



## Trustees' Annual Report for the period

From 1<sup>st</sup> April 2024

To 31<sup>st</sup> March 2025

Charity name: Brightview Farm

Charity registration number: 1204085

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>Brightview Farm provides alternative provision for children and young people with special educational needs and disabilities (SEND) in a farm setting</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>One to one sessions have been provided to funded and approved students. Students take part in varied and extensive activities, including animal care, outdoor cooking and bushcraft all within a land-based setting.</b>  <b>Each students receives 1-1 support whilst with Brightview, helping to develop independence, self-belief and self-confidence, with the overall aim of supporting transition back into school, further education or employment</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The Trustees have been acting within the guidance of the Charity Commission</b>

### Achievements and Performance

	SORP reference	
--	----------------	--



Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The charity has supported 10 number of young people by providing Alternative Provision in a land-based setting. The beneficiaries have provided very positive feedback, as have parents, local authorities and schools.</p> <p>The charity supports young people who are struggling within a main stream setting and seeks to support the development of independence, self-belief and confidence.</p> <p>The charity has increased its number of beneficiaries throughout the year, despite having to move site following a short closure. The new site, which offers far greater capacity and thus better addresses the current waiting list, has proved to be extremely successful.</p> <p>The charity has changed its management structure to better support its growth and now operates under a single CEO. The CEO manages all operational requirements, whilst reporting back to the Board on a regular basis</p> <p>The number of staff has increased with the growth in beneficiaries.</p>
---	-----------	--

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Charity had an income of £36.40k to the year end and an expenditure of £31.63k. During this year it was necessary to relocate the site of Brightview, to better support growth and therefore extra costs were associated with this change in location
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	No reserves are held
Amount of reserves held	Para 1.22	none
Reasons for holding zero reserves	Para 1.22	As a newly established charity, we are not yet in a position to build financial reserves; however, establishing and maintaining reserves is a key financial priority as we grow.
Details of fund materially in deficit	Para 1.24	No deficit
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Not applicable



## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Our Governing Document - CIO - Association registered 25th July 2023; the format is a 'Constitution of a Charitable Incorporated Organisation with voting members other than its charity trustees'</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Trustees are appointed in accordance with the Brightview Farm Trustee Appointment Policy</b>

--	--	--

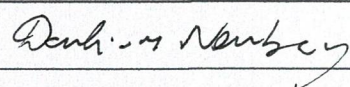
## Reference and Administrative details

Charity name	Brightview Farm
Other name the charity uses	none
Registered charity number	1204085
Charity's principal address	1 Hillcroft Cottages High Street Stebbing DUNMOW Essex CM6 3SH

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Dorli-Mary Newbery	
Position (eg Secretary, Chair, etc)	Chair	
Date	01/09/2025	

**BRIGHTVIEW FARM**  
**ANNUAL REPORT AND ACCOUNTS**  
**YEAR ENDED 31st MARCH 2025**

**NORTHFIELD MANAGEMENT SERVICES LIMITED**

Accountants

Cart Lodge, Harps Farm  
Bedlars Green  
Great Hallingbury  
Bishops Stortford  
CM22 7TL

**BRIGHTVIEW FARM**

1

**ANNUAL REPORT AND ACCOUNTS**

**YEAR ENDED 31st MARCH 2025**

Registered Charity Number 1204085

Chair:

Dorli-Mary Newbery

Trustees:

Jean Rolfe  
Steven Bates

Financial Trustee:

Julie Amanda Yapp

Registered Address:

Northfield Management Services Limited  
Accountants  
Cart Lodge, Harps Farm  
Bedlars Green  
Great Hallingbury  
Bishops Stortford  
CM22 7TL

**REPORT OF THE TRUSTEES  
YEAR ENDED 31st MARCH 2025**

**TRUSTEES**

Trustees who served during the year and held office at 31st March 2025 were:

Jean Rolfe  
Julie Amanda Yapp  
Steven Bates

The Trustees present their report along with the financial statements of the charity for the year ended 31st March 2025. The financial statements have been prepared in accordance with the accounting policies set out on page 6 and comply with the charity's deed, the Charities Act 2011 and the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1st January 2015).

**OBJECTIVES AND ACTIVITIES FOR THE PUBLIC BENEFIT**

The purpose of the charity is to help children and young people with disabilities.  
The trustees confirm that they have referred to the Charity Commission's guidance on public benefit when reviewing the charities activity for the year.

