

SEND Parent Carers in Wandsworth

FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH
2025

Charity number: 1205357
Charitable Incorporated Organisation
Registered in England and Wales

SEND Parent Carers in Wandsworth
Financial Statements 2025

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ADMINISTRATIVE DETAILS FOR THE YEAR ENDED 31 MARCH 2025

Registered Charity number:	1205357
Date of Registration:	23 October 2023
Trustees:	Katie Hardy Nabila Haroon Farouk Abdi
Administrative address:	130 Salcott Road London SW11 6DG
Host organisation:	Contact
Independent Examiner:	Emma Reed FCCA EJK Associates 22 Nansen Road London SW11 5NT

TRUSTEES ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2025

Governing document

The organisation is operated under the rules of its constitution which was adopted on 23rd October 2023.

Organisation structure and management

The organisation operates as a Charitable Incorporated Organisation (CIO) registered on 23 October 2023 with the Charity Commission. The organisation is governed by the Trustees, who determine strategic direction and policy. The day to day operation is carried out by the Trustees and a steering group.

Appointment of Trustees

The Trustees are appointed under the rules of the constitution. There must be a minimum of three and maximum of seven Trustees. The current Trustees were appointed at the inauguration meeting.

Risk management

The Trustees have a duty to identify and review the risks to which the Charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error.

Objectives and activities

To relieve the needs of children and young people, including their parents, carers and families, who have disabilities and/or special educational needs in Wandsworth, by acting as their representatives and advocates in public sector meetings and forums and by raising awareness on the needs of SEND individuals in order to improve their conditions of life, promote their inclusion in their local communities and to help and support them to reach their potential.

Main activities and public benefit

In planning the activities during the year, the Trustees have considered the Charities Commission Guidance on public benefit. The Trustees have ensured that the organisation has worked to forward it's aims and objectives.

Activities and achievements

A number and range of participation events, both large and small, have been held. This includes virtual and face to face events. These include, in addition to an annual AGM and lunch:

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- “Ready Steady Go” – a large format information sharing event (over 30 providers) for parent carers of young children
- An Eid celebration
- Two evening events aimed at working parents
- A variety of events on numerous topics including:
 - Wellbeing
 - Transition to secondary
 - Day support and adult social care
 - Therapies
 - Annual EHCP reviews
 - Online safety
 - SEN transport assistance
 - School attendance
 - Autism diagnostic pathway
 - SEN Support
 - Post 16 transition
 - SEND law
- A number of “coffee and chat” events
- Events organised in conjunction with other organisations such as other parent carer forums and local charitable services.

The charity has also been represented at a number of events organised by other providers such as a “Get Set Go” event for transition to adulthood, SEND family fun day.

Representation has been provided to a number of service providers and work streams such as the local SEND strategy, focus groups and strategic SEND meetings. In addition, the charity has been involved in a number of ICB/NHS workstreams such as a regular health group and liaison with CAHMS. The charity liaises with and provides feedback to Local Authority, Social Care and NHS and other local services.

The charity has increased its reach through organic network building and increased social media presence. A monthly newsletter is prepared and regular social media posts/engagement is employed.

Feedback and input has been given to the Local Authority, NHS and other partners. The forum has become increasingly involved in representing the parent carer voice in numerous workstreams including significant input into the new local area SEND strategy.

Plans for the future

The forum intends to increase its reach and effectiveness through:

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- Increasing membership;
- Targeting underrepresented communities;
- Planning a timetable of events;
- Allocation of steering group members to lead workstreams and increasing number of parent carer representatives; and
- Increase and support effective co-production across all levels of working.

Reserves policy

The forum does not have a reserves policy. The Trustees have determined that this is not necessary due to a limited number of obligations and income being solely grant funding from two sources. The Trustees carefully monitor income and expenditure to ensure that the required contractual obligations can be met.

Statement of trustees' responsibilities

Charity law requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity at the year end and of its incoming resources and resources expended during that year. In preparing those financial statements, the Trustees are required to:

- select suitable accounting policies and apply them consistently;
- observe the methods and principles in the Charities Statement of Recommended Practice;
- make judgments and estimates that are reasonable and prudent;
- state whether applicable accounting standards and statements of recommended practice have been followed subject to any departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011.

They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Trustees declare that they have approved the above report.

Signed: 
For and on behalf of the Trustees

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Position: *Trustee*

Date: *16 July 2025*

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**SEND Parent Carers in Wandsworth CIO
FOR THE PERIOD ENDED 31 MARCH 2025
INDEPENDENT EXAMINERS REPORT TO THE TRUSTEES**

Independent examiner's report to the trustees of SEND Parent Carers in Wandsworth CIO ('the Company')

I report to the charity trustees on my examination of the accounts of the Company for the period ended 31 March 2025.

