

ST JOSEPH'S FAMILY SOCIETY
A CHARITABLE INCORPORATED ORGANISATION
CHARITY No : 1203596

TRUSTEES' ANNUAL REPORT
AND
FINANCIAL STATEMENT

16 JUNE 2023 TO 31 MARCH 2024

St Joseph's Family Society
A Charitable Incorporated Organisation
Report of the Trustees for year ending 31 March 2024

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Report of the Trustees for year ending 31 March 2024

The Trustees present its first Trustee's Annual Report and Financial Statement for the year commencing 16 June 2023, to the year end 31 March 2024.

Reference and Administration Information

Charity Name	St Joseph's Family Society
Charity Registration Number	1203596
Registered Office	29 Sutton Court Skaters Way Werrington Peterborough PE4 6GG

Trustees (4)

Mr. J. C. Rodriguez	Founder / Chair
Mr. S. G. Hills	Treasurer
Mrs. J. M. Mokrzycka	Secretary
Mrs. J. E. Rodriguez	Catering Director

Volunteers (5)

Mrs. J. Cliffe	Qualified Caterer
Ms. D. Day	Qualified Caterer
Mrs. A. Hoggett	
Mr. P. A. Knight	
Miss. C. Knight	

Bankers

Metro Bank
One Southampton Row
London
WC1B 5HA

Accountants

Mason & Co
5 The Old Quarry
Nene Valley Business Park
Oundle
Peterborough
PE8 4HN

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Governance and management

The charity is operated under the rules of the CIO's Family Society's constitution adopted on 15th June 2023.

Objectives of the CIO

The relief of financial hardship amongst people in Peterborough and the surrounding area in such ways as the Trustees from time to time think fit. In particular but not exclusively by :

- a) Providing emergency food, essential toiletries and household items to individuals and families in need and/or distribution by charities or other organisations working to prevent or relieve poverty, and
- b) such other means, including (but not limited to) the provision of support or signposting to relevant information and other advisory services and to provide such services with a Christian ethos, supported by churches in Peterborough.

Public benefit statement

The Trustees confirm that they have complied with the duty in section 17 of the Charities Act 2017 to have due regard to the Charity Commission's general guidance on public benefit, "Charities and Public Benefit."

Summary of the main activities undertaken for the public benefit

Provide community facilities and activities for communities within the Peterborough area. They fill the gaps in public service provision and bring together members of the communities to build social relationships and provide mutual support.

Summary of main achievements during this period

Over 50's Lunch club; received regular donations of food for community food hubs for those individuals and families in hardship; weekly community coffee mornings at three individual locations within Peterborough; Christmas 2023 Luncheon for 72 people over the age of 60; regular Bingo and Quiz night venues; Orientation monthly club for 13 to 18 years (school term only); the training of two volunteers to achieve Level 2 food handling and hygiene certificates to expand our community catering venues. Our catering skills allow the charity to produce and sell meals, cakes, biscuits, sausage rolls and savoury foods to generate funds to

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assist with community needs. The CIO has gained "5" Very Good rated - Food Hygiene Award from Peterborough City Council.

A considerable contribution is made by member volunteers on an ongoing basis. Without this valuable contribution of time, enthusiasm and expertise, St Joseph's Family Society would not have been able to realise the amazing successes that have been achieved in the past ten months, thus meeting its objectives.

Safeguarding

Because we work with young people and vulnerable adults our safeguarding policy was reviewed on a six month cycle. All volunteers were enhanced DBS checked. Repeat checks will be carried biannually.

General overview and outlook

Like many other western societies and democracies, but perhaps to a more severe extent, in Peterborough and the surrounding areas are currently marked by increasing social and political division, and by disruption and uncertainty. There is less that binds us as a society than there was in previous generations.

Social media and wider demographic developments mean that we increasingly live in silos, in universes of world view and identity – pro Brexit / anti Brexit, Covid19 Coronavirus Pandemic and the recent Cost of Living Crisis have a knock on effect of a possible recession being just some of many lines that now divide us as a society.

In a recent inquiry into the future of civil society, it was found that charities and civil society must change if they are to meet the challenges our society faces and required a call on charities, among other things to be more accountable, and to stay true to their values.

