



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st April 2024 to 31st March 2025

Charity name: The Corfe Castle Town Trust

Charity registration number: 1203141

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	1 Advancement of the education of the public in the history and heritage of Corfe Castle village and surrounding area. 2 Preservation of the Town Hall and other monuments. 3 Other exclusively charitable purposes for the benefit of the inhabitants of Corfe Castle as the Trustees shall think fit.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Insurance of property
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees confirm that activities have been undertaken with due regard for the Charity Commission's guidance on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
	Para 1.38	

Contribution made by volunteers		
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The charity has acted to safeguard the assets central to the pursuit of its objectives.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Satisfactory and as forecast
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Policy to be in place by 31st March 2026
Amount of reserves held	Para 1.22	Nil
Reasons for holding zero reserves	Para 1.22	Not required in current period
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No such uncertainties

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Trust deed
How is the charity constituted? (e.g. unincorporated association , CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Up to 8 appointed trustees based on their local knowledge and ability to assist the Trust, plus up to 3 nominated by the Corfe Castle Parish Council, and 1 by the Dorset Natural History and Archaeological Society

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Corfe Castle Town Trust
Other name the charity uses	None
Registered charity number	1203141
Charity's principal address	The Town Hall 1 West Street Corfe Castle Wareham Dorset BH20 5HA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mary Louise Haywood	Chair		
2	Susan Elizabeth Mitchell	Secretary		
3	Michael Jonathan Lermitt	Treasurer	Appointed 10.05.24	Corfe Castle Parish Council
4	Anthony Roland Bryan			
5	David Mark Churchill		Appointed 10.05.24	
6	Victoria Jane de Wit			Dorset Natural History and Archaeological Society
7	Colin James Fuller			
8	Shaun Paul Fuller			
9	Adriana Elizabeth Proudman			
10	Martin Eric Rowell		Appointed 10.05.24	Corfe Castle Parish Council
11	Angela Hazel Elaine Sturch			
12				
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20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

None

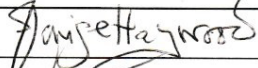
Other optional information

Post year end event: with effect from 1st April 2025 the CIO took over the assets, liabilities and ongoing activities of The Corfe Castle Town Trust (reg. no. 214278)

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	MARY LOUISE HAYWOOD	
Position (eg Secretary, Chair, etc)	Chairman	
Date	24 th September 2025	

Registered Charity No. 1203141

THE CORFE CASTLE TOWN TRUST
STATEMENT OF INCOME AND EXPENDITURE
FOR THE YEAR ENDED 31ST MARCH 2025

	2025	2024
INCOME		
Donations	1,881	0
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Total Income	1,881	0
EXPENDITURE		
Insurance	1,881	0
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OUTCOME FOR THE YEAR	£ 0	0
	=====	=====
Financial Assets at 1 st April 2024 and 31 st March 2025	£ 0	
	=====	

MJ LERMIT

Treasurer

18th September 2025