

# THE GLOUCESTERSHIRE REGIMENT MEMORIAL

England & Wales · Charity number 1205169

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2023-10-12

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Picton House  
Waterloo Road  
Caythorpe  
Grantham  
NG32 3DX

**Phone** 01400273943

**Email** [randlj@talktalk.net](mailto:randlj@talktalk.net)

**Website** [www.glosterns.org](http://www.glosterns.org)

## Activities

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**Objects:** TO BUILD A MEMORIAL STRUCTURE, FOR THE BENEFIT OF THE PUBLIC, IN COMMEMORATION OF THE GLOUCESTERSHIRE REGIMENT'S 300 YEARS OF SERVICE TO THE CROWN THEREBY PROMOTING THE EFFICIENCY OF THE ARMED FORCES.

**Activities:** the charity was set up with the purpose of designing, construction and erection of a memorial to commemorate 300 years service of the Gloucestershire Regiment to the Crown

## Classification

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- **How:** Provides Buildings/facilities/open Space
- **What:** General Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, People Of A Particular Ethnic Or Racial Origin, The General Public/mankind

## Geography

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- Throughout England

## Finances

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| Period end | Income  | Expenditure | Assets | Employees |
|------------|---------|-------------|--------|-----------|
| 2025-10-12 |         | £0          | £739   | -         |
| 2024-10-12 | £92,561 | £84,326     | -      | -         |

## Trustees

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| Name                 | Role  | Appointed |
|----------------------|-------|-----------|
| <b>Richard James</b> | Chair |           |
| Leonard Keeling      |       |           |
| Martin Vine          |       |           |

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**THE GLOUCESTERSHIRE REGIMENT MEMORIAL**

England & Wales - Charity number 1205169

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# Accounts

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# Trustees' Annual Report for the period

|             |                   |         |      |           |                 |         |      |
|-------------|-------------------|---------|------|-----------|-----------------|---------|------|
| <b>From</b> | Period start date |         |      | <b>To</b> | Period end date |         |      |
|             | 12                | October | 2024 |           | 12              | October | 2025 |

## Section A Reference and administration details

**Charity name**

The Gloucestershire Regiment Memorial

**Other names charity is known by**

**Registered charity number (if any)**

1205169

**Charity's principal address**

Picton House, Waterloo Road

Caythorpe

Lincolnshire

**Postcode**

**NG32 3DX**

### Names of the charity trustees who manage the charity

|    | Trustee name    | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|-----------------|-----------------|-----------------------------------|---|
| 1  | Richard James   | Chairman        |                                   |   |
| 2  | Leonard Keeling | Trustee         |                                   |   |
| 3  | Martin vine     | Trustee         |                                   |   |
| 4  |                 |                 |                                   |   |
| 5  |                 |                 |                                   |   |
| 6  |                 |                 |                                   |   |
| 7  |                 |                 |                                   |   |
| 8  |                 |                 |                                   |   |
| 9  |                 |                 |                                   |   |
| 10 |                 |                 |                                   |   |
| 11 |                 |                 |                                   |   |
| 12 |                 |                 |                                   |   |
| 13 |                 |                 |                                   |   |
| 14 |                 |                 |                                   |   |
| 15 |                 |                 |                                   |   |
| 16 |                 |                 |                                   |   |
| 17 |                 |                 |                                   |   |
| 18 |                 |                 |                                   |   |
| 19 |                 |                 |                                   |   |
| 20 |                 |                 |                                   |   |

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

| Name | Dates acted if not for whole year |
|------|-----------------------------------|
|      |                                   |
|      |                                   |
|      |                                   |

**Names and addresses of advisers (Optional information)**

| Type of adviser   | Name           | Address                             |
|-------------------|----------------|-------------------------------------|
| Financial advisor | Andrew Gregory | 18 Harrowby Lane, Grantham NG31 9HX |
|                   |                |                                     |
|                   |                |                                     |
|                   |                |                                     |

**Name of chief executive or names of senior staff members (Optional information)**

|  |
|--|
|  |
|--|

**Section B Structure, governance and management**

**Description of the charity’s trusts**

|   |              |
|---|--------------|
| Type of governing document<br>(eg. trust deed, constitution)        | Constitution |
| How the charity is constituted<br>(eg. trust, association, company) | Trust        |
| Trustee selection methods<br>(eg. appointed by, elected by)         | Appointed    |