We echo and welcome that challenge, as we are convinced that charities have the potential to be an important wellspring of cohesion and confidence. Not because they do 'safe', easy work, which creates a cosy consensus. Far from it – charities by the nature of their work will divide opinion. Charities are and must continue to be courageous advocates of their diverse and sometimes competing causes. The potential here for charities lies not in what they do or whom they help, but how they do it.

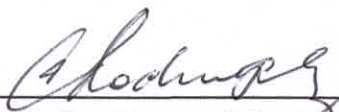
To put it starkly: charities have the potential to model the leadership that the public expect but are not seen in politics or business or other areas of national life.

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We truly believe that the public – people from all walks of life – are longing for strong, open, moral leadership. Charities have the potential to be a source of trust, reassurance, pride and belonging, to lead the change we need to see across society.

It's easy to think that 'charity' means 'raising money to help someone'. To be fair, that's what many charities spend a lot of their time doing. However, fundraising and charity do not mean the same thing at all. Charity means kindness, generosity and consideration.

St Joseph's Family Society as a charity has a role, an important role, in helping people in their communities to recognise this, and rise to the challenge.

Signed _____
J. C. Rodriguez (Chair)
On behalf of all Trustees

Date: 20 December 2024

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Receipts and Payments Account

	Unrestricted Funds £	Restricted Funds £	Total Funds £
Receipts			
Fundraising Events	4276	-	4276
Donations	3192	-	3192
"One Lottery" Income	23	-	23
	<hr/>	<hr/>	<hr/>
Total Receipts	7491	-	7491
	=====	=====	=====
Payments			
Catering Food Supplies	4197	-	4197
Events & Activities Costs	208	-	208
Hospitality & Foodbank	313	-	313
Insurances (Public, Employer's & Volunteers)	418	-	418
Licences / Subscriptions	50	-	50
Printing & Stationery	95	-	95
Professional Fees	120	-	120
Sundry Payments	-	-	-
Telephone, Internet, Postage	165	-	165
Travel	382	-	382
Training	150	-	150
Utilities	923	-	923
Volunteers' Expenses	35	-	35
	<hr/>	<hr/>	<hr/>
Total Payments	7057	-	7057
	=====	=====	=====
Net Receipts / (Payments)	433	-	433
	=====	=====	=====
Assets			
Bank	72	-	72
Cash on hand	361	-	361
Debtors	-	-	-
Liabilities			
Creditors	-	-	-
	<hr/>	<hr/>	<hr/>
Equity	433	-	433
	=====	=====	=====

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Receipts and Payments Account
Notes

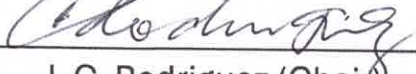
- 1 The accounts produced are unaudited as the CIO's turnover is less than £10,000.
- 2 All figures shown are rounded up to the nearest pound where the actual figure is 51 pence or more, and rounded down to the nearest pound if the actual figure is 50 pence or less.
- 3 Estimated cost of stock on hand for CIO use as of 31 March 2024 was £125.
This stock, mainly comprising of long-life food products were to be used within the following two months.
- 4 No capital equipment was purchased by the CIO. The existing equipment in use for catering is on loan, free of charge, from the Catering Director. Similarly, the use of technical equipment, computers, printers, etc., is on loan, free of charge, by the Founder / Chair.
- 5 The Trustees received no expenses, remuneration or benefits in this period.
- 6 There were no Debtors or Creditors as of 31 March 2024.
- 7 The CIO is not registered for Value Added Tax (VAT) with HMRC.

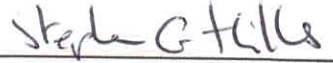
Trustees' Statement on the Accounts

We confirm that no matters have come to our attention in connection with the examining of the Accounts giving us cause to believe that in any material respect:

- 1 accounting records were not kept in respect of the charity as required by section 130 of the Act; or
- 2 the accounts do not accord with those records.

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed 
J. C. Rodriguez (Chair)
On behalf of all Trustees

Signed 
S. G. Hills (Treasurer)

Date : 20 December 2024