

# CARERS OF HEREFORDSHIRE

England & Wales · Charity number 1204197

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2023-08-02

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Room 9  
Fred Bulmer Centre  
Wall Street  
Hereford  
HR4 9HP

**Phone** +447921803171

**Email** [info@carersofherefordshire.org](mailto:info@carersofherefordshire.org)

**Website** <http://carersofherefordshire.org/>

## Activities

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**Objects:** TO RELIEVE THE NEEDS AND ALLEVIATE THE STRESSES OF UNPAID CARERS IN HEREFORDSHIRE BY THE PROVISION OF A RANGE OF INCLUSIVE ACTIVITIES AIMED AT IMPROVING WELLBEING AND REDUCING ISOLATION AND TO PROVIDE A NETWORK OF SUPPORT BY WORKING WITH AND SIGNPOSTING TO OTHER ORGANISATION SUPPORTING CARERS.

**Activities:** Providing events and activities to unpaid carers in Herefordshire giving them a break from their caring role.

## Classification

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- **How:** Provides Buildings/facilities/open Space, Provides Services, Provides Advocacy/advice/information
- **What:** Education/training, Disability, Human Rights/religious Or Racial Harmony/equality Or Diversity, Recreation
- **Who:** Elderly/old People, People With Disabilities, The General Public/mankind

## Geography

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- Herefordshire

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-07-31	£35,027	£33,426	-	-
2024-07-31	£53,520	£26,582	-	-

## Trustees

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Name	Role	Appointed
Margaret Ann James		2023-08-02
Mark William Eardley BSc		2023-08-02
SANDRA LESLEY MIFFLIN		2023-08-02
Vincent Edward McNally MBE		2023-08-02

**CARERS OF HEREFORDSHIRE**

England & Wales - Charity number 1204197

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# Accounts

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**Trustees' Annual Report for the period**

**From: 1<sup>st</sup> August 2024 to: 31<sup>st</sup> July 2025**

**Charity name: Carers of Herefordshire**

**Charity registration number: 1204197**

**Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p><b>Charity Objectives</b></p> <ul style="list-style-type: none"> <li>• Support existing local Carer Groups within the county and develop them in areas where none currently exist.</li> <li>• Enable and develop what the Carer groups offer to relieve stress on Carers, including social events and outings.</li> <li>• Create, maintain, and widen membership network.</li> <li>• Contribute a collective Carer voice for Herefordshire to relevant forums and decision makers, raising Carer profile and ensuring their concerns are heard, especially in securing crucial respite care.</li> <li>• Widen and strengthen the network of Carer support within the county alongside other relevant organisations.</li> </ul> <p>Seek grant and trust funding in support of the agreed aims.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p><b>Carer Monthly Groups</b></p> <ul style="list-style-type: none"> <li>• Ledbury x2</li> <li>• Leominster</li> <li>• Ross on Wye</li> <li>• Leominster Walk</li> <li>• Hereford</li> <li>• Golden Valley</li> <li>• Bodenham</li> <li>• Crafty Carers</li> <li>• Rejuvenate</li> <li>• Walking Group</li> <li>• Carers Gardening Group x2</li> <li>• Zoom Coffee Morning x4</li> </ul> <p><b>Social Outings</b> Various outings have been held throughout this financial year as listed below:</p>

- Haunted Halloween Walk
- Quiz Night x2
- Wreath Making Sessions x6
- Christmas Mince Pie Walk
- Bodenham Lake Lunch

**Create Maintain and widen Membership Network.**

There is a constant stream of new members, at the end of the financial year there was 689 members.

**Collective Carer Voice**

In this financial year we have met with various organisations and have collaborated with those organisations including.

- Taurus Health Care
- NHS
- Talk Community
- Health Watch
- Tuvida/Carers Links
- Herefordshire Council
- Dementia Matters
- Mind
- HomeStart
- Young Adult Carers
- Young Carers

**Widen and strengthen the network of Carer Support**

Working with the above organisations in this financial year has helped build an awareness of unpaid Carers outside of the charity and has allowed Carers to have a voice within other agencies that they use.

