



Section A

Independent Examiner's Report

Report to the trustees/  
members of

Charity Name

Friends of Luccombe Hub

On accounts for the year  
ended

31<sup>st</sup> March 2025

Charity no  
(if any)

1205268

Set out on pages

3 and 4

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2025.

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Date:

12/16/2025

Name:

PENELOPE PEARCE

Relevant professional  
qualification(s) or body  
(if any):

Address:

5 Huntley Down

Milborne St Andrew

DT11 0LN

**Give here brief details of any items that the examiner wishes to disclose.**

of





CHARITY COMMISSION  
FOR ENGLAND AND WALES

Friends of Luccombe Hub

1205268

## Receipts and Payments Accounts

For the period from	01/04/2024	To	31/03/2025
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Fundraising Events	5,416	-	-	5,416	2,027
Organisation / Business Donations & Grants	2,970	53,944	-	56,913	7,563
Personal Donations	3,510	-	-	3,510	625
Gift Aid	670	-	-	670	749
Transfer of Funds from FOLH 1188184	-	-	-	-	9,853
Micellaneous	300	-	-	300	-
<b>Sub total (Gross income for AR)</b>	<b>12,865</b>	<b>53,944</b>	<b>-</b>	<b>66,808</b>	<b>20,817</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>12,865</b>	<b>53,944</b>	<b>-</b>	<b>66,808</b>	<b>20,817</b>
<b>A3 Payments</b>					
Bank Charges	61	-	-	61	46
Grants to Luccombe Hub	10,627	10,776	-	21,403	4,969
Insurance	115	-	-	115	109
Meetings - Sundry Costs	-	-	-	-	26
Fundraising - Expenses	986	-	-	986	-
Miscellaneous Expenditure	300	-	-	300	-
<b>Sub total</b>	<b>12,089</b>	<b>10,776</b>	<b>-</b>	<b>22,865</b>	<b>5,150</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>12,089</b>	<b>10,776</b>	<b>-</b>	<b>22,865</b>	<b>5,150</b>
<b>Net of receipts/(payments)</b>	<b>776</b>	<b>43,167</b>	<b>-</b>	<b>43,943</b>	<b>15,667</b>
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	<b>15,667</b>	-	-	<b>15,667</b>	-
<b>Cash funds this year end</b>	<b>16,443</b>	<b>43,167</b>	<b>-</b>	<b>59,610</b>	<b>15,667</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	HSBC Bank Account	16,443	43,167	
	Petty Cash		-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>16,443</b>	<b>43,167</b>	<b>-</b>
(agree balances with receipts and payments account(s))				

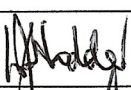
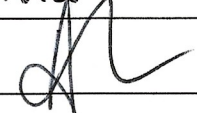
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Nigel Hodder	01/09/25
	Anna Menon	01/09/25





## Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	04	2024	To	31	03	2025

### Section A

### Reference and administration details

Charity name Friends of Luccombe Hub (CIO)

Other names charity is known by FOLH

Registered charity number (if any) 1205268

Charity's principal address 37 Huntley Down

Milborne St. Andrew

Dorset

Postcode

DT11 0LN

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Louise Gemma Connor			
2	Nigel John Hodder	Treasurer		
3	Victoria Madel	Secretary		
4	Anna Louise Menon	Chair		
5	Gaynor Joanne Somerville			
6	Amy Woodhouse			
7				
8				
9				
10				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document  
(eg. trust deed, constitution)

Constitution

How the charity is constituted  
(eg. trust, association, company)

Charitable Incorporated Organisation

Trustee selection methods  
(eg. appointed by, elected by)

Elected / re-elected at AGMs

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The charity's governing document is a constitution adopted and signed by the Chair at a meeting on 13th July 2023. The charity is a Charitable Incorporated Organisation.

Confirmation from the Charity Commission that the CIO was recognised as a charity and entered onto their Register of Charities was received on 18th October 2023.

All current trustees will resign and are seeking re-election at the AGM.

## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

The object of the CIO is to advance the education of pupils in the school by:

- Developing effective relationships between the staff, parents and others associated with the school
- Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The main activity of the charity is fundraising to enable the awarding of grants which will contribute to the purchase of specifically requested items by Luccombe Hub, an Ofsted approved SEN school, for the education and benefit of their learners.

All trustees have been made fully aware of the Charity Commission guidance on public benefit.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Grant requests are made in writing by Luccombe Hub and discussed by the trustees before any award is determined with the exception that the Chair and Treasurer are authorised to agree an award of no more than £250 without formal approval by other trustees.

We are grateful to all volunteers who have supported us at fundraising events – in particular, our annual “HubFest” event.



**Summary of the main achievements of the charity during the year**

Fundraising has been achieved by participating in or running events, and by obtaining a grant and business/personal donations.

We have been able to support Luccombe Hub by providing major funding towards a variety of items geared towards their learners' educational needs including a swing, a yurt, a shepherd's hut, and a vehicle for transporting learners to/from home.



## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The charity's only assets take the form of cash held in a single bank account.

**Details of any funds materially in deficit**

N/A

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The 2024-25 Account opened with a balance of £15,667 and closed on 31st March 2025 with a balance of £59,610.

Income of £66,808 was achieved as follows: organisational donations of £54,913; personal donations of £3,510; fundraising events generated £5416; a Local Authority grant provided £2,000; our Gift Aid claim produced £670; and repayment of a temporary loan from Luccombe Hub of £300.

Expenses of £22,865 are generally the granting of awards to Luccombe Hub as listed above amounting to £21,403; event costs of £986; annual insurance of £115; plus, bank charges of £61; and a brief temporary loan of £300.

## Section F

## Other optional information

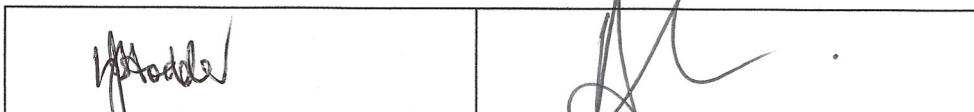
## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Nigel John Hodder

Anna Louise Menon

Position (eg Secretary, Chair, etc)

Treasurer

Chair

Date

1<sup>st</sup> September 2025