

THE SOUTHPORT SAVIOURS FOUNDATION

England & Wales · Charity number 1203151

Details

Status Registered

Legal form CIO

Registered 2023-05-19

Register [View on the Charity Commission register](#)

Contact

Address 4 Bolton Road
Southport
PR8 4BE

Phone 07821082661

Email hello@southportsaviours.co.uk

Website www.southportsaviours.co.uk

Activities

Objects: FOR THE PUBLIC BENEFIT, THE ADVANCEMENT OF HEALTH OR SAVING OF LIVES OF PEOPLE IN SOUTHPORT AND SURROUNDING AREAS BY PROVIDING, INSTALLING AND PROMOTING AWARENESS OF PUBLIC ACCESS DEFIBRILLATORS AND FIRST AID TRAINING.

Activities: The Southport Saviours Foundation's aim is to not only increase the coverage with more defibrillators, but to educate & raise awareness through first aid training.

Classification

- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** The Advancement Of Health Or Saving Of Lives
- **Who:** The General Public/mankind

Geography

- Sefton

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-06	£25,723	£24,558	-	-
2024-06-06	£29,835	£19,821	-	-

Trustees

Name	Role	Appointed
Richard Moore	Chair	2023-05-01
Alicia Collings		2025-01-14
Catherine Atfield		2025-01-14
Naomi Williams		2023-05-01
Samantha Meredith		2024-01-22

THE SOUTHPORT SAVIOURS FOUNDATION

England & Wales - Charity number 1203151

Accounts

Trustees' Annual Report for the period						
From	Period start date			T o	Period end date	
	7th	June	2024		4	June

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 Richard Moore	Chair		
2 Naomi Williams			
3 Emma Counce			
4 Sam Meredith			
5 Cathy Atfield			
6 Alicia Collins			
7			
8			
9			
10			
11			
12			
13			
14			
15			

16

17

18

19

20

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Trust
Trustee selection methods (eg. appointed by, elected by)	Interviewed by Chair & appointed by trustee decision

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Potential Trustees are invited to attend a meeting of the existing Trustees before a decision is made on appointment so that both parties can be satisfied that the appointment is appropriate.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

Our core aim is to increase the survival rate of cardiac arrest. In order to achieve this we are -

- Helping to install accessible defibrillators
- Providing vital defib and CPR awareness sessions
- Raising awareness of Sudden Cardiac Arrest and how you can save a life

We have installed over 40 external defibrillators within the local community since starting

We have offered free defibrillator awareness sessions out to the local community & have seen a huge rise in the uptake. Local Primary schools have also asked the charity to provide fun & interactive sessions for the children. We have delivered these sessions to over 1200 people in 2025.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

In 2025 we received the Morrisons grant award, allowing us to purchase 2 more CPR Annies. We demonstrated defibrillator use to over 1200 people.

Section E Financial review

Brief statement of the charity's policy on reserves	The policy of the charity is to maintain enough money in our accounts to cover replacement defibrillators if any of our existing units happens to get used. We also have to allow for battery & pad replacements.
Details of any funds materially in deficit	None

Further financial review details (Optional information)

<p>You may choose to include additional information, where relevant about:</p> <ul style="list-style-type: none">the charity's principal sources of funds (including any fundraising);how expenditure has supported the key objectives of the charity;investment policy and objectives including any ethical investment policy adopted.	The charity this far has relied on donations from charity events and direct donations with the exception of the Morrisons grant award.
--	--

Section F Other optional information

--

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
---	--

Full name(s)

Richard	Moore
---------	-------

**Position (eg Secretary,
Chair, etc)**

Chair	
-------	--

Date

9/4/26

Unaudited Financial Statements for the Year Ended 4 June 2025

for

The Southport Saviours Foundation

The Southport Saviours Foundation

Contents of the Financial Statements

For the Year Ended 4 June 2025

	<u>Page Number</u>
General Information	1
Accountants Report	2
Trading and Profit and Loss Account	3
Balance Sheet	4
Notes to the Financial Statements	5

