

HILARY AND DAVID WHITE ROSE FOUNDATION CIO

England & Wales · Charity number 1203877

Details

Status Registered

Legal form CIO

Registered 2023-07-06

Register [View on the Charity Commission register](#)

Contact

Address Murton Cottage
Ascott
Shipston-On-Stour
CV36 5PP

Phone 01608684142

Email chair@hdwhiterosefoundation.co.uk

Activities

Objects: THE OBJECT OF THE CIO IS TO ADVANCE SUCH CHARITABLE PURPOSES (ACCORDING TO THE LAW OF ENGLAND AND WALES) AS THE TRUSTEES SEE FIT FROM TIME TO TIME ("THE OBJECTS").

Activities: The Foundation reviews grant applications from organisations who are either (a) registered as charities with the Charity Commission of England and Wales or the Office of the Scottish Charity Regulator, and/or (b) qualify as charities under the law of England and Wales but are not required to register with Charity Commission.

Classification

- **How:** Makes Grants To Organisations
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives, Overseas Aid/famine Relief, Environment/conservation/heritage
- **Who:** Other Charities Or Voluntary Bodies

Geography

- Scotland
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£21,910	£20,800	-	-
2024-04-05	£19,605	£19,313	-	-

Trustees

Name	Role	Appointed
David Robert Blakemore	Chair	2023-07-07
Hilary Mercia Blakemore		2023-07-07
Karen Maria Blakemore		2023-07-07

HILARY AND DAVID WHITE ROSE FOUNDATION CIO

England & Wales - Charity number 1203877

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Hilary and David White Rose Foundation CIO	No (if any) 1203877
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CC16a

Receipts and payments accounts

For the period from	Period start date 06/04/2024	To	Period end date 05/04/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	17,000	-	-	17,000	19,605
Gift Aid Claim	4,910	-	-	4,910	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	21,910	-	-	21,910	19,605
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	21,910	-	-	21,910	19,605
A3 Payments					
Grants	20,800	-	-	20,800	18,000
Establishment Costs for Foundation	-	-	-	-	1,313
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	20,800	-	-	20,800	19,313
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	20,800	-	-	20,800	19,313
Net of receipts/(payments)	1,110	-	-	1,110	292
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	292	-	-	292	-
Cash funds this year end	1,402	-	-	1,402	292

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Account	1,402	-	-
		-	-	-
		-	-	-
	Total cash funds	1,402	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

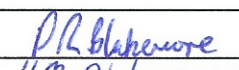

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	David Robert Blakemore	27/05/2025
	Hilary Mercia Blakemore	27/05/2025

HILARY AND DAVID WHITE ROSE FOUNDATION CIO

England & Wales - Charity number 1203877

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	06	07	2023		05	04	2024

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	D R Blakemore	Chair	06/07/2023 – 05/04/2024	
2	H M Blakemore	Trustee	06/07/2023 – 05/04/2024	
3	K M Blakemore	Trustee	06/07/2023 – 05/04/2024	
4				
5				
6				
7				
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10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution

How the charity is constituted
(eg. trust, association, company)

CIO

Trustee selection methods
(eg. appointed by, elected by)

Appointed by a resolution passed at a properly convened meeting of the charity trustees.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- 1.1 The object of the CIO is to advance such charitable purposes (according to the law of England and Wales) as the trustees see fit from time to time.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Donations have been made to registered charities in England for:

- The relief of the physical and mental sickness and distress of persons, in particular by preventative work, the provision of counselling and support;
- The provision of hospice services;
- The relief and assistance of people in any part of the world who are the victims of war or natural disaster, trouble, or catastrophe.
- The promotion for the benefit of the public the conservation and maintenance of historic artefacts and supporting design work by aspiring young designers.

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The charity was formally established on 6th July 2023 and made grants in line with its income to registered charities according to guidelines in its Grant Making Policy.

Section E**Financial review****Brief statement of the charity's policy on reserves**

The charity will maintain reserves in proportion to its ongoing liabilities.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

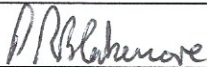

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information**

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Section G**Declaration****The trustees declare that they have approved the trustees' report above.****Signed on behalf of the charity's trustees**

Signature(s)		
Full name(s)	DAVID ROBERT BLAKEMORE	HILARY MERCIA BLAKEMORE
Position (eg Secretary, Chair, etc)	CHAIR	TRUSTEE

Date 08/08/2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Hilary and David White Rose Foundation CIO

1203877

Receipts and payments accounts

CC16a

For the period
from

06/07/2023

To

05/04/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	19,605	-	-	19,605	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	19,605	-	-	19,605	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	19,605	-	-	19,605	-
A3 Payments					
Grants	18,000	-	-	18,000	-
Establishment Costs for Foundation	1,313	-	-	1,313	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	19,313	-	-	19,313	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	19,313	-	-	19,313	-
Net of receipts/(payments)	292	-	-	292	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	292	-	-	292	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		292	-	-
		-	-	-
		-	-	-
	Total cash funds	292	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>H.M. Blakemore</i>	H M BLAKEMORE	08/08/24
<i>D.R. Blakemore</i>	D R BLAKEMORE	08/08/24