**TRUSTEES' RESPONSIBILITIES**

Charity law requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the trust and of its financial activities for that period.  
In preparing those financial statements, the trustees should follow best practice and:

- a) Select suitable accounting policies and then apply them consistently;
- b) Observe the methods and principles in the Charities SORP;
- c) Make judgements and estimates that are reasonable and prudent;
- d) State whether applicable accounting standards and statements of recommended practice have been followed, subject to any departures disclosed and explained in the accounts; and;
- e) Prepare the financial statements on a going concern basis unless it is inappropriate to presume that the trust will continue in operation.

The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the trust and to enable them to ensure that the financial statements comply with the requirements of the Charities Act 2011. They are also responsible for safeguarding the assets of the trust, and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

**REVIEW OF THE YEAR**

During the year the trustees kept the charity in an operational state so to make sure it could effectively carry out its objective and activities for the public benefit.  
Income was derived from donations and GiftAid.  
During the course of the year, donations or grants totalling £Nil were made to other charitable organisations.

**ASSETS**

As will be seen from the Balance Sheet, which appears on page 4, net assets amounted to £28,769

Signed on behalf of the Trustees on 16th July 2025

**Dorli-Mary Newbery**

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES  
OF BRIGHTVIEW FARM**

3

I report on the accounts of Brightview Farm for the year ended 31st March 2025, which are set out on pages 4 to 6.

This report is made solely to the charity's trustees, as a body, in accordance with section 145 of the Charities Act 2011. My work has been undertaken so that I might state to the charity's trustees those matters I am required to state to them in this report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's trustees as a body, for my work, for this report, or for the opinions I have formed.

**Respective responsibilities of trustees and examiner**

As the charity trustees you are responsible for the preparation of accounts; you consider that the audit requirement of section 144(2) of the Charities Act 2011 ('the Act') does not apply and that an independent examination is needed.

It is my responsibility to examine the accounts under section 145 of the Act : to follow the procedures specified in the General Directions given by the Charity Commissioners under section 145(5)(b) of the Act; and; to state whether particular matters have come to my attention.

**Basis of independent examiner's report**

My examination was carried out in accordance with the General Directions given by the Charity Commissioner. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and the seeking of explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, no opinion is given as to whether the accounts present a "true and fair" view and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

- (1) which gives reasonable cause to believe that, in any material respect, the requirements:
  - to keep accounting records in accordance with s130 of the Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Act have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

J N Cooper ACCA  
Northfield Management Services Limited  
Cart Lodge, Harps Farm  
Bedlars Green, Great Hallingbury  
CM22 7TL

## BALANCE SHEET AS AT 31st MARCH 2025

		2025 £	2024 £
<b>FIXED ASSETS</b>			
Fixed Assets		20,172	-
<b>CURRENT ASSETS</b>			
Stock	1,000	825	
Cash at bank	9,757	8,764	
	-----	-----	
<b>CURRENT LIABILITIES</b>			
<b>falling due within one year</b>			
Accountancy fees	1,200	960	
Accrued expenses	960	-	
	-----	-----	
	2,160	960	
	-----	-----	
<b>NET CURRENT ASSETS</b>		8,597	8,629
		-----	-----
<b>NET ASSETS</b>		28,769	8,629
		=====	=====
<b>TOTAL UNRESTRICTED FUNDS,</b> page 5		9,756	5,142
		=====	=====

NOTE: The trustees have power, at their discretion, to apply all or any part of the Capital of the trust for the charitable objects of the trust.

Approved and Signed on behalf of the Chair and Trustees on 16th July 2025

Dorli-Mary Newbery



YEAR ENDED 31st MARCH 2025  
STATEMENT OF FINANCIAL ACTIVITIES

		2025 £	2024 £
<b>INCOME</b>			
Donations		51,121	36,395
Bank interest		-	-
		-----	-----
		51,121	36,395
<b>EXPENDITURE</b>			
Charitable activities			
Livestock costs	1,466	428	
Wages	2,780	-	
Telephone and computer	689	867	
Training costs	2,120	972	
Rent and rates	488	340	
Maintenance	12,346	22,892	
General expenses	624	1,302	
Insurance	2,451	-	
Professional fees	1,715	4,832	
Depreciation	2,681	-	
	-----	-----	
	27,360	31,633	
		-----	-----
		27,360	31,633
<b>NET SURPLUS OF THE YEAR</b>			
		23,761	4,762
<b>Accounting movements within the year</b>			
Depreciation	2,681	-	
Accountancy accrual	1,200	380	
Purchase of assets	-22,853	-	
Movement in stock	-175	-	
	-----	-----	
Net movement of funds for the year		4,614	5,142
Funds at start of the year		5,142	-
		-----	-----
<b>BALANCE OF FUNDS,</b>	page 4	9,756	5,142
		=====	=====

