

# SHIRLEY NEIGHBOURHOOD CARE

England & Wales · Charity number 1203179

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2023-05-22

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Shirley Community Library  
Wickham Road  
Shirley  
Croydon  
CR0 8BH

**Phone** 02086629599

**Email** [sncs@shirleyneighbourhoodcare.co.uk](mailto:sncs@shirleyneighbourhoodcare.co.uk)

**Website** [www.shirleyneighbourhoodcare.co.uk](http://www.shirleyneighbourhoodcare.co.uk)

## Activities

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**Objects:** TO RELIEVE THE CHARITABLE NEEDS OF OLDER ADULTS AND / OR PEOPLE WITH HEALTH CONDITIONS OR IMPAIRMENTS WHO RESIDE IN SHIRLEY, CROYDON AND THE NEIGHBOURHOOD IN SUCH WAYS AS THE TRUSTEES THINK FIT."

**Activities:** Relieve the charitable needs of the elderly and/or sick residents of Shirley, Croydon, and the neighbourhood.

## Classification

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- **How:** Provides Services
- **What:** Disability
- **Who:** Elderly/old People, People With Disabilities

## Geography

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- Bromley
- Croydon

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£46,478	£56,035	-	-
2024-03-31	£41,409	£54,419	-	-

## Trustees

Name	Role	Appointed
Alison Hunt		2024-10-14
Barbara Donegan		2023-05-22
David Phillips		2023-05-22
MICHAEL PLYMSOL		2023-05-22

**SHIRLEY NEIGHBOURHOOD CARE**

England & Wales - Charity number 1203179

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# Accounts

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## SHIRLEY NEIGHBOURHOOD CARE

### TRUSTEES' ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2025

Charity Registration number: 1203179

Address: St George's Church Hall  
Elstan Way  
Croydon  
CR0 7PR

Trustees Barbara Donegan  
Michael Plymsol  
David Phillips  
Alison Hunt

Shirley Neighbourhood Care Scheme (the forerunner of the current charity) was formed by a local group of churches in the 1970's and registered with the Charities Commission in 2010. In 2023 it was decided by the trustees that the charity should change its legal structure to that of a charitable incorporated organisation, to be called Shirley Neighbourhood Care, and this change was approved by the Charity Commission on 22 May 2023. Transfer of assets was also approved and this process was completed by 31 January 2024.

Trustees are elected or re-elected annually by members of the charity at the Annual General Meeting. The trustees are assisted in decision making by an advisory board drawn from the local community and affiliated churches. Jonathan Baxter was chair of trustees until October 2024 and Barbara Donegan has been chair for the remainder of the period covered by this report. The office during this time was located at St George's Church Hall, Shirley, Croydon.

#### Summary of Activities

The trustees aim to ensure that activities undertaken during the year are consistent with the stated objectives of relieving the charitable needs of the elderly and/or sick residents of Shirley, Croydon, and the local neighbourhood. These activities included:

- Transport to and from doctor, clinic, dental, optician and hospital appointments
- A regular shopping bus including assistance with shopping bags and/or shopping deliveries to clients
- Lunch clubs providing a hot meal and the opportunity for socialisation with clients and volunteer helpers.
- Outings to places of interest and local garden centres
- A film club providing an enjoyable social activity for the benefit of our clients who are often unable to access recently released films

The trustees confirm that they have kept in mind the Charity Commission's guidance on public benefit when planning the charity's activities.

## Summary of Achievements

- Lunchclubs for up to 24 clients are held twice each week on a Monday and a Thursday.
- Our regular shopping minibus runs fortnightly with a visit to a local supermarket in the morning and a different supermarket in the afternoon.
- Our volunteer drivers drove a total of 961 miles in taking clients to 121 medical appointments.
- A further 64 miles were driven by volunteers in taking clients to our lunchclub or on outings.
- The film club continued to be a popular event with our clients and supporters.
- Over 200 Christmas gift bags distributed to the elderly of Shirley and surrounding neighbourhood.

