

**CONTENTS OF THE FINANCIAL STATEMENTS THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION
FOR THE YEAR ENDING 5th APRIL 2025**

REGISTERED CHARITY NUMBER: ZD22917



REPORT OF THE TRUSTEES AND FINANCIAL STATEMENTS

FOR THE YEAR ENDED 5th APRIL 2025

FOR

THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION

Simon Jacob
Jacob Ting & Co
ICAEW Chartered Accountant
40 Homer Street,
London, W1H 4NL

THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION

REPORT OF THE TRUSTEES

FOR THE YEAR ENDED 5th APRIL 2025

The Trustees of the Charity, for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the year ending 5th April 2025. The Trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, the Deed of Trust.

Registered Charity number

ZD22917

Registered office

Flat 1
36 Lower Sloane Street
London SW1W 8BP

Trustees

Dr Tom Bereznicki – Chair
Michael Stitt - Treasurer
Prof Barry Francis Arthur Quinn
Prof Jonathan George Cowpe
John Nigel Maloney
Paul Keeley
Clare Denton – Secretary
Ronan Lee
Karina Kowalska
Balraj Sohal
Chris Leech

Patrons

Professor Nairn Wilson CBE, FKC, FDS

Independent

Examiner

Simon Jacob
Jacob Ting & Co
ICAEW Chartered Accountant
40 Homer Street,
London,
W1H 4NL

THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION
REPORT OF THE TRUSTEES FOR THE YEAR ENDED 5th APRIL 2025

INTRODUCTION

In late 2022, Tom Bereznicki wanted to help finance and promote dental education to early postgraduates and approached John Maloney at GC to see if he could arrange for Tom to sponsor a two-day training course at GC in Belgium. After various meetings, John suggested the most efficient way to achieve this was for Tom to gain Charitable status. As Tom's experience of organizing and running events was minimal, he approached The College of General Dentistry and suggested a partnership – an approach that was approved by The College. An initial Board of 6 Trustees was selected; Tom Being nominated as Chair.

In February 2023, with legal help from hcrHewitsons, solicitors, Lancaster House, Nunn Mills Road, Northampton, Tom made an application to The Charity Commission for Charitable status and approval was received on 19th October 2023.

A Bank Account was opened at Coutts, 440 Strand London on 8th September 2023. Credit cards link to the account were issued.

The first Gift Aid donation of £200,000 was made on 8th September 2023 allowing The Charity to start. The Charity is currently and will in the near future be totally funded by Tom Bereznicki.

OBJECTIVE AND AIMS

Initially, the objective was to advance the education of the members of The College of General Dentistry (company number 02586636) (charity number 1002769) in such ways as the Charity Trustees thought fit, including but not limited to the provision of financial support to the members to cover the costs of attending relevant training courses.


In the course of Trustee Meetings, it was decided that the Charity should aim its educational events at a wider range of dentists. The concept of restricting events to The College was changed to include all dentists but particularly the group from 1st to and including 5th year postgraduates, although it would not be restricted to that group depending on the event(s) being organised.

The Aim was and continues to be to provide affordable education - the registration fees for many organised Conferences and Meetings often run into high triple figures – a sum that younger dentists simply cannot afford. Participation would either be free and if not, then trying not exceeding double figures. Fees for events would be less for young dentists in the 1st to 5th Year Postgraduate group than older dentists. Two competitions are run free, one for dentists in 1st Year VT, the second for 2nd to 5th year postgraduate – details of these included below

THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION
REPORT OF THE TRUSTEES FOR THE YEAR ENDED 5th APRIL 2025

EDUCATIONAL ACTIVITIES ORGANISED


While awaiting The Charity Commissions approval, plans were finalised to start our first initiative, namely a competition aimed at First Year postgraduate dentists – details below. Details of the competition were announced as soon as Charity status was approved. The response to the competition proved very successful and the winners travelled to Belgium on Wednesday 10th July 2024.






Fully-funded aesthetic training for FDs

The College and GC, in association with The Tom Bereznicki Charitable Educational Foundation, are launching a new aesthetic dentistry competition for Foundation Dentists, to win up to 14 fully-funded places on a specially-designed, two-day composite layering course at GC's innovative training facilities in Belgium. Eligible entrants receive a free GC materials kit worth in the region of £250*.

Find out how to enter the **CGDent and GC Award for Foundation Dentists** and share this exciting opportunity with your colleagues:
bit.ly/CGDentGCAward



CGDent and GC Award for Foundation Dentists



*Whilst stocks last

A second Competition on the same lines was run in 2025, included Dental Therapists, and 18 winners travelled to The GC HQ in Leuven Belgium on 9th July for three days. Again, it was very successful and there will be re-run next year.

