

# THE CORFE CASTLE TOWN TRUST

England & Wales · Charity number 1203141

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2023-05-18

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 1 West Street  
Corfe Castle  
Wareham  
Dorset  
BH20 5HA

**Phone** 07407447644

**Email** [query@corfecastletrust.co.uk](mailto:query@corfecastletrust.co.uk)

**Website** [www.corfecastletrust.co.uk](http://www.corfecastletrust.co.uk)

## Activities

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**Objects:** THE OBJECTS OF THE CIO ARE:(1) TO ADVANCE THE EDUCATION OF THE PUBLIC IN THE HISTORY AND HERITAGE OF CORFE CASTLE VILLAGE AND ITS SURROUNDING AREA, IN PARTICULAR BUT NOT EXCLUSIVELY BY:(A) THE MAINTENANCE AND MANAGEMENT OF THE CORFE CASTLE TOWN HALL, THE MUSEUM, THE TOWN CROSS AND OTHER ASSETS AND ARTEFACTS BELONG TO AND ENTRUSTED TO THE CORFE CASTLE TOWN TRUST;(B) INFORMING AND EDUCATING THE PUBLIC ABOUT THE HERITAGE AND HISTORY OF THE PARISH AND LOCAL AREA OF CORFE CASTLE THROUGH MAKING COLLECTIONS OF ARTEFACTS, ITEMS AND SOURCES OF HISTORICAL INTEREST ACCESSIBLE TO THE PUBLIC FOR THEIR INFORMATION AND ENJOYMENT THROUGH DISPLAYS;(C) FACILITATING UNDERSTANDING OF HISTORICAL INTEREST OF OTHER SITES AND BUILDINGS WITHIN CORFE CASTLE AND THE SURROUNDING AREA THROUGH AGREEMENT AND PARTNERSHIP WHERE APPROPRIATE;(D) SEEKING RECOGNISED ACCREDITATION, STANDARDS OF GOVERNANCE, COLLECTION MANAGEMENT AND VISITOR SERVICE(2) THE PRESERVATION FOR THE PUBLIC BENEFIT OF THE GRADE II LISTED CORFE CASTLE TOWN HALL BUILDING AND THE PROVISION OF A TOWN HALL FOR THE BENEFIT OF THE INHABITANTS OF CORFE CASTLE.(3) TO FURTHER SUCH EXCLUSIVELY CHARITABLE PURPOSES FOR THE GENERAL BENEFIT OF THE INHABITANTS OF CORFE CASTLE AS THE TRUSTEES FROM TIME TO TIME THINK FIT.

**Activities:** To advance the education of the public in the history and heritage of Corfe Castle village and its surrounding area, in particular but not exclusively by: (a) The maintenance and management of The Corfe Castle town hall, the museum, the town cross and other assets and artefacts belong to and entrusted to the Corfe Castle Town Trust;

## Classification

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- **How:** Provides Buildings/facilities/open Space
- **What:** Arts/culture/heritage/science
- **Who:** The General Public/mankind

## Geography

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- **Area of benefit:** LOCAL
- Dorset

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-03-31	£1,881	£1,881	-	-
2024-03-31	£0	£0	-	-

## Trustees

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Name	Role	Appointed
<b>Mary Louise Haywood</b>	Chair	2023-05-18
Angela Hazel Elaine Sturch		2023-05-18
Anthony Ronald Bryan		2023-05-18
Colin James Fuller		2023-05-18
David Mark Churchill		2024-05-10
Marcus George Churchill		2026-01-01
Martin Eric Rowell		2024-05-10
Michael Jonathan Lermitt		2024-05-10
Shaun Paul Fuller		2023-05-18
Susan Elizabeth Mitchell		2023-05-18
Victoria Jane de Wit		2023-05-18

**THE CORFE CASTLE TOWN TRUST**

England & Wales - Charity number 1203141

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# Accounts

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## Trustees' Annual Report for the period

From 1<sup>st</sup> April 2024 to 31<sup>st</sup> March 2025

Charity name: The Corfe Castle Town Trust

Charity registration number: 1203141

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>1 Advancement of the education of the public in the history and heritage of Corfe Castle village and surrounding area.</b> <b>2 Preservation of the Town Hall and other monuments.</b> <b>3 Other exclusively charitable purposes for the benefit of the inhabitants of Corfe Castle as the Trustees shall think fit.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Insurance of property</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The Trustees confirm that activities have been undertaken with due regard for the Charity Commission's guidance on public benefit.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
	Para 1.38	