## Funding

Income for the year was £46,478 and expenditure was £56,035. Although our income this year shows an increase since the previous year this was largely due to a significant bequest in favour of the charity. Overall the financial position of SNC continues to be seriously impacted by the decision of Croydon Council in 2023 to end the provision of grant funding to the majority of the voluntary sector within the borough. Efforts to find alternative sources of funding have continued this year together with measures to reduce outgoings including the redundancy of one member of staff. The deficit reported this year was met from reserves. Total net assets at the year end were £95,871 a reduction of £10,000 since the previous year.

For the period in question income derived from the following sources:

- Donations - from the local community and supporters, including significant sums from Shirley Methodist Church, Spring Park Wine Circle, the Co-op, Croydon Masonic Lodge, Addiscombe & Shirley Rotary, The Charities Trust and Croydon Community Lottery.
- Events - including £1540 raised at our May Fair and £1310 on our quiz night.
- Gift Aid - whilst some sources of income remain ineligible for gift aid recovery, the charity continues to benefit from the Gift Aid Small Donations Scheme.
- Charges - a charge to cover external costs or voluntary donation is requested for many of the services offered by the charity
- The cost of the Christmas gift bag project was fully covered by generous sponsors.
- Donations from clients, volunteers and members of the public

The largest areas of expenditure are staff salaries, catering costs and transportation.

The trustees are grateful for the generosity of those providing funds. Also greatly appreciated is the time given by many volunteers to ensure that activities continue and expenditure is contained.

**GENERAL SUMMARY OF ACCOUNTS FOR Y/E 31 MARCH 2025**  
**SHIRLEY NEIGHBOURHOOD CARE**

**REGISTERED CHARITY NO: 1203179**

	2024/25	2023/24	Expenditure	2024/25	2023/24
<b>Income</b>					
Rent donation from WWSBC		£1,005	Office rents	£4,800	£4,605
General Income \$	£19,710	£19,063	Office salaries & overheads etc #	£21,241	£26,124
Fundraising and events	£7,303	£1,667	Fundraising and event costs	£4,322	£624
Transport	£3,027	£3,987	Transport	£2,348	£2,555
Lunch club	£15,374	£14,611	Lunch club #	£22,101	£17,618
Client Shopping	£1,064	£1,076	Client Shopping	£1,064	£1,076
			Miscellaneous	£160	£1,758
<b>Total income</b>	<b>£46,478</b>	<b>£41,409</b>	<b>Total expenditure</b>	<b>£56,035</b>	<b>£54,360</b>

<b>Balance Sheet</b>	31 March 2025	31 March 2024
CAF Cash Account	£6,672.76	£3,518.03
plus funds credited to account after 31 March	£293.77	£1,014.03
CAF Gold Account	£39,806.92	£81,466.68
Cooperative Bank	£0.00	£100.00
Charity Bank 12 month accounts [to 25/01/25, 10/07/25 and 20/01/26]	£50,961.35	£20,000.00
Cash	£12.49	£19.00
less liabilities	-£1,876.24	-£2,044.73
plus debtor (HMRC)	£0.00	£1,355.80
<b>Net Assets</b>	<b>£95,871.05</b>	<b>£105,428.81</b>

# Lunch club coordinator salary (& redundancy pay) has been included under lunch clubs from 1 April 2024. Previously it was included under office salaries.  
 \$ General income includes a windfall executor donation of £10,000

<b>Reconciliation</b>	
As at 31 March 2024	£105,428.81
less excess of expenditure over income	-£9,557.76
As at 31 March 2025	£95,871.05

Prepared by

Signed..... *Ian Jones* .....

Date..... *25 May 2025* .....

Ian Jones  
 Hon. Treasurer

I have examined the income and expenditure accounts with the records kept by the Hon. Treasurer. In my opinion these accounts give a true and fair view of the fund for the year ended 31 March 2025.

Signed..... *Andy Bebington* .....

Date..... *2/6/2025* .....

Andy Bebington  
 Hon. independent examiner

**GENERAL SUMMARY OF ACCOUNTS FOR Y/E 31 MARCH 2025**  
**SHIRLEY NEIGHBOURHOOD CARE**

**REGISTERED CHARITY NO: 1203179**

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Date..... *2/6/2025* .....