We have discussed the opportunity to build a respite care service for Carers in Herefordshire and have been recruited to be on the Carers Partnership board with will launch in the next financial year.

**Grant Funding**

Grant funding has been secured during this financial year from the following organisations or charities:

- Herefordshire Community Foundation
- Herefordshire Community Foundation (Ledbury)
- Bodenham Craft Fayre
- EF Bulmer Foundation

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees of Carers of Herefordshire Charity present their annual report and audited accounts for the year ended 31 July 2024 and confirm they comply with the requirements of the Charities Act 2011, the trust deed and the Charities SORP (FRS 102).
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**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	n/a
Policy on social investment including program related investment	Para 1.38	n/a
Contribution made by volunteers	Para 1.38	Volunteers have been a crucial part in the day to day running of the charity they have contributed countless hours over the financial year and have helped the progression of the charity within this year. They have made a difference to the lives of every Carer that has been in contact with them and have helped to share information and services outside of the charity to ensure that Carers have all the necessary tools/help they need within their Caring role. These volunteers have been on the charities frontline and have been offering support, guidance and a listening ear to those who have used the service. They have also contributed to shaping the future of the service in this financial year by attending group leader meetings and discussing the development of the charity.
Other		n/a

**Achievements and Performance**

	SORP reference	
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<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>Unpaid Carers have across the whole of Herefordshire have benefited from our service. As a service attending to the needs of Carers, we have made a direct impact on the Carer and the persons they Care for. We have achieved this by reducing the risk of the Carers becoming physically or mentally ill as a direct result of their Caring role. Currently 80% of Carers either suffer from an illness or develop an illness as a direct result of their caring role. We have raised awareness within the community of Carers and outside of that community of what a Carer is and how to identify them. One of the main hurdles we constantly face is Carers not identifying themselves as a Carer. We have been actively working in the community to educate people on who and what a Carer is, the impact on this would be to reach more Carers making sure they are all benefitting from the service. We have reached Carers before they get to breaking point to maintain their wellbeing and mental health. We have had an increase of Carers to our database over this financial period. We have kept them updated on activities and events and have used the opportunity to educate and information share other relevant services.</p>
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**Additional information (optional)**

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	<p>As Above</p>
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	<p>n/a</p>
<p>Investment performance against objectives</p>	<p>Para 1.41</p>	<p>n/a</p>
<p>Other</p>		<p>n/a</p>

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The incoming resources for the year covered the expenditure so the reserves are good and remain to be strong.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The aim is to have a balance of £10k at any Time to cover ongoing expenses such as wages and rents,
Amount of reserves held	Para 1.22	£28,539
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	n/a
Investment policy and objectives including any social investment policy adopted	Para 1.46	n/a
A description of the principal risks facing the charity	Para 1.46	n/a
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Foundation Module Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>No further trustees have been recruited in this financial year.</p> <p>Apart from the first charity trustees, every trustee must be appointed three years by a resolution passed at a properly convened meeting of the charity trustees.</p> <p>In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Carers of Herefordshire
Other name the charity uses	Non-applicable
Registered charity number	1204197

Charity's principal address	Hinton Community Centre, Ross Road, Herefordshire HR2 7RJ

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret James	N/A		
2	Mark Eardley	N/A		
3	Sandra Mifflin	N/A		
4	Vincent McNally	Hinton Community Centre		
5				

**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

**Additional information (optional)**

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

Georgia Prince
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**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

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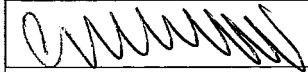
**Other optional information**

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### Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	Vincent Edward McNally	
<b>Position (eg Secretary, Chair, etc)</b>		
<b>Date</b>	27 <sup>th</sup> May 2016	

**REPORT OF THE TRUSTEES AND  
UNAUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 JULY 2025  
FOR  
CARERS OF HEREFORDSHIRE**

Cole & Co  
1 The Sheepecote  
Monks Orchard  
Lumber Lane, Lugwardine  
Hereford  
Herefordshire  
HR1 4AG

## CARERS OF HEREFORDSHIRE

### CONTENTS OF THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 JULY 2025

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**CARERS OF HEREFORDSHIRE**

**REPORT OF THE TRUSTEES  
FOR THE YEAR ENDED 31 JULY 2025**

The trustees present their report with the financial statements of the charity for the year ended 31 July 2025. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

**STRUCTURE, GOVERNANCE AND MANAGEMENT**

**Governing document**

The charity is controlled by its governing document, a deed of trust and constitutes an unincorporated charity.