**Additional governance issues (Optional information)**

|  |   |
|--|---|
| <p>You <b>may choose</b> to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> <li>• policies and procedures adopted for the induction and training of trustees;</li> <li>• the charity’s organisational structure and any wider network with which the charity works;</li> <li>• relationship with any related parties;</li> <li>• trustees’ consideration of major risks and the system and procedures to manage them.</li> </ul> | <p>The Charity is based on a group of 3 ex members of the Regiment who have a wide variety of contacts throughout the Regimental area and who have used this knowledge to be able to secure donations from a wide area of resources both individual and collective.</p> <p>This network includes groups of ex members of the Regiment, in some cases formed into what are called “Regimental Associations” who are geographically located within the county boundaries.</p> <p>Money received in the form of a donation is given either in the form of cheque via electronic banking or cheque paid in by either of the first 2 named trustees.</p> |
|--|---|

**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

To gather together sufficient funds for the design, erection and dedication of a suitable Regimental Memorial to celebrate the 300 years of the Regiment's existence. The memorial will be erected at the National Memorial Arboretum

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The whole principle of having a Regimental Memorial to celebrate its 300 years of existence was to have it located in a place that was regularly visited, not just by ex members of the Regiment, but also by the general public so that they could remember what has been achieved over the years of its existence. The National Memorial Arboretum (NMA) is open to the public benefit daily at no charge and no restrictions on access.

The Memorial will supplement the activities of the Soldiers of Gloucestershire Museum and thus provide access to the history of the Regiment and its artefacts. The Museum, like the NMA is a source of information, both for veterans and younger people seeking connections with the Regiment. of a historical and heritage nature.

**Additional details of objectives and activities (Optional information)**

All donations towards the Memorial have been made on a voluntary basis. This has been achieved by a concerted effort made by groups and individuals to encourage donors to give funds towards the Memorial fund.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

The gathering together of sufficient funds by way of donations from a variety of Regimentally orientated organisations and individuals. Having achieved this the Memorial has been designed and erected and the Dedication of it took place on 25<sup>th</sup> September 2024 at the NMA

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

Should there be any reserves left after all bills have been paid a decision will be made on where it should be donated on closure of the Charity

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

|  |                                |  |
|--|--------------------------------|--|
| <b>Signature(s)</b>                        | R James                        |  |
| <b>Full name(s)</b>                        | Richard Peter James            |  |
| <b>Position (eg Secretary, Chair, etc)</b> | Chairman                       |  |
| <b>Date</b>                                | 11 <sup>th</sup> February 2026 |  |

THE GLOUCESTERSHIRE REGIMENT MEMORIAL  
 REGISTERED CHARITY 1205169  
 INCOME AND EXPENDITURE ACCOUNT  
 FOR THE YEAR ENDED 12TH OCTOBER 2025

|                                | £      | £       | £         | £         |
|--------------------------------|--------|---------|-----------|-----------|
|                                | 2025   | 2025    | 2024      | 2024      |
| RECEIPTS                       |        | 0       |           | 92561.63  |
| PAYMENTS                       |        |         |           |           |
| STONE MASON                    |        |         | 47,400.00 |           |
| SPHINX                         |        |         | 1,518.00  |           |
| Grants                         | 438.56 |         | 12,655.57 |           |
| COST OF EVENT                  |        |         | 9,747.44  |           |
| PUBLICITY                      |        |         | 2,255.75  |           |
| ARTIST                         | 300.00 |         | 1,500.00  |           |
| COACH HIRE                     |        |         | 2,570.00  |           |
| WRIST BANDS                    |        |         | 255.00    |           |
| PRINTING                       |        |         | 318.00    |           |
| TRUSTEES EXPENSES              |        |         | 3,438.00  |           |
| DONATION TO ASSOCIATION        |        |         | 1,500.00  |           |
| SUNDRY EXPENSES                |        | 738.56  | 1,168.71  | 84,326.47 |
|                                |        |         |           |           |
| SURPLUS / DEFICIT FOR THE YEAR |        | -738.56 |           | 8,235.16  |

**THE GLOUCESTERSHIRE REGIMENT MEMORIAL**

England & Wales - Charity number 1205169

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# Accounts

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## Trustees' Annual Report for the period