The Southport Saviours Foundation

General Information

For the Year Ended 4 June 2025

Trustees:

Richard Moore
Catherine Atfield
Alicia Collins
Samantha Meredith
Naomi Williams
Emma Counce

Accountants:

SBP Southport Limited
Certified Chartered Accountants
Tolsey House
1 Marshside Road
Southport
PR9 9TL

Registered Office:

4 Bolton Road
Southport
PR8 4BE

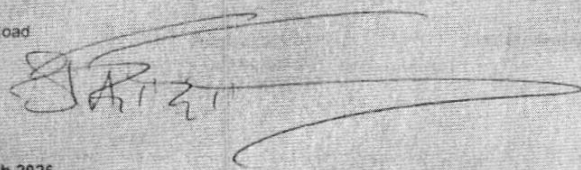
The Southport S
Income Statement
Year Ended 4 June 2

The Southport Saviours Foundation
Financial Statements
For the Year Ended 4 June 2025


Accounts Report to
The Southport Saviours Foundation

In accordance with instructions given to us we have prepared without carrying out an audit the annexed financial statements from the accounting records of The Southport Saviours Foundation and from information and explanations supplied to us.

SBP Southport Limited
Certified Chartered Accountants
Tolsey House
1 Marshside Road
Southport
PR9 9TL



Date: 16 March 2026


Signed
Richard Moore

The Southport Saviours Foundation

Income Statement

Year Ended 4 June 2025

	<u>£</u>	<u>2025</u>	<u>£</u>
Donations Received			25723
<u>Less:</u>			
<u>Expenses:</u>			
Computer Software	146		
Insurance	146		
Motor Expenses	30		
Health & Safety Costs	214		
Printing, Postage & Stationery	91		
Professional Fees & Subscriptions	58		
Training Costs	19		
Clothing Costs	550		
Installation Costs	2456		
Prizes	190		
Accountancy	230		
General Expenses & Cleaning	141		
Equipment & Consumables	20287		
	<hr/>		<hr/>
<u>Net Profit</u>			<u>1165</u>

The Southport Saviours Foundation

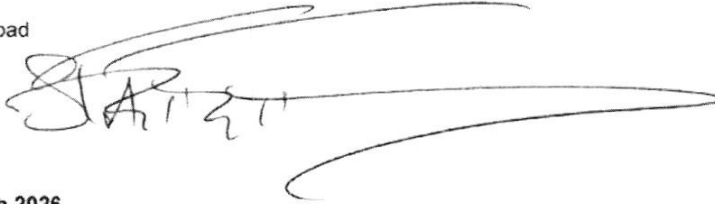
Financial Statements

For the Year Ended 4 June 2025

**Accounts Report to
The Southport Saviours Foundation**

In accordance with instructions given to us we have prepared without carrying out an audit the annexed financial statements from the accounting records of The Southport Saviours Foundation and from information and explanations supplied to us.

SBP Southport Limited
Certified Chartered Accountants
Tolsey House
1 Marshside Road
Southport
PR9 9TL



Date: 16 March 2026

Signed
Richard Moore.

The Southport Saviours Foundation

Income Statement

Year Ended 4 June 2025

	<u>£</u>	<u>2025</u>	<u>£</u>
Donations Received			25723
<u>Less:</u>			
<u>Expenses:</u>			
Computer Software	146		
Insurance	146		
Motor Expenses	30		
Health & Safety Costs	214		
Printing, Postage & Stationery	91		
Professional Fees & Subscriptions	58		
Training Costs	19		
Clothing Costs	550		
Installation Costs	2456		
Prizes	190		
Accountancy	230		
General Expenses & Cleaning	141		
Equipment & Consumables	20287		
	<hr/>		<hr/>
<u>Net Profit</u>			1165
			<hr/> <hr/>

