

HOPE Halton Moor and Osmondthorpe Project for Everyone

Charity number 1203514

Annual Report and Financial Statements for the year ended 31 March 2025



HOPE Halton Moor and Osmondthorpe Project for Everyone

Annual Report and Financial Statements for the year ended 31 March 2025

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Prepared by West Yorkshire Community Accountancy Service CIO

HOPE Halton Moor and Osmondthorpe Project for Everyone

Trustees' report for the year ended 31 March 2025

Reference and administrative details of the charity, its trustees and advisors

The trustees during the financial year and up to and including the date the report was approved were:

Name	Position	Dates
Janette Nixon	Acting Chair	
Lorraine Delaney	Treasurer	
Vera Barker		
Annette Townend		
Cllr Nicole Lloyd		
Ann Pritchard		
Cllr Debra Coupar		
Patricia Wilde		co-opted 18 April 2024
Jacqueline Bailor		co-opted 18 April 2024

Charity number	1203514	Registered in England and Wales
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Registered and principal address	Bankers	
8a Coronation Parade	Virgin Money	CAF Bank Ltd
Halton Moor	329 Harehills Lane	25 Kings Hill Avenue
Leeds	Harehills	West Malling
LS15 0AY	Leeds	Kent
	LS9 6AX	ME19 4JQ

Independent examiner

Simon Bostrom FCIE

West Yorkshire Community Accountancy Service CIO

Stringer House
34 Lupton Street
Leeds
LS10 2QW

Structure, governance and management

The charity is a Charitable Incorporated Organisation (Association) registered 12 June 2023 and is governed by a constitution.

Method of recruitment and appointment of trustees

The trustees of the charity are appointed by the members at the AGM.

HOPE Halton Moor and Osmondthorpe Project for Everyone

Trustees' report (continued) for the year ended 31 March 2025

Objectives and activities

The charity's objects

The objects of the CIO, to be carried out in the Halton Moor and Osmondthorpe neighbourhood and surrounding areas of East Leeds, are:

for the public benefit the relief of those in need because of youth, age, ill-health, disability, financial hardship or other disadvantage through the provision of items, services, advocacy, support, information and signposting services to individuals in need;

to promote social inclusion for the public benefit by preventing people from becoming socially excluded, relieving the needs of those people who are socially excluded and assisting them to integrate into society;

for the purposes of this clause, 'socially excluded' means being excluded from society, or part of society, as a result of being a member of a socially and economically deprived community.

The charity's main activities

HOPE enables and supports older people in the Halton Moor, Osmondthorpe and Sutton Park areas of Leeds to retain their independence by providing practical help, advice and support. We work to address the isolation, poverty, fear of crime and poor health which impact negatively on their lives. We provide outreach, advocacy, medical appointment support and group sessions to relieve isolation and loneliness.

Public benefit statement

In setting our objectives and planning our activities our trustees have given serious consideration to the Charity Commission's general guidance on public benefit.

HOPE enables and supports people 60 plus who live in the Halton Moor, Osmondthorpe and Sutton Park areas of Leeds. Our aims are to deliver services to meet individual and community needs; keeping safe/warm, peer support groups/sessions, shopping, debt/benefit advice, and activities to develop skills and reduce isolation. We are service user led and value the contribution of both service users and volunteers.

Achievements and performance

In the financial year 2024-2025, deprived communities in the UK which includes Halton Moor and Osmondthorpe were disproportionately and severely impacted by the cumulative effects of the ongoing cost-of-living crisis, which included high food and energy prices, increasing housing costs, and inadequate income support. Much of HOPE's work, has focused on the impact this has had on our community.

Food insecurity affected a rising percentage of our community; we witnessed a growing demand on the need to access HOPE's Food Pantry. This demand saw an increased number of people over the age of 60, requesting support.

Debt and Arrears and persistent hardship, we also noticed we were having more conversations about debt and arrears, especially relating to energy and water and were able to offer advice and signpost to debt organisations in Leeds. Financial pressures contributed to increased anxiety and stress especially with vulnerable groups which included disabled people and families with children. This support reduced anxiety and stress and resulted in debt management plans arranged and financial support for those most in need.

We also had more conversations about Health and Mental Health and encouraged social interactions for our members, this included attending group sessions, day trips and other activities to reduce/eliminate feelings of isolation and loneliness.

This year has been HOPE's 30-year anniversary. We are incredibly proud of this achievement and look forward to the next 30 years of supporting the whole community and developing and delivering more services.

HOPE Halton Moor and Osmondthorpe Project for Everyone

Trustees' report (continued) for the year ended 31 March 2025

Financial review

The net receipts for the year were £30,260, including net receipts of £6,910 on unrestricted funds and net receipts of £23,350 on restricted funds.

Reserves policy

The charity's free reserves, at the year end were £6,910.
The trustees have not adopted a reserves policy.

Approved by the board of trustees on 11/11/2025

Janette Nixon (Trustee)

HOPE Halton Moor and Osmondthorpe Project for Everyone

Independent examiner's qualified report to the trustees of HOPE Halton Moor and Osmondthorpe Project for Everyone

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 March 2025, which are set out on pages 6 to 9.

Responsibilities and basis of report

As the charity trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts as carried out under section 145 of the 2011 Act. In carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement - matter of concern identified

I have completed my examination. Unfortunately, due to illness, financial records had not been maintained during the financial year. This meant that it would not have been possible to establish the financial position of the charity during the year. Rather, the financial records were produced some months after the year end. The trustees are taking steps to remedy this situation in the current year.

The result is that my statement is therefore qualified on the grounds of the record keeping not meeting the standard as required by section 130 of the Charities Act.

