



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

Period start date: 22 May 2023

Period end date: 31 July 2024

Charity name: Oxbridge Foundation

Charity registration number: 1203195

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the public benefit to promote the education of Ukrainian students by awarding scholarships and grants to enable them to study in Cherwell College Oxford with progression to leading universities in uk and usa.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Hold events in order to raise money and receive donations.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees of the foundation acknowledge they have read and understood the guidance on being a charity Trustee as provided by the Charity Commission

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The charity will make grant applications on behalf of other charities and if successful will pass that funding on.
Policy on social investment including program related investment	Para 1.38	The charity does not currently have a social investment policy
Contribution made by volunteers	Para 1.38	The foundation is a totally volunteer run charity.

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>In the first financial period the Foundations aim was to raise awareness of the foundation and received significant press attention within Oxford.</p> <p>The Foundation also held a gala dinner as its first fund raising event.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	The objectives for 2023/2024 was to raise awareness, which the trustees feel has been achieved and to have one fundraising event which was achieved although not as successful as hoped.
Performance of fundraising activities against objectives set	Para 1.41	The first Gala dinner did not generate the income the trustees had hoped but the the charity was able to secure a large donation in order to cover costs and look to plan another event.
Investment performance against objectives	Para 1.41	We are not yet in a position to set investment objectives.

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	We held £60,547 in cash funds and Debtors of £30,000 with liabilities of £44,441
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	A reserve of £10,000 is to be held to guarantee that all liabilities and administrative costs can be met.
Amount of reserves held	Para 1.22	£51,755
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	In the 2023/24 year the principal source of funding was a donation.
Investment policy and objectives including any social investment policy adopted	Para 1.46	The charity does not currently have an investment or social investment policy.
A description of the principal risks facing the charity	Para 1.46	The Foundations biggest risk is that events fail to generate the income needed to fulfil the charities obligations.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	The Foundation is governed by a constitution.
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	The Foundation is a Charitable Incorporated Organisation.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>Trustees are appointed annually at the AGM by members. Each year one third of the trustees retire from office and need to be voted back in by the members. Trustees retire on a rotating basis and are selected from those that have served the longest.</p> <p>Additional trustees may be appointed during the year by vote of trustees as they see fit.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	There are currently no procedures in place
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The Foundation is an autonomous charity managed by the trustees.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Oxbridge Foundation
Other name the charity uses	
Registered charity number	1203195
Charity's principal address	Oxbridge House Osney Lane Oxford OX1 1BZ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Stephen Clarke	Chairman		
2	Helen Clarke	Trustee		
3	Toby Morris	Trustee		
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Stephen Clarke</i>	
Full name(s)	Stephen	Clarke
Position (eg Secretary, Chair, etc)	Chairman	
Date	27/05/2025	

Profit and Loss

Oxbridge Foundation

For the year ended 31 July 2024

Account	2024
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Turnover

Donations	103,194.33
Event Tickets	15,000.00
Total Turnover	118,194.33

Cost of Sales

Event Costs	41,844.96
Total Cost of Sales	41,844.96

Gross Profit	76,349.37
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Administrative Costs

Advertising & Marketing	2,000.00
Bank Fees	223.54
Charitable Donations Made	500.00
Consulting	20,000.00
Legal Expenses	1,786.19
Postage, Freight & Courier	21.00
Subscriptions	63.51
Total Administrative Costs	24,594.24

Operating Profit	51,755.13
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Profit on Ordinary Activities	51,755.13
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Profit after Taxation	51,755.13
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Balance Sheet

Oxbridge Foundation
As at 31 July 2024

Account	31 Jul 2024
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Current Assets

Cash at bank and in hand	
Oxbridge Foundation	60,547.06
Total Cash at bank and in hand	60,547.06
Other Debtors	30,000.00
Total Current Assets	90,547.06

Creditors: amounts falling due within one year

Accounts Payable	44,441.28
VAT	(5,649.35)
Total Creditors: amounts falling due withi	38,791.93

Net Current Assets (Liabilities)	51,755.13
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Total Assets less Current Liabilities	51,755.13
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Net Assets	51,755.13
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Capital and Reserves

Current Year Earnings	51,755.13
Total Capital and Reserves	51,755.13



Section A

Independent Examiner's Report

Report to the trustees/
members of

Oxbridge Foundation

On accounts for the year
ended

31 July 2024

Charity no
(if any)

1203195

Set out on pages

Statement of Income and Expenditure and Balance Sheet

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 July 2024.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: *CJ Rush*

Date: 28/05/2025

Name: Charles J Rush, BA MSc FCA

Relevant professional
qualification(s) or body
(if any):

FCA

Address:

Woodstock Accountancy

3A Market Place, Woodstock, Oxon

OX20 1SY

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.










1a - Oxbridge Foundation 2024 Report and Accounts

Final Audit Report

2025-05-28

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