**REFERENCE AND ADMINISTRATIVE DETAILS**

**Registered Charity number**

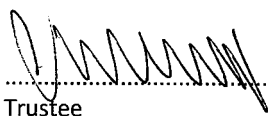
1204197

**Principal address**

Hinton Community Centre  
Hereford  
HR2 7RJ

**Trustees**

Approved by order of the board of trustees on 27<sup>th</sup> May 2026 and signed on its behalf by:

  
.....  
Trustee

**CARERS OF HEREFORDSHIRE**

**STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 31 JULY 2025**

	Notes	Unrestricted fund £
<b>INCOME AND ENDOWMENTS FROM</b>		
Donations and legacies		35,027
		<hr/>
<b>EXPENDITURE ON</b>		
Raising funds		203
<b>Charitable activities</b>		
Wages		24,984
Purchases		2,367
Support Costs		4,778
Advertising		574
Other		520
		<hr/>
<b>Total</b>		33,426
		<hr/>
<b>NET INCOME</b>		1,601
		<hr/>
<b>RECONCILIATION OF FUNDS</b>		
Total funds brought forward		26,938
		<hr/>
<b>TOTAL FUNDS CARRIED FORWARD</b>		28,539
		<hr/> <hr/>

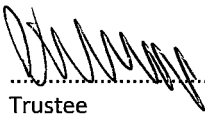
The notes form part of these financial statements

**CARERS OF HEREFORDSHIRE**

**BALANCE SHEET  
31 JULY 2025**

	<b>Notes</b>	<b>Unrestricted fund £</b>
<b>FIXED ASSETS</b>		
Tangible assets	3	812
<b>CURRENT ASSETS</b>		
Cash at bank		28,248
<b>CREDITORS</b>		
Amounts falling due within one year	4	(521)
<b>NET CURRENT ASSETS</b>		<u>27,727</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		28,539
<b>NET ASSETS</b>		<u>28,539</u>
<b>FUNDS</b>	5	
Unrestricted funds		<u>28,539</u>
<b>TOTAL FUNDS</b>		<u>28,539</u>

The financial statements were approved by the Board of Trustees and authorised for issue on ..... and were signed on its behalf by:

  
.....  
Trustee

The notes form part of these financial statements

## CARERS OF HEREFORDSHIRE

### NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 JULY 2025

#### 1. ACCOUNTING POLICIES

##### **BASIS OF PREPARING THE FINANCIAL STATEMENTS**

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

##### **INCOME**

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

##### **EXPENDITURE**

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

##### **TANGIBLE FIXED ASSETS**

Depreciation is provided at the following annual rates in order to write off each asset over its estimated useful life.

##### **TAXATION**

The charity is exempt from tax on its charitable activities.

##### **FUND ACCOUNTING**

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

#### 2. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 July 2025.

##### **TRUSTEES' EXPENSES**

There were no trustees' expenses paid for the year ended 31 July 2025.

**CARERS OF HEREFORDSHIRE**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 31 JULY 2025**

**3. TANGIBLE FIXED ASSETS**

	<b>Computer equipment £</b>
<b>COST</b>	
At 1 August 2024 and 31 July 2025	1,268
<b>DEPRECIATION</b>	
At 1 August 2024	254
Charge for year	202
At 31 July 2025	456
<b>NET BOOK VALUE</b>	
At 31 July 2025	812

**4. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	<b>£</b>
Other creditors	521

**5. MOVEMENT IN FUNDS**

	<b>At 1.8.24 £</b>	<b>Net movement in funds £</b>	<b>At 31.7.25 £</b>
<b>Unrestricted funds</b>			
General fund	26,938	1,601	28,539
<b>TOTAL FUNDS</b>	26,938	1,601	28,539