There are no other matters that have come to my attention in connection with the examination giving me cause to believe that in any material respect:

the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Simon Bostrom FCIE

14/11/2025

West Yorkshire Community Accountancy Service CIO

Stringer House
34 Lupton Street
Leeds
LS10 2QW

HOPE Halton Moor and Osmondthorpe Project for Everyone

Receipts and payments account

for the year ended 31 March 2025

	Notes	2025 Unrestricted funds £	2025 Restricted funds £	2025 Total funds £
Receipts				
Contracts, grants and donations	(2)	53,117	67,380	120,497
Contributions for activities		2,416	-	2,416
Other income		1,462	-	1,462
Transfer on incorporation		-	35,715	35,715
Total receipts		56,995	103,095	160,090
Payments				
Salaries, NIC's and pensions		29,127	35,493	64,620
Staff travel and home working expenses		145	-	145
Volunteer and student expenses		29	-	29
Training		487	-	487
Marketing, publicity and website		414	50	464
Office expenses		1,896	1,141	3,037
Rent and rates		5,976	5,249	11,225
Utilities		2,133	1,935	4,068
Cleaning and maintenance		421	222	643
Insurance		1,123	600	1,723
Telephone		2,292	1,413	3,705
Project resources		-	18,512	18,512
Events, activities and hardship payments		-	12,899	12,899
Food and refreshments		443	-	443
Room hire		25	-	25
Grants paid to other organisations		2,100	-	2,100
Vehicle costs		2,604	2,094	4,698
Affiliation and membership fees		50	-	50
Professional fees		806	137	943
Bank charges		14	-	14
Total payments		50,085	79,745	129,830
Net receipts / (payments)		6,910	23,350	30,260
Fund balances brought forward		-	-	-
Fund balances carried forward	(3)	6,910	23,350	30,260

HOPE Halton Moor and Osmondthorpe Project for Everyone

Statement of assets and liabilities

as at 31 March 2025

	2025	2025	2025
	Unrestricted	Restricted	Total
	£	£	£
Cash funds			
Cash at bank	2,924	23,350	26,274
Cash in hand	3,986	-	3,986
Total cash funds	<u>6,910</u>	<u>23,350</u>	<u>30,260</u>

Debtors and prepayments	2025
	£
Prepayments	830
	<u>830</u>

Assets retained for the charity's own use

HOPE retain a number of items of office equipment, computers, domestic appliances and furniture for use by the group. Full details of these items are available on an extensive register of assets maintained by the organisation.

Liabilities	2025
	£
Accruals	3,150
	<u>3,150</u>

The financial statements were approved by the board of trustees on 11/11/2025

Janette Nixon (Trustee)

HOPE Halton Moor and Osmondthorpe Project for Everyone

Notes to the accounts

for the year ended 31 March 2025

1 Accounting policies

Basis of accounting

The trustees have taken advantage of section 133 of the Charities Act 2011 and have prepared the accounts on a receipts and payments basis.

There has been no change to the accounting policies since last year.

No changes have been made to the accounts for previous years.

Taxation

As a charity the organisation benefits from rates relief and is generally exempt from income tax and capital gains tax but not from VAT. Irrecoverable VAT is included in the cost of those items to which it relates.

Fund accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Restricted funds are subjected to restrictions on their expenditure imposed by the donor or through the terms of an appeal.

Further explanation of the nature and purpose of each fund is included in the notes to the accounts.

HOPE Halton Moor and Osmondthorpe Project for Everyone

Notes to the accounts continued

for the year ended 31 March 2025

2 Contracts, grants and donations

	2025 Unrestricted funds £	2025 Restricted funds £	2025 Total funds £
Leeds Christian Church Trust (LCCT)	-	12,130	12,130
Leeds City Council (ABCD)	-	25,000	25,000
Leeds City Council (Adult Social Care)	53,117	-	53,117
Volition Leeds	-	5,000	5,000
Voluntary Action Leeds	-	24,950	24,950
Other donations	-	300	300
	<u>53,117</u>	<u>67,380</u>	<u>120,497</u>

3 Restricted funds	Transferred on incorporatio £	Incoming £	Outgoing £	Transfers £	Balance c/f £
Better Build Solutions	-	300	300	-	-
LCCT Household Support Fund	72	11,000	11,072	-	-
LCC ABCD	-	25,000	1,650	-	23,350
Volition Leeds	-	5,000	5,000	-	-
Voluntary Action Leeds	-	1,350	1,350	-	-
Voluntary Action Leeds	-	23,600	23,600	-	-
NHS Exercise	150	-	150	-	-
LCCT	-	1,130	1,130	-	-
Older peoples activities	35,493	-	35,493	-	-
	<u>35,715</u>	<u>67,380</u>	<u>79,745</u>	<u>-</u>	<u>23,350</u>

Fund name	Purpose of restriction
Better Build Solutions	Towards the cost of the Christmas lunch.
LCCT Household Support Fund	Towards the cost of running the Community Food Pantry, Thermal Clothing and services supporting keeping well over the winter months.
LCC ABCD	Towards the cost of work focussed on engaging the skills, knowledge and talents of citizens living in the community.
Volition Leeds	Towards blankets, thermals and food purchases.
Voluntary Action Leeds	Food pantry energy funds.
Voluntary Action Leeds	Food pantry energy funds.
NHS Exercise	Towards exercise sessions and creative activities.
LCCT	Towards a new freezer.
Older peoples activities	These are the funds transferred from HOPE Halton Moor and Osmandthorpe Project for Elders and is therefore restricted to work with older people whereas the reporting charity's objects are wider.

4 Related party transactions

Trustee expenses

No trustee received any expenses during this year or the previous year.

Trustee remuneration and benefits

No trustee received any remuneration or benefit during this or the previous year.