

**HALIFAX PANTHERS FOUNDATION
TRUSTEES' REPORT AND
UNAUDITED FINANCIAL STATEMENTS
FOR THE PERIOD 11 OCTOBER 2023 TO 31 MARCH 2025**

Halifax Panthers Foundation Contents

	Page
Trustees' Report	1—3
Independent Examiner's Report	4
Statement of Financial Activities	5
Statement of Financial Position	6
Notes to the Financial Statements	7—8
The following pages do not form part of the statutory accounts:	
Detailed Statement of Financial Activities	9

Halifax Panthers Foundation
Trustees' Report For the Period 11 October 2023 to 31 March 2025

The trustees present their report and the financial statements for the period ended 31 March 2025.

Objectives and Activities

Aims and Objectives

Strategic Aims

Strengthen Community Relationships

Expand our reach across Calderdale, embedding the Panthers brand as a symbol of unity, respect, and opportunity.

Deliver Impactful Programmes

Provide high-quality, inclusive projects across sport, health, education, and social engagement.

Ensure Organisational Sustainability

Develop robust governance, funding models, and operational processes to support long-term growth.

Champion Inclusivity & Accessibility

Actively promote equality, accessibility, and belonging across all programmes and partnerships.

Objectives

For the benefit of the public and in particular; the inhabitants of Calderdale, Yorkshire and surrounding areas:

To promote community participation in healthy recreation by providing facilities for the playing of rugby league and other sports capable of improving health, wellbeing, equality, diversity, and inclusion. (Facilities in this clause 3 means land, buildings, equipment and organising sports activities.

To provide and assist in providing facilities for sport, recreation or other leisure time occupation of such persons who have need for such facilities by reason of their youth, age, infirmity, disablement, poverty or social and economic circumstances or for the public at large in the interests of social welfare and with the object of improving their conditions of life; and

To advance the education of children and young people through such means as the Trustees think fit in accordance with the law of charity

Public Benefit

Provides advocacy, advice and information services to children and young People, people with disabilities and people of a particular ethnic background or racial origin within the general public

The trustees confirm that they have complied with the requirements of Section 17 of the Charities Act 2011 to have due regard to the Charity Commission's guidance on public benefit.

Reference and Administrative Details

Trustees

Ms Julia Lee (appointed 08/04/2024)

Mr Damian Clayton (appointed 01/07/2024)

Mr Ricki Sheriffe (appointed 24/04/2024)

Mr Nicholas OConnor (appointed 04/04/2024)

Mrs Susan Taylor (appointed 26/04/2024)

**Halifax Panthers Foundation
Trustees' Report (continued)
For the Period 11 October 2023 to 31 March 2025**

Charity Number

1205164

Principal Address

Shay Stadium
Shaw Hill
Halifax
West Yorkshire
HX1 2YT

Independent Examiner

Zoe Lunn MAAT
Reid & Rose Accounting
MAAT
Bonny Clough View
Huddersfield
West Yorkshire
HD7 4RG

**Halifax Panthers Foundation
Trustees' Report (continued)
For the Period 11 October 2023 to 31 March 2025**

The trustees' report was approved by the board of trustees and signed on its behalf by:

Julia M. Lee

Julia Lee (Jan 31, 2026, 1:26pm)

Ms Julia Lee

Trustee
31/01/2026

Susan Taylor

Sue Taylor (Jan 31, 2026, 1:29pm)

Mrs Susan Taylor

Trustee

Halifax Panthers Foundation
Independent Examiner's Report to the Trustees of Halifax Panthers Foundation
For the Period 11 October 2023 to 31 March 2025

I report to the trustees on my examination of the accounts of Halifax Panthers Foundation (the Trust) for the period ended 31 March 2025.