From 12<sup>th</sup> October 2023  
Period end date

Period start date To 12<sup>th</sup> October 2024

**Charity name: The Gloucestershire Regiment Memorial**

**Charity registration number: 1205169**

### Objectives and Activities

|  | SORP reference     |   |
|--|--------------------|---|
| Summary of the purposes of the charity as set out in its governing document  | Para 1.17          | <b>To gather together sufficient funds for the purpose of erecting a Memorial to reflect and remember the 300 years of the Gloucestershire Regiment at the NMA, Staffordshire</b>   |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | <b>Individual and group donations from ex-members of the Regiment and those who support its activities. The Memorial will provide a long overdue focus of the Regiment's history. Its large number of battle honours will help illustrate and enhance the public reputation it has achieved and from which it will be remembered.</b> |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit   | Para 1.18          | <b>The Memorial is located at the NMA and is available for all those visiting to see, read about and understand the history of the Gloucestershire Regiment and its place in the history of the country. The various information contacts are readily available via the QR code located on the Memorial.</b>                          |

### Additional information (optional)

You may choose to include further statements where relevant about:

|  | SORP reference |   |
|--|----------------|---|
| Policy on grant making   | Para 1.38      |   |
| Policy on social investment including program related investment | Para 1.38      |   |
|  | Para 1.38      | <b>Regimental Association branches in the Counties of Gloucestershire and Bristol have been instrumental in</b> |

|                                 |  |  |
|---------------------------------|--|--|
| Contribution made by volunteers |  | <b>encouragement of individual donations from those within their sphere of influence both individual and collective.</b> |
| Other                           |  |  |

## Achievements and Performance

|   | SORP reference |   |
|---|----------------|---|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20      | <p><b>Having started with no funds at all it has been extremely praiseworthy to be able to have accumulated sufficient funds from donations in order to design, plan and erect a Memorial at the NMA within 2 years.</b></p> <p><b>The Memorial was dedicated in September 2024 at the NMA with some 300 plus individuals attending the unveiling. It was unveiled by HRH The Duke of Gloucester.</b></p> <p><b>The ceremony was widely broadcast locally and nationally by the press and TV. As part of the benefit to the wider public a QR code was attached to the Memorial so that current and future visitors to the NMA can link into the Regimental Museum and other Regimental websites.</b></p> |

### Additional information (optional)

You may choose to include further statements where relevant about:

|  |           |  |
|--|-----------|--|
| Achievements against objectives set                          | Para 1.41 |  |
| Performance of fundraising activities against objectives set | Para 1.41 |  |
| Investment performance against objectives                    | Para 1.41 |  |
| Other  |           |  |

## Financial Review

|  |           |   |
|--|-----------|---|
| Review of the charity's financial position at the end of the period              | Para 1.21 | <b>The funds gathered exceeded expectations and thus covered all the expenses relating to the whole project</b>   |
| Statement explaining the policy for holding reserves stating why they are held   | Para 1.22 | <b>See above – surplus funds will be transferred, after the end of the next FY, to a further Regimental charity once all outstanding bills have been paid</b> |
| Amount of reserves held  | Para 1.22 | <b>£8,235</b>   |
| Reasons for holding zero reserves  | Para 1.22 | <b>N/A</b>  |
| Details of fund materially in deficit  | Para 1.24 | <b>N/A</b>  |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 | <b>As stated above the charity will transfer its funds at the end of the project</b>  |

### Additional information (optional)

You may choose to include further statements where relevant about:

|   |           |  |
|---|-----------|--|
| The charity's principal sources of funds (including any fundraising)            | Para 1.47 |  |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 |  |
| A description of the principal risks facing the charity                         | Para 1.46 |  |
| Other   |           |  |

## Structure, Governance and Management

|   |           |  |
|---|-----------|--|
| Description of charity's trusts:  |           |  |
| Type of governing document<br>(trust deed, royal charter)   | Para 1.25 | <b>Trust Deed</b>  |
| How is the charity constituted?<br>(e.g unincorporated association, CIO)  | Para 1.25 | <b>CIO</b>   |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | <b>Selected by fellow association members who support all activities</b> |