Net movement in funds, included in the above are as follows:

	<b>Incoming resources £</b>	<b>Resources expended £</b>	<b>Movement in funds £</b>
<b>Unrestricted funds</b>			
General fund	35,027	(33,426)	1,601
<b>TOTAL FUNDS</b>	35,027	(33,426)	1,601

**CARERS OF HEREFORDSHIRE**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 31 JULY 2025**

**6. RELATED PARTY DISCLOSURES**

There were no related party transactions for the year ended 31 July 2025.

**CARERS OF HEREFORDSHIRE****DETAILED STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 31 JULY 2025**

£

**INCOME AND ENDOWMENTS****Donations and legacies**

Donations	13,464
Grants	21,563

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**35,027****Total incoming resources**

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**35,027****EXPENDITURE****Charitable activities**

Wages	25,083
Rent	2,139
Purchases	2,402
Postage and stationery	124
Advertising	574

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**30,322****Support costs****Finance**

Bank charges	66
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**Information technology**

Computer software	90
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**Other**

Insurance	515
Sundries	231
Repairs and renewals	841
Motor Expenses	638
Computer equipment	203

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**2,428****Governance costs**

Accountancy	520
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**Total resources expended**

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**33,426****Net income**

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**1,601**

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This page does not form part of the statutory financial statements



## Trustees' Annual Report for the period

**From: 1<sup>st</sup> August 2024 to: 31<sup>st</sup> July 2025**

**Charity name: Carers of Herefordshire**

**Charity registration number: 1204197**

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p><b>Charity Objectives</b></p> <ul style="list-style-type: none"> <li>• Support existing local Carer Groups within the county and develop them in areas where none currently exist.</li> <li>• Enable and develop what the Carer groups offer to relieve stress on Carers, including social events and outings.</li> <li>• Create, maintain, and widen membership network.</li> <li>• Contribute a collective Carer voice for Herefordshire to relevant forums and decision makers, raising Carer profile and ensuring their concerns are heard, especially in securing crucial respite care.</li> <li>• Widen and strengthen the network of Carer support within the county alongside other relevant organisations.</li> </ul> <p>Seek grant and trust funding in support of the agreed aims.</p>
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### Achievements and Performance

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<p>Investment performance against objectives</p>	<p>Para 1.41</p>	<p>n/a</p>
<p>Other</p>		<p>n/a</p>

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The incoming resources for the year covered the expenditure so the reserves are good and remain to be strong.
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### Additional information (optional)

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Other		

### Reference and Administrative details

Charity name	Carers of Herefordshire
Other name the charity uses	Non-applicable
Registered charity number	1204197

Charity's principal address	Hinton Community Centre, Ross Road, Herefordshire HR2 7RJ

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret James	N/A		
2	Mark Eardley	N/A		
3	Sandra Mifflin	N/A		
4	Vincent McNally	Hinton Community Centre		
5				

### Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

Georgia Prince
----------------

### Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

**Other optional information**

--

**Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	Vincent Edward McNally	
<b>Position (eg Secretary, Chair, etc)</b>		
<b>Date</b>		

**CARERS OF HEREFORDSHIRE**

England & Wales - Charity number 1204197

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# Accounts

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**Trustees' Annual Report for the period**

