



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st January 2024 Period start date

To 31st December 2024 Period end date

Charity name: Salcombe Museum Society

Charity registration number: 1203233

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To establish, maintain and run a museum in Salcombe for the exhibition to the public of items of local or historical interest and value including items connected with Salcombe's maritime history.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Maintaining and running a museum in Salcombe, whose collection comprises items of local and historical interest and value including items connected with Salcombe's maritime history, which are exhibited free of charge to the public.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	It is confirmed that the trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The main achievements of the charity are as follows:</p> <p>1) The preservation and celebration of our cultural heritage for future generations - over 2,000 artefacts preserved,</p> <p>2) The provision of cultural and heritage services which enhance a sense of belonging and local pride - the charity has 74 members and numerous outreach engagements with local community groups (presentations, talks etc),</p> <p>3) The provision of educational services to local schools, etc. - engagement with four local schools, three local youth groups, and the charity's own children's holiday club (The Curiosity Club)</p> <p>4) The provision of all-weather tourist facilities supporting the local economy and the viability of Salcombe town centre - 4,870 visitors in 2024, and</p> <p>5) The provision of opportunities for volunteering and community engagement - 26 volunteers, two community engagement officers.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The closing balances of the charity's accounts as at the end of the period totalled £90,947, which included reserves of £72,368.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The policy for holding reserves and why they are held is to ensure the stability of the charity's operations and to provide a reserve against unexpected financial events.
Amount of reserves held	Para 1.22	£72,368
Reasons for holding zero reserves	Para 1.22	N.A.
Details of fund materially in deficit	Para 1.24	N.A.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N.A.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		The charity's objects are to establish, maintain and run a museum in Salcombe for the exhibition to the public of items of local or historical interest and value including items connected with Salcombe's maritime history. The charity has power to do anything which is calculated to further its objects or is conducive or incidental to doing so, as further set out in its Constitution.
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution.
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Under the charity's Constitution every trustee must be a natural person. No one may be appointed as a trustee if they are under the age of 16 years or would automatically cease to hold office under clause 15(1)(f) (disqualification by virtue of section 178-180 of the Charities Act 2011 (or any statutory re-enactment or modification of that provision)). No one is entitled to act as a trustee until they have expressly acknowledged, in whatever way the trustees decide, their acceptance of the office of trustee. At least one of the trustees must be 18 years of age or over. If there is no trustee aged at least 18 years, the remaining trustee or trustees may act only to call a meeting of the trustees, to appoint a new trustee. There must be at least three trustees. The maximum number of trustees is 12. The trustees have interest or expertise in the maintenance and running of the museum, its collection and Salcombe's maritime history.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Salcombe Museum Society
Other name the charity uses	
Registered charity number	1203233
Charity's principal address	The Old Council Hall, Market Street, Salcombe, Devon, TQ8 8DE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Roger Barrett	Chair		
2	Kenneth Prowse			
3	Geoffrey Denford	Curator		
4	Angela Cater	Steward Co-ordinator		
5	Dr. Christine Milton	Education Officer		
6	Alan Parker	Facilities Manager		
7	Matty Cambridge	Secretary		
8	Jasper Evans	Treasurer		
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20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
N.A.		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N.A.		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N.A.
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N.A.

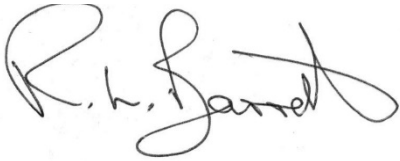
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Roger Barrett	
Position (eg Secretary, Chair, etc)	Chair	
Date	26 th June 2025	

SALCOMBE MUSEUM SOCIETY (CHARITY NO. 1203233)

Statement of Income and Expenditure for the year ended 31st December 2024

Income	2023	2024
Subscriptions	£0.00	£731.00
Grants	£0.00	£16,727.00
Donations	£0.00	£7,315.11
Sales	£0.00	£4,241.29
Interest	£0.00	£2,903.39
Fundraising	£0.00	£868.20
Donation to Royal Naval Assn	£0.00	£697.89
Totals:	£0.00	£33,483.88

Expenditure	2023	2024
Electricity	£0.00	£725.36
Telephone	£0.00	£71.92
Maintenance	£1,608.00	£5,196.60
Website, Advertising	£0.00	£270.00
Usborne Book Sales	£78.07	£0.00
Insurance	£0.00	£1,908.72
Don'n to Royal Naval Assn	£0.00	£697.89
STC Rent, Cliff House Hire	£0.00	£5,698.05
Miscellaneous expenses	£0.00	£5,168.20
Salaries	£0.00	£22,099.54
NEST	£0.00	£720.30
HMRC	£0.00	£672.32
Totals:	£1,686.07	£43,228.90

Excess Income/Expenditure	-£1,686.07	-£9,745.02
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Balance Sheet as at 31st December 2024

Opening Balance (in 2023 transferred from Charity No. 268909)		
Account 12231662	£79.63	£221.93
Account 26358862	£0.00	£0.00
Account 19124062	£50,475.74	£48,647.37
Account 19125562	£17,300.00	£17,300.00
Account SLCMBMSM00	£0.00	£0.00
Account CO3070553	£34,368.35	£34,368.35
Petty cash	£50.00	£50.00
Totals:	£102,273.72	£100,587.65
Add: transfer from 268909		£104.72
Excess Income/Expenditure	-£1,686.07	-£9,745.02
	£100,587.65	£90,947.35

Closing Balance		
Account 12231662	£221.93	£473.47
Account 26358862	£0.00	£5,255.98
Account 19124062	£48,647.37	£12,799.46
Account 19125562	£17,300.00	£0.00
Account SLCMBMSM00	£0.00	£36,239.22
Account CO3070553	£34,368.35	£36,129.22
Petty cash	£50.00	£50.00
	£100,587.65	£90,947.35

J. Evans Treasurer

R. Barrett

Chair

M. Fice Auditor

10th March 2025



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name

SALCOMBE MUSEUM SOCIETY

On accounts for the year
ended

31st DECEMBER 2024

Charity no
(if any)

1203233

Set out on pages

3

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above
charity ("the Trust") for the year ended

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation
of the accounts in accordance with the requirements of the Charities Act
2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out
under section 145 of the 2011 Act and in carrying out my examination, I
have followed the applicable Directions given by the Charity Commission
under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have
come to my attention (other than that disclosed below *) in connection with
the examination which gives me cause to believe that in, any material
respect:

- accounting records were not kept in accordance with section 130 of
the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection
with the examination to which attention should be drawn in order to enable a
proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

10-3-2015

Name:

MICHAEL JOHN FICK

Relevant professional
qualification(s) or body
(if any):

FCA

Address:

21 BUCKLEY STREET

SALCOMBE

TQ8 8DD

Disclosure

Give here brief details of any items that the examiner wishes to disclose.