



CHARITY COMMISSION
FOR ENGLAND AND WALES



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 12th October 2023
Period end date

Period start date To 12th October 2024

Charity name: The Gloucestershire Regiment Memorial

Charity registration number: 1205169

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To gather together sufficient funds for the purpose of erecting a Memorial to reflect and remember the 300 years of the Gloucestershire Regiment at the NMA, Staffordshire
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Individual and group donations from ex-members of the Regiment and those who support its activities. The Memorial will provide a long overdue focus of the Regiment's history. Its large number of battle honours will help illustrate and enhance the public reputation it has achieved and from which it will be remembered.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Memorial is located at the NMA and is available for all those visiting to see, read about and understand the history of the Gloucestershire Regiment and its place in the history of the country. The various information contacts are readily available via the QR code located on the Memorial.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
	Para 1.38	Regimental Association branches in the Counties of Gloucestershire and Bristol have been instrumental in

Contribution made by volunteers		encouragement of individual donations from those within their sphere of influence both individual and collective.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Having started with no funds at all it has been extremely praiseworthy to be able to have accumulated sufficient funds from donations in order to design, plan and erect a Memorial at the NMA within 2 years.</p> <p>The Memorial was dedicated in September 2024 at the NMA with some 300 plus individuals attending the unveiling. It was unveiled by HRH The Duke of Gloucester.</p> <p>The ceremony was widely broadcast locally and nationally by the press and TV. As part of the benefit to the wider public a QR code was attached to the Memorial so that current and future visitors to the NMA can link into the Regimental Museum and other Regimental websites.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The funds gathered exceeded expectations and thus covered all the expenses relating to the whole project
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	See above – surplus funds will be transferred, after the end of the next FY, to a further Regimental charity once all outstanding bills have been paid
Amount of reserves held	Para 1.22	£8,235
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	As stated above the charity will transfer its funds at the end of the project

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Selected by fellow association members who support all activities

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The charity is managed by the Chairman and the 2 fellow Trustees. Its network includes all ex-members of the Regiment and those supporters who have connections with the Regiment by family or association
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Gloucestershire Regiment Memorial
Other name the charity uses	
Registered charity number	1205169
Charity's principal address	Picton House, Waterloo Road, Caythorpe, Lincolnshire NG32 3DX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year
1	Richard James	Chairman	
2	Leonard Keeling	Trustee	
3	Martin Vine	Trustee	
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20			

Corporate trustees – names of the directors at the date the report was approved

Corporate trustees - names of the directors at the date the report was approved		
Director name		
Richard James		
Leonard Keeling		
Martin Vine		

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

R James

Full name(s)

Richard Peter James

Position (eg Secretary, Chair, etc)

Chairman

Date


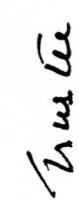
30 July 2025

THE GLOUCESTERSHIRE REGIMENT MEMORIAL
REGISTERED CHARITY 1205169
INCOME AND EXPENDITURE ACCOUNT
FOR THE YEAR ENDED 12TH OCTOBER 2024

	£	£
RECEIPTS		92,561.63
PAYMENTS		
STONE MASON	47,400.00	
SPHINX	1,518.00	
INSURANCE AND MAINTENANCE	12,655.57	
COST OF EVENT	9,747.44	
PUBLICITY	2,255.75	
ARTIST	1,500.00	
COACH HIRE	2,570.00	
WRIST BANDS	255.00	
PRINTING	318.00	
TRUSTEES EXPENSES	3,438.00	
DONATION TO ASSOCIATION	1,500.00	
SUNDRY EXPENSES	1,168.71	
		<u>84,326.47</u>

SURPLUS FOR THE YEAR

8,235.16

Signed and agreed at extra-ordinary Meeting on 13th May 2025.
James - Chairman  Trustee  MGHine, Treasurer

THE GLOUCESTERSHIRE REGIMENT MEMORIAL
REGISTERED CHARITY 1205169
BALANCE SHEET
AS AT 12 OCTOBER 2024

	£
CURRENT ASSETS	
BANK BALANCE	10,735.16
CURRENT LIABILITIES	
CREDITORS due in less than one year	2,500.00
NET CURRENT ASSETS	<u>8,235.16</u>
REPRESENTED BY	
BALANCE AT 13 OCTOBER 2023	0.00
SURPLUS FOR THE YEAR	8,235.16
BALANCE AT 12 OCTOBER 2024	<u>8,235.16</u>



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees

Charity Name

The Gloucestershire Regiment Memorial

On accounts for the year
ended

12th October 2024

Charity no
(if any)

120519

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below~~*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

J. Aggrey

Date:

30 July 2025

Name:

J A. GREGORY

Relevant professional
qualification(s) or body

Retired Chartered Accountant

(if any):

Address:

18 Harrowby Lane
Grantham
NG31 9HX

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.