

# JGM Trust

Trustees report and financial statements  
for the period ended 31/12/2024

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# **JGM Trust**

## **Trustees and advisors**

### **Trustees**

Susanna Goldsworthy

Jason Goldsworthy

Dewi Jones

Tim Lewis

### **Registered office**

23 Eddystone Road,

Saint Austell,

Cornwall,

PL254JD

### **Bankers**

Lloyds Bank plc

Business Banking

PO Box 1000

BX11LT

The JGM Trust was founded in memory of Joshua Gareth Moon, a gifted musician and sound engineer who tragically lost his battle with mental illness. Joshua's legacy lives on through our commitment to supporting aspiring musicians and freelance technical professionals facing financial hardships and mental health issues.

Our vision is to empower emerging musicians by providing crucial financial support for instruments and educational opportunities. Additionally, we aim to alleviate the unique pressures faced by freelance technical personnel in the music industry, offering both psychological support and limited financial assistance.

The JGM Trust stands as a tribute to Joshua's legacy, striving to make a meaningful impact on the lives of those navigating the intricate path of a musical career. Join us in fostering talent, promoting well-being, and continuing Joshua's compassionate spirit.

Starting a charity has its own challenges, and the last year has been no different. Personal, family and work commitments, some totally unexpected has unfortunately got in the way of where we wanted to be as a charity.

We hope to move forward with the message of the charity and reach more people by "getting the word out there" and building bridges with other organisations involved in the same field.

## **FINANCIAL REVIEW**

Total income for the period was £2,663 consisting of earned income from the Classic Ibiza event held at Bowood House, Wiltshire, August 2024 and a Charity Quiz night held locally.

Expenditure for the period was £1,324.60 for festival items which was sold at the above-mentioned event.

By 31 of December 2024, the balance of our funds was £9,288.80.

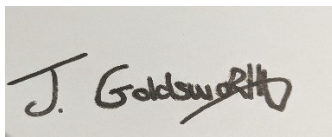
## **TRUSTEES RESPONSIBILITIES**

Charity law requires the Trustees to prepare financial statements for each financial period, which give a true and fair view of the state of the charity and of its surplus or deficit for that period.

To keeping records which disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the requirements of the Charity Commission.

They are also responsible for safeguarding the assets of the charity and hence for taking steps for the prevention and detection of fraud and other irregularities.

Approved by the Trustees on 15th June 2024 and signed on their behalf by:

A handwritten signature in black ink on a light grey background. The signature is written in a cursive style and appears to read 'J. Goldsworthy'.

Jason Goldsworthy

Treasurer