



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From Period start date 19 June 2023 to 31 December 2023
Period end date

Charity name: Winchcombe Green Town

Charity registration number: 1203637

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	3.1 The promotion for the benefit of the public of the conservation, protection and improvement of the physical and natural environment in Winchcombe and the surrounding area ("the Area"), in particular: 1) by raising awareness of the causes and impact of climate change; and 2) by encouraging practical steps both to reduce atmospheric carbon dioxide levels and mitigate the effects of climate change and 3) by promoting the conservation of the physical and natural environment by promoting biological diversity 4) by promoting sustainable means of achieving economic growth and regeneration 5) by advancing the education of the public in the above subjects
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Public speaker event 04/05/23: Adam Henson – sustainable agriculture Toy library – 2 Saturdays each month Tree planting around the football field 25/03/23 Hedgehog family trail 15/04/23 Public speaker event : Gill Kime – Hedgehogs Public speaker event 09/11/23: 'Taste of Autumn' - Orchards and cider Stall at Winchcombe Show 28/08/23 jointly with seed swap representative and community allotments Film showing 2040 plus discussion 15/09/23 Homes and energy public meeting 17/09/23
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public	Para 1.18	The Trustees have had regard to the Charity Commission's guidance on public benefit and have sought to ensure all activities have been accessible to as many members of the local community as

benefit		possible. This has been done by advertising events widely on social media, in print form, via our website and in local retailers. Ticket prices have been kept low and concessions offered to any who ask for it with free tickets offered to young people attending local schools. The range of activities organised aimed to appeal to different age groups in the population and to different interest groups
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	NA
Policy on social investment including program related investment	Para 1.38	NA
Contribution made by volunteers	Para 1.38	Volunteers are vital to the continuation of the charity. Volunteers are involved in planning, organising and supporting events, in publicising activities and in attending events. We are delighted at the high level of attendance at all events organised by the charity and seek to continue this in future years
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	This is the first 6 months of Winchcombe Green Town as a registered charity. The events and activities listed took place over a longer period of 2023 to demonstrate the type and range of activities organised by the charity. Public awareness of our work is increasing due to well attended activities and appealing to different interest groups. The toy library has reduced the need for parents to purchase toys with an increasing number of families regularly attending. The homes and energy group have supported a number of residents to have the confidence to install solar panels. The interest in helping hedgehogs and swifts

		<p>across the community has widened. Trees have been planted in public parks supported and maintained by local people. The senior school has a popular ecogroup which is supported by the charity.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	The range of events and activities organised during 2023 all contribute in a small way to the achievement of the charity's objectives set out above.
Performance of fundraising activities against objectives set	Para 1.41	NA
Investment performance against objectives	Para 1.41	NA
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Transition Town gave the charity £500 seed funding to help us get established. All ticketed events also made a profit so by 31 December 2023, the charity had over £2,000 in the bank account. Having become a charity, WGT applied to the Cooperative Bank with the aim of moving accounts to a more ethical bank. Funds were transferred from Natwest to Cooperative Bank in February 2024
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	NA
Amount of reserves held	Para 1.22	NA
Reasons for holding zero reserves	Para 1.22	The charity has no long standing financial commitments and no assets. There are therefore no reasons for holding financial reserves
Details of fund materially in deficit	Para 1.24	NA
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	NA

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Our principal source of funds is from profits made at events organised. These are primarily via ticket sales (although deliberately cheap with concessions) and sale of refreshments at the events.
Investment policy and objectives including any social investment policy adopted	Para 1.46	NA
A description of the principal risks facing the charity	Para 1.46	NA
Other		NA

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The 8 trustees volunteered to help set up the charity having been involved in the group prior to it becoming a CIO. At this stage in the charity's existence, the key selection criteria is an enthusiasm to establish the charity as an ongoing organisation, to adhere to the charity commission regulations and to support the purposes and objectives set out in the constitution. The trustees have a range of professional and other skills and knowledge and work together to use these to support the development of the charity. Roles within the charity are allocated flexibly depending upon external commitments with Chair and secretary roles being rotated across all trustees for each monthly meeting. Banking is undertaken by three nominated trustees who work together to ensure accounts are correct, accurate and updated.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	All trustees have read and agreed with the charity commission guidelines for trustees.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The charity works closely with various local community groups eg St Peter's Church, Winchcombe senior school, the community allotment, Winchcombe Town Council. It also works with the national Transition Town as well as receiving support from other environmental groups at national level. We also have strong links to other local environmental groups eg Cleeve Transition and CK Futures.
Relationship with any related parties	Para 1.51	All relationships outlined in the previous section are for mutual support and advice.
Other		

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Reference and Administrative details

Charity name	Winchcombe Green Town
Other name the charity uses	Win Green Town and WGT
Registered charity number	1203637
Charity's principal address	12 Riverside, Winchcombe

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Corinne Goatley			
2	Tim Hall			
3	Stuart Pickles			
4	Anne-Lise Wall			
5	Jane Morgan			
6	Naomi Sorrel			
7	Chris Etchells			
8	JoAnne Freeman			
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Corporate trustees – names of the directors at the date the report was approved