Responsibilities and Basis of Report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and contents of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Zoe Lunn MAAT
31/01/2026
Bonny Clough View
Huddersfield
West Yorkshire
HD7 4RG

Halifax Panthers Foundation
Statement of Financial Activities
For the Period 11 October 2023 to 31 March 2025

	Notes	31 March 2025 Unrestricted funds £
INCOME AND ENDOWMENTS FROM:		
Donations and legacies		80,982
EXPENDITURE ON:		
Raising funds		(41,433)
Charitable activities:		
NET INCOME		39,549
NET MOVEMENT IN FUNDS		39,549
RECONCILIATION OF FUNDS:		
Total funds brought forward		-
TOTAL FUNDS CARRIED FORWARD	7	39,549

The notes on pages 7 to 8 form part of these financial statements.

**Halifax Panthers Foundation
Statement of Financial Position
As At 31 March 2025**

		31 March 2025
		Unrestricted funds
	Notes	£
CURRENT ASSETS		
Debtors	5	1,200
Cash at bank and in hand		39,335
		<hr/> 40,535
Creditors: Amounts Falling Due Within One Year	6	<hr/> (986)
NET CURRENT ASSETS (LIABILITIES)		<hr/> 39,549
TOTAL ASSETS LESS CURRENT LIABILITIES		<hr/> 39,549
NET ASSETS		<hr/> 39,549
FUNDS OF THE CHARITY		
Unrestricted Funds		<hr/> 39,549
TOTAL FUNDS	7	<hr/> <hr/> 39,549
On behalf of the board		

Julia M. Lee

Julia Lee (Jan 31, 2026, 1:26pm)

Ms Julia Lee

Trustee
31/01/2026

Susan Taylor

Sue Taylor (Jan 31, 2026, 1:29pm)

Mrs Susan Taylor

Trustee

The notes on pages 7 to 8 form part of these financial statements.

Halifax Panthers Foundation
Notes to the Financial Statements
For the Period 11 October 2023 to 31 March 2025

1. General Information

Halifax Panthers Foundation is a charitable incorporated organisation registered with the Charity Commission, registered charity number 1205164. The principal address is Shay Stadium, Shaw Hill, Halifax, West Yorkshire, HX1 2YT.

2. Accounting Policies

2.1. Basis of Preparation of Financial Statements

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)", Financial Reporting Standard 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" and the Charities Act 2011.

The charity is a Public Benefit Entity as defined by FRS 102.

2.2. Incoming Resources

Donations: recognized when received.

Grants and Lottery Funding: recognized when received.

Funding: recognized when received.

Sponsorship: recognized when sponsorship is agreed through accounts receivable.

2.3. Cash and Cash Equivalents

Cash and cash equivalents are basic financial assets and include cash in hand and deposits held at call with banks, other short-term highly liquid investments that mature in no more than three months from the date of acquisition and are readily convertible to a known amount of cash with insignificant risk of change in value, and bank overdrafts.

3. Independent Examiner's Remuneration

	31 March 2025
	£
Independent examination of the financial statements	475
Other assurance services	-
Tax advisory services	-
Other financial services	450
	<hr/> 925 <hr/>

4. Average Number of Employees

Average number of employees during the period was: NIL

5. Debtors

	31 March 2025
	£
Due within one year	
Trade debtors	<hr/> 1,200 <hr/>

Halifax Panthers Foundation
Notes to the Financial Statements (continued)
For the Period 11 October 2023 to 31 March 2025

6. Creditors: Amounts Falling Due Within One Year

	31 March 2025
	£
Trade creditors	61
Accruals and deferred income	925
	<u>986</u>

7. Movement in Funds

	As at 11 October 2023	Income	Expenditure	As at 31 March 2025
	£	£	£	£
Unrestricted funds				
General:				
General unrestricted fund	-	80,982	(41,433)	39,549
Total funds	<u>-</u>	<u>80,982</u>	<u>(41,433)</u>	<u>39,549</u>

8. Transactions with Trustees

During the period the expenses reimbursed to the trustees or paid directly to third parties were as follows:

**31 March
2025**
£

9. Related Party Disclosures

There have been no related party transactions in the reporting period that require disclosure.