**YEAR ENDED 31st MARCH 2025  
NOTES TO THE ACCOUNTS**

**1 ACCOUNTING POLICIES**

- (a) Accounts are prepared under the historical cost convention, as modified by the valuation of investments at accounting dates, and in accordance with the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) and the Charities Act 2011.

The trust constitutes a public benefit entity as defined by FRS 102.

- (c) Accounts are drawn up on the accruals basis with expenditure recognised as soon as there is a legal or constructive obligation committing to that expenditure. Investment income is recognised only when received.
- (d) Realised and unrealised gains or losses on investments are recognised in the Statement of Financial Activities.

**2 TRUSTEES EXPENSES**

The trustees have charged expenses this year of £Nil. No remuneration or other benefits are paid to trustees.

**BRIGHTVIEW FARM**  
**ANNUAL REPORT AND ACCOUNTS**  
**YEAR ENDED 31st MARCH 2025**

**NORTHFIELD MANAGEMENT SERVICES LIMITED**

Accountants

Cart Lodge, Harps Farm  
Bedlars Green  
Great Hallingbury  
Bishops Stortford  
CM22 7TL



**BRIGHTVIEW FARM**

1

**ANNUAL REPORT AND ACCOUNTS**

**YEAR ENDED 31st MARCH 2025**

Registered Charity Number 1204085

Chair:

Dorli-Mary Newbery

Trustees:

Jean Rolfe  
Steven Bates

Financial Trustee:

Julie Amanda Yapp

Registered Address:

Northfield Management Services Limited  
Accountants  
Cart Lodge, Harps Farm  
Bedlars Green  
Great Hallingbury  
Bishops Stortford  
CM22 7TL

**REPORT OF THE TRUSTEES  
YEAR ENDED 31st MARCH 2025**

**TRUSTEES**

Trustees who served during the year and held office at 31st March 2025 were:

Jean Rolfe  
Julie Amanda Yapp  
Steven Bates

The Trustees present their report along with the financial statements of the charity for the year ended 31st March 2025. The financial statements have been prepared in accordance with the accounting policies set out on page 6 and comply with the charity's deed, the Charities Act 2011 and the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1st January 2015).

**OBJECTIVES AND ACTIVITIES FOR THE PUBLIC BENEFIT**

The purpose of the charity is to help children and young people with disabilities.  
The trustees confirm that they have referred to the Charity Commission's guidance on public benefit when reviewing the charities activity for the year.

**TRUSTEES' RESPONSIBILITIES**

Charity law requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the trust and of its financial activities for that period.  
In preparing those financial statements, the trustees should follow best practice and:

- a) Select suitable accounting policies and then apply them consistently;
- b) Observe the methods and principles in the Charities SORP;
- c) Make judgements and estimates that are reasonable and prudent;
- d) State whether applicable accounting standards and statements of recommended practice have been followed, subject to any departures disclosed and explained in the accounts; and;
- e) Prepare the financial statements on a going concern basis unless it is inappropriate to presume that the trust will continue in operation.

The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the trust and to enable them to ensure that the financial statements comply with the requirements of the Charities Act 2011. They are also responsible for safeguarding the assets of the trust, and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

**REVIEW OF THE YEAR**

During the year the trustees kept the charity in an operational state so to make sure it could effectively carry out its objective and activities for the public benefit.  
Income was derived from donations and GiftAid.  
During the course of the year, donations or grants totalling £Nil were made to other charitable organisations.

**ASSETS**

As will be seen from the Balance Sheet, which appears on page 4, net assets amounted to £28,769

Signed on behalf of the Trustees on 16th July 2025

**Dorli-Mary Newbery**

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES  
OF BRIGHTVIEW FARM**

3

I report on the accounts of Brightview Farm for the year ended 31st March 2025, which are set out on pages 4 to 6.