**From: 1<sup>st</sup> August 2023 to: 31<sup>st</sup> July 2024**

**Charity name: Carers of Herefordshire**

**Charity registration number: 1204197**

**Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p><b>Charity Objectives</b></p> <ul style="list-style-type: none"> <li>• Support existing local Carer Groups within the county and develop them in areas where none currently exist.</li> <li>• Enable and develop what the Carer groups offer to relieve stress on Carers, including social events and outings.</li> <li>• Create, maintain, and widen membership network.</li> <li>• Contribute a collective Carer voice for Herefordshire to relevant forums and decision makers, raising Carer profile and ensuring their concerns are heard, especially in securing crucial respite care.</li> <li>• Widen and strengthen the network of Carer support within the county alongside other relevant organisations.</li> </ul> <p>Seek grant and trust funding in support of the agreed aims.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p><b>Carer Monthly Groups</b></p> <ul style="list-style-type: none"> <li>• Ledbury x2</li> <li>• Leominster</li> <li>• Ross on Wye</li> <li>• Leominster Walk</li> <li>• Hereford</li> <li>• Golden Valley</li> <li>• Bodenham</li> <li>• Crafty Carers</li> <li>• Rejuvenate</li> <li>• Walking Group</li> <li>• Carers Gardening Group x2</li> <li>• Zoom Coffee Morning x4</li> </ul> <p><b>Social Outings</b> Various outings have been held throughout this financial year as listed below:</p>

- Haunted Halloween Walk
- Quiz Night x2
- Wreath Making Sessions x6
- Christmas Mince Pie Walk
- High Town Stall
- Bodenham Lake Lunch

**Create Maintain and widen Membership Network.**

As this is the charities first financial year we have seen an influx of membership to the service and have ended the financial year with 639 members.

**Collective Carer Voice**

In this financial year we have met with various organisations and have collaborated with those organisations including.

- Taurus Health Care
- NHS
- Talk Community
- Health Watch
- Tuvida/Carers Links
- Herefordshire Council
- Dementia Matters
- Mind
- HomeStart
- Young Adult Carers
- Young Carers

**Widen and strengthen the network of Carer Support**

Working with the above organisations in this financial year has helped build an awareness of unpaid Carers outside of the charity and has allowed Carers to have a voice within other agencies that they use.

We have discussed the opportunity to build a respite care service for Carers in Herefordshire and have been recruited to be on the Carers Partnership board with will launch in the next financial year.

**Grant Funding**

Grant funding has been secured during this financial year from the following organisations or charities:

- Herefordshire Community Foundation
- Herefordshire Community Foundation (Ledbury)
- Madley Charities
- Bodenham Craft Fayre
- EF Bulmer Foundation
- Herefordshire Community Foundation

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees of Carers of Herefordshire Charity present their annual report and audited accounts for the year ended 31 July 2024 and confirm they comply with the requirements of the Charities Act 2011, the trust deed and the Charities SORP (FRS 102).
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### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	n/a
Policy on social investment including program related investment	Para 1.38	n/a
Contribution made by volunteers	Para 1.38	<p>Volunteers have been a crucial part in the day to day running of the charity they have contributed countless hours over the financial year and have helped the progression of the charity within this year. They have made a difference to the lives of every Carer that has been in contact with them and have helped to share information and services outside of the charity to ensure that Carers have all the necessary tools/help they need within their Caring role.</p> <p>These volunteers have been on the charities frontline and have been offering support, guidance and a listening ear to those who have used the service. They have also contributed to shaping the future if the service in this financial year by attending group leader meetings and discussing the development of the charity.</p>
Other		n/a

### Achievements and Performance

	SORP reference	
--	----------------	--

<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>Unpaid Carers have across the whole of Herefordshire have benefited from our service. As a service attending to the needs of Carers, we have made a direct impact on the Carer and the persons they Care for. We have achieved this by reducing the risk of the Carers becoming physically or mentally ill as a direct result of their Caring role. Currently 80% of Carers either suffer from an illness or develop an illness as a direct result of their caring role. We have raised awareness within the community of Carers and outside of that community of what a Carer is and how to identify them. One of the main hurdles we constantly face is Carers not identifying themselves as a Carer. We have been actively working in the community to educate people on who and what a Carer is, the impact on this would be to reach more Carers making sure they are all benefitting from the service. We have reached Carers before they get to breaking point to maintain their wellbeing and mental health. We have had an increase of Carers to our database over this financial period. We have kept them updated on activities and events and have used the opportunity to educate and information share other relevant services.</p>
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**Additional information (optional)**

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	<p>As Above</p>
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	<p>n/a</p>
<p>Investment performance against objectives</p>	<p>Para 1.41</p>	<p>n/a</p>
<p>Other</p>		<p>n/a</p>