Contribution made by volunteers		
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>The charity has acted to safeguard the assets central to the pursuit of its objectives.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Satisfactory and as forecast</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Policy to be in place by 31<sup>st</sup> March 2026</b>
Amount of reserves held	Para 1.22	<b>Nil</b>
Reasons for holding zero reserves	Para 1.22	<b>Not required in current period</b>
Details of fund materially in deficit	Para 1.24	<b>None</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>No such uncertainties</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	<b>Trust deed</b>
How is the charity constituted? (e.g. <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Up to 8 appointed trustees based on their local knowledge and ability to assist the Trust, plus up to 3 nominated by the Corfe Castle Parish Council, and 1 by the Dorset Natural History and Archaeological Society</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	The Corfe Castle Town Trust
Other name the charity uses	None
Registered charity number	1203141
Charity's principal address	The Town Hall 1 West Street Corfe Castle Wareham Dorset BH20 5HA

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mary Louise Haywood	Chair		
2	Susan Elizabeth Mitchell	Secretary		
3	Michael Jonathan Lermit	Treasurer	Appointed 10.05.24	Corfe Castle Parish Council
4	Anthony Roland Bryan			
5	David Mark Churchill		Appointed 10.05.24	
6	Victoria Jane de Wit			Dorset Natural History and Archaeological Society
7	Colin James Fuller			
8	Shaun Paul Fuller			
9	Adriana Elizabeth Proudman			
10	Martin Eric Rowell		Appointed 10.05.24	Corfe Castle Parish Council
11	Angela Hazel Elaine Sturch			
12				
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20				

**Corporate trustees – names of the directors at the date the report was approved**

Director name		
<b>None</b>		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	
<b>None</b>		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

None
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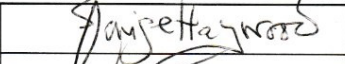
## Other optional information

Post year end event: with effect from 1st April 2025 the CIO took over the assets, liabilities and ongoing activities of The Corfe Castle Town Trust (reg. no. 214278)
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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	MARY LOUISE HAYWOOD	
Position (eg Secretary, Chair, etc)	Chairman	
Date	24 <sup>th</sup> September 2025	

Registered Charity No. 1203141

**THE CORFE CASTLE TOWN TRUST**  
**STATEMENT OF INCOME AND EXPENDITURE**  
**FOR THE YEAR ENDED 31<sup>ST</sup> MARCH 2025**

	2025	2024
<b>INCOME</b>		
Donations	1,881	0
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Total Income	1,881	0
 <b>EXPENDITURE</b>		
Insurance	1,881	0
	-----	-----
<b>OUTCOME FOR THE YEAR</b>	£       0	0
	=====	=====
 Financial Assets at 1 <sup>st</sup> April 2024 and 31 <sup>st</sup> March 2025	£       0	
	=====	

MJ LERMIT

Treasurer

18<sup>th</sup> September 2025

**THE CORFE CASTLE TOWN TRUST**

England & Wales - Charity number 1203141

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# Accounts

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# Corfe Castle Town Trust CIO

Registration Number: 1203141

Date :13 January 2025

Dear Charities Commission

This is attached to advise that the Corfe Castle Town Trust as a charity is currently dormant for accounts filing as the CIO charity has been unable to open a bank account.

The treasure Mr Jonathan Lermitt had advised to report the CIO accounts as follows:

**18 May 2023 to 31 March 2024: dormant accounts filing due by 31 January 2025.**

1 April 2024 to 31 March 2025 to include the insurance of £1,881 (excludes additional runoff premium) as the only income and expenditure for the first active accounting period of the CIO.

Filing due by 31 January 2026. I do not think this needs any certification.

All the assets will be beneficially transferred from old trust to the CIO as at 31 March 2025 and all subsequent transactions reported under the CIO.

The last accounts for the old trust will be for the year ended 31 March 2025 and will require certification as in previous years.

Her following has been provided by Shaun Fuller to help close the request and counter