Halifax Panthers Foundation
Detailed Statement of Financial Activities
For the Period 11 October 2023 to 31 March 2025

	31 March 2025
	Total funds
	£
INCOME AND ENDOWMENTS FROM:	
Donations and legacies	
Donations	1,421
Lottery funding	9,565
Sponsorship	38,819
Grants	31,177
	<hr/> 80,982
	<hr/> 80,982
EXPENDITURE ON:	
Raising funds	
Pitch & facility hire	(8,211)
Training & coaching	(5,575)
General expenses	(1,411)
Protective clothing	(8,914)
Travel expenses	(872)
Insurance	(1,221)
Printing, postage and stationery	(52)
Advertising and marketing costs	(180)
Training seminars and workshops	(35)
Independent examiner's fees	(925)
Consultancy fees	(14,023)
Bank charges	(14)
	<hr/> (41,433)
	<hr/> (41,433)
NET INCOME	<hr/> 39,549 <hr/>



Issuer Reid & Rose Accounting

Document generated Sat, 31st Jan 2026 10:25:04 GMT

Document fingerprint 042b6632c27bc2f39fff1b01080d3c1c

Parties involved with this document

Document processed	Party + Fingerprint
Sat, 31st Jan 2026 13:26:47 GMT	Julia Lee - Signer (4012a63f8930705983ec5dd34aabd38d)
Sat, 31st Jan 2026 13:29:31 GMT	Sue Taylor - Signer (f4dcde1913b0cccd00a8921911dafbee)

Audit history log

Date	Action
Sat, 31st Jan 2026 10:25:05 GMT	Envelope generated by Reid & Rose Accounting (193.237.23.142)
Sat, 31st Jan 2026 10:25:05 GMT	Document generated with fingerprint 73b74d7906a6a53c2f8ed0abdb20ca0c (193.237.23.142)
Sat, 31st Jan 2026 10:28:56 GMT	Document generated with fingerprint 042b6632c27bc2f39fff1b01080d3c1c (193.237.23.142)
Sat, 31st Jan 2026 10:29:44 GMT	Sent the envelope to Julia Lee (julia.lee@csi2012.co.uk) for signing (193.237.23.142)
Sat, 31st Jan 2026 10:29:46 GMT	Document emailed to julia.lee@csi2012.co.uk
Sat, 31st Jan 2026 13:25:50 GMT	Julia Lee viewed the envelope (92.17.2.186)
Sat, 31st Jan 2026 13:26:47 GMT	Julia Lee signed the envelope (92.17.2.186)
Sat, 31st Jan 2026 13:26:47 GMT	Sent the envelope to Sue Taylor (huddsarl@hotmail.com) for signing (92.17.2.186)
Sat, 31st Jan 2026 13:26:47 GMT	Document emailed to huddsarl@hotmail.com
Sat, 31st Jan 2026 13:27:59 GMT	Sue Taylor opened the document email. (176.56.39.116)
Sat, 31st Jan 2026 13:28:09 GMT	Sue Taylor viewed the envelope (176.56.39.116)
Sat, 31st Jan 2026 13:29:31 GMT	Sue Taylor signed the envelope (176.56.39.116)
Sat, 31st Jan 2026 13:29:31 GMT	This envelope has been signed by all parties (176.56.39.116)
Sat, 31st Jan 2026 13:29:31 GMT	Signed document confirmation emailed to julia.lee@csi2012.co.uk (176.56.39.116)
Sat, 31st Jan 2026 13:29:31 GMT	Signed document confirmation emailed to huddsarl@hotmail.com (176.56.39.116)
Sat, 31st Jan 2026 13:29:31 GMT	Signed document confirmation emails have been sent to all parties. Document URL:

<https://api.signable.app/shareable/envelope?t=53adce81-b23b-41f4-8886-100489dd46d4> (176.56.39.116)