

# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	7th	June	2023		6	June	2024

## Section A Reference and administration details

Charity name	The Southport Saviours Foundation
Other names charity is known by	
Registered charity number (if any)	1203151
Charity's principal address	4 Bolton Road, Birkdale, Southport, Merseyside
Postcode	PR8 4BE

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Richard Moore	Chair		
2	Naomi Williams			
3	Emma Counce			
4	Sam Meredith			
5	Cathy Atfield		From 16/1/2025	
6	Alicia Collins		From 16/1/2025	
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Trust
Trustee selection methods (eg. appointed by, elected by)	Interviewed by Chair & appointed by trustee decision

### Additional governance issues (Optional information)

<p>You <b>may choose</b> to include additional information, where relevant, about:</p> <ul style="list-style-type: none"><li>• policies and procedures adopted for the induction and training of trustees;</li><li>• the charity's organisational structure and any wider network with which the charity works;</li><li>• relationship with any related parties;</li><li>• trustees' consideration of major risks and the system and procedures to manage them.</li></ul>	<p>Potential Trustees are invited to attend a meeting of the existing Trustees before a decision is made on appointment so that both parties can be satisfied that the appointment is appropriate.</p>
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## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

Our core aim is to increase the survival rate of cardiac arrest. In order to achieve this we are -

- Helping to install accessible defibrillators
- Providing vital first aid training
- Raising awareness of Sudden Cardiac Arrest and how you can save a life

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

We have installed over 30 external defibrillators within the local community since starting, 7 of these being this year (2025).

We have offered free defibrillator awareness sessions out to the local community & have seen a huge rise in the uptake. Local Primary schools have also asked the charity to provide fun & interactive sessions for the children. We have delivered 12 sessions so far this year (2025) and are fully booked up for the next two months with sessions.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

We have recently met a cardiac arrest survivor who lived because of our local defibrillator.

We have gone on to be nominated for the Pride Of Sefton award, community impact category.

The charity has installed 32 external defibrillators to date, trained in excess of over 300 people in the local community for free.



## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The policy of the charity is to maintain enough money in our accounts to cover replacement defibrillators if any of our existing units happens to get used. We also have to allow for battery & pad replacements.

### Details of any funds materially in deficit

None

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity this far has relied on donations from charity events and direct donations.

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Richard

Moore

Position (eg Secretary, Chair, etc)

Chair

Date

11/2/2025





CHARITY COMMISSION  
FOR ENGLAND AND WALES

Southport Saviours

1203151

## Receipts and payments accounts

CC16a

For the period  
from

6/7/2023

To

6/7/2024

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Donations	29,835			29,835	
				-	
				-	
				-	
				-	
				-	
				-	
				-	
				-	
				-	
				-	
				-	
				-	
				-	
				-	
				-	
				-	
				-	
				-	
<b>Sub total</b> (Gross income for AR)	29,835			29,835	
<b>A2 Asset and investment sales, (see table).</b>					
Donations					
<b>Sub total</b>					
<b>Total receipts</b>	29,835				
<b>A3 Payments</b>					
Bleed kit and materials	660			660	
Charity tubs	139				
Charity uniform	216				
Decorations for events	43				
Defib and materials	17,158				
Defib installation	180				
Hall hire	15				
Installation materials	14				
Insurance	101				
Printed materials	227				
Printer inks	41				
Prizes for raffle	59				
Raffle prizes	536				
Remembrance plaque	144				
Stationary	3				
Training materials	100				
Website	185				
<b>Sub total</b>	19,821			19,821	
<b>A4 Asset and investment purchases, (see table)</b>					
<b>Sub total</b>	-				
<b>Total payments</b>	19,821			19,821	
<b>Net of receipts/(payments)</b>	10,013.90			10,014	

A5 Transfers between funds

A6 Cash funds last year end

*Cash funds this year end*

10,014			10,014	

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Co op bank account	10,014		
	<b>Total cash funds</b> (agree balances with receipts and payments account(s))	10,014		
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>				
<b>B3 Investment assets</b>		Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>		Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B5 Liabilities</b>		Fund to which liability relates	Amount due (optional)	When due (optional)
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	R Moore	Richard Moore	1/30/2025	



Section A

Independent Examiner's Report

Report to the trustees/  
members of

Charity Name

The Southport Saviours Foundation

On accounts for the year  
ended

Sixth of June 2024

Charity no  
(if any)

1203151

Set out on pages

Six to seven

(pages 6 to 7 include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 06/06/2024.

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed:

Alan A Clements

Date:

11<sup>th</sup>. February 2025

Name:

Rev'd. Alan Clements

Relevant professional  
qualification(s) or body  
(if any):

Fellow Association of Charity Independent Examiners

Address:

15 Carleton Road, Great Knowley, Chorley PR6 8TQ