The Southport Saviours Foundation

Balance Sheet

As at 4 June 2025

	<u>£</u>	<u>2025</u>	<u>£</u>
<u>Current Assets</u>			
Bank Account	11461		
	<hr/>		
<u>Current Liabilities</u>			
Accruals	180		
	<hr/>		
			11281
			<hr/>
<u>Net Current Assets</u>			11281
			<hr/> <hr/>
 <u>Represented By:</u>			
 <u>Capital Account</u>			
Funds Brought Forward			10116
Profit for the year			1165
			<hr/>
Funds Carried Forward			11281
			<hr/> <hr/>

The Southport Saviours Foundation (Charity Number: 1203151)

Financial Accounts

Year Ended 4 June 2025

The Southport Saviours Foundation (Charity Number: 1203151)

Contents Page

Year Ended 4 June 2025

	<u>Page Number</u>
Trustees Annual Report	1
Independent Examiners Report	2-3
Income Statement	4
Balance Sheet	5

The Southport Saviours Foundation (Charity Number: 1203151)

Trustees Annual Report

Year Ended 4 June 2025

The trustees present their report and the unaudited financial statements of the company for the period ended 4 June 2025.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Office:

4 Bolton Road
Southport
PR8 4BE

The Trustees:

The trustees who served the company during this year were as follows:

Richard Moore
Catherine Atfield
Alicia Collins
Samantha Meredith
Naomi Williams
Emma Counce

The Southport Saviours Foundation (Charity Number: 1203151)

Independent Examiner's Report to the Southport Saviours Foundation

Year Ended 4 June 2025

I report on the accounts of the company for the year ended 4 June 2025 which are set out on pages 4 and 5.

Respective Responsibilities of Trustees and Examiner

The trustees are responsible for the preparation of the accounts. The trustees consider that an audit is not required for this period under sections 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

Having satisfied myself that the company is not subject to audit and is eligible for independent examination, it is my responsibility to:

- examine the accounts.
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether matters have come to my attention.

Basis of Independent Examiner's Report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the organisation and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to prepare accounts which accord with the accounting records, and with the methods and principles of the Statement of Recommended Practice: Accounting and Reporting by Charities.

have not been met; or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

The Southport Saviours Foundation (Charity Number: 1203151)

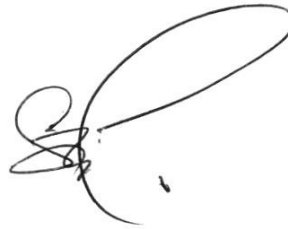
Independent Examiner's Report to the Members of The Southport Saviours Foundation

Year Ended 4 June 2025

Shahid Babu Patel (FCCA)
Independent Examiner

A handwritten signature in black ink, appearing to be 'S. B. Patel', written in a cursive style.

SBP (Southport) Limited
T/as S.B. Patel & Co
Tolsey House
1 Marshside Road
Southport
PR9 9TL

A handwritten signature in black ink, appearing to be 'S.B. Patel & Co', written in a cursive style.

Dated: 21 April 2026

The Southport Saviours Foundation

Income Statement

Year Ended 4 June 2025

	<u>£</u>	<u>2025</u>	<u>£</u>
Donations Received			25723
<u>Less:</u>			
<u>Expenses:</u>			
Computer Software	146		
Insurance	146		
Motor Expenses	30		
Health & Safety Costs	214		
Printing, Postage & Stationery	91		
Professional Fees & Subscriptions	58		
Training Costs	19		
Clothing Costs	550		
Installation Costs	2456		
Prizes	190		
Accountancy	230		
General Expenses & Cleaning	141		
Equipment & Consumables	20287		
	<hr/>		<hr/>
<u>Net Profit</u>			1165 <hr/> <hr/>

The Southport Saviours Foundation

Income Statement

Year Ended 4 June 2025

	<u>£</u>	<u>2025</u>	<u>£</u>
Donations Received			25723
<u>Less:</u>			
<u>Expenses:</u>			
Computer Software	146		
Insurance	146		
Motor Expenses	30		
Health & Safety Costs	214		
Printing, Postage & Stationery	91		
Professional Fees & Subscriptions	58		
Training Costs	19		
Clothing Costs	550		
Installation Costs	2456		
Prizes	190		
Accountancy	230		
General Expenses & Cleaning	141		
Equipment & Consumables	20287		
	<hr/>		<hr/>
<u>Net Profit</u>			1165
			<hr/> <hr/>

