



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 5/06/23 Period start date To 31/03/24 Period end date

Charity name: Friends Altogether in Rother

Charity registration number: 1203412

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The promotion of social inclusion for the public benefit amongst people over 60+ in East Sussex in particular but not exclusively those who are excluded from society, or parts of society who as a result of one of the following factors are: living alone, no dependents, financial hardship, unemployment, disability, house bound.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Providing monthly Socials that include advice and support by Health & Wellness professionals including a GP, a Cancer Café and Befriending 'Companionship Calls'
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees are fully aware of this guidance.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We do not make grants.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	Essential. The charity would not deliver any of its services.

Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>ACHIEVEMENT AND PERFORMANCE</p> <p>Charitable activities</p> <p>During the period ended 31 March 2024 the charity launched a monthly Social Event 'Tilling, Tea and Cake' in Rye,(1st 5 months 202 attendees) where two Health & Wellbeing organisations plus a GP provide information, support and guidance plus hand massages provided by professionally trained volunteers. A Murder Mystery Lunch event attended by 55 people. Started development work on a befriending service to provide companionship calls.</p> <p>FUTURE PLANS</p> <p>Launching a Cancer Cafe in collaboration with The Community Hub on Rye Hill in (January 2025). Launch Befriending 'Companionship Calls in September 2025. Develop the 'Tilling, Tea and Cake' model in other rural areas of Rother starting with Battle.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	

Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Completed by our accounts, reviewed by our Treasurer and approved by the board.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	To work towards holding 6 months in reserves.
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Funders not being flexible in their approach to funding applications and therefore granting funding.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Grants and Donations
Investment policy and objectives including any social investment policy adopted	Para 1.46	Ensuring any available monies are held on deposit.
A description of the principal risks facing the charity	Para 1.46	Unsuccessful funding applications from funders who are not flexible in their approach to awarding funding.
Other		

Structure, Governance and Management

Description of charity's trusts:		Constitution
Type of governing document	Para 1.25	CIO Foundation
How is the charity constituted?	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are selected for their relevant skills to ensuring the charity delivers as per the governing document.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Friends Altogether in Rother
Other name the charity uses	FAiR
Registered charity number	1203412
Charity's principal address	52, Vidler Square, Rye, TN31 7FP.

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr Nick Forman	Treasurer		Founder/Board
2	Dr Sarah Jacques	Company Secretary		ditto
3	Sarah-Joe Mohun-Smith	Trustee	22/09/23	ditto
4	Mr Martin Symons	Trustee		
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Christopher Pollard

Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

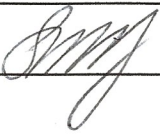
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Mr. SAMUEL A. F. JACOBS	
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Position (eg Secretary,
Chair, etc)

SECRETARY	
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Date

28/1/25

**REPORT OF THE TRUSTEES AND
UNAUDITED FINANCIAL STATEMENTS
FOR THE PERIOD
5 JUNE 2023 TO 31 MARCH 2024
FOR
FRIENDS ALTOGETHER IN ROTHER**

Gibbons Mannington & Phipps LLP
Chartered Accountants
Landgate Chambers
24 Landgate
Rye
East Sussex
TN31 7LJ

FRIENDS ALTOGETHER IN ROTHER
CONTENTS OF THE FINANCIAL STATEMENTS
FOR THE PERIOD 5 JUNE 2023 TO 31 MARCH 2024

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**REPORT OF THE TRUSTEES
FOR THE PERIOD 5 JUNE 2023 TO 31 MARCH 2024**

The trustees present their report with the financial statements of the charity for the period 5 June 2023 to 31 March 2024. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

Our focus is on relieving people who are in need, in particular but not exclusively, those who are lonely and isolated in the ward of Rother District Council and the surrounding areas by the provision of support services including a Befriending service and facilities in the interest of social welfare for recreation and other leisure time occupation with object of improving their conditions of life

Significant activities

Developing collaborations with Health & Wellness organisations across East Sussex.

Public benefit

The Trustees confirm that they have complied with their duty to have due regard to the Charity Commission's public benefit guidance when exercising any powers or duties to which the guidance is relevant.

ACHIEVEMENT AND PERFORMANCE

Charitable activities

During the period ended 31 March 2024 the charity launched a monthly Social Event 'Tilling, Tea and Cake' in Rye, where two Health & Wellbeing organisations plus a GP provide information, support and guidance plus hand massages provided by professionally trained volunteers.

We also held a Murder Mystery Lunch event attended by 55 people and started development work on a befriending service to provide companionship calls.

FINANCIAL REVIEW

Reserves policy

The trustees have set a goal of holding financial reserves equal to 6 months running costs.

FUTURE PLANS

The charity will be launching a cancer cafe in collaboration with The Community Hub on Rye Hill in January 2025.

It also plans to launch befriending companionship Calls in September 2025 and develop the 'Tilling, Tea and Cake' model in other areas starting with Battle.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, a constitution adopted upon registration as a Charitable Incorporated Organisation (CIO).

Recruitment and appointment of new trustees

Trustees have been recruited based on their individual skill-sets and how they can contribute to the running and growth of the charity.