### Additional information (optional)

You may choose to include further statements where relevant about:

|   |           |   |
|---|-----------|---|
| Policies and procedures adopted for the induction and training of trustees                | Para 1.51 |   |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 | <b>The charity is managed by the Chairman and the 2 fellow Trustees. Its network includes all ex-members of the Regiment and those supporters who have connections with the Regiment by family or association</b> |
| Relationship with any related parties   | Para 1.51 |   |
| Other   |           |   |

### Reference and Administrative details

|                             |   |
|-----------------------------|---|
| Charity name                | The Gloucestershire Regiment Memorial                         |
| Other name the charity uses |   |
| Registered charity number   | 1205169   |
| Charity's principal address | Picton House, Waterloo Road, Caythorpe, Lincolnshire NG32 3DX |
|                             |   |



### Funds held as custodian trustees on behalf of others

|   |     |
|---|-----|
| Description of the assets held in this capacity   | N/A |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects | N/A |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets                         | N/A |

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

| Type of adviser | Name |
|-----------------|------|
|                 |      |
|                 |      |
|                 |      |
|                 |      |

#### Name of chief executive or names of senior staff members (Optional information)

|  |
|--|
|  |
|--|

### Exemptions from disclosure

Reason for non-disclosure of key personnel details

|  |
|--|
|  |
|--|

### Other optional information

|  |
|--|
|  |
|--|

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

*R James*

Full name(s)

Richard Peter James

Position (eg Secretary, Chair, etc)

Chairman


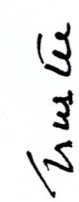
Date

*30 July 2025*

THE GLOUCESTERSHIRE REGIMENT MEMORIAL  
 REGISTERED CHARITY 1205169  
 INCOME AND EXPENDITURE ACCOUNT  
 FOR THE YEAR ENDED 12TH OCTOBER 2024

|                           |   |                 |                  |
|---------------------------|---|-----------------|------------------|
|                           | £ |                 | £                |
| RECEIPTS                  |   |                 | 92,561.63        |
| PAYMENTS                  |   |                 |                  |
| STONE MASON               |   | 47,400.00       |                  |
| SPHINX                    |   | 1,518.00        |                  |
| INSURANCE AND MAINTENANCE |   | 12,655.57       |                  |
| COST OF EVENT             |   | 9,747.44        |                  |
| PUBLICITY                 |   | 2,255.75        |                  |
| ARTIST                    |   | 1,500.00        |                  |
| COACH HIRE                |   | 2,570.00        |                  |
| WRIST BANDS               |   | 255.00          |                  |
| PRINTING                  |   | 318.00          |                  |
| TRUSTEES EXPENSES         |   | 3,438.00        |                  |
| DONATION TO ASSOCIATION   |   | 1,500.00        |                  |
| SUNDRY EXPENSES           |   | <u>1,168.71</u> |                  |
|                           |   |                 | <u>84,326.47</u> |
|                           |   |                 | <u>8,235.16</u>  |

SURPLUS FOR THE YEAR

*Signed and agreed at extra-ordinary Meeting on 13<sup>th</sup> May 2025*  
*James - Chairman*  *Trustee*  *M Gillins, Treasurer*

THE GLOUCESTERSHIRE REGIMENT MEMORIAL  
REGISTERED CHARITY 1205169  
BALANCE SHEET  
AS AT 12 OCTOBER 2024

|                                     | £               |
|-------------------------------------|-----------------|
| CURRENT ASSETS                      |                 |
| BANK BALANCE                        | 10,735.16       |
| CURRENT LIABILITIES                 |                 |
| CREDITORS due in less than one year | 2,500.00        |
| NET CURRENT ASSETS                  | <u>8,235.16</u> |
| REPRESENTED BY                      |                 |
| BALANCE AT 13 OCTOBER 2023          | 0.00            |
| SURPLUS FOR THE YEAR                | 8,235.16        |
| BALANCE AT 12 OCTOBER 2024          | <u>8,235.16</u> |



Section A Independent Examiner's Report

Report to the trustees

Charity Name: The Gloucestershire Regiment Memorial

On accounts for the year ended

12th October 2024 Charity no (if any) 120519

Set out on pages

1-2 (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below\*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
the accounts did not accord with the accounting records; or
the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed: J. A. Gregory

Date: 30 July 2025

Name: J A. GREGORY

Relevant professional qualification(s) or body

Retired Chartered Accountant

(if any):

Address:

**Section B Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.