Gestation planning was started to organize a one-day Symposium in London on the topic of Occlusion – a subject that is undertaught at undergraduate level. Prominent speakers were approached, all of whom agreed to present pro bono to allow a registration fee of £75. Initially, registration would be prioritized to dentists who were in the 2nd to 5th year postgraduate category, with plans to open registration to the remainder of the dental profession, including technicians nearer the date if spaces were still available.

In anticipation of the event going ahead, The Large Hall at Royal Borough of Kensington & Chelsea Town Hall just off High Street Kensington was provisionally booked and a deposit paid. Although the auditorium holds 310, the aim was to try to break even if attendance was around 200 delegates. Marketing started in March 2024

**THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION
REPORT OF THE TRUSTEES FOR THE YEAR ENDED 5th APRIL 2025**

The Symposium took place as planned and 165 paying delegates attended. A small loss was incurred





INTRODUCTION TO OCCLUSION
FOR EARLY CAREER DENTISTS
ALL DENTAL PROFESSIONALS

LONDON SYMPOSIUM 2025

Symposium fee: £75



Saturday 5 April 2025
9am – 5pm
◀ **Book your place**

THE SECRETS OF SUCCESSFUL, LONG-TERM RESTORATIONS

Understanding the principles of occlusion is crucial for the provision of successful, long-term restorative treatments. This one-day symposium on the fundamental principles of occlusion, will enhance your knowledge in this field and introduce you to a range of postgraduate courses to extend your knowledge further.

ALL DENTAL PROFESSIONALS WELCOME TO ATTEND

The symposium is open to **ALL** Dentists, Dental Therapists, Dental Hygienists, Orthodontic Nurses, Dental Nurses, Clinical Dental Technicians and Dental Technicians.



RENOWNED EXPERT SPEAKERS



AFFORDABLE FEE



SATURDAY DATE TO AVOID CLINIC TIME



7 HOURS CPD

Kensington Conference & Event Centre, London, W8
✉ contact@cgdent.uk



Dr Tom Bereznicki



Prof Paul Tipton



Dr Ken Harris



Dr Tif Qureshi



Dr Shiraz Khan



Dr Koray Feran






Scan for further information and to book your place
bit.ly/occlusion-symposium

The Symposium was so well received with excellent feedback that it was decided to hold the same Symposium in Edinburgh along with the same speakers and this is booked to take place at Appleton Tower on Saturday 1st November.




A new competition was organised this year aimed at 2nd to 5th Year postgraduate dentists. Dentsply/Sirona kindly donated their facilities in Weybridge and a 2 Day Pilot course was organized in June 2024 with the feedback used to restructure the course – the 24 winners will be announced in September 2025, and the Course will be held for over two different dates in November – two groups of 12.


THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION REPORT OF THE TRUSTEES FOR THE YEAR ENDED 5th APRIL 2025



WIN FULLY FUNDED TRAINING IN DIGITAL DENTISTRY

with





TOM BEREZNICKI AWARD FOR ADVANCED AESTHETIC DENTISTRY

The Tom Bereznicki Award for Advanced Aesthetic Dentistry, developed in conjunction with the College of General Dentistry and Dentsply Sirona, recognises clinical skills and patient care.


36 successful candidates will each be awarded a fully funded place on a two-day digital dentistry course at the Dentsply Sirona Academy, Surrey. The prize includes travel, hotel accommodation and subsistence.

Designed for practitioners with limited or no experience of practising with a digital workflow, the hands-on digital dentistry course, which has been created solely for the Award and is not available elsewhere, will guide participants step-by-step through the complete process of creating a digitally produced crown, including the science behind material choice.


Who is eligible?

You can enter the Award if you are a dentist who qualified in the UK or Ireland between 2019 to 2023, or who qualified overseas between 2019 to 2023 and have been practising in the UK for at least the past two years.

Visit bit.ly/AdvancedAesthetic or tap the QR code for full details and to enter.



Tap to enter



One other Symposium was organized to be held in London on 20th September as per the details below. Bookings are now open



PERIO-OCCLUSION SYMPOSIUM

LONDON 2025





Early careers: £70
(Qualified 2020-2025)
Dental professionals: £90

Sat 20 September 2025
9am – 5pm
[Book your place](#)

Pink Aesthetics

Presenting clinical cases, Dr Reena Wadia will examine the indications and steps of crown lengthening and gum recession surgery and review available procedures.

Does Occlusion Matter Before and After Aligner Therapy?