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The incoming resources for the year were double the expenditure so the reserves are good and remain to be strong.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The aim is to have a balance of £10k at any time to cover ongoing expenses such as wages and rents,
Amount of reserves held	Para 1.22	£26,428
Reasons for holding zero reserves	Para 1.22	As above
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	n/a
Investment policy and objectives including any social investment policy adopted	Para 1.46	n/a
A description of the principal risks facing the charity	Para 1.46	n/a
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Foundation Module Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>No further trustees have been recruited in this financial year.</p> <p>Apart from the first charity trustees, every trustee must be appointed three years by a resolution passed at a properly convened meeting of the charity trustees.</p> <p>In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Carers of Herefordshire
Other name the charity uses	Non-applicable
Registered charity number	1204197

Charity's principal address	Hinton Community Centre, Ross Road, Herefordshire HR2 7RJ

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret James	N/A		
2	Mark Eardley	N/A		
3	Sandra Mifflin	N/A		
4	Vincent McNally	Hinton Community Centre		
5				

**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

**Additional information (optional)**

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

Georgia Prince
----------------

**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

--


Other optional information

--

### Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Vincent Edward McNally	
Position (eg Secretary, Chair, etc)	Trustee	
Date	25 <sup>th</sup> May 2025	

**REPORT OF THE TRUSTEES AND  
UNAUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 JULY 2024  
FOR  
CARERS OF HEREFORDSHIRE**

Cole & Co  
4 The Sheepcote  
Monks Orchard  
Lumber Lane, Lugwardine  
Hereford  
Herefordshire  
HR1 4AG

**CARERS OF HEREFORDSHIRE**

**REPORT OF THE TRUSTEES  
FOR THE YEAR ENDED 31 JULY 2024**

The trustees present their report with the financial statements of the charity for the year ended 31 July 2024. The trustees have adopted the provisions of the Statement of Recommended Practice (SORP) 'Accounting and Reporting by Charities' issued in March 2005.

**REFERENCE AND ADMINISTRATIVE DETAILS**

**Registered Charity number**

1204197

**Principal address**

Hinton Community Centre  
Hereford  
HR2 7RJ

**Trustees**

**STRUCTURE, GOVERNANCE AND MANAGEMENT**

**Governing document**

The charity is controlled by its governing document, a deed of trust, and constitutes an unincorporated charity.

**Risk management**

The trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error.

Approved by order of the board of trustees on ..... and signed on its behalf by:

.....  
Trustee

**CARERS OF HEREFORDSHIRE**

**STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 31 JULY 2024**

	Notes	<b>Unrestricted fund £</b>
<b>INCOMING RESOURCES</b>		
<b>Incoming resources from generated funds</b>		
Voluntary income		53,520
<b>RESOURCES EXPENDED</b>		
<b>Charitable activities</b>		
Wages		21,447
Purchases		870
Support Costs		3,216
Advertising		545
<b>Governance costs</b>		<u>504</u>
<b>Total resources expended</b>		26,582
<b>NET INCOMING RESOURCES</b>		
		<u>26,938</u>
<b>TOTAL FUNDS CARRIED FORWARD</b>		
		<u><u>26,938</u></u>

The notes form part of these financial statements

**CARERS OF HEREFORDSHIRE**

**BALANCE SHEET  
AT 31 JULY 2024**

	Notes	Unrestricted fund £
<b>FIXED ASSETS</b>		
Tangible assets	4	1,014
<b>CURRENT ASSETS</b>		
Cash at bank		26,428
<b>CREDITORS</b>		
Amounts falling due within one year	5	(504)
<b>NET CURRENT ASSETS</b>		<u>26,928</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		26,938
<b>NET ASSETS</b>		<u>26,938</u>
<b>FUNDS</b>	6	
Unrestricted funds		<u>26,938</u>
<b>TOTAL FUNDS</b>		<u>26,938</u>

The financial statements were approved by the Board of Trustees on ..... and were signed on its behalf by:

.....  
Trustee

The notes form part of these financial statements

**NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31 JULY 2024**

**1. ACCOUNTING POLICIES**

**ACCOUNTING CONVENTION**

The financial statements have been prepared under the historical cost convention, and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008), the Charities Act 2011 and the requirements of the Statement of Recommended Practice, Accounting and Reporting by Charities.