Andy Bebington  
 Hon. independent examiner

**SHIRLEY NEIGHBOURHOOD CARE**

England & Wales - Charity number 1203179

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# Accounts

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## SHIRLEY NEIGHBOURHOOD CARE

### TRUSTEES' ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2024

Charity Registration number: 1203179

Address: St George's Church Hall  
Elstan Way  
Croydon  
CR0 7PR

Trustees Jonathan Baxter  
Michael Plymsol  
Barbara Donegan  
David Phillips

Shirley Neighbourhood Care Scheme (the forerunner of the current charity) was formed by a local group of churches in the 1970's and registered with the Charities Commission in 2010. In 2023 it was decided by the trustees that the charity should change its legal structure to that of a charitable incorporated organisation, to be called Shirley Neighbourhood Care, and this change was approved by the Charity Commission on 22 May 2023. Transfer of assets was also approved and this process was completed by 31 January 2024.

Trustees are elected or re-elected annually by members of the charity at the Annual General Meeting. The trustees are assisted in decision making by an advisory board drawn from the local community and affiliated churches. Jonathan Baxter was chair of trustees during the period covered by this report. The office during this time was located at St George's Church Hall, Shirley, Croydon.

#### Summary of Activities

Consistent with its objectives of relieving the charitable needs of the elderly and/or sick residents of Shirley, Croydon, and the neighbourhood in such ways as the trustees think fit, activities during the year included:

- Transport to and from doctor, clinic, dental, optician and hospital appointments
- A regular shopping bus including assistance with shopping bags and/or shopping deliveries to clients
- Lunch clubs providing a hot meal and the opportunity for socialisation with clients and volunteer helpers.
- Outings to places of interest, restaurants, tea shops and local garden centres
- A film club providing an enjoyable social activity for the benefit of our clients who are often unable to access recently released films

The trustees confirm that they kept in mind the Charity Commission's guidance on public benefit when planning the charity's activities.

## Summary of Achievements

- Lunchclubs for up to 24 clients are held twice each week on a Monday and a Thursday.
- Our regular shopping minibus runs fortnightly with a visit to a local supermarket in the morning and a different supermarket in the afternoon.
- Our volunteer drivers drove a total of 1453 miles in taking clients to 185 medical appointments.
- A further 300 miles was driven by volunteers in taking clients to our lunchclub or on outings.
- The film club was restarted after the pause necessitated by the Covid pandemic

## Funding

Income for the year was £41,409 and expenditure was £54,419. Income this year was significantly reduced from previous years due to the decision by Croydon Council to end the provision of grant funding to the majority of the voluntary sector within the borough. Efforts to find alternative sources of funding are ongoing but in the meantime the deficit was met from reserves. General funds at the year end totaled £85,429. In addition a further £20,000 is held as designated funds or on deposit. The amount held as general funds is consistent with the prudent financial objective of maintaining a healthy cash balance sufficient to support the charity in the short to medium term while economies are made and alternative funds secured.

For the period in question income derived from the following sources:

- Donations - from the local community and supporters, including significant sums from Farleigh Golf Club Ladies team, Ros Harding Trust, the Co-op, Croydon Masonic Lodge, Addiscombe & Shirley Rotary and Croydon Community Lottery.
- Events - including over £1500 raised on our quiz night
- Gift Aid - whilst some sources of income remain ineligible for gift aid recovery, the charity continues to benefit from the Gift Aid Small Donations Scheme.
- Charges - a charge to cover external costs or voluntary donation is requested for many of the services offered by the charity
- Donations from clients, volunteers and members of the public

The largest areas of expenditure are staff salaries, catering costs and transportation.

The trustees are grateful for the generosity of those providing funds. Also greatly appreciated is the time given by many volunteers to ensure that activities continue and expenditure is contained. In late 2023 our manager retired on health grounds and a new manager was appointed in February 2024. The trustees would like to thank the outgoing manager for her immense contribution to the successful running of the charity during her tenure.

