

FRIENDS OF PENNY BRIDGE

England & Wales · Charity number 1203053

Details

Other names FOPB

Status Registered

Legal form Other

Registered 2023-05-12

Register [View on the Charity Commission register](#)

Contact

Address Penny Bridge C Of E Academy
Penny Bridge
Ulverston
LA12 7RQ

Phone 01229861307

Email Fopennybridge@gmail.com

Activities

Objects: THE OBJECT OF THE ASSOCIATION (THE OBJECTS) IS TO ADVANCE THE EDUCATION OF PUPILS IN THE SCHOOL IN PARTICULAR BY: 2.1 DEVELOPING EFFECTIVE RELATIONSHIPS BETWEEN THE STAFF, PARENTS AND OTHERS ASSOCIATED WITH THE SCHOOL 2.2 ENGAGING IN ACTIVITIES OR PROVIDING FACILITIES OR EQUIPMENT WHICH SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS.

Activities: Organise and coordinate school events, such as family fun days. To support and positively connect with the local community Foster a welcoming and inclusive school Environment for all families Support fundraising efforts to benefit school projects and resources Enhance Education experience for all students

Classification

- **How:** Provides Other Finance, Provides Services
- **What:** General Charitable Purposes, Education/training
- **Who:** Children/young People

Geography

- Cumbria

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£68,285	£68,781	-	-
2024-06-30	£60,916	£55,947	-	-

Trustees

Name	Role	Appointed
Alison Wise		2025-01-28
Faye Lacey		2021-11-10
Helen Carlson		2025-01-25

FRIENDS OF PENNY BRIDGE

England & Wales - Charity number 1203053

Accounts

FRIENDS OF PENNY BRIDGE
REPORT OF THE TRUSTEES
FOR THE YEAR ENDED 31 JULY 2025

OBJECTIVES AND ACTIVITIES

Is to advance the education of pupils in the school by developing effective relationships between the staff, parents and others associated with the school. Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

PUBLIC BENEFIT

The services offered by the charity are deemed to be beneficial by their nature and are available to a large section of the public. The trustees have had regard to the Charity Commissions guidance on public benefit.

ACHIEVEMENTS AND PERFORMANCE

We have held various fundraising events for children. These include school discos, a summer fair, the colour run, a bingo night and hosting a cycle event for both students and the local community. A team of parents, teachers and children also raised money by completing the Coniston to Barrow walk in May.

We have received some generous donations from local companies in the year too.

FINANCIAL REVIEW

Financial position

The charity received gross income of £68,285 (2024: £60,916) in the year. The major costs were those incurred in relation to fundraising events. After paying a small amount for subscriptions and bank charges a donation of £65,371 (2024: £54,016) was made to the school. This left a deficit of £496 (2024: £4,969) to be deducted from reserves brought forward.

Reserves at the year end were £6,138 (2024: £6,634).

We are looking to spend the money we have raised so far to further support the schools needs and aim to continue to grow the charity and run more fundraising events in the future.

We are fundraising to help buy new laptops and to build an outdoor classroom so any reserves held at the present time are for this.

Reserves policy

The policy is to ensure that there is enough in reserves to cover the annual fixed cost for subscriptions and to cover incidental fundraising event costs.

Going concern

The Trustees have a reasonable expectation that the Charity has adequate resources to continue in operational existence for the foreseeable future. For this reason, they continue to adopt the going concern basis in preparing the financial statements.

FRIENDS OF PENNY BRIDGE
REPORT OF THE TRUSTEES
FOR THE YEAR ENDED 31 JULY 2025

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document a constitution adopted on 11th May 2023

Recruitment and appointment of new trustees

Our trustees are recruited through the school network. Once recruited we ensure that they have read through the guidance from the charity commission on the responsibilities of being a charity trustee.

Organisational structure

Unincorporated charity

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1203053

Principal address

Penny Bridge CofE Academy

Mt Pleasant Road

Greenodd

LA12 7RQ

Trustees

Faye Lacey - Treasurer

Helen Carlson – Chair (appointed 23 January 2025)

Helen Bradford (resigned 23 January 2025)

Alison Wise – Secretary (appointed 23 January 2025)

Approved by the board of trustees on 17 April 2026 and signed on its behalf by H. Carlson (Chair)

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
FRIENDS OF PENNY BRIDGE**

Independent examiner's report to the trustees of Friends of Penny Bridge

I report to the charity trustees on my examination of the accounts of Friends of Penny Bridge (the Trust) for the year ended 31 July 2025 set out on page 2.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

