our partner organisations. • Overseas financial transactions are at risk of transaction fraud.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	CIO - FOUNDATION Registered 01 Nov 2023
How is the charity constituted?	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are self-nominated and appointed by existing trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	We have recruited no new trustees since establishing the charity. When new trustees join we will conduct ad hoc discussions, provide individual support and give them access to previous minutes and documents.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	We are a flat self-managing organisation. We are not part of a network.
Relationship with any related parties	Para 1.51	None
Other		

Reference and Administrative details

Charity name	Trevelyan Grenada Reparation Fund
Other name the charity uses	Trevelyan Grenada Fund
Registered charity number	1205519
Charity's principal address	124 CITY ROAD LONDON EC1V 2NX

Names of the charity trustees who manage the charity

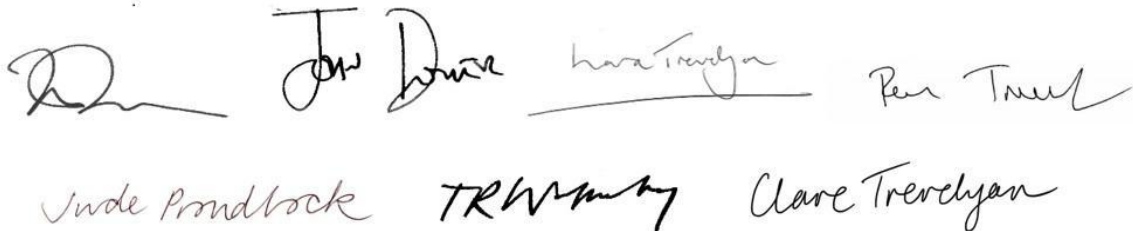
	Name	Office
1	Tom Trevelyan	Chair
2	Jude Proudlock	Treasurer
3	Rose Trevelyan	Secretary
4	Clare Trevelyan	Vice Chair
5	Laura Trevelyan	
6	Tom Wolseley	
7	John Dower	

All trustees have been in post throughout the reporting period

Declarations

The trustees declare that they have approved the trustees' report above.

Signed by the charity's trustees



Tom Trevelyan – Chair

John Dower

Laura Trevelyan

Rose Trevelyan – Secretary

Jude Proudlock – Treasurer

Tom Wolseley

Clare Trevelyan – Vice-Chair

Date: 11 June 2025

Appendix 1 – Grant making policy Feb 2024

Grant-making policy

Trevelyan Grenada Reparations Fund

February 2024

The objective of our charity is to advance education in Grenada, for the public benefit. We make small, targeted grants to charities or charitable organizations in Grenada. Since illiteracy was a legacy of enslavement after emancipation, and the trustees are descendants of those who enslaved Africans in Grenada, this charity has a clear mandate to assist Grenadians with their education at all levels - from pre-school through to mature students wishing to undertake tertiary study.

The Trustees will make discretionary grants where they believe that their contribution will make a real difference to education in Grenada. What follows is principles and process the Trustees will use when making grants.

Applications are taken all year round and from all parishes in Grenada. Applications are assessed once received. Applications can be made by emailing a two-page (maximum) letter to the Trustees at trevelyangrenadareparations@gmail.com detailing what the organisation is and what the grant would be spent on.

The criteria used in assessing applications are as follows:

1. Organisation structure

Applications will only be considered from non-governmental organisations in Grenada.

2. Organisation beneficiaries

Grants will be awarded to organizations with a clear mandate to advance education for the people of Grenada.

3. Grant purposes, sizes and restrictions

a. Categories

Applications must be for charitable purposes that fall into one of the five core categories below.

- Pre-school education, after school care
- Primary education
- Secondary education
- Further education
- Libraries/Museums/exhibitions

b. Grant size

The minimum grant size is £2,500. Awards of more than £7,500 are rare. Grants are usually made as single payments.

c. Restrictions

There are no restrictions on the *type* of funding for which applicants may apply, and Trustees will consider contributions towards core costs and capital works as well as specific projects.

4. Decision making

Applicants must submit sufficient detail to allow trustees to identify and assess risks and carry out due diligence which will be proportional to the size of the grant. Applicants may be asked to provide further detail to enable decision making.

- No grant will be made unless to do so is a decision of the trustees.
- The trustees shall assure themselves
 - that the organisation to be granted is genuine, reliable, and competent to carry out the activity being funded.
 - The organisation is suitable for the charity to work with.
- The trustees will check and confirm that
 - awarding the grant is in the best interests of our charity and the trustees can justify their decision.
 - the terms of the grant require the organisation to comply with these requirements.
 - the grant does not give rise to more than incidental personal benefit.
 - the terms of the grant state in writing how the grant may be spent which must be in line with our charity's purposes.
 - the terms of the grant state what reports and records are required from the organisation.
 - what will happen if any terms and conditions are breached, or the organisation can no longer carry out such terms.
- The trustees shall make themselves aware of the requirements of HMRC in respect of charitable purposes.
- Where there is doubt the trustees shall refer to the relevant Charity Commission and HMRC guidance.

5. Reporting

A follow-up report, the scale of which is commensurate with the size of the grant, is expected within 10 months of payment. Details will be provided to successful applicants.

- The trustees will check and confirm the funds have been used properly in line with our purposes.
- The trustees shall assure themselves that the funds have been used for the purposes given. The organisation shall furnish accounts to this end.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Levelyan Grenada Reparations Fund

1205519

Receipts and payments accounts

CC16a

For the period
from

1-Nov-23

To

5-Apr-25

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	24,063	-	-	24,063	-
Interest on savings account	36	-	-	36	-
GiftAid	2,913	-	-	2,913	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	27,012	-	-	27,012	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	27,012	-	-	27,012	-
A3 Payments					
GRENEED grant	10,000	-	-	10,000	-
University of West Indies grants	10,050	-	-	10,050	-
Bank fees	45	-	-	45	-
	-	-	-	-	-
	-	-	-	-	-

	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	20,095	-	-	20,095	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	20,095	-	-	20,095	-
Net of receipts/(payments)	6,917	-	-	6,917	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	6,917	-	-	6,917	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current account	1,881	-	-
	Savings account	5,036	-	-
		-	-	-
	Total cash funds	6,917	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
	GiftAid unclaimed	1,383	-	-

	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	

		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>Jude Proudlock</i>	Jude Proudlock	28/05/2025
<i>Rose Trevelyan</i>	Rose Trevelyan	28/05/2025



Section A

Independent Examiner's Report

Report to the trustees/
members of

TREVELYAN GRANADA REPARATION FUND

On accounts for the year
ended

01 November 2023 to 5 April 2025

Charity no
(if any)

1205519

Set out on pages

CC16a pages 1 to 3

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the period ended 05/04/2025.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date: 01/09/2025

Name:

Basil J Taylor

Relevant professional
qualification(s) or body
(if any):

Address:

Dobbies, Itchenor, West Sussex PO20 7AA

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

None