This report is made solely to the charity's trustees, as a body, in accordance with section 145 of the Charities Act 2011. My work has been undertaken so that I might state to the charity's trustees those matters I am required to state to them in this report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's trustees as a body, for my work, for this report, or for the opinions I have formed.

**Respective responsibilities of trustees and examiner**

As the charity trustees you are responsible for the preparation of accounts; you consider that the audit requirement of section 144(2) of the Charities Act 2011 ('the Act') does not apply and that an independent examination is needed.

It is my responsibility to examine the accounts under section 145 of the Act : to follow the procedures specified in the General Directions given by the Charity Commissioners under section 145(5)(b) of the Act; and; to state whether particular matters have come to my attention.

**Basis of independent examiner's report**

My examination was carried out in accordance with the General Directions given by the Charity Commissioner. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and the seeking of explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, no opinion is given as to whether the accounts present a "true and fair" view and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

- (1) which gives reasonable cause to believe that, in any material respect, the requirements:
  - to keep accounting records in accordance with s130 of the Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Act have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

J N Cooper ACCA  
Northfield Management Services Limited  
Cart Lodge, Harps Farm  
Bedlars Green, Great Hallingbury  
CM22 7TL



## BALANCE SHEET AS AT 31st MARCH 2025

		2025 £	2024 £
<b>FIXED ASSETS</b>			
Fixed Assets		20,172	-
<b>CURRENT ASSETS</b>			
Stock	1,000	825	
Cash at bank	9,757	8,764	
	-----	-----	
<b>CURRENT LIABILITIES</b>			
<b>falling due within one year</b>			
Accountancy fees	1,200	960	
Accrued expenses	960	-	
	-----	-----	
	2,160	960	
	-----	-----	
<b>NET CURRENT ASSETS</b>		8,597	8,629
		-----	-----
<b>NET ASSETS</b>		28,769	8,629
		=====	=====
<b>TOTAL UNRESTRICTED FUNDS,</b> page 5		9,756	5,142
		=====	=====

NOTE: The trustees have power, at their discretion, to apply all or any part of the Capital of the trust for the charitable objects of the trust.

Approved and Signed on behalf of the Chair and Trustees on 16th July 2025

Dorli-Mary Newbery

YEAR ENDED 31st MARCH 2025  
STATEMENT OF FINANCIAL ACTIVITIES

		2025 £	2024 £
<b>INCOME</b>			
Donations		51,121	36,395
Bank interest		-	-
		-----	-----
		51,121	36,395
<b>EXPENDITURE</b>			
Charitable activities			
Livestock costs	1,466	428	
Wages	2,780	-	
Telephone and computer	689	867	
Training costs	2,120	972	
Rent and rates	488	340	
Maintenance	12,346	22,892	
General expenses	624	1,302	
Insurance	2,451	-	
Professional fees	1,715	4,832	
Depreciation	2,681	-	
	-----	-----	
	27,360	31,633	
		-----	-----
		27,360	31,633
<b>NET SURPLUS OF THE YEAR</b>			
		23,761	4,762
<b>Accounting movements within the year</b>			
Depreciation	2,681	-	
Accountancy accrual	1,200	380	
Purchase of assets	-22,853	-	
Movement in stock	-175	-	
	-----	-----	
Net movement of funds for the year		4,614	5,142
Funds at start of the year		5,142	-
		-----	-----
<b>BALANCE OF FUNDS,</b>	page 4	9,756	5,142
		=====	=====

**YEAR ENDED 31st MARCH 2025  
NOTES TO THE ACCOUNTS**

**1 ACCOUNTING POLICIES**

- (a) Accounts are prepared under the historical cost convention, as modified by the valuation of investments at accounting dates, and in accordance with the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) and the Charities Act 2011.

The trust constitutes a public benefit entity as defined by FRS 102.

- (c) Accounts are drawn up on the accruals basis with expenditure recognised as soon as there is a legal or constructive obligation committing to that expenditure. Investment income is recognised only when received.
- (d) Realised and unrealised gains or losses on investments are recognised in the Statement of Financial Activities.

**2 TRUSTEES EXPENSES**

The trustees have charged expenses this year of £Nil. No remuneration or other benefits are paid to trustees.