V. Thompson ACA 17 April 2026

The Institute of Chartered Accountants in England and Wales

Swallow Cottage

Broughton Beck

Cumbria

LA12 7PR

FRIENDS OF PENNY BRIDGE
RECEIPTS AND PAYMENTS ACCOUNTS
FOR THE YEAR ENDED 31 JULY 2025

	Current Year Unrestricted Fund £	Prior Year Total Funds £
RECEIPTS		
Donations, legacies and grants	59,626	54,386
Fundraising events	8,659	6,530
GROSS INCOME	68,285	60,916
PAYMENTS		
Costs of fundraising events	3,003	1,651
Bank charges	245	127
Subscriptions	162	153
Donations paid	65,371	54,016
TOTAL PAYMENTS	68,781	55,947
NET RECEIPTS OVER PAYMENTS	(496)	4,969
RECONCILIATION OF FUNDS		
Total funds brought forward	6,634	1,665
TOTAL FUNDS CARRIED FORWARD	6,138	6,634
STATEMENT OF ASSETS AND LIABILITIES AT THE END OF THE PERIOD		
ASSETS		
Bank account	6,138	6,634
TOTAL ASSETS	6,138	6,634
FUNDS		
Unrestricted funds	6,138	6,634
TOTAL FUNDS	6,138	6,634

The accounts were approved by the Board of Trustees and authorised for issue on 17 April 2026 and were signed on its behalf by H. Carlson (Chair)

FRIENDS OF PENNY BRIDGE

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Accounts

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FOR THE YEAR ENDED 31 JULY 2024

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PUBLIC BENEFIT

The services offered by the charity are deemed to be beneficial by their nature and are available to a large section of the public. The trustees have had regard to the Charity Commissions guidance on public benefit.

ACHIEVEMENTS AND PERFORMANCE

We have held various fundraising events for children. These include school discos, summer fair, Green day and Bingo night. We also held a wreath making event and Pilates and pamper event that was open to parents and the community.

We also had funding from local companies in the year.

FINANCIAL REVIEW

Financial position

The charity received gross income of £60,916 in the year. The major costs were those incurred in relation to fundraising events. After paying a small amount for subscriptions and bank charges a donation of £54,016 was made to the school. This left a surplus of £4,969 to be added to reserves.

Reserves at the year end were £6,634.

We are looking to spend the money we have raised so far to further support the schools needs and aim to continue to grow the charity and run more fundraising events in the future.

We are fundraising to help build a new outdoor classroom so any reserves held at the present time are for this.

Reserves policy

The policy is to ensure that there is enough in reserves to cover the annual fixed cost for subscriptions and to cover incidental fundraising event costs.

Going concern

The Trustees have a reasonable expectation that the Charity has adequate resources to continue in operational existence for the foreseeable future. For this reason, they continue to adopt the going concern basis in preparing the financial statements.

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FOR THE YEAR ENDED 31 JULY 2024

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Organisational structure

Unincorporated charity

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

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Principal address

Penny Bridge CofE Academy

Mt Pleasant Road

Greenodd

LA12 7RQ

Trustees

Mrs Faye Lacey - Treasurer

Mrs Helen Carlson - Chair

Mrs Helen Bradford – Secretary

Approved by the board of trustees on 3 April 2025 and signed on its behalf by Helen Carlson (Chair)

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
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V. Thompson ACA 3 April 2025

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FRIENDS OF PENNY BRIDGE
RECEIPTS AND PAYMENTS ACCOUNTS
FOR THE YEAR ENDED 31 JULY 2024

	Current Year Unrestricted Fund £	Prior Year Total Funds £
RECEIPTS		
Donations, legacies and grants	54,386	10,000
Fundraising events	6,530	9,114
GROSS INCOME	60,916	19,114
PAYMENTS		
Costs of fundraising events	1,651	2,165
Bank charges	127	179
Subscriptions	153	105
Donations paid	54,016	15,000
TOTAL PAYMENTS	55,947	17,449
NET RECEIPTS OVER PAYMENTS	4,969	1,665
RECONCILIATION OF FUNDS		
Total funds brought forward	1,665	-
TOTAL FUNDS CARRIED FORWARD	6,634	1,665
STATEMENT OF ASSETS AND LIABILITIES AT THE END OF THE PERIOD		
ASSETS		
Bank account	6,634	1,665
TOTAL ASSETS	6,634	1,665
FUNDS		
Unrestricted funds	6,634	1,665
TOTAL FUNDS	6,634	1,665

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