



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st January 2025 Period start date

To 31st December 2025 Period end date

Charity name: Salcombe Museum Society

Charity registration number: 1203233

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To establish, maintain and run a museum in Salcombe for the exhibition to the public of items of local or historical interest and value including items connected with Salcombe's maritime history.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Maintaining and running a museum in Salcombe, whose collection comprises items of local and historical interest and value including items connected with Salcombe's maritime history, which are exhibited free of charge to the public.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	It is confirmed that the trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The main achievements of the charity are as follows:</p> <ol style="list-style-type: none"> 1) The preservation and celebration of our cultural heritage for future generations - over 2,000 artefacts preserved, 2) The provision of cultural and heritage services which enhance a sense of belonging and local pride - the charity has 103 members and numerous outreach engagements with local community groups (presentations, talks etc), 3) The provision of educational services to local schools, etc. - engagement with four local schools, three local youth groups, and the charity's own children's holiday club (The Curiosity Club) 4) The provision of all-weather tourist facilities supporting the local economy and the viability of Salcombe town centre – 5,073 visitors in 2025, and 5) The provision of opportunities for volunteering - 27 volunteers.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The closing balances of the charity's accounts as at the end of the period totalled £87,047, which included reserves of £74,676.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The policy for holding reserves and why they are held is to ensure the stability of the charity's operations and to provide a reserve against unexpected financial events.
Amount of reserves held	Para 1.22	£74,676
Reasons for holding zero reserves	Para 1.22	N.A.
Details of fund materially in deficit	Para 1.24	N.A.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N.A.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		The charity's objects are to establish, maintain and run a museum in Salcombe for the exhibition to the public of items of local or historical interest and value including items connected with Salcombe's maritime history. The charity has power to do anything which is calculated to further its objects or is conducive or incidental to doing so, as further set out in its Constitution.
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution.
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Under the charity's Constitution every trustee must be a natural person. No one may be appointed as a trustee if they are under the age of 16 years or would automatically cease to hold office under clause 15(1)(f) (disqualification by virtue of section 178-180 of the Charities Act 2011 (or any statutory re-enactment or modification of that provision)). No one is entitled to act as a trustee until they have expressly acknowledged, in whatever way the trustees decide, their acceptance of the office of trustee. At least one of the trustees must be 18 years of age or over. If there is no trustee aged at least 18 years, the remaining trustee or trustees may act only to call a meeting of the trustees, to appoint a new trustee. There must be at least three trustees. The maximum number of trustees is 12. The trustees have interest or expertise in the maintenance and running of the museum, its collection and Salcombe's maritime history.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Salcombe Museum Society
Other name the charity uses	
Registered charity number	1203233
Charity's principal address	The Old Council Hall, Market Street, Salcombe, Devon, TQ8 8DE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Roger Barrett	Chair		
2	Jasper Evans	Treasurer		
3	Geoffrey Denford	Curator		
4	Angela Cater	Steward Co-ordinator		
5	Dr. Christine Milton	Education Officer		
6	Alan Parker	Facilities Manager		
7	Kenneth Prowse			
8	Caroline Flage		From 15 th April 2025	
9	Abigail Gray		From 15 th April 2025	
10	Tania Lewis		From 1 st December 2025	
11	Matty Cambridge	Secretary	To 15 th April 2025	
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
N.A.		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N.A.		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N.A.
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N.A.


Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JASPER ADIE ASHLEY EVANS	
Position (eg Secretary, Chair, etc)	TRUSTEE	
Date	8 JUNE 2026	



Section A

Independent Examiner's Report

Report to the trustees/
members of

SALCOMBE MUSEUM SOCIETY

On accounts for the year
ended

31 / 12 / 2025

Charity no
(if any)

1203233

Set out on pages

3

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 / 12 / 2025.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

20.2.2026

Name:

MICHAEL JOHN FICE

Relevant professional
qualification(s) or body
(if any):

FCA

Address:

21 BUCKLEY STREET

SALCOMBE

TQ8 8DD

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Set out on pages		3	
On accounts for the year ended	31/12/2025	Charity no (if any)	1208233
Report to the trustees/ members of	SALCOMBE MUSEUM SOCIETY		
Independent examiner's statement			
I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below) in connection with the examination which gives me cause to believe that in any material respect:			
• the accounts do not accord with the accounting records			
• the accounting records were not kept in accordance with section 130 of the Act or			
I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached			
* Please delete the words in the brackets if they do not apply			
Signed:		MICHAEL JOHN FICE	
Name:		FICA	
Relevant professional qualification(s) or body (if any):		21 BUCKLEY STREET	
Address:		SALCOMBE	
		T88 BDJ	

SALCOMBE MUSEUM SOCIETY (CHARITY NO. 1203233)

Statement of Income and Expenditure for the year ended 31st December 2025

Income	2024	2025
Subscriptions	£731.00	£919.45
Grants	£16,727.00	£300.00
Donations	£7,315.11	£7,319.19
Sales	£4,241.29	£2,945.79
Interest	£2,903.39	£2,401.31
Fundraising	£868.20	£455.00
Royal Naval Association (2024)	£697.89	£0.00
Totals:	£33,483.88	£14,340.74

Expenditure	2024	2025
Electricity	£725.36	£742.42
Telephone	£71.92	£77.11
Maintenance	£5,196.60	£51.16
Website, Advertising	£270.00	£115.00
Insurance	£1,908.72	£2,012.41
Royal Naval Association (2024)	£697.89	£0.00
STC Rent, Cliff House Hire	£5,698.05	£2,788.68
Expenses	£5,168.20	£4,514.64
Salary, Payroll	£22,099.54	£7,896.29
NEST	£720.30	£43.81
HMRC	£672.32	£0.00
Totals:	£43,228.90	£18,241.52
Excess Income/Expenditure	£9,745.02	£3,900.78

Balance Sheet as at 31st December 2025

Opening Balance		
Account 00753161	£104.72	£0.00
Account 12231662	£221.93	£473.47
Account 26358862	£0.00	£5,255.98
Account 19124062	£48,647.37	£12,799.46
Account 19125562	£17,300.00	£0.00
Account SLCMBMSM00	£0.00	£36,239.22
Account CO3070553	£34,368.35	£36,129.22
Petty cash	£50.00	£50.00
Totals:	£100,692.37	£90,947.35
Excess Income/Expenditure	£9,745.02	£3,900.78
	£90,947.35	£87,046.57

Closing Balance		
Account 00753161	£0.00	£10.18
Account 12231662	£473.47	£458.45
Account 26358862	£5,255.98	£92.91
Account 19124062	£12,799.46	£11,758.62
Account 19125562	£0.00	£0.00
Account SLCMBMSM00	£36,239.22	£37,003.08
Account CO3070553	£36,129.22	£37,673.33
Petty cash	£50.00	£50.00
	£90,947.35	£87,046.57

J. Evans Treasurer

R. Barrett

Chair

M. Fice Auditor