Where necessary, trustees having been provided training on appointment.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1203412

Principal address

52 Vidler Square
Rye
TN31 7FP

FRIENDS ALTOGETHER IN ROTHER

**REPORT OF THE TRUSTEES
FOR THE PERIOD 5 JUNE 2023 TO 31 MARCH 2024**

Trustees

N K Forman (appointed 5/6/2023)

Dr S Jacques (appointed 5/6/2023)

M Symons (appointed 5/6/2023)

S Mohun-Smith (appointed 22/9/2023)

Approved by order of the board of trustees on 8/1/25 and signed on its behalf
by:



.....
N K Forman - Trustee

FRIENDS ALTOGETHER IN ROTHER**STATEMENT OF FINANCIAL ACTIVITIES
FOR THE PERIOD 5 JUNE 2023 TO 31 MARCH 2024**

	Notes	Unrestricted fund £
INCOME AND ENDOWMENTS FROM		
Donations and legacies		23,138
Charitable activities		
Events		241
Investment income	3	249
Total		23,628
EXPENDITURE ON		
Charitable activities		
Events		1,611
Other		3,917
Total		5,528
NET INCOME		18,100
TOTAL FUNDS CARRIED FORWARD		18,100

The notes form part of these financial statements

FRIENDS ALTOGETHER IN ROTHER**STATEMENT OF FINANCIAL POSITION
31 MARCH 2024**

	Notes	Unrestricted fund £
FIXED ASSETS		
Tangible assets	6	1,320
CURRENT ASSETS		
Debtors	7	405
Cash at bank		18,788
		19,193
CREDITORS		
Amounts falling due within one year	8	(2,413)
NET CURRENT ASSETS		16,780
TOTAL ASSETS LESS CURRENT LIABILITIES		18,100
NET ASSETS		18,100
FUNDS	9	
Unrestricted funds		18,100
TOTAL FUNDS		18,100

The financial statements were approved by the Board of Trustees and authorised for issue on and were signed on its behalf by:


.....
N K Forman - Trustee

The notes form part of these financial statements

1. STATUTORY INFORMATION

Friends Altogether in Rother is a charitable incorporated organisation, registered in England and Wales. The charity's registered number and registered address can be found in the Report of the Trustees.

2. ACCOUNTING POLICIES

BASIS OF PREPARING THE FINANCIAL STATEMENTS

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

There are no material uncertainties in relation to the charity's ability to continue as a going concern, these financial statements have therefore been prepared on the going concern basis.

INCOME

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

EXPENDITURE

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

TANGIBLE FIXED ASSETS

Depreciation is provided at the following annual rates in order to write off each asset over its estimated useful life.

Fixtures and fittings	- 20% on reducing balance
Computer equipment	- 33% on cost

TAXATION

The charity is exempt from tax on its charitable activities.

FUND ACCOUNTING

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

**NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE PERIOD 5 JUNE 2023 TO 31 MARCH 2024**

3. INVESTMENT INCOME

Deposit account interest	£ 249
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4. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the period ended 31 March 2024.

TRUSTEES' EXPENSES

There were no trustees' expenses paid for the period ended 31 March 2024.

5. STAFF COSTS

Wages and salaries	£ 812
	812

The average monthly number of employees during the period was as follows:

2

No employees received emoluments in excess of £60,000.

6. TANGIBLE FIXED ASSETS

	Fixtures and fittings £	Computer equipment £	Totals £
COST			
Additions	882	921	1,803
DEPRECIATION			
Charge for year	176	307	483
NET BOOK VALUE			
At 31 March 2024	706	614	1,320

7. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

Prepayments	£ 405
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NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE PERIOD 5 JUNE 2023 TO 31 MARCH 2024

8. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	£
Trade creditors	1,871
Taxation and social security	62
Other creditors	480
	<u>2,413</u>

9. MOVEMENT IN FUNDS

	Net movement in funds £	At 31/3/24 £
Unrestricted funds		
General fund	18,100	18,100
	<u>18,100</u>	<u>18,100</u>
TOTAL FUNDS	<u>18,100</u>	<u>18,100</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	23,628	(5,528)	18,100
	<u>23,628</u>	<u>(5,528)</u>	<u>18,100</u>
TOTAL FUNDS	<u>23,628</u>	<u>(5,528)</u>	<u>18,100</u>

10. RELATED PARTY DISCLOSURES

There were no related party transactions for the period ended 31 March 2024.

FRIENDS ALTOGETHER IN ROTHER**DETAILED STATEMENT OF FINANCIAL ACTIVITIES
FOR THE PERIOD 5 JUNE 2023 TO 31 MARCH 2024**

	£
INCOME AND ENDOWMENTS	
Donations and legacies	
Donations	3,138
Grants	20,000
	<hr/>
	23,138
Investment income	
Deposit account interest	249
Charitable activities	
Event income	241
	<hr/>
Total incoming resources	23,628
EXPENDITURE	
Charitable activities	
Event expenses	1,611
Support costs	
Management	
Wages	812
Telephone	60
Postage and stationery	307
Advertising	665
Sundries	186
Rent	750
Cleaning	137
Subscriptions	5
	<hr/>
	2,922
Information technology	
Website and computer expenses	32
Other	
Plant and machinery	176
Computer equipment	307
	<hr/>
	483
Governance costs	
Accountancy and legal fees	480
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Total resources expended	5,528
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Net income	18,100
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This page does not form part of the statutory financial statements