**GENERAL SUMMARY OF ACCOUNTS FOR Y/E 31 MARCH 2024**  
**SHIRLEY NEIGHBOURHOOD CARE SCHEME**  
**and SHIRLEY NEIGHBOURHOOD CARE**

**REGISTERED CHARITY NO:** 1137581  
**REGISTERED CHARITY NO:** 1203179

	2023/24	2022/23	Expenditure	2023/24	2022/23
<b>Income</b>					
Rent donation from WWSBC	£1,005.00	£4,020	Office rents	£4,605.00	£4,020
General Income	£19,063.10	£54,260	Office salaries & overheads etc	£26,183.06	£29,382
Fundraising and events	£1,666.80	£7,117	Fundraising and event costs	£624.33	£4,565
Transport	£3,987.02	£5,562	Transport	£2,554.55	£5,157
Lunch clubs	£14,611.17	£15,885	Lunch clubs	£17,618.32	£17,829
Client Shopping	£1,075.86	£1,347	Client Shopping	£1,075.74	£1,400
			Miscellaneous	£1,758.40	£419
<b>Total income</b>	<b>£41,408.95</b>	<b>£88,190</b>	<b>Total expenditure</b>	<b>£54,419.40</b>	<b>£62,773</b>

	31 March 2024	31 March 2023
<b>General Funds</b>		
NatWest Bank Current Account	£0.00	£32,787.58
CAF Cash Account	£3,518.03	0
plus funds credited to account after 31 March	£1,014.03	0
CAF Gold Account	£81,466.68	0
Cooperative Bank	£100.00	0
Cash	£19.00	0
less liabilities / payments debited after 31 March	-£2,044.73	-£1,978.21
plus debtor (HMRC)	£1,355.80	
<b>Net Assets (General Funds)</b>	<b>£85,428.81</b>	<b>£30,809.37</b>
<b>TOTAL including Deposits</b>	<b>£105,428.81</b>	<b>£117,089.90</b>

	31 March 2024
<b>Reconciliation</b>	
As at 1 April 2023	
General Funds	£30,809.37
Deposits [and Designated Funds]	£86,280.53
less interest included in 1 April 2023 figure	-£6.44
Excess of expenditure over income	-£13,010.45
Debtor (HMRC)	£1,355.80
<b>Net assets at 31 March 2024</b>	<b>£105,428.81</b>

	31 March 2024	31 March 2023
<b>Deposits [and Designated Funds]</b>		
CAF/Shawbrook 12 month saver account	£0.00	£10,244.94
CAF/Shawbrook 60 day notice account	£0.00	£56,035.59
Charity Bank 12 month account [to 14/03/24]	£0.00	£20,000.00
Charity Bank 12 month account [to 25/01/25]	£20,000.00	£0.00
<b>Total on deposit</b>	<b>£20,000.00</b>	<b>£86,280.53</b>

Prepared by

Signed.....  
Date..... 13 May 2024

Ian Jones  
Hon. Treasurer

I have examined the income and expenditure accounts with the records kept by the Hon. Treasurer. In my opinion these accounts give a true and fair view of the fund for the year ended 31 March 2024.

Signed.....  
Date..... 22/7/2024  
Andy Bebbington  
Hon. independent examiner

**GENERAL SUMMARY OF ACCOUNTS FOR Y/E 31 MARCH 2024**  
**SHIRLEY NEIGHBOURHOOD CARE SCHEME**  
**and SHIRLEY NEIGHBOURHOOD CARE**

**REGISTERED CHARITY NO:** 1137581  
**REGISTERED CHARITY NO:** 1203179

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<b>Total income</b>	<b>£41,408.95</b>	<b>£88,190</b>	<b>Total expenditure</b>	<b>£54,419.40</b>	<b>£62,773</b>

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plus funds credited to account after 31 March	£1,014.03	0
CAF Gold Account	£81,466.68	0
Cooperative Bank	£100.00	0
Cash	£19.00	0
less liabilities / payments debited after 31 March	-£2,044.73	-£1,978.21
plus debtor (HMRC)	£1,355.80	
<b>Net Assets (General Funds)</b>	<b>£85,428.81</b>	<b>£30,809.37</b>
<b>TOTAL including Deposits</b>	<b>£105,428.81</b>	<b>£117,089.90</b>

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Charity Bank 12 month account [to 25/01/25]	£20,000.00	£0.00
<b>Total on deposit</b>	<b>£20,000.00</b>	<b>£86,280.53</b>

Prepared by

Signed.....  
Date..... 13 May 2024

Ian Jones  
Hon. Treasurer

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