Director name		
NA		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
NA		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	NA
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	NA
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	NA

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

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Position (eg Secretary,
Chair, etc)

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Date

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2Winchcombe Green Town income and expenditure for 2023

date	activity	Payee	expenditure £	income £	Balance	Notes
8-Feb-2023	seed funding	Transition Network		£500.00	£500.00	grant approved for start up use - arranged by Chris Etchells
16-Mar-2023	donation Guardian seminar	Chris Etchells		£10.00	£510.00	Contribution for participating in online event
17-Mar-2023	donation Guardian seminar	Corinne Goatley		£10.00	£520.00	Contribution for participating in online event
21-Mar-2023	donation Guardian seminar	Stuart Galey		£10.00	£530.00	contribution for participating in online event
12-Apr-2023	poster printing hedgehog talk	Saxon Printing	£22.54		£507.46	printing cost, hard copy receipt
14-Apr-2023	annual membership car club	Annie Wall		£30.00	£537.46	car club membership
11-May-2023	online ticket sales Adam henson speaker event	eventbrite		£118.30	£655.76	online ticket sales via Eventbrite
11-May-2023	donation	Corinne Goatley		£50.00	£705.76	given in cash by JoAnne's daughter, paid in by CG
11-May-2023	profit from Adam Henson speaker event	Corinne Goatley		£702.00	£1,407.76	CG given cash from event & paid amount taken into WGT
23-May-2023	Adam Henson speaker event printing	Saxon Printing	£46.44		£1,361.32	printing cost, hard copy receipt
23-May-2023	Adam Henson speaker event printing	Saxon Printing	£5.00		£1,356.32	printing cost, hard copy receipt
23-May-2023	tree planting social	Joanne Freeman	£23.53		£1,332.79	3 receipts received - payment made for total amount
23-May-2023	Xmas fund raising & lamination	joanne Freeman	£77.99		£1,254.80	no receipts received but payment approved by CE & CG
27-May-2023	hedgehog talk room hire	Abbey Fields C Centre	£27.00		£1,227.80	Abbeyfields Community centre room hire

5-Jun-2023	Henson book profits	Just in case gifts		£51.00	£1,278.80	proceeds from sale of Adam Henson books at event
16-Jun-2023	hedgehog trail room hire	Abbey Fields C Centre	£24.00		£1,254.80	Abbeyfields Community centre room hire
3-Jul-2023	Givey pay donation			£10.00	£1,264.80	automated website donation
25-Jul-2023	car club payment	M Dufton		£87.50	£1,352.30	car club membership and vehicle hire
27-Jul-2023	arts for summer show	Gill Kime	£59.21		£1,293.09	origami butterflies and associated craft material, receipts received
27-Jul-2023	insurance	Corinne Goatley	£88.66		£1,204.43	annual public liability insurance cover, hard copy invoice
14-Aug-2023	donation			£75.00	£1,279.43	automated website donation
21-Aug-2023	donation			£50.00	£1,329.43	automated website donation
27-Sep-2023	profits from refreshments film showing 2040	Corinne Goatley		£67.10	£1,396.53	profits from refreshments sold
27-Sep-2023	print for summer show inv 4556	Saxon Printing	£45.99		£1,350.54	printing cost
10-Oct-2023	sale of jewellery Xmas fund raising	Clare John		£283.24	£1,633.78	profit from sale at Christmas fayre at Winchcombe Museum
25-Oct-2023	poster design purchase	Postermyswall	£1.99		£1,631.79	download of poster from website
25-Oct-2023	Orchards speaker event printing inv 4855	Saxon Printing	£20.40		£1,611.39	printing cost
9-Nov-2023	donation	Square card reader		£0.98	£1,612.37	donation made at event via card reader
10-Nov-2023	refreshments Orchard speaker event	Cooperative	£30.60		£1,581.77	drinks purchase
10-Nov-2023	tickets Orchard speaker event	Square card reader		£38.31	£1,620.08	card payments for event tickets
17-Nov-	tickets sold film 2040 showing	Chris Etchells		£70.00	£1,690.08	door ticket purchases cash

2023						
1-Dec-2023	printing Orchard speaker event	Saxon Printing	£15.44		£1,674.64	printing cost
1-Dec-2023	tickets sold Orchard speaker event	Chris Etchells		£154.00	£1,828.64	door ticket purchases cash
4-Dec-2023	miscellaneous purchase	Chris Etchells	£1.00		£1,827.64	test of bank account
8-Dec-2023	refreshments Orchard		£29.90		£1,797.74	drinks purchase
20-Dec-2023	donation	Barbara Heard		£10.00	£1,807.74	donation made at event
21-Dec-2023	print cartridge collection	Recycle4charity		£4.35	£1,812.09	income received for collection of empty print cartridges
		2023 Total	£519.69	£2,331.78	£1,812.09	Balance Check