The Southport Saviours Foundation

Balance Sheet

As at 4 June 2025

	<u>£</u>	<u>2025</u>	<u>£</u>
<u>Current Assets</u>			
Bank Account	11461		
<u>Current Liabilities</u>			
Accruals	180		
			11281
<u>Net Current Assets</u>			11281
 <u>Represented By:</u>			
<u>Capital Account</u>			
Funds Brought Forward			10116
Profit for the year			1165
Funds Carried Forward			11281

THE SOUTHPORT SAVIOURS FOUNDATION

England & Wales - Charity number 1203151

Accounts

Trustees' Annual Report for the period

	Period start date			Period end date			
From	7th	June	2023	To	6	June	2024

Section A Reference and administration details

Charity name	The Southport Saviours Foundation
Other names charity is known by	
Registered charity number (if any)	1203151
Charity's principal address	4 Bolton Road, Birkdale, Southport, Merseyside
Postcode	PR8 4BE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Richard Moore	Chair		
2	Naomi Williams			
3	Emma Counce			
4	Sam Meredith			
5	Cathy Atfield		From 16/1/2025	
6	Alicia Collins		From 16/1/2025	
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Trust
Trustee selection methods (eg. appointed by, elected by)	Interviewed by Chair & appointed by trustee decision

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> • policies and procedures adopted for the induction and training of trustees; • the charity's organisational structure and any wider network with which the charity works; • relationship with any related parties; • trustees' consideration of major risks and the system and procedures to manage them. 	<p>Potential Trustees are invited to attend a meeting of the existing Trustees before a decision is made on appointment so that both parties can be satisfied that the appointment is appropriate.</p>
--	--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

<p>Our core aim is to increase the survival rate of cardiac arrest. In order to achieve this we are -</p> <ul style="list-style-type: none"> • Helping to install accessible defibrillators • Providing vital first aid training • Raising awareness of Sudden Cardiac Arrest and how you can save a life
--

We have installed over 30 external defibrillators within the local community since starting, 7 of these being this year (2025).

We have offered free defibrillator awareness sessions out to the local community & have seen a huge rise in the uptake. Local Primary schools have also asked the charity to provide fun & interactive sessions for the children. We have delivered 12 sessions so far this year (2025) and are fully booked up for the next two months with sessions.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

We have recently met a cardiac arrest survivor who lived because of our local defibrillator.

We have gone on to be nominated for the Pride Of Sefton award, community impact category.

The charity has installed 32 external defibrillators to date, trained in excess of over 300 people in the local community for free.

Section E

Financial review

Brief statement of the charity's policy on reserves

The policy of the charity is to maintain enough money in our accounts to cover replacement defibrillators if any of our existing units happens to get used. We also have to allow for battery & pad replacements.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity this far has relied on donations from charity events and direct donations.

Section F

Other optional information


--

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Richard	Moore
Position (eg Secretary, Chair, etc)	Chair	
Date	11/2/2025	

A5 Transfers between funds

A6 Cash funds last year end

Cash funds this year end

10,014

10,014

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co op bank account	10,014		
	Total cash funds	10,014		
	(agree balances with receipts and payments account(s))			

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets				

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets				

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use				

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities				

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
R Moore	Richard Moore	1/30/2025



Section A Independent Examiner's Report

Report to the trustees/ members of

Charity Name: The Southport Saviours Foundation

On accounts for the year ended

Sixth of June 2024 Charity no (if any): 1203151

Set out on pages

Six to seven (This section should include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 06/06/2024.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: Alan A Clements

Date: 11th. February 2025

Name: Rev'd. Alan Clements

Relevant professional qualification(s) or body (if any):

Fellow Association of Charity Independent Examiners

Address:

15 Carleton Road, Great Knowley, Chorley PR6 8TQ