Responsibilities and basis of report

As the charity's trustees of the Company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the Company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5) (b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

1. accounting records were not kept in respect of the Company as required by section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)). I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Emma Reed FCCA
EJK Associates
22 Nansen Road
London
SW11 5NT

Date: 16th July 2025

EJK Associates

SEND Parent Carers in Wandsworth CIO
STATEMENT OF FINANCIAL ACTIVITIES
FOR THE PERIOD ENDED 31 MARCH 2025

		31/03/2025		
	Notes	Unrestricted funds £	Restricted funds £	Total funds £
INCOME AND ENDOWMENTS FROM				
Donations and legacies		0	30,088	30,088
Charitable activities		0	0	0
Total		0	30,088	30,088
EXPENDITURE ON				
Charitable activities				
Wages & Event costs		0	14,454	14,454
Support costs		0	9,569	9,569
Governance costs		0	3,500	3,500
Total		0	27,523	27,523
NET INCOME/(EXPENDITURE)		0	2,565	2,565
RECONCILIATION OF FUNDS				
Total funds brought forward		0	0	0
TOTAL FUNDS CARRIED FORWARD		0	2,565	2,565

SEND Parent Carers in Wandsworth CIO
BALANCE SHEET
31 MARCH 2025

		31/03/2025		
	Notes	Unrestricted funds £	Restricted funds £	Total funds £
FIXED ASSETS				
Tangible assets		0	0	0
CURRENT ASSETS				
Stocks		0	0	0
Debtors	3		2,565	2,565
Cash at bank and in hand		0	0	0
		0	2,565	2,565
CREDITORS				
Amounts falling due within one year	4	0	0	0
NET CURRENT ASSETS		0	2,565	2,565
TOTAL ASSETS LESS CURRENT LIABILITIES		0	2,565	2,565
NET ASSETS		0	2,565	2,565
FUNDS				
Unrestricted funds				0
Restricted funds	5			2,565
TOTAL FUNDS				2,565

The charitable company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the period ended 31 March 2025.

The members have not required the company to obtain an audit of its financial statements for the period ended 31 March 2025 in accordance with Section 476 of the Companies Act 2006.

The trustees acknowledge their responsibilities for

(a) ensuring that the charitable company keeps accounting records that comply with Sections 386 and 387 of the Companies Act 2006 and

SEND Parent Carers in Wandsworth CIO
BALANCE SHEET
31 MARCH 2025

(b) preparing financial statements which give a true and fair view of the state of affairs of the charitable company as at the end of each financial year and of its surplus or deficit for each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the charitable company.

These financial statements have been prepared in accordance with the provisions applicable to charitable companies subject to the small companies regime.

The financial statements were approved by the Board of Trustees and authorised for issue on

23 June 2025

and were signed on its behalf by:

Katie Hardy 16 July 2025
KATIE HARDY

**SEND Parent Carers in Wandsworth CIO
NOTES TO THE FINANCIAL STATEMENTS
FOR THE PERIOD ENDED 31 MARCH 2025**

1. Accounting Policies

Basis of preparing the financial statements

The financial statements of the charitable company, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably.

Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes. Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

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Taxation

The charity is exempt from corporation tax on its charitable activities.

2. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the period ended 31st March 2025.

3. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	31.3.25
	£
Other debtors	<u><u>2,565</u></u>

**SEND Parent Carers in Wandsworth CIO
NOTES TO THE FINANCIAL STATEMENTS
FOR THE PERIOD ENDED 31 MARCH 2025**

4. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	31.3.25
	£
Accrued expenses	<u><u>0</u></u>

5. MOVEMENT IN FUNDS

	At 1.10.23 £	Net movement in funds £	Transfers between funds £	At 31.3.25 £
Restricted funds				
Department for Education	0	2,565		2,565
TOTAL FUNDS	<u>0</u>	<u>2,565</u>	<u>0</u>	<u>2,565</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Restricted funds			
Department for Education	30,088	(27,523)	2,565
TOTAL FUNDS	<u>30,088</u>	<u>(27,523)</u>	<u>2,565</u>

**SEND Parent Carers in Wandsworth CIO
DETAILED STATEMENT OF FINANCIAL ACTIVITIES
FOR THE PERIOD ENDED 31 MARCH 2025**

	31.3.25
	£
INCOME AND ENDOWMENTS	
Donations and legacies	
Grants	30,088
Total incoming resources	30,088
EXPENDITURE	
Charitable activities	
Wages	12,626
Event costs	1,828
	<u>14,454</u>
Management	
Insurance	1,150
Telephone	311
Postage and stationery	220
Advertising	2,586
Sundries	25
Travel & catering costs	235
Computer expenses	1,097
Staff training	2,347
Volunteer costs	1,599
	<u>9,569</u>
Governance costs	
Accountancy fees	0
Professional fees	3,500
	3,500
Total resources expended	27,523
Net Income	<u><u>2,565</u></u>