



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

**From 23 May 2023 - Period start date**

**To 31 March 2024 - Period end date**

**Charity name: THE 4566 PRESERVATION GROUP**

**Charity registration number: 1203207**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To advance the education of the general public in the history and development of the great western railway by the restoration, preservation and exhibition of the former great western railway locomotive number 4566 and any associated rolling stock, equipment and artefacts, relics, documents and records of historic and scientific interest and to advance the education of the public in the technical skills required to restore and preserve the said locomotive.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>To fulfil these aims, the Trust attends various railway-themed events with a display stand and engages with the public to talk about the 4566 Locomotive, encourage participation in its maintenance and operation and solicit donations</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The trustees confirm that they have had regard to the Charity Commission's guidance on public benefit when exercising any powers or duties to which the guidance is relevant.</b>

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>Not applicable</b>
Policy on social investment including program related investment	Para 1.38	<b>Not applicable</b>
Contribution made by volunteers	Para 1.38	<b>Not applicable</b>

Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>The charity has held a range of successful fundraising activities which will contribute to the restoration of the 4566 locomotive. A photographic archive has been created which will advance the education of the public.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<b>Not applicable</b>
Performance of fundraising activities against objectives set	Para 1.41	<b>Not applicable</b>
Investment performance against objectives	Para 1.41	<b>Not applicable</b>
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>See separate treasurers report for figures.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>No Reserves Held</b>
Amount of reserves held	Para 1.22	<b>Not applicable</b>
Reasons for holding zero reserves	Para 1.22	<b>Not enough money held for reserves to be worthwhile, research into fixed term bonds is being undertaken for when the time comes</b>

Details of fund materially in deficit	Para 1.24	<b>Not applicable</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Not applicable</b>

#### **Additional information (optional)**

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Principal sources of funds are donations made at railway themed fundraising events. There is also a small number of online donations via crowdfunding.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>Not applicable</b>
A description of the principal risks facing the charity	Para 1.46	<b>The Trustees have reviewed the major risks to which the Trust may be exposed and procedures (including insurance) is in place to mitigate these risks.</b>
Other		

## **Structure, Governance and Management**

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	<b>CIO Foundation Constitution</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Election to post.</b>

#### **Additional information (optional)**

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>Trustees are recommended to read the Charity Commission website on the role of a Trustee.</b>
The charity's organisational structure and any wider	Para 1.51	<b>The Trustees, who act in a voluntary capacity, are assisted in the</b>

network with which the charity works		<b>maintenance and operation of the 4566 locomotive by a number of skilled individuals, who can be assisted, under close supervision, by keen individuals learning the various skills required.</b>
Relationship with any related parties	Para 1.51	<b>Not applicable</b>
Other		<b>Not applicable</b>

## Reference and Administrative details

Charity name	THE 4566 PRESERVATION GROUP
Other name the charity uses	N/A
Registered charity number	1203207
Charity's principal address	2 Essen Lane Kilsby RUGBY Northamptonshire CV23 8XQ

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	IAN GORDON WHITLAM	CHAIRMAN		
2	CHARLIE DELANEY		01/09/2024	
3	PAUL CHRISTOPHER FATHERS TD MA MBA	VICE CHAIRMAN		
4	SARAH JANE THOMPSON	SECRETARY		
5	THOMAS JOSEPH CLARKE	TREASURER		
6	DUNCAN ROBERT GEORGE BALLARD			
7	TIMOTHY JAMES HOLFORD STREVS			
8	SHEENA JANE STREVS			

## Corporate trustees – names of the directors at the date the report was approved

Director name		
None.		

## Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None.		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not applicable

## Additional information (optional)

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

None

**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

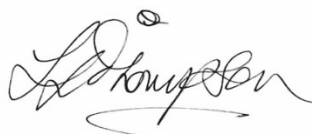
Not applicable

**Other optional information****Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

SARAH JANE THOMPSON

THOMAS CLARKE

Position (eg Secretary,  
Chair, etc)

SECRETARY

TREASURER

Date

19 November 2024

The 4566 Preservation Group Treasurers Annual Report 23/05/2023 - 31/03/2024

Opening balance 23/05/2023 : £3658.13 old building society bonds transferred into new bank account on 22/09/2023 not declared.

4566 Preservation Group bank account Created 23/07/2023

Regular Donations (Standing Order) for the financial period: £270.00

Just Giving Donations for the financial period: £1361.44

Sale of Donated goods and obsolete assets: £6714.49

Outgoings one transaction £67.00 for domain renewal