

BRIDGEND SWIM CLUB

Trustees' Annual Report & Annual Return | Year Ended 30 June 2025

1. Charity Information

Charity Name Bridgend Swim Club	Registered Address Heol Yr Ysgol, Tondy, Bridgend, CF32 9ET
Charity Number 1203752	Financial Year 01 July 2024 – 30 June 2025
Legal Structure Charitable Incorporated Organisation (CIO)	

2. Trustees & Governance

Trustees During the Year

Name	Role	Date Appointed	Date Resigned
Richard Watkins	Trustee	27 June 2023	N/A
Huw Lewis	Trustee	27 June 2023	N/A
Marc Jenkins	Trustee	27 June 2023	N/A
David McNally	Trustee	27 June 2023	N/A

Governance Statement

The trustees confirm that Bridgend Swim Club has operated in accordance with its governing document and complied with the requirements of the Charity Commission for England and Wales.

The board met regularly throughout the year to oversee the strategic direction, financial management, and safeguarding of the club.

3. Objectives & Public Benefit

Charitable Objectives

The objects of Bridgend Swim Club are to promote participation in swimming for the benefit of the public, particularly by providing opportunities for coaching, competition, and community engagement.

Public Benefit Statement

The trustees confirm that they have complied with the duty under the Charities Act to have due regard to public benefit guidance. The club provides:

- Accessible swimming opportunities for all ages and abilities
- Structured coaching pathways for skill development
- Competitive opportunities at local, regional, and national level
- A safe, inclusive, and community-focused environment

4. Activities & Achievements

Core Activities

During the year, the club delivered:

- Learn-to-swim development sessions
- Squad training across multiple levels
- Participation in regional and national competitions

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- Club-hosted galas and events
- Community engagement initiatives

Key Achievements

289

Total Members

173

Junior Swimmers

114

Adult Swimmers

9

Competitions

The club continued to strengthen its reputation as a key community sports organisation within Bridgend.

5. Safeguarding & Welfare

Bridgend Swim Club remains committed to maintaining the highest standards of safeguarding.

- A designated Welfare Officer is in place
- All coaches and volunteers are appropriately vetted
- Safeguarding policies are reviewed annually
- Any safeguarding queries or incidents are dealt with appropriately and, where required, in liaison with National Governing Body safeguarding representatives

6. Financial Review

Income	
Membership Fees	£120,050
Event Income	£2,846
Grants & Funding	£0
Fundraising	£0
Sponsorship	£0
Other Income	£507
Total Income	£123,403
Expenditure	
Coaching Costs	£60,972
Pool Hire	£67,005
Competition Costs	£3,231
Other Expenditure	£2,253
Total Expenditure	£133,461
Net Position: Surplus / (Deficit)	(£10,058)

Reserves Policy

The club aims to maintain reserves equivalent to approximately 6 months of operating expenditure to ensure financial sustainability. The closing bank balance at 30 June 2025 was £49,978.

Note: Steps have been taken to increase membership fees modestly and reorganise pool sessions to target break-even in the coming financial year.

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7. Risk Management

Key Risks Identified	Mitigation Measures
Reliance on volunteer workforce	Active recruitment of volunteers and coaches
Increasing facility and pool hire costs	Ongoing engagement with facility providers
Membership retention and growth	Development of membership pathways and programmes
Limitations of pool time availability	Reorganisation of pool sessions for efficiency

8. Plans for the Future

The club's priorities for the coming year include:

- Maintaining membership across all age groups
- Enhancing coaching and athlete development pathways
- Expanding community and outreach programmes
- Strengthening financial sustainability
- Continuing to promote an inclusive and welcoming environment
- Developing opportunities for growth with local authority and service providers

9. Trustee Declaration

The trustees confirm that:

- The information contained in this report is accurate
- The financial statements give a true and fair view of the charity's position
- The charity has complied with its legal and regulatory obligations

Signed on behalf of the Trustees:

Name & Role	Signature & Date
David McNally – Trustee	
Richard Watkins – Trustee	
Marc Jenkins – Trustee	
Huw Lewis – Trustee	

Appendices (Attach to Submission)

- Annual Financial Statements
- Independent Examiner's Report (if required)

Annual Accounts Summary & Guidance

1. Purpose of the Annual Accounts Submission

Swim Wales requires all affiliated clubs to submit their annual accounts within three months of their AGM. This supports good financial The process helps identify emerging financial risks and enable Swim Wales to provide guidance where needed.

2. How to Complete the Annual Accounts Template

Complete Club & Reporting Details at the top of the template: Club Name, AGM Date, Opening/Closing Dates.

The deadline to submit accounts to Swim Wales will automatically calculate based on your AGM date.

Enter the Opening Bank Balance (true balance at the start of the reporting period)

Record all Income (e.g., membership, events/competitions, merchandise, sponsorship/donations, grants, fundraising, other income).

Record all Expenditure (e.g., membership fees/refunds, salaries/coaching, pool hire, competition fees, utilities, insurance/affiliation,

Ensure entries are supported by bank statements.

3. Understanding the Surplus / (Deficit)

The template totals income and expenditure to show the surplus or deficit for the period. This explains activity for the year.

4. If Your Club Shows a Deficit (Expenditure > Income)

Provide a short explanation in the comments section, covering:

Whether the deficit is due to one-off or exceptional costs, planned use of reserves, or whether the club has an ongoing financial concern

Important: If expenditure exceeds income, you must explain whether this was a one-off/exceptional cost, a planned use of reserves, or a



Annual Accounts Template



Bridgend Swim Club



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AGM Date	15/9/2025
Wales	###
Accounts Year: Opening Date	1/7/2024
Accounts Year: Closing Date	30/6/2025
Opening bank balance	60,036
Income	
Membership Income	120,050
Merchandise Income	
Event Income	2,846
Sponsorship	
Donations	
Fundraising	
Grant Income	
Special Fundraising events	
Refunds	
Other Income (bank interest).	507
Total income	123,403
Expenditure	
Membership Fees	150
Membership Refund	
Salaries and Wages	60,972
Hire Costs	67,005

Competition Fees	3,231
Utilities (Water, Electricity, Gas)	
Travel and Subsistence	
Affiliation fees	
Insurance	
Bank charges	
Accounting fees	
Grant expenditure	
Merchandise	570
Education Fees	74
Equipment	
Miscellaneous Expenditure (please provide context).	1,459
Total expenditure	133,461
Surplus / (deficit)	###
Closing bank balance	49,978

Note: If expenditure exceeds income for the reporting period and shows a deficit, please provide an explanation.

Indicate whether the deficit is due to one-off or exceptional costs, planned use of reserves, or whether the club has used reserves to cover the deficit. This explanation helps Swim Wales assess financial stability and ensure appropriate governance and safeguarding.

Comments:

The club has shown a deficit for the 24/25 financial year, steps have been taken to increase membership fees modestly and re-organise pool time to make more efficient use of the sessions available to ensure that the club at least breaks even in the upcoming years



n explanation outlining the reason.

has an ongoing financial concern that requires attention.
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Annual Accounts Template



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Comments:

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The above income statement shows a true and fair reflection of Bridgend Swim Club's (1203752) performance in the year ended 30th June 2025

DocuSigned by:
Daniel Bevan
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Daniel Bevan 4/26/2026
ACMA