Dr Andy Toy will highlight the critical role of occlusion in the long-term stability of aligner therapy, and provide you with the knowledge to carry out occlusal examinations and assessments to ensure a healthy, functional occlusion and long-term stability of the treatment you provide.

ALL DENTAL PROFESSIONALS WELCOME

The Symposium is designed for early career dental professionals and all dental professionals are welcome to attend.

- 6 HOURS CPD
- AFFORDABLE FEE
- SATURDAY DATE TO AVOID CLINIC TIME
- INTRO TO FURTHER DEVELOPMENT

Kensington Conference & Event Centre, London, W8

@bereznicki_dentaleducation
@cgdentyoungdental
contact@cgdent.uk



Dr Reena Wadia

Pink Aesthetics



Dr Andy Toy

Does Occlusion Matter Before and After Aligner Therapy?



Scan for further information and to book your place
bit.ly/Perio-Occlusion

THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION
REPORT OF THE TRUSTEES FOR THE YEAR ENDED 5th APRIL 2025

AOB

- The Trustees discussed forming a subcommittee of younger dentists and appointing them as Trustees – the feeling was that The Charity needed to better reflect the target group age and provide continuity in the long term. During the year Dr Susan Tanner resigned, and the following were co-opted as Charity Trustees:
 - Clare Denton – Secretary
 - Ronan Lee
 - Karina Kowalska
 - Balraj Sohal
 - Chris Leech

AGM

Another Trustees meeting was held on 9.10.24 to coincide with the acceptance of the new Trustees.

A virtual AGM was held over Zoom on 6.5.25 as the geographical spread of the Trustees is UK wide – the proceedings were recorded. There was one Apology – Dr Sohal and one, Chris Leech who at the last minute could not attend due to family issues. Both watched the video in their own time and did not have any points to raise. The recording has been saved. There was a quorum.

- **The Royal College of Surgeons Edinburgh** - successful contact was made with The College and both Symposia mentioned above have been submitted for Accreditation. If received, The College will promote it to an audience of around 8,000 members

TRUSTEES' RESPONSIBILITY STATEMENT

The Trustees are responsible for preparing the Report of the Trustees and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The Charities Commission requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, including the income and expenditure, of the Charity for that period. In preparing those financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently.
- observe the methods and principles in the Charity SORP
- make judgements and estimates that are reasonable and prudent
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the Charity will continue in business

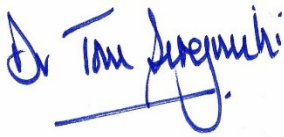
THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION
REPORT OF THE TRUSTEES FOR THE YEAR ENDED 5th APRIL 2025

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

RISKS POLICY

Trustees undertake an annual review of risks.

Approved by order of the board of Trustees on 20th May 2024 and signed on its behalf by:



Dr Tom Bereznicki - Trustee

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION TRUSTEES

I report to the Charity Trustees on my examination of the accounts of the Charity for the year ended 5 April 2025.

Responsibilities and basis of report

As the Charity's Trustees are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2022.

Having satisfied myself that the accounts of the Charity are not required to be audited and are eligible for independent examination, I report in respect to my examination of your Charity's accounts as carried out under Section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under Section 145(5) (b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

1. accounting records were not kept in respect of the Charity.
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of the Charities Act, other

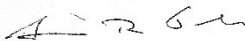
THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION
REPORT OF THE TRUSTEES FOR THE YEAR ENDED 5th APRIL 2025

~~than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination; or~~

4. the accounts have not been prepared in accordance with the methods and principles of Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report to enable a proper understanding of the accounts to be reached.

Simon Jacob



Jacob Ting & Co
ICAEW Chartered Accountant
40 Homer Street,
London,
W1H 4NL
Date 27.08.25

THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION
REPORT OF THE TRUSTEES FOR THE YEAR ENDED 5th APRIL 2025

13.11.24 HMRC Gift Aid refund £51,205.69

14.11.24 Coutts interest on 1 year deposit £4,923.45

07.03.25 HMRC Gift Aid refund £25,671.23

25.02.25 Kettenbach Sponsorship £599.00

31.03.25 Trygiene Sponsorship £599.00

Total: £82,998.37**EXPENDITURE ON**

Legal fees £3,540.00

GC Belgium competition-teaching prizes £16,774.33

Pilot Digital course - Dentsply £2,652.00

London Symposia – venue, speakers
accommodation - Incidental expenses £14,453.35

Promotion/advertising £10,494.00

Sundry expenses £5,632.67

TOTAL EXPENDITURE: £53,546.35**CURRENT ASSETS****NET INCOME: £29,451.70****CASH AT BANK: £192,654.29****NET CURRENT ASSETS: NIL****LIABILITIES: NIL****CURRENT ASSETS: £342,654.29****DEBTORS: NIL****NET CURRENT ASSETS: NIL****TOTAL ASSETS LESS CURRENT LIABILITIES: NIL**

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the Charitable Company, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the Charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Income from activities for generating funds is recognised on a receivable basis.