**INCOMING RESOURCES**

All incoming resources are included on the Statement of Financial Activities when the charity is legally entitled to the income and the amount can be quantified with reasonable accuracy.

**RESOURCES EXPENDED**

Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

**TANGIBLE FIXED ASSETS**

Depreciation is provided at the following annual rates in order to write off each asset over its estimated useful life.

**TAXATION**

The charity is exempt from tax on its charitable activities.

**FUND ACCOUNTING**

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

**2. TRUSTEES' REMUNERATION AND BENEFITS**

There were no trustees' remuneration or other benefits for the year ended 31 July 2024.

**TRUSTEES' EXPENSES**

There were no trustees' expenses paid for the year ended 31 July 2024.

**3. STAFF COSTS**

Wages and salaries	£ 20,250
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The average monthly number of employees during the year was as follows:

-

No employees received emoluments in excess of £60,000.

NOTES TO THE FINANCIAL STATEMENTS - CONTINUED  
FOR THE YEAR ENDED 31 JULY 2024

4. TANGIBLE FIXED ASSETS

	<b>Computer equipment</b>
	£
<b>COST</b>	
Additions	1,268
	<hr/>
<b>DEPRECIATION</b>	
Charge for year	254
	<hr/>
<b>NET BOOK VALUE</b>	
At 31 July 2024	1,014
	<hr/> <hr/>

5. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	£
Other creditors	504
	<hr/> <hr/>

6. MOVEMENT IN FUNDS

	<b>Net movement in funds</b>	<b>At 31.7.24</b>
	£	£
<b>Unrestricted funds</b>		
General fund	26,938	26,938
	<hr/>	<hr/>
<b>TOTAL FUNDS</b>	26,938	26,938
	<hr/> <hr/>	<hr/> <hr/>

Net movement in funds, included in the above are as follows:

	<b>Incoming resources</b>	<b>Resources expended</b>	<b>Movement in funds</b>
	£	£	£
<b>Unrestricted funds</b>			
General fund	53,520	(26,582)	26,938
	<hr/>	<hr/>	<hr/>
<b>TOTAL FUNDS</b>	53,520	(26,582)	26,938
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

**CARERS OF HEREFORDSHIRE****DETAILED STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 31 JULY 2024**

£

**INCOMING RESOURCES****Voluntary income**

Donations	4,905
Grants	48,615
	<hr/>
	53,520
	<hr/>
<b>Total incoming resources</b>	53,520

**RESOURCES EXPENDED****Charitable activities**

Wages	20,250
Rent	1,197
Purchases	1,601
Advertising	545
	<hr/>
	23,593

**Governance costs**

Accountancy	504
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**Support costs****Finance**

Bank charges	68
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**Information technology**

Computer software	414
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**Other**

Insurance	659
Postage and stationery	185
Sundries	159
Repairs and renewals	226
Motor Expenses	520
Computer equipment	254
	<hr/>
	2,003
	<hr/>

<b>Total resources expended</b>	26,582
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<b>Net income</b>	<hr/> <hr/> 26,938
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This page does not form part of the statutory financial statements

**CARERS OF HEREFORDSHIRE**

**CONTENTS OF THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31 JULY 2024**

	Page
Report of the Trustees	1
Statement of Financial Activities	2
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Detailed Statement of Financial Activities	6

29<sup>th</sup> May 2025

**CARERS OF HEREFORDSHIRE, CHARITY NO 1204197  
EXAMINER'S REPORT**

I have examined the books and records of the Carers of Herefordshire for the year ending 31<sup>st</sup> July 2024 and confirm that the accounts have been prepared in accordance with those books and records and represent a true and fair view of the income and expenditure for the year.



Michael Cole  
COLE AND CO