



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 17 August 2023 to 31 October 2024

Charity name: Oxenford Public Access Defibrillator

Charity registration number: 1204392

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the Oxenford Public Access Defibrillator are the advancement of health and the saving of lives for the public benefit in Oxenford and the surrounding area through the provision and maintenance of a public access defibrillator and to facilitate training in Cardio Pulmonary Resuscitation (CPR) and the use of defibrillators.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The charity purchased and installed a Zoll AED Fully Automatic Defibrillator with Outdoor heated cabinet on the external wall of the barn located on Oxenford, TA19 0PP in November 2023. The charity organised the provision of two courses on the use of the AED Defibrillator and basic lifesaving training in November and December 2024 for residents of Oxenford and the surrounding area.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have, at all times, complied with the guidance of the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The Charity organised a sponsored Try Athlon event on 16th September which raised £3932 to fund the purchase and installation of a defibrillator, cover the costs providing training to local residents on basic life-saving and the use of a defibrillator. The balance of funds raised are held on deposit to cover the costs of replace pads, battery and to provide refresher training to residents. The charity purchased and installed a Zoll AED Fully Automatic Defibrillator with Outdoor heated cabinet on the external wall of the barn located on Oxenford, TA19 0PP in November 2023. The charity organised the provision of two courses on the use of the AED Defibrillator and basic lifesaving training in November and December 2024 for residents of Oxenford and the surrounding area.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	See attached accounts.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity aims to hold twelve months operating costs in unrestricted reserves and this is reviewed regularly.
Amount of reserves held	Para 1.22	See attached accounts.
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	We are a small charity with no specified selection methods but when appointing trustees, consideration is given to a balanced board and to specific skill requirements when replacing or adding trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Oxenford Public Access Defibrillator
Other name the charity uses	n/a
Registered charity number	1204392
Charity's principal address	The Wagon House Oxenford Dowlish Wake Ilmi

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Brigadier (retd) David Morgan OBE	Chair	Appointed August 2023	
2	Janet Carey		Appointed August 2023	
3	David Ripley		Appointed August 2023	
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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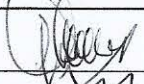
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Brigadier (retd) David Morgan OBE	
Position (eg Secretary, Chair, etc)	Chair	

Date	05/08/2025
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CHARITY COMMISSION
FOR ENGLAND AND WALES

Oxenford Public Access Defibrillator

1204392

Receipts and payments accounts

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For the period from	17-Aug-23	To	31-Oct-24
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations and Sponsorship for TRYathlon 16 /9/2023	3,932	-	-	3,932	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	3,932	-	-	3,932	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	3,932	-	-	3,932	-
A3 Payments					
TRYathlon expenses	227	-	-	227	-
Connecting Defib to mains electric	84	-	-	84	-
AED BLS training sessions 29/11 and 9/12 provided by Defib Sales and Training Limited	700	-	-	700	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	1,011	-	-	1,011	-
A4 Asset and investment purchases. (see table)					
Purchase of Zoll AED 3 Fully Automatic with Outdoor Heated Cabinet (less £200 discount) supplied by Defib Sales and Training Ltd	1,535	-	-	1,535	-
	-	-	-	-	-
Sub total	1,535	-	-	1,535	-
Total payments	2,546	-	-	2,546	-
Net of receipts/(payments)	1,386	-	-	1,386	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	1,386	-	-	1,386	-

Section B Statement of assets and liabilities at the end of the period

		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank	1,386	-	-
		-	-	-
		-	-	-
	Total cash funds	1,386	-	-
	(agree balances with receipts and payments account(s))			

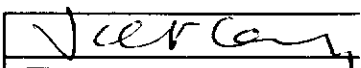
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Example	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Example		-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Example			
	Zoll AED 3 Fully Automatic with Outdoor Heated Cabinet	General	1,535	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Example		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Janet Carey	21/07/25
	David Ripley	24/07/25