Investment income arises from interest bearing bank accounts and is recognised on a receivable basis.

Resources expended

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all costs related to the category. Where costs cannot be directly attributed to headings, they have been allocated to activities on a basis consistent with the use of resources.

Fund accounting

Unrestricted funds are comprised of accumulated surpluses and deficits on general funds. They are available for use at the discretion of the Board of Trustees in furtherance of the general charitable objectives.

TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year 4th April 2025.

Trustees' expenses

Minor Trustees work related expenses only were paid for the year ended 4th April 2025

**REPORT OF THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION TRUSTEES
STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 5th APRIL 2025**

The trustees acknowledge their responsibilities for

- (a) ensuring that the Charity keeps accounting records that comply with Sections 386 and 387 of the Companies Act 2006 and
- (b) preparing financial statements which give a true and fair view of the state of affairs of the Charity at the end of each financial year and of its surplus or deficit for each financial year.
- (c) These financial statements have been prepared in accordance with the provisions applicable to Charities.

The financial statements were approved by the Board of Trustees and authorised for issue on 14th July 2025 and were signed on its behalf by:



Dr Tom Bereznicki

THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION

ACCOUNTS FOR THE YEAR ENDED 5th APRIL 2025

Jacob Ting & Co
ICAEW Chartered Accountant
40 Homer Street,
London,
W1H 4NL

THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION

Financial statements at 5 April 2025

INCOMING RESOURCES FROM

2024 to 2025

FUNDS

£

Donations received

| | | |
|---------|------------------------------------|------------|
| 13.11.2 | | |
| 4 | HMRC Gift Aid Refund | £51,205.69 |
| 14.11.2 | | |
| 4 | Coutts Interest on 1 year Deposit | £4,923.45 |
| 07.03.2 | | |
| 5 | HMRC Gift Aid Refund | £25,671.23 |
| 25.02.2 | | |
| 5 | Kettenbach – Symposium Sponsorship | £599.00 |
| 31.03.2 | | |
| 5 | Trigiene - Symposium Sponsorship | £599.00 |

TOTAL: £82,998.37

EXPENDITURE ON

| | |
|--|------------|
| Legal fees | £3,540.00 |
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| Pilot Digital course - Dentsply | £2,652.00 |
| London Symposia – venue and speakers etc | £14,453.35 |
| Promotion/advertising | £10,494.00 |
| Sundry expenses | £5,632.67 |

TOTAL: £53,546.35

NET INCOME:

£29,451.70

THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION

Financial statements at 5 April 2025

Debtors - NIL

Cash at bank - £192,654.29

Investments at Coutts: 1 Year fixed to 14th November 2025 - £150,000.00

NET CURRENT ASSETS - £342,654.29

TOTAL ASSETS LESS CURRENT LIABILITIES - £342,654.29

NET ASSETS - NIL

FUNDS - NIL

UNRESTRICTED FUNDS - NIL

TOTAL FUNDS - £342,654.29

The trustees acknowledge their responsibilities for:

(a) ensuring that the charity keeps accounting records that comply with Sections 386 and 387 of the Companies Act 2006 and

(b) preparing financial statements which give a true and fair view of the state of affairs of the charity as at the end of each financial year and of its surplus or deficit for each financial year.

(c) These financial statements have been prepared in accordance with the provisions applicable to charities.

The financial statements were approved by the Board of Trustees and authorised for issue on 14th April 2024 and were signed by Dr Tom Bereznicki:

In accordance with instructions given to us, we have, without carrying out an audit, prepared the above Balance Sheet and Profit and Loss Account from the accounting records of Dr T Bereznicki and from information and explanations supplied to us.



Signed:

Jacob Ting & Co
ICAEW Chartered Accountant
40 Homer Street,
London
W1H 4NL

Date 27.08.25

THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION

ACCOUNTS FOR THE YEAR ENDED 5th APRIL 2025

Jacob Ting & Co
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THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION

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THE TOM BEREZNICKI CHARITABLE EDUCATIONAL FOUNDATION

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Jacob Ting & Co
ICAEW Chartered Accountant
40 Homer Street,
London
W1H 4NL

Date 27.08.25